

CHFS CAPI Questionnaire (2017)

Survey and Research Center for China Household Finance

June 2017

Statement

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Survey and Research Center for China Household Finance

June 2017

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Part One: Demographic Characteristics

1. Follow-up visit (only for respondents of 2015)

【A1100】 Does Sir/Madam 【CAPI loads respondent's name】 live here?

1. Yes 【Skip to A1105】
2. No, he/she doesn't live here right now
3. No, he/she has already passed away 【Skip to A1102】
4. No, he/she has never lived here 【Skip to A1103】
5. No, I don't know him/her 【Skip to A1103】

【A1101】 【CAPI loads respondent's name】 doesn't live here because he/she

1. Has moved away 【Skip to A1104】
2. Has get married and are living somewhere else 【Skip to A1105】
3. Has divorced and moved away 【Skip to A1105】
4. Has lived apart 【Skip to A1105】
5. Has divided family property and lived apart 【Skip to A1105】
6. Is working or attending school somewhere else
7. Others (Please specify)

【A1102】 Are you the family member of 【CAPI loads respondent's name】 ?

1. Yes 【Skip to A1105】
2. No 【Skip to A1104】

【A1103】 Has your family been interviewed by CHFS in the summer of 2015?

1. Yes 【Skip to A1105】
2. No 【Exit the questionnaire】

【A1104】 Would you please tell me his/her family's contact information or address? Or contact

information of someone who may know about his/her family?

1. Yes, I could provide contact information
2. Yes, I could provide family address
3. Yes, I could provide contact information and family address
4. No, I know the family but haven't related information 【Exit the questionnaire】
5. No, I don't know about the family 【Exit the questionnaire】

【A1104a】 Contact information (Asked only when A1104=1 or 3)

【A1104b】 Family address (Asked only when A1104=2 or 3)

Interviewers read out: thank you very much for your and your family's support and help in the long term. We are conducting the 2017 household survey and might need your support to complete the questionnaire, which mainly aims at knowing about your family's economic condition.

Notice for interviewers: please choose the one who knows best about his/her family's economic condition as the respondent, and thus all questions below are asked to him/her while other family members are supportive.

【A1105】 What's the respondent's name? (Interviewers should record the respondent's full name, at least his/her family name on the condition that the respondent refuses to reveal his/her full name. It should be recorded as "Mr. /Mrs. XXX")

【A1105a】 Is 【CAPI loads A1105's name】 aged above 16?

1. Yes
2. No 【Return to A1105 and replace the respondent】

Confirm the previous family members:

Family member code		01	02	
【A1106】	Notice for interviewers: when recording a family member as the respondent, if he/she is aged below 16, please choose option 3 to modify the information of his/her age. On the condition that the name and the age are both wrong, please choose option 4 to state that there is not such a family member. Did you have a family member named 【CAPI loads the name】 and aged 【CAPI loads the age】 when we interviewed your family in the summer of 2015? 1. Yes, both name and age are correct 【Skip to A1108】 2. Yes, but the name is wrong 【Skip to A1106b】 3. Yes, but the age is wrong 【Skip to A1106c】 4. No, there wasn't such a family member 【Circulate to the next family member】			
【A1106b】	What's the name of the family member?			
【A1106c】	What's the age of the family member?			

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【A1108】	Is 【CAPI loads family member's names】 still your family member? 1. Yes 【Skip to A1110】 2. No			
【A1109】	Why is he/she no more your family member? 1. Has got married and are living somewhere else 2. Has divorced/Living apart 3. Has passed away 4. Has become a monk/nun/Taoist priest 5. Living apart 7. Others (Please specify)			

【A1110】 Apart from 【CAPI loads the names of all the family members when A1108=1】 , are there any other family members? **“Family member”** refers to the one who shares income and expenses with you, excluding chauffeurs, nannis or landlords, etc.

1. Yes
2. No 【Skip to A2000c】

【A1111】 How many? /How many family members in your family including yourself? **“Family member”** refers to the one who shares income and expenses with you, excluding the chauffeur, nanny or landlord, etc.

New family member’s information:

Interviews read out: now we would like to know about these family members. 【CAPI loads A1111’s answer】

Family member code		01	02	
【A1112】	Notice for interviewers: if he/she is too young to have a name, then name him/her as “XXX’s son/daughter”. What’s the name of the family member?			
【A1113】	What’s gender of 【CAPI loads A1112’s name】 ? 1. Male 2. Female			
【A1114】	Notice for interviewers: if the respondent is the new family member, please make sure that he/she is aged above 16. What’s the birth year of 【CAPI loads A1112’s name】 ?	__year	__year	__year

【Family01ms】 I would like to make sure again that currently there is/are 【CAPI loads the number of family members】 family members in your family including yourself. Is that right?

1. Yes
2. No

2. Filter Questionnaire

【A1001】 Is the address the 【CAPI loads the sample respondent's address】 ?

1. Yes
2. No 【Exit the questionnaire and look for the interview household again】

【A1002】 Can this place be considered as a residence? (Including business-residential buildings)

1. Yes
2. No 【Exit the questionnaire and replace the interview household】

Notice for interviewers: depending on whether the families are economically independent, determine whether the house has more than one family, (such as: co-tenants, living together after family split. For the family of more than one houses, start from the first household from right).

【A1003】 How many families are living in this house?

Interviewers read out: we would like to know the name of the householder. "Householder" refers to the main bearer of financial resources or the head of your family.

【A1003a】 What's the name of the householder?

【A1007】 Are the family's main economic activities carried out in this city/county?

1. Yes

2. No **【Exit the questionnaire and replace the interview household】**

【A1008】 Last year, has anyone in the family lived in this city/county for more than six months?

1. Yes
2. No **【Exit the questionnaire and replace the interview household】**

【A1009】 Does anyone in the family holds citizenship of a foreign country, or a passport from Hong Kong, Macao, or Taiwan?

1. All **【Exit the questionnaire and replace the interview household】**
2. Some
3. None

Notice for interviewers: please record the one who knows best about his/her family's economic condition as the respondent, and thus all questions below are asked to him/her while other family members are supportive. If the respondent is not at home, leave the contact information and make an appointment for a re-visit.

【A1013】 Interviewers record the name of the respondent. (Interviewers should record the respondent's full name, at least his/her family name on the condition that the respondent refuses to reveal his/her full name. It should be recorded as "Mr. /Mrs. XXX")

【A1013a】 Are you aged above 16?

1. Yes

2. No 【Return to A1103 and replace the respondent】

Notice for interviewers: if the respondent himself/herself is the householder, please choose option 1 directly. “Householder” refers to the main bearer of financial resources or the head of your family.

【A1014】 You are 【CAPI loads householder’s name】’s?

1. Myself
2. Spouse or partner
3. Parents
4. Parents-in-law
5. Grandparents/Grandparents- in-law
6. Children
7. Daughter-in-law/Son-in-law
8. Grandson/Granddaughter
9. Grandson-in-law/Granddaughter-in-law
10. Brothers and sisters 7777.

Others (Please specify)

3. Basic Family Member Information

Interviewers read out: We would like to know the basic economic condition of the family members.

Notice for interviewers:

1. If the family has economic ties with any of the following eight categories of people, they should be included as family members.

(1) Studying away from home; (2) Migrate to work; (3) Becoming a monk/nun/Taoist priest; (4) Visiting friends and relatives afar; (5) Serving a sentence; (6) Serving the army; (7) Abroad/Territory (including travel, work, studying, visiting relatives, etc.); (8)

Has moved for marriage

2. This number exclude domestic help such as nannies, chauffeurs, etc.

【A2000a】 Apart from yourself, how many family members live together with you?

Notice: the respondent himself/herself is not included.

Definition: here, living together refers to residing for at least six months, and still living with the respondent. Those who go to work or school but are coming home in the weekend are counted. Those who are less than 6 months of age or recently married for less than six months are also taken into account.

Notice for interviewers: this excludes daughters who are married, sons who married with their own families and elders who are financially independent on the respondent's household.

【A2000b】 Apart from the family members mentioned above, how many family members do not live here because they are migrant workers, serving in the military, or away at school?

【Family02ms】 I would like to make sure again that currently there is/are 【CAPI loads the number of family members】 family members in your family. Is that right?

1. Yes
2. No

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Family member code		01	02	
【A2000c】	Is 【CAPI loads the name】 living together with you? Short-term separation for less than three months is also regarded as “living together”. 1. Yes 2. No			
【A2002】	Notice for interviewers: if he/she is too young to have a name, then name him/her as “XXX’s son/daughter” What is the name of the family member?			
【A2001】	【CAPI loads the name】 is your? 1. Myself 2. Spouse or partner			

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	3. Parents 4. Parents-in-law 5. Grandparents/Grandparents- in-law 6. Children 7. Daughter-in-law/Son-in-law 8. Grandson/Granddaughter 9. Step-granddaughter/Step-granddaughter 10. Brothers and sisters 7777. Others (Please specify)			
【A2003】	What is the gender of 【CAPI loads the name】 ? 1. Male 2. Female			

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【A2005】	What's the birth year of 【CAPI loads the name】 ?			
【A2006】	Which month of 【CAPI loads A2005's answer】 was 【CAPI loads names】 born in?			
【A2005a】	What's the weight of 【CAPI loads the name】 ? (Unit: jin)			
【A2012】	Notice to interviewers: the answer should be the highest education the respondent has received, including the condition of undergraduation, graduation or dropping out; the one who is			

	admitted yet not registered should answer the highest degree he/she has obtained. What's the educational level of 【CAPI loads the name】 ? 1. No schooling at all 【Skip to A2015】 2. Primary school 3. Junior high 4. High school 5. Technical high school 6. College/Vocational school 7. Bachelor's degree 8. Master's degree 9. Doctorate degree			
【A2012a】	Was 【CAPI loads A2012's answer】 acquired abroad?			

	1. Yes 【Skip to A2015】 2. No			
【A2013ac】	Notice for interviewers: if he/she receives education abroad, please choose NO.2 or NO.3 according to the nature of the school; if he/she is in kindergarten, please choose any of the following options according to the school's nature. Please choose NO.4 simultaneously when he/she receives education from universities of "211 project" or "985 project". In the first half of this year, 【CAPI loads the name】 studied in a 1. He/she is not in any school now 【Skip to A2015】 2. Public school 3. Non-publicly funded school (Including private schools) 4. Key school. (Including key high schools or universities of 211/985 project) 5. International school			

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	6. School for children of migrant workers.			
【A2015】	Is 【CAPI loads the name】 a member or a probationary member of Chinese Communist Party? 1. Yes 2. No			
【A2016b】	In which province/city/county does 【CAPI loads the name】 live? 【CAPI presents the list of provinces, cities and counties】			
【A2017b】	【CAPI loads the name】 is living in a house which is 1. Owned by the family member 2. Rented 3. For free			

【A2019】	Notice for interviewers: if the respondent is not registered yet, mark “we do not know” or “he/she has not registered”. Which province/city/county is the registered residence of 【CAPI loads the name】? 【CAPI presents the list of provinces, cities and counties】			
【A2019b】	Is 【CAPI loads the name】’s Hukou registered in the villages/towns/streets where he/she currently lives? 1. Yes 2. No 【Skip to A2022】			
【A2019e】	In which year did 【CAPI loads the name】 leave 【CAPI loads the answer of A2019】?			

【A2019f】	In which year did 【CAPI loads the name】 come to 【CAPI loads the resident province/city of the family members】 ?			
【A2022】	Notice for interviewers: if the family member has no Hukou, please choose “others” and state “no Hukou” simultaneously. What’s the registered residence type of 【CAPI loads the name】 at present? 1. Agricultural residence 【Skip to A2022ha】 2. Non-agricultural residence 【Skip to A2022a】 3. Unified Hukou 7777. Others 【Skip to A2022ha】 Definition: Uniform Hukou: after implementing the reform of household registration system, agricultural and non-agricultural residence are no more distinguished in some regions and given a unified name, i.e.			

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	“uniform registered residence”.			
【A2022-01】	What’s the type of the Hukou did you have before receiving the unified Hukou? 1. Agricultural 【Skip to A2022k】 2. Non-Agricultural 3. No Hukou 【Skip to A2022k】 7777. Others 【Skip to A2022k】			
【A2022a】	Do you have an agricultural-to-non-agricultural Hukou? 1. Yes 2. No 【Skip to A2022k】			
【A2022b】	In which year was 【CAPI loads the name】’s agricultural Hukou changed to non-agricultural?			

	Notice: year in four-digit as 2010.			
【A2022c】	Agricultural Hukou was changed to non-agricultural Hukou because of 1. Land expropriation and demolition 2. House purchasing in urban areas 3. Employment in urban areas 4. Gaining collective Hukou after entering college 7. Joining the army 8. Family member gained urban Hukou together with the householder 9. Village transformed into community 7777. Others (Please specify) 【Skip to A2022k】			

【A2022ha】	Notice for interviewers: “district/county/city” here refers to the district/county/city the respondent lives in now. Is 【CAPI loads the name】 willing to have non-agricultural Hukou registered in his/her resident district/county/city? 1. Yes 2. No			
【A2022k】	Has 【CAPI loads the name】 ever transferred the Hukou to another district/county? 1. Yes 2. No 【Skip to A2023g】			
【A2022l】	In which year did 【CAPI loads the name】 experience his/her latest Hukou transfer?			

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【A2022m】	In 【CAPI loads the name】's latest Hukou transfer, the Hukou is moved out from _____ county, _____city of _____province. 【CAPI presents the list of provinces, cities and counties】			
【A2023g】	Has 【CAPI loads the name】 ever left 【CAPI loads the answer of A2019】 for somewhere else to for more than half a year? 1. Yes 2. No 【Skip to A2024】			
【A2023i】	In which year did 【CAPI loads the name】 return to 【CAPI loads the answer of A2019】 ?			
【A2023j】	Which province/city did 【CAPI loads the name】 live before returning to 【CAPI loads the answer of A2019】 ? 【CAPI presents the list of provinces, cities and counties】			

【A2023k】	In which year did 【CAPI loads the name】 go to 【CAPI loads the answer of A2023j】 ?			
【A2023la】	What kind of work did 【CAPI loads the name】 do before returning to 【CAPI lists the province of his/her registered Hukou】 ? 1. Employed by someone or some units (with legal contract) 2. Temporary work (without legal contract) 3. Ran individual business, started up enterprises or ran an online shop 5. Not employed 7777. Others (volunteer or freelancer, etc.) Definition: Freelancer: people not employed by anyone or any units working in art-related fields such as painter, free-lance journalist, free-lance actor/actress/singer.			

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【A2024】	What's the marital status of 【CAPI loads the name】 at present? 1. Unmarried 2. Married 3. Cohabitation 4. Separated 5. Divorced 6. Widowed 7. Remarried			
【A2025b】	Compared to peers, what's the physical condition of 【CAPI loads the name】 at present? 1. Very good 2. Good 3. Ordinary			

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	4. Bad			
	5. Very bad			

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【A2028】	How many brothers does 【CAPI loads the name】 have, excluding himself/herself?			
【A2029】	How many sisters does 【CAPI loads the name】 have, excluding himself/herself?			

When consulting the condition of the respondent's mother, the interviewers should read out "we would like to know more about your mother".

When consulting the condition of the respondent's father, the interviewers should read out "we would like to know more about your father".

		Respondent's Mother	Respondent's Father
【A2032】	What's the education level of your father/mother? 1. No schooling at all 2. Primary school 3. Junior high 4. High school 5. Technical secondary school 6. Junior college 7. Bachelor's Degree 8. Master's Degree		

	9. Doctoral Degree		
【A2033】	What's the political affiliation of your father/mothers? 1. Communist Youth League member 2. Chinese Communist Party member 3. Democratic parties or other parties 4. General public		
【A2034】	What's the type of the Hukou of your father/mothers? 1. Agricultural 2. Non-agricultural 3. Uniform registere residence. 7777. Others (Please specify)		

【A2035c】	What was the highest position of your father/mother? 1. Ordinary staff/worker 2. Division leader of the work unit, e.g. manager 3. Top leader of the work unit, e.g. general manager 4. (sub) Team Leader 5. (deputy) Section Chief 6. (deputy) Director of a division 7. (deputy) Director-General of a bureau and above 8. Village Cadre 9. Township Cadre 10. Peasant 7777. Others (Please specify) 7788. He/ She had no jobs before		
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4. Work & Income Information of Family Members

Notice for interviewers: this section is mainly asked to respondents and their spouses, and questions need to be asked to all family members are underlined in questionnaire.

Family Member Code		01	02	03
Interviewers read out: we'd like to know the work condition of the family members in your family.				
【A3100】	Has 【CAPI loads the name】 spent more than 1 hour on paid work for the last week, including farming or unpaid household workers? (Asked only to family members aged above 16) 1. Yes 【Skip to A3105】 2. No			
【A3101】	Why 【CAPI loads the name】 has not worked for more than 1 hour during the last week? 1. He/ She is on the post, but he/she did not go to the office last week			

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	2. He/ She has no job 【Skip to A3131】			
【A3102】	What's the main reason why 【CAPI loads the name】 did not go to work? 1. Sick leave or personal leave 2. Maternity leave 3. Vacation 4. On-the-job learning 5. Temporary shutdown vacation 6. Off-season vacation 7. The company is undergoing a recession 8. Labor disputes 7777. Others (Please specify)			

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【A3103】	How long has 【CAPI loads the name】 been out of the job? 1. Within 3 months 2. Above 3 months 【Skip to A3132】			
【A3104】	Can 【CAPI loads the name】 return to the original post within 6 months or a certain period of time? 1. Yes 2. No 【Skip to A3132】			
Interviewers read out: Now we would like to know the current working condition of 【CAPI loads the name】 .				
【A3105】	When did 【CAPI loads the name】 start his/her current job?			
【A3105a】	In_____ (month) , _____ (year)			

【A3106】	What's the type of 【CAPI loads the name】's working unit? 1. Governmental department and organization/ Public institution 2. SOE/state holding enterprise 3. Collective owned holding enterprise 4. Individual business 5. Private enterprise 6. Foreign and Hong Kong, Macao and Taiwan enterprises 7. Working unit of other types 8. Farming and contracting land 【Skip to A3122】 7777. Others (Please specify)			
【A3107】	What's the type of 【CAPI loads the name】's working role? 1. An employee			

	2. An employer 【Skip to A3122】 3. An Individual worker 【Skip to A3122】 4. An Household worker 【Skip to A3122】			
【A3108】	What's nature of the contract of this job? 1. A contract without fixed time limit (fixed workers) 2. A long-term contract (above 1 year) 3. Short-term or temporary contract (less than 1 year) 4. No contract			
【A3109】	Notice for interviewers: “income” here refers to the earning that can be directly taken. Including salary, bonus, cash benefits, subsidies, real earning with insurance and fund and taxation deducted. Foreign currency is converted into RMB.			

	How much is 【CAPI loads the name】's average real monthly income in this year? (Unit: RMB)			
【A3110】	This job belongs to industry of 1. Agriculture, forestry, husbandry, fishery 2. Mining 3. Manufacturing 4. Electric power, thermal, gas, aquaculture and supply industry 5. Construction 6. wholesale and retail 7. Transportation, storage, logistics and mail 8. Hospitality and catering 9. Transmission, software and information service 10. Finance			

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	11. Real estate 12. Rental and business service 13. Scientific research and technology service 14. Water conservancy, environmental and utility management 15. Resident service, maintenance and other services 16. Education 17. Health care and social work 18. Culture, media, sports and entertainment 19. Public management, social security and social organization 20. International organization 7777. Others (Please specify)			
【A3111】	The correspondent works as			

	1. The leader of party and state organs, mass organizations, social organizations, enterprises , and public institutions 2. Technicians and professionals 【Skip to A3111b】 3. Clerks or related staffs 【Skip to A3111c】 4. Social production and life service workers 【Skip to A3111d】 5. Production operators and support staffs of the industry of agriculture, forestry, husbandry, fishery 【Skip to A3111e】 6. Manufacture operators or related staffs 【Skip to A3111f】 7. Soldiers 【Skip to A3112】 8. Others without clear classification 【Skip to A3112】			
【A3111a】	This job can be specified as the leader of 1. The CPC organs			

	2. State organs 3. Democratic parties and association of industry and commerce 4. Mass organizations, social organizations and others 5. Basic mass autonomous organizations 6. Enterprises and public institutions			
【A3111b】	This job can be specified as 1. Scientific researchers 2. Engineering technicians 3. Agricultural technicians 4. Aircraft and ship technicians 5. Sanitation technicians 6. Economic and financial professionals			

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	7. Legal, social, and religious professionals 8. Teaching staffs 9. Literature, art and sports professionals 10. News press and culture professionals 7777. Other technicians and professionals (Please specify)			
【A3111c】	This job can be specified as 1. Clerks 2. Public-safety workers and firefighters 7777. Others (Please specify)			
【A3111d】	This job can be specified as 1. Wholesale and retail service staff			

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	2. Transportation, shortage, and postal service staff			
	3. Accommodation and catering staff			
	4. Information transmission, software, and information technology service staff			
	5. Financial service staff			
	6. Real estate service staff			
	7. Lease and commercial service staff			
	8. Technology-support service staff			
	9. Management and service staff of water conservancy, environment, and public facilities			
	10. Resident service staff			
	11. Service providers of electricity, gas, and water supply			
	12. Repair and manufacturing staff			
	13. Cultural, sports, and entertainment service staff			
	14. Health service staff			

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	7777. Others (Please specify)			
【A3111e】	This job can be specified as 1. Agricultural production staff 2. Forestry production staff 3. Livestock production staff 4. Fisheries production staff 5. Production and supporting staff of agriculture, forestry, animal husbandry, and fishery 7777. Others (Please specify)			
【A3111f】	This job can be specified as 1. Processing staff of agricultural food 2. Production and processing personnel of food and beverage			

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	3. Processing staff of tobacco and by-products			
	4. Textile, knitting, printing and dyeing personnel			
	5. Manufacturing staff of textiles, apparel leather, and fur products			
	6. Production staff of wood processing, furniture, and wood products			
	7. Paper and by-products production and processing personnel			
	8. Staff of printing and recording media			
	9. Manufacturing staff of cultural, educational, engineering, sports and entertainment products			
	10. Production staff of petroleum processing, coking, and coalification			
	11. Manufacturing staff of chemical raw materials and chemical products			
	12. Pharmaceutical manufacturing staff			
	13. Chemical fiber manufacturing staff			
	14. Rubber and plastic products manufacturing staff			
	15. Non-metallic mineral product manufacturing staff			

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16. Mining workers			
17. Metal smelting and rolling processing personnel			
18. Basic machinery manufacturing workers			
19. Metal products manufacturing staff			
20. General equipment manufacturing staff			
21. Special equipment manufacturing staff			
22. Automotive manufacturing staff			
23. Manufacturing staff of railway, shipbuilding, and aviation equipment			
24. Electrical machinery and equipment manufacturing staff			
25. Manufacturing staff of computer, communications and other electronics equipment			
26. Instrumentation manufacturing staff			
27. Staff comprehensively utilizing of waste resources			
28. Production and distribution personnel of electricity, heat, gas, and water production			

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	29. Construction workers 30. Transport equipment and general engineering machinery operators and related personnel 31. Production-support staff 7777. Others (Please specify)			
【A3112】	How many days are you working on average in one month?			
【A3113】	How many hours are you working on average every day?			

【A3118】	Notice for interviewers: it refers to the transportation method the correspondent mainly adopts. He/ She may choose more than one options provided that he/she adopts several methods simultaneously.			
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	How does 【CAPI loads the name】 go to work? (You can choose more than one answer) 1. By road-based public transportation (including buses) 2. By rail transportation (including subways) 3. By official cars (including regular buses) 4. By private cars 5. Taking a taxi (including taxis, DiDi, and Uber) 6. By electric vehicle or motorbike 7. By bike 8. On foot 7777. Others (Please specify)			
【A3116】	Notice for interviewers: A3116-A3119 refers to the time, distance, transportation method, and fee concerning the main transportation method adopted.			

CHFS CAPI Questionnaire

	How long does it take for 【CAPI loads the name】 to go to work on a single trip? 1. Within 15 minutes 2. 15-30 minutes 3. 30-45 minutes 4. 45-60 minutes 5. 60-75 minutes 6. 75-90 minutes 7. 90-105 minutes 8. 105-120 minutes 9. More than 120 minutes			
【A3117】	Notice for interviewers: the distance here stands for the trip distance rather than straight-line distance.			

CHFS CAPI Questionnaire

	How many kilometers should 【CAPI loads the name】 cover when he/she goes to work on a single trip? 1. Within 2 kilometers 2. 2-5 kilometers 3. 5-10 kilometers 4. 10-15 kilometers 5. 15-20 kilometers 6. 20-30 kilometers 7. 30-40 kilometers 8. 40-50 kilometers 9. 50-60 kilometers 10. Above 60 kilometers			
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【A3119】	Notice for interviewers: the expense here refers to the transportation fee, including the tickets for public transportation or gasoline/gas/electricity fees for self-driving. Attention: x-y includes x but y. How much does it cost for 【CAPI loads the name】 to go to work and return home? 1. Within 5 RMB 2. 5-10 RMB 3. 10-20 RMB 4. 20-30 RMB 5. 30-50 RMB 6. 50-100 RMB 7. Above 100 RMB 8. It costs no money			
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【A3120】	【CAPI loads the name】 does not live near his/her workplace for (You can choose more than one answer) 1. The housing price near the workplace is too high 2. The houses are insufficient near the workplace 3. Access to better education resources (there is a major primary school or middle school near the residence) 4. Access to better medical resources (there is a relatively good hospital near the residence) 5. Access to better living quality (the house the respondent lives in currently is bigger with better surroundings) 6. The current residence is close to other family members' workplace 7777. Others (Please specify)			
【A3121】	What problems does it cause for 【CAPI loads the name】 to live far from the workplace? (You can			

CHFS CAPI Questionnaire

	choose more than one answer) 1. It costs more on transportation fee 2. It takes more time to go to work 3. The traffic congestion always troubles him/her 7777. Others (Please specify)			
【A3122】	Apart from the major job, how many other jobs does 【CAPI loads the name】 have currently? Notice: if he/she do part-time jobs or housekeeping services, though serving multiple employers, it is still calculated as one. 1. 1 2. 2 3. 3 4. 4 or more			

	5. None 【Skip to A3127】			
【A3123】	How many days does 【CAPI loads the name】 work for other jobs on average every month?			
【A3124】	How many hours does 【CAPI loads the name】 work for other jobs on average every day?			
【A3125】	Notice for interviewers: “income” here refers to the earning that can be directly taken. Including salary, bonus, cash benefits, subsidies, real earning with insurance, fund and taxation deducted. Foreign currency is converted into RMB. How much money does 【CAPI loads the name】 actually earn from other jobs on average every month in this year? (Unit: RMB)			

CHFS CAPI Questionnaire

【A3126】	How long did it take 【CAPI loads the name】 to work for other jobs last week? (Unit: hour) Notice: if he/she has no job, then fill “0 hour”			
【A3127】	How long did it take 【CAPI loads the name】 to work for his/her major job last week? (Unit: hour) Notice: if he/she has no job, then fill “0 hour”			
【A3128】	Did 【CAPI loads the name】 work for less than 40 hours last week? 1. Yes 2. No 【Skip to A3130】			
【A3129】	What is the main reason why 【CAPI loads the name】 worked for less than 40 hours last week? 1. The economy/ the company is slumping 2. It is a seasonal job			

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	3. He/She can only find part-time jobs 4. The job started or ended last week 5. He/She was enjoying the vacation 6. He/She has to take care of the family 7. He/She is ill or injured or in hospital 8. Labor disputes 9. Training and learning 10. The weather 11. The company regulation stipulates that the normal working hours are less than 40 hours. 7777. Others (Please specify)			
【A3130】	If getting any chance, would you like to work longer? (Asked only to the respondent himself/herself) 1. Yes			

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	2. No 【Skip to A3132】			
【A3131】	What is the main reason why 【CAPI loads the name】 didn't work in the recent week? 1. He/ She lost labor capability 【Circulate to the next family member】 2. He/ She is studying at school 【Circulate to the next family member】 3. He/ She is retired 4. He/ She lost his/her original job because of the company 5. He/ She lost his/her original job for personal reasons 6. The contracting land has been acquired or transferred 7. He/ She was taking care of his/her home 8. He/ She has no job after graduation 7777. Others (Please specify)			

Interviewers read out: now we'd like to know the working condition of 【CAPI loads the name】 last year.				
【A3132】	Last year, how many months has 【CAPI loads the name】 worked for? Notice for interviewers: if he/she changed the job last year, then the answer will be the total working hours; if he/ she has no job, then the answer will be “0”.			
【A3132a】	Notice for interviewers: if he/she took on multiple jobs last year, choose the major one to answer the question. The job of 【CAPI loads the name】 can be categorized as 1. An employee in the company or public institution (he/she has signed a legal labor contract) 2. Temporary work (he/she has not signed a legal labor contract, like doing part-time jobs) 3. Farming 4. The owner of individual or private enterprises, start-up companies, or online stores 5. Freelancers			

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	6. Others (volunteers)			
【A3133】	Last year, how many days did 【CAPI loads the name】 work on average every working month?			
【A3134】	Last year, how many hours did 【CAPI loads the name】 work on average every working day? (Unit: hour)			
【A3135】	In the working month of last year, how many hours did 【CAPI loads the name】 work overtime on average every week? (Unit: hour)			
【A3135a】	Did 【CAPI loads the name】 get paid for the overtime work last year? 1. Yes			

CHFS CAPI Questionnaire

	2. No 【Skip to A3136】			
【A3135b】	What is the average hourly overtime pay last year? (Unit: RMB)			
【A3136】	How much after-tax money wages did 【CAPI loads the name】 get in real term last year? (Unit: RMB) 【Ask A3136it if the respondent does not know or is unwilling to answer】			
【A3136a】	How much after-tax bonus did 【CAPI loads the name】 get last year, including monthly, quarterly, and annual bonuses? 【Ask A3136ait if the respondent does not know or is unwilling to answer】			

【A3136ait】	Which option can best describe the after-tax bonus of 【CAPI loads the name】 last year? (Unit: RMB) 1. Less than 5,000 2. 5,000-10,000 3. 10,000-20,000 4. 20,000-50,000 5. 50,000-10,000 6. 10,000-15,000 7. 15,000-20,000 8. 20,000-30,000 9. 30,000-50,000 10. 50,000-100,000 11. More than 100,000			
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【A3136b】	Last year, how much after-tax subsidiary income or in-kind income did 【CAPI loads the name】 get, including food, medical subsidiaries, transportation subsidiaries, and housing subsidiaries? 【Ask A3136bit if the respondent does not know or is unwilling to answer】			
【A3136bit】	Which option can best describe the after-tax subsidiary income or in-kind income of 【CAPI loads the name】 last year? (Unit: RMB) 1. Less than 5,000 2. 5,000-10,000 3. 10,000-20,000 4. 20,000-50,000 5. 50,000-10,000 6. 10,000-15,000 7. 15,000-20,000			

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	8. 20,000-30,000 9. 30,000-50,000 10. 50,000-100,000 11. More than 100,000			
【A3137】	How much individual tax did 【CAPI loads the name】 pay last year? Monetary salary, bonus, and subsidiaries of this job are included. (Unit: RMB) 【Ask A3137it if the respondent does not know or is unwilling to answer】			
【A3137it】	What was the range of individual tax did 【CAPI loads the name】 pay last year? (Unit: RMB) 1. Less than 5,000 2. 5,000-10,000 3. 10,000-20,000			

CHFS CAPI Questionnaire

	4. 20,000-50,000 5. 50,000-100,000 6. 100,000-150,000 7. 150,000-200,000 8. 200,000-300,000 9. 300,000-500,000 10. 500,000-1,000,000 11. More than 1,000,000			
【A3138】	Has 【CAPI loads the name】 worked before? (Asked only to the family member who is aged above 16 and had no job last year) 1. Yes 2. No 【Skip to A3150】			

【A3139】 【A3139a】	Notice for interviewers: for the family member who is retired, the last job refers to his/her last job before retirement. When did 【CAPI loads the name】's last job end?			
【A3140】	Notice for interviewers: for the family member who is retired, the last job refers to his/her last job before retirement. Which one does the work unit of 【CAPI loads the name】's last job belongs to? 1. Governmental department and organization/ Public institution 2. SOE/state holding enterprise 3. Collective owned holding enterprise 4. Individual business 5. Private enterprise 6. Foreign and Hong Kong, Macao and Taiwan enterprises			

	7. Working unit of other types 8. Farming and contracting land 7777. Others (Please specify)			
【A3141】	Notice for interviewers: for the family member who is retired, the last job refers to his/her last job before retirement. 【CAPI loads the name】's last job belongs to: 1. Agriculture, forestry, husbandry, fishery 2. Mining 3. Manufacturing 4. Electric power, thermal, gas, aquaculture and supply industry 5. Construction 6. Online wholesale and retail			

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	7. Transportation, storage, logistics and mail 8. Hospitality and catering 9. Transmission, software and information service 10. Finance 11. Real estate 12. Rental and business service 13. Scientific research and education 14. Water conservancy, environmental and utility management 15. Resident service, maintenance and other services 16. Education 17. Medical treatment and health 18. Culture, media, sports and entertainment 19. Public management, social security, social work, and social organization			
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	20. International organization 7777. Others (Please specify)			
【A3142】	What is 【CAPI loads the name】's last job? 1. The leader of party and state organs, mass organizations, social organizations, enterprises , and public institutions 2. Technicians and professionals 3. Clerks or related staff 4. Social production and life service workers 5. Production operators and support staff of the industry of agriculture, forestry, husbandry, fishery 6. Manufacture operators or related staff 7. Soldiers 8. Others without clear classification			

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【A3143】	From the time when his/her last job ended until now, has 【CAPI loads the name】 ever sought a job? 1. Yes, he/she has been seeking a job constantly 2. Yes, he/she has been seeking a job brokenly 3. Never			
【A3145】	Has 【CAPI loads the name】 ever registered unemployment in the related department from the time when his/her last job ended until now? 1. Yes 【Skip to A3146】 2. No			
【A3145a】	Why didn't 【CAPI loads the name】 register unemployment? 1. He/ She has no residence registration of the municipality 2. The required information is missing			

CHFS CAPI Questionnaire

	3. He/ She does not know the registration system 4. He/ She does not know how to register 5. He/ She is eligible and is about to go through the families with sufficient materials 6. He/ She thinks it is useless 7777. Others (Please specify)			
【A3146】	Has 【CAPI loads the name】 ever received unemployment insurance benefits or unemployment payment? 1. Yes 2. No 【Skip to 3149】			
【A3147】	Notice for interviewers: this question is aimed at his/her recent unemployment. How long has he/she received that benefits? (Unit: month)			

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【A3148】	How much money does he/she receive every month? (Unit: RMB/month)			
【A3149】	If 【CAPI loads the name】 is able to find a new job, how does he/she expect the lowest take-home salary? (Unit: RMB/month)(Asked only to the family member aged above 16 and A3131≠8)			
【A3150】	Does 【CAPI loads the name】 want to work now? 1. Yes 2. No			
【A3151】	Has 【CAPI loads the name】 ever sought a job in the past month? 1. Yes 2. No 【Skip to A3153】			

【A3152】	Which method has 【CAPI loads the name】 adopted when he/she sought a job last month? (You can choose more than one answer) 1. Through job-introduction agency 2. By asking relatives or friends to help find a job 3. By contacting the employer or the work unit directly 4. By placing or answering advertisement 5. By sending resume or filling application forms 6. By looking through job wanted ads 7. By attending job fair 8. By participating in job training and learning 9. By preparing for individual business 7777. Others (Please specify) 【Skip to A3160】			
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【A3153】	Why didn't 【CAPI loads the name】 seek a job in the past month? 1. For he/she was engaged in training and learning 2. For he/she didn't find a suitable job 3. For health 4. For he/she had to take care of his/her family 5. For he/she failed to find a job and gave up then 6. For he/she lacked necessary training, skills, or experience 7. For he/she was discriminated against for his/her age or other things 8. For he/she was waiting to start the new job 9. For he/she has sufficient live-supporting money 10. For transportation 7777. Others (Please specify)			
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【A3154】	Has 【CAPI loads the name】 ever sought a job in the past three months? 1. Yes 2. No 【Skip to A3156】			
【A3155】	Which method has 【CAPI loads the name】 adopted when he/she sought a job in the past three months? (You can choose more than one answer) 1. Through job-introduction agency 2. By asking relatives or friends to help find a job 3. By contacting the employer or the work unit directly 4. By placing or answering advertisement 5. By sending resume or filling application forms 6. By looking through job wanted ads 7. By attending job fair			

CHFS CAPI Questionnaire

	8. By participating in job training and learning 9. By preparing for individual business 7777. Others (Please specify) 【Skip to A3160】			
【A3156】	Why didn't 【CAPI loads the name】 seek a job in the past three months? 1. For he/she was engaged in training and learning 2. For he/she didn't find a suitable job 3. For health 4. For he/she had to take care of his/her family 5. For he/she failed to find a job and gave up then 6. For he/she lacked necessary training, skills, or experience 7. For he/she was discriminated against for his/her age or other things			

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	8. For he/she was waiting to start the new job 9. For he/she has sufficient live-supporting money 10. For transportation 7777. Others (Please specify)			
【A3157】	Has 【CAPI loads the name】 ever sought a job in the past 12 months? 1. Yes 2. No 【Skip to A3159】			
【A3158】	Which method has 【CAPI loads the name】 adopted when he/she sought a job in the past 12 months? (You can choose more than one answer) 1. Through job-introduction agency 2. By asking relatives or friends to help find a job			

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	3. By contacting the employer or the work unit directly 4. By placing or answering advertisement 5. By sending resume or filling application forms 6. By looking through job wanted ads 7. By attending job fair 8. By participating in job training and learning 9. By preparing for individual business 7777. Others (Please specify) 【Skip to A3160】			
【A3159】	Why didn't 【CAPI loads the name】 seek a job in the past 12 months? 1. For he/she was engaged in training and learning 2. For he/she didn't find a suitable job			

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	3. For health 4. For he/she had to take care of his/her family 5. For he/she failed to find a job and gave up then 6. For he/she lacked necessary training, skills, or experience 7. For he/she was discriminated against for his/her age or other things 8. For he/she was waiting to start the new job 9. For he/she has sufficient live-supporting money 10. For transportation 7777. Others (Please specify)			
【A3160】	Can 【CAPI loads the name】 start working within two weeks if he/she is able to find a suitable job? 1. Yes 【Skip to Agriculture】 2. No			

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【A3161】	Why is 【CAPI loads the name】 unable to start working? 1. For he/she is engaged in learning and training 2. For health 3. For he/she has to take care of the family 7777. Others (Please specify)			
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Part Two: Assets and Debts

Interviewers read out: next, we are going to talk about your family's assets and liabilities, including all of the family members mentioned before. Let's start from non-financial assets.

1. Non-Financial Assets

(1) Production and Operation

Agriculture

[agr_total_income] Last year, your family earned a total income from agriculture?

[agriasset] Your family has the total value of agricultural machinery?

Industry and Commerce

Notice for interviewers: this "business production and management projects" include self-employment, small handicraft business, and so on.

【B2000b】 Is your family engaged in production and operation of industry and commerce, including individual business, leasing, transportation, online stores, and enterprises?

1. Yes
2. No

【B2000e】 How many times have your family started up a business, including individual business, leasing, transportation, online stores, and enterprises, until now?

【B2000f】 Why did you end the business you previously run? (You can choose more than one answer)

1. Funding problems
2. Too much tax
3. Changes in policy
4. Industrial competition
5. Mismanagement
6. Personal or family reasons
7. Short-term programs
7777. Others (Please specify)

【B2000d】 Does your household intend to participate in business production and management in the future, including self-employment, renting, transportation, shop keeping, or small business?

1. Yes
2. No

【B2001aa】 Why did your household start a business?

1. I couldn't find other work opportunities
2. Possibility to earn more in business
3. Ideal job/Entrepreneurial drive
4. More freedom and flexibility
5. Family business
6. Social responsibility
7777. Others (Please specify)

【B2002】 How many programs have you engaged in ?

【B2003a】 Currently, how much money are the total assets of these programs? Assets include project-related shops, cash deposits, inventory, office equipment, machinery, or mechanical means of transportation; these do not include the value of the project-related houses owned by business owner. Transportation includes operating or leasing transportation vehicles or construction machinery, e.g. truck, wagon, if the car battery is also leased or operated. Examples include trucks, cranes, bulldozers, excavation vehicles, and motorized rickshaws. (Unit: RMB)

【Ask B2003ait if the respondent does not know or is unwilling to answer】

【B2003ait】 What is the range of the total assets of these programs?

1. Less than 50,000
2. 50,000–100,000
3. 100,000–200,000
4. 200,000–500,000
5. 500,000–1,000,000
6. 1,000,000–2,000,000
7. 2,000,000–5,000,000
8. 5,000,000–10,000,000
9. 10,000,000–20,000,000
10. 20,000,000–50,000,000
11. More than 50,000,000

【B2003d】 How much money are the total assets belonging to your family? (Unit: RMB)

【Ask B2003dit if the respondent does not know or is unwilling to answer】

【B2003dit】 What's the range of the total assets of your family?

1. Less than 50,000
2. 50,000–100,000
3. 100,000–200,000
4. 200,000–500,000
5. 500,000–1,000,000
6. 1,000,000–2,000,000
7. 2,000,000–5,000,000
8. 5,000,000–10,000,000
9. 10,000,000–20,000,000
10. 20,000,000–50,000,000
11. More than 50,000,000

【B2003b】 What is the revenue/gross revenue of these programs last year? (Unit: RMB)

【Ask B2003bit if the respondent does not know or is unwilling to answer】

【B2003bit】 Which range below is the revenue/gross revenue of these programs within?

1. Less than 50,000
2. 50,000–100,000
3. 100,000–200,000
4. 200,000–500,000
5. 500,000–1,000,000
6. 1,000,000–2,000,000
7. 2,000,000–5,000,000
8. 5,000,000–10,000,000
9. 10,000,000–20,000,000
10. 20,000,000–50,000,000
11. More than 50,000,000

【B2003e】 How much of after-tax income did your family get from these programs? After-tax income refers to the income with all the taxes deducted, including salaries, dividend, profit sharing obtained from a company. (Unit: RMB)

【Ask B2003eit if respondent does not know or is unwilling to answer】

【B2003eit】 Which range below is the after-tax income obtained from enterprises by your family within? (Unit: RMB)

1. Less than 20,000
2. 20,000-50,000
3. 50,000-100,000
4. 100,000-200,000
5. 200,000-500,000
6. 500,000-1,000,000
7. 1,000,000-2,000,000
8. 2,000,000-5,000,000
9. 5,000,000-10,000,000
10. 10,000,000-20,000,000
11. More than 20,000,000

If B2002 >1, prompt that “now we would like to know more about the main business operation and management program of your family”.

If B2000b =2 and B2000e >0, prompt that “now we would like to know some details about

the recent start-up program of your family”.

【B2004】 When did your family start this program? (In which year did your family start the recent start-up program)

【B2004a】 In which year did the recent start-up program of your family end?

【B2007】 The program is related with

1. Mining
2. Manufacturing
3. Electric power, thermal, gas, aquaculture and supply industry
4. Construction
5. Transportation, storage, logistics and mail
6. Transmission, software and information service
7. wholesale and retail
8. Hospitality and catering
9. Finance
10. Real estate
11. Rental and business service
12. Scientific research and technology service
13. Water conservancy, environmental and utility management
14. Resident service, maintenance and other services
15. Education
16. Health care and social work
17. Culture, media, sports and entertainment
18. Public management, social security and social organization
19. International organization
7777. Others (Please specify)

【B2008】 What is the form of the business?

1. Company limited
2. Limited liability company
3. Partnership
4. Wholly-owned enterprises
5. Individual or private business
6. It is hard to define it

【B2046】 How much was your total investment in the project? (Material objects are converted into cash value)(Including cost input, expenditures on procurement of production equipment and

raw materials, shop input, venue rental charges and workshop construction charges, as well as operation and leasing of transport vehicles and engineering machinery vehicles, such as trucks, vans, excavators, cranes, and bulldozers. Tricycles and electromobiles are also included if they are used for operation and leasing.)(Unit: RMB)

【Ask B2046it if the respondent does not know or is unwilling to answer】

【B2046it】 Which range below is your total investment in the project within?

1. Less than 10,000
2. 10,000-20,000
3. 20,000-50,000
4. 50,000-100,000
5. 100,000-200,000
6. 200,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-2,000,000
10. 2,000,000-5,000,000
11. More than 5,000,000

【B2050】 How much are the total assets of these projects? Total asset includes project-related shops, cash deposit, stock, office equipment, machinery, means of transportation, etc., but excludes the value of self-owned houses used for these projects. Means of transport include operation and leasing of transport vehicles and engineering machinery vehicles, such as trucks, vans, excavators, cranes, and bulldozers. Besides, tricycles and electromobiles are also included if they are used for operation and leasing. (Unit: RMB)

【Ask B2050it if the respondent does not know or is unwilling to answer】

【B2050it】 Which range below are the total assets of the project within?

1. Less than 10,000
2. 10,000-30,000
3. 30,000-50,000
4. 50,000-70,000
5. 70,000-100,000
6. 100,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-5,000,000
10. 5,000,000-10,000,000

11. More than 10 ,000,000

【B2051】 What is your family's percentage of shares in the project? (Unit: %)

【B2052】 How much was the operating revenue of the project last year/first half of this year?
(Unit: RMB)

【Ask B2052it if the respondent does not know or is unwilling to answer】

【B2052it】 Which one of the following ranges is the business income of the project last year/for the first half of this year within?

1. Less than 10,000
2. 10,000-30,000
3. 30,000-50,000
4. 50,000-70,000
5. 70,000-100,000
6. 100,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-5,000,000
10. 5,000,000-10,000,000
11. More than 10,000,000

【B2054】 What is the profit status of the project last year/for the first half of this year?

1. Gain
2. Loss
3. Level off **【Skip to B2056】**

【B2055】 How much was the project **【CAPI loads B2054's option】** last year/for the first half of this year? (Unit: RMB)

【Ask B2055it if the respondent does not know or is unwilling to answer】

【B2055it】 Which range below is the project's **【CAPI loads B2054's option】** amount last year/for the first half of this year within?

1. Less than 10,000
2. 10,000-30,000
3. 30,000-50,000
4. 50,000-70,000

5. 70,000-100,000
6. 100,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-5,000,000
10. 5,000,000-10,000,000
11. More than 10,000,000

【B2057】 Is there any receivable for product sales or service provisions in this project by far?

1. Yes
2. No **【Skip to B2062】**

【B2059】 What is the total sum of receivables? (Unit: RMB)

【Ask B2059it if the respondent does not know or is unwilling to answer】

【B2059it】 Which range below is the total sum of receivables within?

1. Less than 10,000
2. 10,000-30,000
3. 30,000-50,000
4. 50,000-70,000
5. 70,000-100,000
6. 100,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-5,000,000
10. 5,000,000-10,000,000
11. More than 10,000,000

【B2062】 Is there any payable by importing equipment, purchasing products or receiving services in the project by far?

1. Yes
2. No **【Skip to B2076】**

【B2063】 What is the total sum of payables? (Unit: RMB)

【Ask B2063it if the respondent does not know or is unwilling to answer】

【B2063it】 Which range below are these payables within?

1. Less than 10,000
2. 10,000-30,000
3. 30,000-50,000
4. 50,000-70,000
5. 70,000-100,000
6. 100,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-5,000,000
10. 5,000,000-10,000,000
11. More than 10,000,000

Interviewers read out: next, we would like to information about internet usage.

【B2076】 What is the form of your online business?

1. Store operations **【Skip to B2081】**
2. Network management
3. Both (combination)
7777. Others (Please specify) **【Skip to B2081】**

【B2080】 How much has your business generated since last year/the first half of this year by online sales? (Unit: RMB)

【Ask B2080it if the respondent does not know or is unwilling to answer】

【B2080it】 Which range below was your business' online sales income within last year/in the first half of this year? (Unit: RMB)

1. Less than 10,000
2. 10,000-30,000
3. 30,000-50,000
4. 50,000-70,000
5. 70,000-100,000
6. 100,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-5,000,000
10. 5,000,000-10,000,000
11. More than 10,000,000

Interviewers read out: next, we would like to know about your business' taxes.

【B2088】 Does your business pay taxes? (including taxes and fees)

1. Yes
2. No **【Skip to B2099】**

【B2093it】 Which range below was the tax paid by your business within last year/in the first half of this year?

1. Less than 5000
2. 5000-10,000
3. 10,000-20,000
4. 20,000-50,000
5. 50,000-100,000
6. 100,000-150,000
7. 150,000-200,000
8. 200,000-300,000
9. 300,000-500,000
10. 500,000-1,000,000
11. More than 1,000,000

Interviewers read out: Next, we would like to know the information about the project's employees.

【B2099】 How many people among you and your family members usually participate in the production and operation management of the project? (including the respondent)

Notice for interviewers: period more than 4 hours be counted as one day; 4 hours and less be counted as 0.5 day.

【B2100】 How many days in a week do you and your family members in average participate in the production and operation management of the project? (Unit: day)

【B2101】 How many hours a working day do you and your family members averagely participate in the production and operation management of the project? (Unit: hour)

【B2102】 Besides you and your family members, how many employees are hired in this project by far? Including temporary workers.

Notice for interviewers: in-kind payment to employees should be converted into cash by the respondent.

【B2103】 How much is the average monthly employment cost per employee? (Unit: RMB)

【Ask B2103it if the respondent does not know or is unwilling to answer】

【B2103it】 Which range below is the average monthly employment cost per employee within?

1. Less than 800
2. 800-1,500
3. 1,500-3,000
4. 3,000-5,000
5. 5,000-10,000
6. 10,000-20,000
7. 20,000-30,000

8. 30,000-50,000
9. More than 50,000

Notice for interviewers: period more than 4 hours be counted as one day; 4 hours and less be counted as 0.5 day.

【B2104】 How many days do the employees averagely work on the project every week? (Unit: day)

【B2105】 How many hours do the employees averagely work on the project every working day? (Unit: hour)

Interviewers read out: Next, we would like to know about R&D and innovation related to the projects.

Prompt “compared with the situation of last year” if B2004<2017, and “first half of this year” if B2004=2017.

【B2109】 Compared with the situation of last year/first half of this year, are there any innovative activities concerned with products, technology, arrangement, culture, marketing, service, etc. such as R&D, new ideas, new methods, etc.?

1. Yes
2. No **【Skip to B2119】**

Questions **【B2110】 - 【B2110it】** prompted as “last year” if B2004<2017, and “in the first half of this year” if B2004=2017.

【B2110】 How much have your invested in R&D and innovation activities last year/in the first half of this year? (Unit: RMB)

【Ask B2110it if the respondent does not know or is unwilling to answer】

【B2110it】 Which range below was your investment in R&D and innovation activities within last year/in the first half of this year?

1. Less than 5000
2. 5000-10,000
3. 10,000-20,000
4. 20,000-50,000
5. 50,000-100,000
6. 100,000-150,000
7. 150,000-200,000
8. 200,000-300,000

9. 300,000-500,000
10. 500,000-1,000,000
11. More than 1,000,000

【B2111】 Have your R&D and innovation activities increased your income by this project?

1. Yes
2. No

Interviewers read out: Next, we would like to know about the cooperation between you and the government.

【B2120】 Have you cooperated with the local government on this business?

1. Yes
2. No

【B2021】 Are you willing to cooperate with the local government on this business? (Asked only when B2000b=1)

1. Yes
2. No

Interviewers read out: Next, we would like to know policies concerning this business.

【B2122】 Have you received any support from preferential policies?

1. Yes
2. No 【skip to B3001】

【B2123】 How did your business benefit from the policies? (You can choose more than one answer)

1. Financial support
2. Preferential tax
3. Support in business premises or production materials
7777. Others (Please specify)

Agricultural/Business Loans

Notice for interviewers: the interviewer should remind the respondent that “the bank loans” refers to those that have not been paid off.

【agridebt】 Currently how much money do you still owe for agriculture?

【B3001】 Does the family currently have any bank loans that have not been paid off for the above-mentioned business activities?

1. Yes
2. No **【Skip to B3030】**

【B3004】 How many batches of loans does the family currently have?

【B3004b】 How many bank loans did you plan to apply for at that time? (Unit: RMB)

【Ask B3004bit if the respondent does not know or is unwilling to answer】

【B3004bit】 Which range below is the planned bank loans probably within?

1. Less than 10,000
2. 10,000-30,000
3. 30,000-50,000
4. 50,000-70,000
5. 70,000-100,000
6. 100,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-5,000,000
10. 5,000,000-10,000,000
11. More than 10,000,000

【B3005b】 How many loans did your family actually get? (Unit: RMB)

【Ask B3005it if the respondent does not know or is unwilling to answer】

【B3005bit】 Which range below is the sum for these loans that your family actually get probably within?

1. Less than 10,000
2. 10,000-30,000
3. 30,000-50,000

4. 50,000-70,000
5. 70,000-100,000
6. 100,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-5,000,000
10. 5,000,000-10,000,000
11. More than 10,000,000

【B3005】 Currently how much money do you still owe for the **【CAPI loads B3004's option】** batch(es) of loans? (Unit: RMB)

【Ask B3005it if the respondent does not know or is unwilling to answer】

【B3005it】 Which range below is the sum of these loans that have not been paid off probably within?

1. Less than 10,000
2. 10,000-30,000
3. 30,000-50,000
4. 50,000-70,000
5. 70,000-100,000
6. 100,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-5,000,000
10. 5,000,000-10,000,000
11. More than 10,000,000

If B3004>1, prompt that “next, we would like to know your agricultural/commercial bank loan with the largest amount of money.” (If there are two or more batches of such loans, choose the most recent one.)

【B3006a】 How much money did you actually get from this batch of loan? (Unit: RMB)

【Ask B3006ait if the respondent does not know or is unwilling to answer】

【B3006ait】 Which range below is the sum of loan that you actually get probably within? (Asked only when B3004>1)

1. Less than 10,000
2. 10,000-30,000
3. 30,000-50,000

4. 50,000-70,000
5. 70,000-100,000
6. 100,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-5,000,000
10. 5,000,000-10,000,000
11. More than 10,000,000

【B3006】 In which year did your family get this loan? (The particular year should be impresses in 4 digits)

【B3006ms】 Let me make sure again that this loan was made in **【CAPI loads B3006】** , is that right?

1. Yes
2. No

Notice for interviewers: if the overdue loan have already expired, the answer should be the repayment date as agreed.

【B3008a】 What is the length of the maturity? (Unit: month)

【B3008ams】 Let me check it again that the date when you take the loan is **【CAPI load B3006's answer】** and the maturity is **【CAPI loads B3008a's answer】** months. This loan have already expired, is that right?

1. Yes
2. No

【B3008b】 How is your mortgage's interest rate calculated?

1. Annual interest rate
2. Monthly interest rate
3. Daily interest rate
4. Semi-annual interest rate
5. Quarterly interest rate

Notice for interviewers: fill in numbers only to this question, record the unit in the next question, e.g. 5.5 for 5 fen and 5 li.

【B3008c】 How much is **【CAPI loads B3008b's option】** for this loan ?

【B3008d】 What is the unit of the loan's interest rate? (Do not read it out.)

1. %
2. Fen (1%)
3. Li (0.1%)
4. Mao (10%)

【B3008cms】 After calculation, the annual interest rate of this loan is 【CAPI loads the interest rate】 %. Let me check it again that the 【CAPI loads B3008b's answer】 of this loan is 【CAPI loads B3008c's answer】 【CAPI loads B3008d's answer】 . Is that right?

1. Yes
2. No

【B3008f】 In addition to interest payment, how much additional expenditures did you spend for a loan? (Unit: RMB)

【Ask B3008fit if the respondent does not know or is unwilling to answer】

Easy-to-understand expression: In order to receive the loan, how much do you spend on loan approver for things like dining and gifting?

Definition: "Additional expenditures" refer to additional expenses given to relevant government departments in order to receive a loan.

【B3008fit】 Which range below is the amount of your total expenditures within?

1. Less than 1,000
2. 1,000-2,000
3. 2,000-5,000
4. 5,000-10,000
5. 10,000-20,000
6. 20,000-50,000
7. 50,000-100,000
8. More than 100,000

【B3009】 What type of loan is it in terms of guaranty style?

1. Collateral loan (security guarantee)
2. Hypothecated Loan (pledge guarantee)
3. Guaranteed Loan (third-party guarantee) 【Skip to B3013】
4. Credit loan (no guarantee) 【Skip to B3013】

【B3012a】 What type of collateral loan do you have? (You can choose more than one answer)

1. Property
2. Land use rights (cultivated land, grasslands, woodlands, etc.)
3. Machinery/Equipment
4. Means of transportation (e.g. cars)
5. Securities (stocks or bonds)
6. Bills/Documents (bills of exchange, promissory notes, warrants, bills receivable)
7. Property rights (trademark, copyright, patent, etc.)
8. Homestead
9. Collective forest rights
7777. Others (Please specify)

【B3013】 What are the terms of your repayment loan?

1. Average capital plus interest
2. Average capital
3. Self-recyclable
4. One-off payment
5. Interest only for each term and payment for capital at last
6. Average capital method
7777. Others (Please specify)

Definition:

“Average capital plus interest”: the monthly amount of the interest and principal are matching

“Average capital”: the amount of the principal is equal every month.

“Self-recyclable”: the loan can be approved or withdrawn

Interviewers read out: next we’d like to know things about your farmers’ micro-credit loans with respect to agriculture/business. Farmers’ micro-credit loans are loans from rural credit cooperatives within an approved amount and duration that are issued to farmers without collateral or guarantees. In general they total less than 500,000 RMB.

【B3021】 Is the loan of this batch/the largest batch micro-credit loan?

1. Yes
2. No

【B3030】 In addition to your bank/credit union loans, does your household have any other outstanding agricultural/business production/management loans?

1. Yes
2. No 【Skip to B3056】

【B3030a】 How many batches of money you've borrowed ?

【B3030d】 How much money did you plan to borrow? (Unit: RMB)

【Ask B3030dit if the respondent does not know or is unwilling to answer】

【B3030dit】 Which range below is the money you planned to borrow within ? (Unit: RMB)

1. Less than 10,000
2. 10,000-30,000
3. 30,000-50,000
4. 50,000-70,000
5. 70,000-100,000
6. 100,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-5,000,000
10. 5,000,000-10,000,000
11. More than 10,000,000

【B3030e】 How much was the money you actually borrowed for **【CAPI loads B3030a's option】** ?
(Unit: RMB)

【Ask B3030eit if the respondent does not know or is unwilling to answer】

【B3030eit】 Which range below is the money you actually borrowed for **【CAPI loads B3030a's option】** within ?

1. Less than 10,000
2. 10,000-30,000
3. 30,000-50,000
4. 50,000-70,000
5. 70,000-100,000
6. 100,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-5,000,000
10. 5,000,000-10,000,000
11. More than 10,000,000

【B3031a】 How much is the outstanding loan for **【CAPI loads B3030a's option】** ? (Unit: RMB)

【Ask B3031ait if the respondent does not know or is unwilling to answer】

【B3031ait】 Which range below is **【CAPI loads B3030a's option】** 's outstanding loan within ?

12. Less than 10,000
13. 10,000-30,000
14. 30,000-50,000
15. 50,000-70,000
16. 70,000-100,000
17. 100,000-300,000
18. 300,000-500,000
19. 500,000-1,000,000
20. 1,000,000-5,000,000
21. 5,000,000-10,000,000
22. More than 10,000,000

If B3030a>1, interviewers read out: now we'd like to know about the largest amount of money you've borrowed.

【B3045c】 How much was the money you actually borrowed? (Unit: RMB)

【Ask B3045cit if the respondent does not know or is unwilling to answer】

【B3045cit】 Which range below is the money you actually borrowed within ?

1. Less than 10,000
2. 10,000-30,000
3. 30,000-50,000
4. 50,000-70,000
5. 70,000-100,000
6. 100,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-5,000,000
10. 5,000,000-10,000,000
11. More than 10,000,000

【B3045】 What is the source of this loan?

1. Parents/Parents-in-law
2. Children

3. Siblings
4. Other relatives
5. Friends/Colleagues (including neighbors)
6. Financial organization or professional lender (including loan sharks)
7. Micro Lending Company
8. Partnership with cooperation or individual (including work-unit or village committee)
10. Online lending platforms
7777. Others (Please specify)

【B3046】 In which year was the money borrowed?

Notice: year in four-digit, e.g. 2010.

【B3046ms】 Let me make sure again that this loan was made in the year **【CAPI loads B3046's answer】**. Is that tight?

1. Yes
2. No

【B3046b】 In which month was the money borrowed?

【B3046aa】 Is there a repayment period for this loan? (Unit: month)

1. Yes
2. No

【B3046a】 What is the length of the repayment period? (Unit: month)

【B3046ams】 Let me make sure again that this loan was made in the year **【CAPI loads B3046's answer】** and the length of the repayment period is **【CAPI loads B3046a's answer】** and this loan is actually due. Is that right?

1. Yes
2. No

【B3047】 Does the family have to pay interest for the borrowing?

1. Yes
2. No **【Skip to B3050b】**

【B3049a】 How is the interest calculated for this borrowing?

1. Annual interest rate
2. Monthly interest rate
3. Daily interest rate
4. Semi-annual interest rate
5. Quarterly interest rate

【B3048】 How much is this loan's **【CAPI loads B3049a's option】** ?

【B3048a】 How is the interest rate calculated?

1. %
2. Fen (1%)
3. Li (0.1%)
4. Mao (10%)

【Skip to B3050b】

【B3048ms】 The annual interest of the loan is **【CAPI loads interest rate】** . Let me make sure again that **【CAPI loads B3049a's option】** of the loan is **【CAPI loads B3048's option】** and **【CAPI loads B3048a's option】** . Is that right?

1. Yes
2. No

【B3050b】 What is the form of the loan guarantee?

1. Collateral
2. Deposit
3. Loan bond **【Skip to B3053】**
4. Unsecured loan **【Skip to B3053】**

【B3051a】 What type of collateral does the loan have?

1. Property
3. Land rights
4. Machinery/Equipment
5. Vehicle (e.g. car)
6. Securities (stocks or bonds)
7. Bills/Documentation (bills of exchange, promissory notes, warrants, bills receivable, etc.)
8. Property rights (trademark rights, patent or copyright, etc.)

9. House site
10. Collective forest property right
11. Operating right of farmland(woodland, grassland)
7777. Others (Please specify)

【B3056】 Does your family need loans for agricultural/business production/management?

1. Yes
2. No **【Skip to E1001】**

【B3056a】 How much money of agriculturla/business loan does your family need? (Unit: RMB)

【Ask B3056ait if the respondent does not know or is unwilling to answer】

【B3056ait】 Which range below is the agriculturla/business loan your family need within ?

1. Less than 10,000
2. 10,000-30,000
3. 30,000-50,000
4. 50,000-70,000
5. 70,000-100,000
6. 100,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-5,000,000
10. 5,000,000-10,000,000
11. More than 10,000,000

【B3057a】 From which channel below does your family plan to get a loan? (You can choose more than one answer)

1. Bank/Credit cooperatives and other formal financing channels.
2. Relatives and friends.
3. Folk financial organizations and other folk finaning channels.
4. Econimic organizations (such as agricultural enterprises, specialized cooperatives and large growers)
5. Online lending platforms
7777. Others (Please specify)

【B3057c】 Currently, are you applying for bank/ credit cooperatives loan?

1. Yes
2. No

【B3057b】 Why don't your family apply for bank/credit cooperatives loan? (You can choose more than one answer)

1. Has been refused ever.
2. I don't know how/The application process is too cumbersome
3. I don't believe that the loan will be approved
4. The interest rate is too high
5. The repayment period/mode is inconsistent with my needs
6. Unfamiliar with the bank/credit union's staff
7. Have no mortgage or guarantors
8. Concern for inability to repay
7777. Others (Please specify)

【B3003】 What's the reason why your family can't get a loan? (You can choose more than one answer)

1. Outstanding bank loan
2. Have no guarantors
3. Unfamiliar with the bank/credit union's staff
4. Low income; bank is concerned about inability to repay
5. Have no mortgage
6. Poor credit history
7. High risk
8. Policy
7777. Others (Please specify)

【B3058】 Regarding your household's unmet financial needs, what is the maximum annual interest rate that would be acceptable to your family?

【B3059】 What about the interest rate unit?

1. %
2. Fen (1%)
3. Li (0.1%)
4. Mao (10%)

【B3059a】 What is the acceptable length of the repayment period? (Unit: month)

【B3060】 If you need to provide a loan guarantee, will you accept the loan?

1. Yes
2. No **【Skip to C1000aa】**
3. Doesn't want/Need to take out a loan (Do not read out) **【Skip to C1000aa】**

【B3061】 Which of the following would you be willing to accept? (You can choose more than one answer)

1. Mortgage
2. Pledge
3. Secured bond
4. Advance money on security
7777. Others (Please specify)

(2) Housing and Land

Interviewers read out: Next, we will talk about your family's real estate situation.

【C1000aa】 Does your household plan to buy/construct housing in the future? This does not include old-house-renovation or migration resettlement.

1. Plan to buy new house
2. Plan to construct new house **【Skip to C1001】**
3. Consider both
4. No **【Skip to C1001】**

【C1000ab】 Does your household plan to buy new house or second-hand house? (Asked when C1000aa=1 or 3.)(Asked only to the respondent of questionnaire A)

1. New house **【Skip to C1000ad】**
2. Second-hand house
3. Both are acceptable

【C1000ad】 When does your household intend to buy new property? (Asked only to the respondent of questionnaire A)

1. In the coming year
2. Coming 1-2 years
3. Coming 2-5 years
4. Five years later
5. Unclear

【 C1000ae 】 Does your household intend to buy a house in 【 CAPI loads J1002a's prefecture-level city 】 ? (Asked only to the respondent of questionnaire A)

1. Yes
2. No 【 Skip to C1000ah 】

【C1000aj】 Does your household intend to buy a house in _____Province_____City? 【CAPI loads the list of provinces and cities】 (Asked only when C1000ac=2)

【C1000an】 Which District/County does your household intend to buy a house in? (Asked only when C1000ae=1&J1002a-Beijing or C100aj-Beijing)

1. Dongcheng District
2. Xicheng District
3. Chaoyang District

4. Fengtai District
5. Shijingshan District
6. Haidian District
7. Mentougou District
8. Fangshan District
9. Tongzhou District
10. Shunyi District
11. Changping District
12. Daxing District
13. Huairou District
14. Pinggu District
15. Miyun District
16. Yanqing District

【C1000ap】 What is the main reason for planning to buy a house in Tongzhou District? (Asked only when C1000an=9)

1. Work in Tongzhou District
2. The work place will move to Tongzhou District
3. Be optimistic to the public resources of Tongzhou District (e.g. school)
4. Investment
7777. Others (Please specify)

【C1000ah】 What is your main purpose of planning to buy a house? (Asked when C1000aa=1 or 3.)

1. First-time homebuyer
2. Marriage/Separation/Divorce
3. House replacement (in order to improve current living environment)
4. Need for school district housing for children's education
5. Commute is too long
9. Demolition and expropriation
10. Investment(for rent or for sale)
11. Pension/vacation
7777. Others (Please specify)

【C1000ai】 Why isn't your household buying house right now?

1. No money for the down payment
2. Unable to repay the mortgage
3. Not in a rush

4. No suitable houses (including house type, etc)
6. Subject to policy restrictions (e.g. not a qualified buyer)
7. Work is unstable
7777. Others (Please specify)

Notice for interviewers: Rural housing includes the area of courtyard.

【C1000bb】 What's the area of the house you plan to buy? (Asked only when C1000aa=1 or 3)

【Ask C1000bbit if the respondent does not know or is unwilling to answer】

【C1000bbit】 Which range below is your planned house's area within?

1. Within 50 square meters
2. 51-70 square meters
3. 71-90 square meters
4. 91-100 square meters
5. 101-120 square meters
6. 120-144 square meters
7. 144-200 square meters
8. Above 200 square meters

【C1000bd】 What's your planned house's total price? (Unit: RMB)

【Ask C1000bdit if the respondent does not know or is unwilling to answer】

Notice for interviewers: the right value of the interval is included, with the left value excluded.

【C1000bdit】 In which range is your planned house's price within proximately?

1. Within 10 thousand
2. 100-300 thousand
3. 300-500 thousand
4. 500-700 thousand
5. 700-1000thousand
6. 1-1.5 million
7. 1.5-3 million
8. 3-5 million
9. 5-7 million
10. 7-10 million
11. 10-15 million
12. 15-20 million
13. Above 20 million

【C1000be】 How many rooms and halls would you like in your planned house?

1. One room and one hall
2. One room and two halls
3. Two rooms and one hall
4. Two rooms and two halls
5. Three rooms and one hall
6. Three rooms and two halls
7. Four rooms and two halls
7777. Others (Please specify)

【C1000bf】 Where is the fund for house purchasing from?

1. Household savings
 2. Fund from house selling
 3. Giveaways from relatives and friends
 4. Loan from relatives (without interest)
 5. Bank loan
 6. Compensation for demolition
 7. Folk loan (loan with interest)
 8. Down payment loans (online loan/real estate enterprises)
7777. Others (Please specify)

CAPI: **【C1000bg】** - **【C1000bl】** are asked only when J1002a= “Beijing”

【C1000bg】 Since the news of the integration of Beijing-Tianjin-Hebei regions is confirmed and announced, have you bought a new house around Beijing? (Ask only when J1002a=Beijing)

1. Yes
2. No **【Skip to C1000bn】**

【C1000bh】 Where is your new house near Beijing located? (Asked only when C1000bg=1)

1. Sanhe (Yanjiao)
 2. Xianghe
 3. Dachang
 4. Urban areas of Langfang
 5. Gu'an
 6. Yongqing
 7. Zhuozhou
 8. Zhangjiakou
 9. Wuqing
 10. Xiongan New Area
7777. Others (Please specify)

【C1000bi】 What's the main reason that you bought a house around Beijing? (Asked when C1000bg=1)

1. Optimistic to the real estate market
2. For retirement/for vacation
3. Self-occupation
4. Many people bought houses there (follow the trend)
7777. Others (Please specify)

【C1000bn】 Will you intend to move to Tongzhou if the public resources and infrastructure improved? (Asked when J1002a=Beijing, but J1002a≠Tongzhou)

1. Yes
2. No

【C1000bj】 How will the housing price change next year in Beijing in your opinion? (Asked only when J1002="Beijing")

1. Rise sharply
2. Rise gently
3. Hold steady
4. Drop gently
5. Drop sharply

【C1000bk】 Will your household apply for the purchase of low-cost housing?

1. Already purchased **【Skip to C1001】**
2. Already applied and is being reviewed **【Skip to C1001】**
3. Already applied and is on the waiting list **【Skip to C1001】**
4. Haven't applied

【C1000bl】 Will your household plan to apply for the purchase of low-cost housing?

1. Yes
2. No

【C1001】 The house your household are living currently is (Read out the options)

1. Owned by family members **【Skip to C2002】**
2. Rented
3. For free

【C1002】 Who is the owner of the house?

1. The State
2. Work unit
3. Parents
4. Parents-in-law
5. Daughter-in-law/Son
6. Son-in-law/Daughter
7. Granddaughter-in-law/Grandson
8. Grandson-in-law/Granddaughter
9. Brothers and sisters
10. Other relatives
11. Non-relatives

【C1002c】 Is this house low-cost housing? (Asked when C1002=1, 2 & J1002a="Beijing")

1. Yes
2. No

【C1002a】 What is your lease form for this house? (Asked when C1001=2.)

1. Sharing rent with others
2. Paying entire rent
7777. Others (Please specify)

【C1002d】 Which of the following rooms are in the rental house you currently live in?

1. Basement
2. Separated room

3. Both

7788. Neither

Notice for interviewers: the respondent should be included in calculation.

【C1002b】 How many households are sharing rent with your family? (Asked when C1002a=1)

Notice for interviewers: if the respondent is sharing house with others, fill in the area which is occupied by the respondent actually)

【C1004】 How big is the usable area of this house? (Mu=666.7 square meters)

【C1010】 When living in 【CAPI loads C1001's option】, how would you describe the decoration?

1. Blank/Barren
2. Simple
3. Refined

CAPI: C1001-C1013f are asked when C1001=2

Notice for interviewers: rent excludes the expenditure of decoration and renovation of the house paid by respondent.

【C1011】 What is the monthly rent of this house? (Unit: RMB/month) (Asked only when C1001=2)

【C1013】 Which of the following cost are included in your rent? (You can choose more than one answer)

1. Water
2. Electricity
3. Gas
4. Property management
5. CATV
6. Telephone

- 7. Internet
- 9. Heating
- 7788. None

CAPI: 【C1013a】 - 【C1013f】 are asked when C1001=2&J1002a=Beijing

【C1013a】 Does this house have separate kitchen and toilet? (You can choose more than one answer)

- 1. Separate kitchen only
- 2. Separate toilet only
- 3. Both
- 7788. Neither

【C1013b】 How long have you been living in this house?

- 1. Within 6 months
- 2. 6-12 months
- 3. 1-2 year(s)
- 4. 2-5 years
- 5. 5-10 years
- 6. 10-20 years
- 7. Above 20 years

【C1013c】 What's your main sources of finding the house? (You can choose more than one answer)

- 1. Formal intermediary companies
- 2. Informal intermediary companies
- 3. Introduction of acquaintances (relatives, friends, classmates, colleagues)
- 4. Outdoor advertising
- 5. Online platforms (58.com, ganji.com, BBS forum, etc.)
- 7777. Others (Please specify)

【C1013e】 Did you choose model texts in signing the lease contract?

1. Yes, the lease contract is the model text issued by Construction Committee and Administration for Industry and Commerce
2. No, the lease contract is not model texts
3. No, the lease contract is not signed **【Skip to C1014f】**

【C1013f】 Is your lease contract recorded in Construction Committee (Housing Authority)?

1. Yes
2. No

【 C1014 】 What is the monthly rent if the house is put on the rental market? (Unit: RMB/month)(Asked when C1003=3, dk\rf)

【C1015a】 What is the market value of the house you are living in per square meter? (Unit: RMB)

Notice for interviewers: fill in 1900 if the year is before 1900.

【C1015b】 In which year did you start living in **【CAPI loads J1002a's prefecture-level city】**

【C1016】 How long do you plan to live in **【CAPI loads J1002a's prefecture-level city】** ?

1. Less than 1 year
2. 1-2 years
3. 2-5 years
4. 5 years and more **【Skip to C2001】**
5. Unclear **【Skip to C2001】**

【C1017】 Why didn't you plan to stay in **【CAPI loads J1002a's prefecture-level city】** ?

1. Unstable work
2. High cost of housing purchasing
3. High cost of rent

4. Influenced by the policy of outflowing the population
5. Turning to relatives and friends
6. Going abroad/ Emigration
7. Outmigration for pension
8. Influenced by the policy of Hukou and education, etc
7777. Others (Please specify)

【C2001】 Do you have your own house?

1. Yes
2. No **【Skip to C2000】**

【C2002】 How many houses does your household own with rental houses excluded?

Property Information from the 2015 Samples:

House code		01	02	
【C2000】	In 2015 we learned that you bought house in 【CAPI loads year of house purchasing】 with the usable area of 【CAPI loads house's living area】 . Do you still keep this house? 1. Yes 【Skip to C2005a】 2. No			
【C2000d】	Was this house transferred or sold? 1. Yes 2. No 【Circulate to the next house】			
【C2000e】	This house was transferred or sold because (of) 1. Lack of confidence for the future real estate market 2. Capital is needed for trade and other investments 3. House purchase for better housing or children's education 4. Urgent cash need for medical care, debt repay or education 5. Change of residential place			

	7777. Others (Please specify)			
【C2000f】	What was the total value of the house when transferred or sold? (Unit: RMB) 【Ask C2000fit if the respondent does not know or is unwilling to answer】 【Circulate to the next house】			
【C2000fit】	Which range below is the price of the house in when transferred or sold? 1. Less than 10,000 2. 10,000-20,000 3. 20,000-50,000 4. 50,000-100,000 5. 100,000- 200,000 6. 200,000-3,000,000 7. 3,000,000-500,000 8. 500,000-1,000,000 9. 1,000,000-2,000,000			

	11. More than 5,000,000 【Circulate to the next house】			
【C2005a】	Does this house have separate kitchen and toilet? (You can choose more than one answer) 1. Separate kitchen only 2. Separate toilet only 7788. Neither			
【C2005】	Notice for interviewers: record it if the answer is the number of different rooms separately. How many rooms are in this house, except toilet and kitchen but including living room and separated space?			
【C2006】	How do you obtain this house? 1. Purchasing new commercial housing 【Skip to C2008b】 2. Purchasing second-hand commercial housing 【Skip to C2008b】 3. Purchasing policy housing (affordable housing, capped-price housing, etc.) 【Skip to C2008b】 4. Inheritance or donation			

	5. Purchasing from unit below market price(housing-reform house, welfare housing,etc) 6. Fund-raising building 7. Self-establish/expansion 8. Settlement housing (compensation for collection of land) 9. Purchasing houses with limited property rights 【Skip to C2008b】 7777. Others (Please specify)			
【C2008a】	The property right form of this house is 1. Commercial housing 2. Policy housing(affordable housing, capped-price housing, self-using commercial housing) 3. Purchased public housing(public housing whose property belongs to military,units in Beijing or the local) 4. Housing for using only(public housing controlled by government or units) 5. House-site housing on collective-owned land 6. Houses with limited property rights(on collective-owned land) 7. Commercial&Residential house 7777. Others (Please specify)			

【C2008aa】	Which of family members' names are on the certificate of this house? 1. Myself 2. Spouse or partner 3. Parents 4. Parents-in-law 5. Grandparents 6. Children 7. Daughter-in-law/son-in-law 8. Grandchildren 9. Grand-daughter-in-law/grand-son-in-law 10. Brothers&sisters 7777. Others (Please specify)			
【C2008b】	Do you live in this house currently? (Asked when C1001=1) 1. Yes 【Skip to C2012】 2. No			

CHFS CAPI Questionnaire

【C2009a】	Is this house in local district or county? 1. Yes 【Skip to C2009d】 2. No			
【C2009b】	Where is this house? 【CAPI presents the list of provinces, cities and counties】			
【C2009d】	The house is located in 1. Urban district in city 2. Rural district in city 3. Large town 4. Small town 5. Township 6. Village 【Skip to C2011a】			
【C2010a】	How is the decoration of this house currently? (Asked when C2008b≠1) 1. Not furnished 2. Simply decorated			

CHFS CAPI Questionnaire

	3. Refined decorated 4. Decorating			
【C2010fa】	Is this house furnished currently? Like bed or kitchenware? 1. Yes 2. No			
【C2011a】	Notice for interviewers: “living” refers to the situation that somebody is using this house during investigation. Is anybody living in this house currently? (Asked when C2008b≠1) 1. Yes 2. No 【Skip to C2011c】			
【C2011b】	At the present, is this house for self-living, for rent or that others are using it for free? (You can choose more than one answer)(Asked when C2011a=1) 1. For self-living (including family members who live separately) 2. For rent 【Skip to C2012】			

	3. Relatives and friends are using it for free			
【C2011bb】	When does he/she live in this house usually? 1. Long stay (Accumulated residence for more than 6 months in one year) 【Skip to C2011e】 2. In the workday when at work 3. When at school 4. On Weekends 5. During long vacations (Spring Festival, winter/summer holidays, etc) 6. Occasionally 7777. Others (Please specify)			
【C2011bc】	How long is the accumulated time of living in this house during the past year? 1. Less than 1 month 2. 1-3 months 3. 3-6 months 4. More than 6 months 【Skip to C2011e】			

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【C2011c】	How long has this house been not occupied until now? (Asked when C2011a=2) 1. Less than 1 month 2. 1-6 months 3. 6-12 months 4. 1-2 year(s) 5. 2 years and more			
【C2011da】	Why is this house not occupied currently? (Asked when C2011a=2) 1. No intention and plan for use 2. Not decorated 3. Decorating/Maintaining 4. The household lives occasionally 5. Considering for rent 6. Considering for sale 7. Forward delivery housing hasn't been delivered. 8. Considering demolition/Demolishing 9. No right for rent and sale			

	10. Dilapidated house and unsafe to live in 7777. Others (Please specify)			
【C2011e】	How much would you collect per month if this house is rented currently? (Unit:RMB)(Asked when C2008#1 & C2009d=1\2\3\4\5\ & C2011b#2)			
【C2012】	Notice for interviewers: this question aims at the time the respondent's household obtained this house. Fill in the time of signing the purchasing contract if the house was purchased. Fill in the construction time if it was established by the household. Fill in the time of inheritance if this house is inherited from ancestors. In which year did your household obtain this house? Notice: year in four digits, e.g. 2010.			
【C2013】	How much did your household spend in obtaining this house in total? All kinds of taxes are included. (Unit:RMB) 【Ask C2013it if the respondent does not know or is unwilling to answer】			

【C2013it】	Notice for interviewers: the interval excludes the left value, includes the right value. According to your estimation, which range below is the price you obtain this house in? 1. Below 10000 2. 10000-30000 3. 30000-50000 4. 50000-70000 5. 70000-100000 6. 100000-300000 7. 300000-500000 8. 500000-1000000 9. 1000000-5000000 10. 5000000-10000000 11. 10000000-15000000 12. 15000000-20000000			
【C2013ms】	To confirm, your household spend less than 10 thousand in obtaining this house, is it right?			

CHFS CAPI Questionnaire

	1. Yes 2. No			
【C2016】	How much is this house worth currently? (Unit:RMB) 【Ask C2016it if the respondent does not know or is unwilling to answer】			
【C2016it】	Which range below is the house's market price in proximately? 1. Below 10000 2. 10000-30000 3. 30000-50000 4. 50000-70000 5. 70000-100000 6. 100000-300000 7. 300000-500000 8. 500000-1000000			

CHFS CAPI Questionnaire

	11. 10000000-15000000 12. 15000000-20000000 13. Above 20000000			
【C2016ms】	To confirm, this house's market value is less than 10 thousand, is it right? 1. Yes 2. No			
【C2024】	Do you have outstanding bank loan because of the purchase/decoration/maintenance/reconstruction/expansion of this house? 1. Yes 2. No 【Skip to C3001】			
【C2028】	In which year was this loan borrowed? (Ask the most primary one if there are two or more)			

【C2028ms】	To confirm, this loan was borrowed from bank in 【CAPI loads the answer of C2028】, is it right? 1. Yes 2. No			
【C2027d】	What's the amount of this bank loan? (Unit:RMB) 【Ask C2027dit if the respondent does not know or is unwilling to answer】			
【C2027dit】	Notice for interviewers: the interval excludes the left value, includes the right value. In which range below is this bank loan in? 1. Below 100000 2. 100000-200000 3. 200000-500000 4. 500000-800000 5. 800000-1000000 6. 1000000-1500000 7. 1500000-2000000 8. 2000000-5000000 9. 5000000-8000000			

CHFS CAPI Questionnaire

	10. 8000000-10000000 11. Above 10000000			
【C2031】	Is it a mortgage loan? 1. Yes 2. No 【Skip to C2044】			
【C2032】	What's the amount of down payment? (Unit:RMB) 【Ask C2032it if the respondent does not know or is unwilling to answer】			
【C2032it】	Notice for interviewers: the interval excludes the left value, includes the right value. In which range below is the down payment in approximately? 1. Below 100000 2. 100000-200000 3. 200000-500000 4. 500000-800000 5. 800000-1000000			

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	6. 1000000-1500000 7. 1500000-2000000 8. 2000000-5000000 9. 5000000-8000000 10. 8000000-10000000 11. Above 10000000			
【C2034】	The down payment comes from____(You can choose more than one answer) 1. The respondent and spouse 2. Giving (from parents, children,etc) 3. Borrowing 4. Loan from financial institution including banks 5. Down payment loan 7777. Others (Please specify)			

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【C2035】	Which form is your bank loan borrowed for purchasing this house? 1. Provident fund loan 【Skip to C2044】 2. Commercial loan 【Skip to C2044】 3. A combination of both 7777. Others (Please specify) 【Skip to C2044】			
【C2035a】	What's the total amount of provident fund loan? 【Ask C2035ait if the respondent does not know or is unwilling to answer】			
【C2035ait】	Which range is the provident fund loan in approximately? 1. Below 10000 2. 10000-20000 3. 20000-50000 4. 50000-100000 5. 100000-200000 6. 200000-300000 7. 300000-			

CHFS CAPI Questionnaire

	9. 1000000-2000000 10. 2000000-5000000 11. Above 5000000			
【C2044】	How long does this loan extend? (Unit:year)			
【C2044ms】	To confirm, this loan is borrowed in 【CAPI loads the answer of C2028】 , extends 【CAPI loads the answer of C2044】 years, and this loan is due now, right? 1. Yes 2. No			
【C2045】	How much is the monthly expense of loan payment of this house? (Unit:RMB) 【Ask C2045it if the respondent does not know or is unwilling to answer】			
【C2045it】	Notice for interviewers: the interval excludes the left value, includes the right value. Which range is the monthly loan payment in approximately? 1. Below 1000 2. 1000-3000			

CHFS CAPI Questionnaire

	3. 3000-5000 4. 5000-8000 5. 8000-10000 6. 10000-15000 7. 15000-20000 8. 20000-30000 9. 30000-50000 10. Above 50000			
【C2058】	How is the interest of this loan calculated? 1. Annual interest rate 2. Monthly interest rate 3. Daily interest rate 4. Semi-annually interest rate 5. Quarterly interest rate			
【C2059】	What's the 【CAPI loads the options of C2058】 of this loan?			

【C2061】	The interviewer should choose the unit of the interest rate mentioned in the answer of 【C2059】 (No need to read out) 1. % 2. Fen (1%) 3. Li (0.1%) 4. Mao (10%)			
【C2059ms】	The annual interest rate of the loan is 【CAPI loads the loan interest rate】 % by calculation. To confirm, this loan's 【CAPI loads the answer of C2058】 is 【CAPI loads the answer of C2059】 【CAPI loads the answer of C2061】 , is it right? 1. Yes 2. No			
【C2064】	How much does the loan still owe? (Unit:RMB) 【Ask C2064it if the respondent does not know or is unwilling to answer】			

【C2064it】	Notice for interviewers: the interval excludes the left value, includes the right value. In which range below is the left loan in approximately? 1. Below 100000 2. 100000-200000 3. 200000-500000 4. 500000-800000 5. 800000-1000000 6. 1000000-1500000 7. 1500000-2000000 8. 2000000-5000000 9. 5000000-8000000 10. 8000000-10000000 11. Above 10000000			
【C3001】	Besides the bank loan, does your household still have unpaid debts from other sources in order to purchase this house? 1. Yes			

	2. No 【Circulate to the next house】			
【C3002】	What's the total amount of these debts? (Unit: RMB) 【Ask C3002ait if the respondent does not know or is unwilling to answer】			
【C3002it】	Notice for interviewers: the interval excludes the left value, includes the right value. In which range below is the total amount of borrowed money in approximately? 1. Below 50000 2. 50000-100000 3. 100000-200000 4. 200000-300000 5. 300000-500000 6. 500000-800000 7. 800000-1000000 8. 1000000-1500000 9. 1500000-2000000			

【C3002a】	How much does the borrowed money still owe? (Unit:RMB) 【Ask C3002ait if the respondent does not know or is unwilling to answer】			
【C3002ait】	Notice for interviewers: the interval excludes the left value, includes the right value. In which range below is the left borrowed money in approximately? 1. Below 50000 2. 50000-100000 3. 100000-200000 4. 200000-300000 5. 300000-500000 6. 500000-800000 7. 800000-1000000 8. 1000000-1500000 9. 1500000-2000000 10. 2000000-5000000			

CHFS CAPI Questionnaire

【C3004a】	Where is the borrowed money from? (You can choose more than one answer) 1. Parents/parents-in law 2. Children 3. Brothers and sisters 4. Other relatives 5. Friends/colleague 6. Informal financial organization/professional lender (usury included) 7. Small-loan companies 8. Online lending platforms 9. Cooperative persons or organisations (work units, villiage committee included) 7777. Others (Please specify)			
【C3004aa】	In which year was the debt borrowed?			
【C3004aams】	To confirm, this debt was borrowed in 【CAPI loads the answer of C3004aa】, is it right? 1. Yes 2. No			

CHFS CAPI Questionnaire

【C3005】	Are you and the lender in agreement with the stipulated period of repaying? (Unit:month) 1. Yes 2. No 【Skip to C3007】			
【C3006】	How long is the stipulated period of repaying? (Unit:month)			
【C3006ms】	To confirm, this debt was borrowed in 【CAPI loads the answer of C3004aa】 , extends 【CAPI loads the answer of C3006】 months, and this debt expires currently, is it right? 1. Yes 2. No			
【C3007】	Do you need to pay interest for this debt? 1. Yes 2. No 【Circulate to the next house】			
【C3008】	How is the interest of this loan calculated? 1. Annual interest rate			

	2. Monthly interest rate 3. Daily interest rate 4. Semi-annually interest rate 5. Quarterly interest rate			
【C3009】	What's the 【CAPI loads the options of C3008】 of the borrowed money?			
【C3011】	The interviewer should choose the unit of the interest rate mentioned in the answer of 【C3009】 (Do not read out) a) % b) Fen (1%) c) Li (0.1%) d) Mao (10%)			
【C3009ms】	The annual interest rate of the borrowed money is 【CAPI loads the interest rate】 %by calculation. To confirm, this debt's 【CAPI loads the answer of C3008】 is 【CAPI loads the answer of C3009】 【CAPI loads the answer of C3011】 , is it right?			

CHFS CAPI Questionnaire

	1. Yes			
	2. No			

【C2001b】 In addition to the housed we asked about above, does your household have any other houses?

1. Yes
2. No **【Skip to C2002d if C2000ap=2, and skip to C2024 if C2000ap≠2】**

【C2001ba】 How many other houses do you have?

【house01ms】 To confirm, your household owns **【CAPI loads the number of houses】** houses in total currently, is it right?

1. Yes
2. No

【C2001bb】 Has your household purchased or built new house over the past two years, with house change for demolition and resettlement house for migration included.

1. Purchased new housing
2. Built new house
3. Both
4. No **【Skip to C2003】**

【C2000bc】 What is your main reason for buying/building the new house?

1. First-time homebuyer
2. Marriage/Separation/Divorce
3. House change (in order to improve current living environment)
4. Need for school-district house for children's education
5. Commute is too long
9. Demolition and expropriation
11. For rent or for sale (investment)
12. For pension/vacation
7777. Others (Please specify)

【Skip to C2003】

Forms of Property Ownership

Real Estate Information

(the first house)

Interviewers read out: next we would like to know the detailed information of your house. (previously interviewed respondents C2001ba=1 or new respondents C2002=1)

Interviewers read out: next we would like to know the detailed information of your own house. We will start from the house you currently live in if there is one, and start from the latest purchased house if there isn't one you live in at the present. (previously interviewed respondents C2001ba>1 or new respondents C2002>1)

(the second house)

Interviewers read out: next we would like to know the detailed information of your second house. Besides the first one, please tell us about your latest obtained house chronologically. (previously interviewed respondents C2001ba>2 or new respondents C2002>2)

(the third house)

Interviewers read out: next we would like to know the detailed information of your third house. (previously interviewed respondents C2001ba=3 or new respondents C2002=3)

Interviewers read out: next we would like to know the detailed information of your third house. Besides those two houses we talked about just now, please tell us about your latest obtained house chronologically. (previously interviewed respondents C2001ba>3 or new respondents C2002>3)

CHFS CAPI Questionnaire

House code		01	02	
【C2003】	What is the house's floorage, including courtyard of rural house, basement or storehouse and non-approved structure area? (mu=666.7m2) When only know the usable area use the following formula: floorage=usable area/0.7			
【C2004】	What is the house's actual usable are? When the floor area is only known, use the following formula: usable area=floor area* 0.7			
【C2004ms】	Notice for interviewers: if the answer is “yes”, record the reason why the usable area exceeds the floor area in the note box. To confirm, the usable area of this house is 【CAPI loads the answer of C2004】 square meters, is it right? 1. Yes 2. No			
【C2005a】	Does the house have separate toilet and kitchen? (You can choose more than one answer) 1. Separate kitchen only			

	2. Separate toilet only 7788. Neither			
【C2005】	Notice for interviewers: record it if the answer is the number of different rooms separately. How many rooms are in this house, except toilet and kitchen but including living room and separated space?			
【C2006】	How do you obtain this house? 1. Purchasing new commercial housing 【Skip to C2008b】 2. Purchasing second-hand commercial housing 【Skip to C2008b】 3. Purchasing policy housing (affordable housing, capped-price housing, etc.) 【Skip to C2008b】 4. Inheritance or donation 5. Purchasing from unit below market price (housing-reform house, welfare housing, etc) 6. Fund-raising building 7. Self-establish/expansion 8. Settlement housing (compensation for collection of land) 9. Purchasing houses with limited property rights 【Skip to C2008b】			

	7777. Others (Please specify)			
【C2008a】	The property right form of this house is 1. Commercial housing 2. Policy housing (affordable housing, capped-price housing, self-using commercial housing) 3. Purchased public housing (public housing whose property belongs to military, units in Beijing or the local) 4. Housing for using only (public housing controlled by government or units) 5. House-site housing on collective-owned land 6. Houses with limited property rights (on collective-owned land) 7. Commercial and residential house 7777. Others (Please specify)			
【C2008aa】	Which of family members' names are on the certificate of this house? 1. Myself 2. Spouse or partner 3. Parents			

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	4. Parents-in-law 5. Grandparents 6. Children 7. Daughter-in-law/son-in-law 8. Grandchildren 9. Grand-daughter-in-law/grand-son-in-law 10. Brothers and sisters 7777. Others (Please specify)			
【C2008b】	Do you live in this house currently? (Asked when C1001=1) 1. Yes 【Skip to C2012】 2. No			
【C2009a】	Is this house in local district or county? 1. Yes 【Skip to C2009d】 2. No			

【C2009b】	Is the house in ____ county/district ____ city ____ province? 【CAPI presents the list of provinces, cities and counties/districts】			
【C2009d】	The house is located in (C2011a=2) 1. Urban district in city 2. Rural district in city 3. Large town 4. Small town 5. Township 6. Village 【Skip to C2011a】			
【C2010f】	How is the decoration of this house currently? (Asked when C2008b≠1) 1. Not furnished 2. Simply decorated 3. Refined decorated 4. Decorating			

【C2010fa】	Is your house furnished currently? e.g. bed or kitchenware. (Asked when C2008b≠1) 1. Yes 2. No			
【C2011a】	Notice for interviewers: “living in” refers to someone is using this house. Is anyone living in this house? (Asked when C2008b≠1) 1. Yes 2. No 【Skip to C2011c】			
【C2011b】	At the present, is this house for self-living, for rent or that others are using it for free? (You can choose more than one answer)(Asked when C2011a=1) 1. For self-living (including family members who live separately) 2. For rent 【Skip to C2012】 3. Relatives and friends are using it for free			
【C2011bb】	When does he/she live in this house usually? 1. Long stay (Accumulated residence for more than 6 months in one year) 【Skip to C2011e】			

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	2. In the workday when at work 3. When at school 4. On Weekends 5. During long vacations (Spring Festival, winter/summer holidays, etc) 6. Occasionally 7777. Others (Please specify)			
【C2011bc】	How long is the accumulated time of living in this house during the past year? 1. Less than 1 month 2. 1-3 months 3. 3-6 months 4. More than 6 months 【Skip to C2011e】			
【C2011c】	How long has this house been not occupied until now? (Asked when C2011a=2) 1. Less than 1 month 2. 1-6 months			

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	3. 6-12 months 4. 1-2 year(s) 5. 2 years and more			
【C2011da】	Why is this house not occupied currently? (Asked when C2011a=2) 1. No intention and plan for use 2. Not decorated 3. Decorating/Maintaining 4. The household lives occasionally 5. Considering for rent 6. Considering for sale 7. Forward delivery housing hasn't been delivered 8. Considering demolition/Demolishing 9. No right for rent and sale 10. Dilapidated house and unsafe to live in 7777. Others (Please specify)			

【C2011e】	How much would you collect per month if this house is rented currently? (Unit:RMB)(Asked when C2008#1 & C2009d=1\2\3\4\5\ & C2011b#2)			
【C2012】	Notice for interviewers: this question aims at the time the respondent's household obtained this house. Fill in the time of inheritance if this house is inherited from ancestors. In which year did your household obtain this house? Notice: year in four digits, e.g. 2010.			
【C2013】	How much did your household spend in obtaining this house in total? All kinds of taxes are included. (Unit:RMB) 【Ask C2013it if the respondent does not know or is unwilling to answer】			
【C2013it】	Notice for interviewers: the interval excludes the left value, includes the right value. According to your estimation, which range below is the price you obtain this house in? 1. Below 10000 2. 10000-30000 3. 30000-50000			

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	4. 50000-70000 5. 70000-100000 6. 100000-300000 7. 300000-500000 8. 500000-1000000 9. 1000000-5000000 10. 5000000-10000000 11. 10000000-15000000 12. 15000000-20000000 13. Above 20000000			
【C2013ms】	To confirm, your household spend less than 10 thousand in obtaining this house, is it right? 1. Yes 2. No			
【C2016】	How much is this house worth currently? (Unit:RMB) 【Ask C2016it if the respondent does not know or is unwilling to answer】			

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【C2016it】	Which range below is the house's market price in proximately? 1. Below 10000 2. 10000-30000 3. 30000-50000 4. 50000-70000 5. 70000-100000 6. 100000-300000 7. 300000-500000 8. 500000-1000000 9. 1000000-5000000 10. 5000000-10000000 11. 10000000-15000000 12. 15000000-20000000 13. Above 20000000			
【C2016ms】	To confirm, this house's market value is less than 10 thousand, is it right?			

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	1. Yes 2. No			
【C2024】	Do you have outstanding bank loan because of the purchase/decoration/maintenance/reconstruction/expansion of this house? 1. Yes 2. No 【Skip to C3001】			
【C2028】	In which year was this loan borrowed? (Ask the most primary one if there are two or more)			
【C2028ms】	To confirm, this loan was borrowed from bank in 【CAPI loads the answer of C2028】, is it right? 1. Yes 2. No			
【C2027d】	What's the amount of this bank loan? (Unit:RMB) 【Ask C2027dit if the respondent does not know or is unwilling to answer】			

【C2027dit】	Notice for interviewers: the interval excludes the left value, includes the right value. In which range below is this bank loan in? 1. Below 100000 2. 100000-200000 3. 200000-500000 4. 500000-800000 5. 800000-1000000 6. 1000000-1500000 7. 1500000-2000000 8. 2000000-5000000 9. 5000000-8000000 10. 8000000-10000000 11. Above 10000000			
【C2031】	Is it a mortgage loan? 1. Yes 2. No 【Skip to C2044】			

【C2032】	What's the amount of down payment? (Unit:RMB) 【Ask C2032it if the respondent does not know or is unwilling to answer】			
【C2032it】	Notice for interviewers: the interval excludes the left value, includes the right value. In which range below is the down payment in approximately? 1. Below 100000 2. 100000-200000 3. 200000-500000 4. 500000-800000 5. 800000-1000000 6. 1000000-1500000 7. 1500000-2000000 8. 2000000-5000000 9. 5000000-8000000 10. 8000000-10000000 11. Above 10000000			

【C2034】	The down payment comes from____(You can choose more than one answer) 1. The respondent and spouse 2. Giving (from parents, children,etc) 3. Borrowing 4. Loan from financial institution including banks 5. Down payment loan 7777. Others (Please specify)			
【C2035】	Which form is your bank loan borrowed for purchasing this house? 1. Provident fund loan 【Skip to C2044】 2. Commercial loan 【Skip to C2044】 3. A combination of both 7777. Others (Please specify) 【Skip to C2044】			
【C2035a】	What's the total amount of provident fund loan? 【Ask C2035ait if the respondent does not know or is unwilling to answer】			

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【C2035ait】	Which range is the provident fund loan in approximately? 1. Below 10000 2. 10000-20000 3. 20000-50000 4. 50000-100000 5. 100000-200000 6. 300000-500000 7. 500000-1000000 8. 1000000-2000000 9. 2000000-5000000 10. Above 5000000			
【C2044】	How long does this loan extend? (Unit:year)			
【C2044ms】	To confirm, this loan is borrowed in 【CAPI loads the answer of C2028】 , extends 【CAPI loads the answer of C2044】 years, and this loan is due now, right? 1. Yes			

	2. No			
【C2045】	How much is the monthly expense of loan payment of this house? (Unit:RMB) 【Ask C2045it if the respondent does not know or is unwilling to answer】			
【C2045it】	Notice for interviewers: the interval excludes the left value, includes the right value. Which range is the monthly loan payment in approximately? 1. Below 1000 2. 1000-3000 3. 3000-5000 4. 5000-8000 5. 8000-10000 6. 10000-15000 7. 15000-20000 8. 20000-30000 9. 30000-50000 10. Above 50000			

【C2058】	How is the interest of this loan calculated? 1. Annual interest rate 2. Monthly interest rate 3. Daily interest rate 4. Semi-annually interest rate 5. Quarterly interest rate			
【C2059】	What's the 【CAPI loads the options of C2058】 of this loan?			
【C2061】	The interviewer should choose the unit of the interest rate mentioned in the answer of 【C2059】 (Do not read out) 1. % 2. Fen (1%) 3. Li (0.1%) 4. Mao (10%)			
【C2059ms】	The annual interest rate of the loan is 【CAPI loads the loan interest rate】 % by calculation. To			

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	confirm, this loan's 【CAPI loads the answer of C2058】 is 【CAPI loads the answer of C2059】 【CAPI loads the answer of C2061】 , is it right? 1. Yes 2. No			
【C2064】	How much does the loan still owe? (Unit:RMB) 【Ask C2064it if the respondent does not know or is unwilling to answer】			
【C2064it】	Notice for interviewers: the interval excludes the left value, includes the right value. In which range below is the left loan in approximately? 1. Below 100000 2. 100000-200000 3. 200000-500000 4. 500000-800000 5. 800000-1000000 6. 1000000-1500000 7. 1500000-2000000			

	8. 2000000-5000000 9. 5000000-8000000 10. 8000000-10000000 11. Above 10000000			
【C3001】	Besides the bank loan, does your household still have unpaid debts from other sources in order to purchase this house? 1. Yes 2. No 【Circulate to the next house】			
【C3002】	What's the total amount of these debts? (Unit: RMB) 【Ask C3002ait if the respondent does not know or is unwilling to answer】			
【C3002it】	Notice for interviewers: the interval excludes the left value, includes the right value. In which range below is the total amount of borrowed money in approximately? 1. Below 50000 2. 50000-100000			

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	3. 100000-200000 4. 200000-300000 5. 300000-500000 6. 500000-800000 7. 800000-1000000 8. 1000000-1500000 9. 1500000-2000000 10. 2000000-5000000 11. Above 5000000			
【C3002a】	How much does the borrowed money still owe? (Unit:RMB) 【Ask C3002ait if the respondent does not know or is unwilling to answer】			
【C3002ait】	Notice for interviewers: the interval excludes the left value, includes the right value. In which range below is the left borrowed money in approximately? 1. Below 50000 2. 50000-100000			

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	3. 100000-200000 4. 200000-300000 5. 300000-500000 6. 500000-800000 7. 800000-1000000 8. 1000000-1500000 9. 1500000-2000000 10. 2000000-5000000 11. Above 5000000			
【C3004a】	Where is the borrowed money from? (You can choose more than one answer) 1. Parents/parents-in law 2. Children 3. Brothers and sisters 4. Other relatives 5. Friends/colleague 6. Informal financial organization/professional lender (usury included)			

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	7. Small-loan companies 8. Online lending platforms 9. Cooperative persons or organisations (work units, village committee included) 7777. Others (Please specify)			
【C3004aa】	In which year was the debt borrowed?			
【C3004aams】	To confirm, this debt was borrowed in 【CAPI loads the answer of C3004aa】, is it right? 1. Yes 2. No			
【C3005】	Are you and the lender in agreement with the stipulated period of repaying? (Unit:month) 1. Yes 2. No 【Skip to C3007】			
【C3006】	How long is the stipulated period of repaying? (Unit:month)			
【C3006ms】	To confirm, this debt was borrowed in 【CAPI loads the answer of C3004aa】, extends 【CAPI loads			

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	the answer of C3006】 months, and this debt expires currently, is it right? 1. Yes 2. No			
【C3007】	Do you need to pay interest for this debt? 1. Yes 2. No 【Circulate to the next house】			
【C3008】	How is the interest of this loan calculated? 1. Annual interest rate 2. Monthly interest rate 3. Daily interest rate 4. Semi-annually interest rate 5. Quarterly interest rate			
【C3009】	What's the 【CAPI loads the options of C3008】 of the borrowed money?			

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【C3011】	The interviewer should choose the unit of the interest rate mentioned in the answer of 【C3009】 (Do not read out) 1. % 2. Fen (1%) 3. Li (0.1%) 4. Mao (10%)			
【C3009ms】	The annual interest rate of the borrowed money is 【CAPI loads the interest rate】 %by calculation. To confirm, this debt's 【CAPI loads the answer of C3008】 is 【CAPI loads the answer of C3009】 【CAPI loads the answer of C3011】 , is it right? 1. Yes 2. No			

【C2023a】 Besides the houses above, how many of your **【CAPI loads number of other houses】** houses are in urban areas?

【C2023b】 Is anybody living in this house? (Asked when C2023a=1)

1. Yes
2. No

【C2023c】 Among your **【CAPI loads C2023a's option】** houses, how many houses are currently unoccupied? (Asked when C2023a>1)

【C2023d】 How much are your other **【CAPI loads the number of other houses】** houses worth?
(Unit: RMB)

【Ask C2023dit if the respondent does not know or is unwilling to answer】

【C2023dit】 Which range below is the market value of your other houses within?

1. Less than 5,000
2. 5,000-20,000
3. 20,000-50,000
4. 50,000-100,000
5. 100,000-200,000
6. 200,000-500,000
7. 500,000-1,000,000
8. 1,000,000-2,000,000
9. 2,000,000-5,000,000
10. 5,000,000-10,000,000
11. More than 10,000,000

【C2023e】 How much does your household owe because of the purchase of **【CAPI loads the number of other houses】** other houses? (Unit: RMB)(Fill in 0 is there's no debt.)

【C2023eit】 Which range are these debts within approximately?

1. Below 10000
2. 10000-20000
3. 20000-50000
4. 50000-100000
5. 100000-200000
6. 200000-300000
7. 300000-500000
8. 500000-1000000
9. 1000000-2000000
10. 2000000-5000000
11. Above 5000000

【C2002d】 How much did you receive through rental housing last year? (Unit: RMB)

【Ask C2002dit if the respondent does not know or is unwilling to answer】

【C2002dit】 Which range below was the amount of your rental income within last year?

1. Below 2000
2. 2000-5000
3. 5000-10,000
4. 10,000-20,000
5. 20,000-50,000
6. 50,000-100,000
7. 100,000-150,000
8. 150,000-200,000
9. 200,000-300,000
10. 300,000-500,000
11. Above 500,000

【C2002e】 How much individual income tax did your household pay on your income from rental

housing last year? (Unit: RMB)(Asked when C2002d>0 or C2002dit≠dk/rf/null value)

【C3015a】 How is your household's ability of repaying your house debts?

1. No problem absolutely
2. No problem basically
3. Difficult to repay
4. Unable to repay

【C3017aa】 Has your household mortgaged your own house so as to obtain loan currently? The mortgage loan obtained for purchasing this house is excluded.

1. Yes
2. No **【Skip to C3017e】**

【C3017ca】 How much loan have you obtained in total? (Unit: RMB)

【Ask C3017cait if the respondent does not know or is unwilling to answer】

【C3017cait】 Which range below is the amount of loan within?

1. Below 100000
2. 100000-200000
3. 200000-500000
4. 500000-800000
5. 800000-1000000
6. 1000000-1500000
7. 1500000-2000000
8. 2000000-5000000
9. 5000000-8000000
10. 8000000-10000000
11. Above 10000000

【 C3017e 】 Does your household plan to sell the house in Beijing? (Asked when J1002a="Beijing"&C2009a=1) or asked when C2009b="Beijing"

1. Yes
2. No 【Skip to C3018】
3. There's no house in Beijing (Do not read out) 【Skip to C3018】

【C3017f】 Why are you considering selling the house? (Asked only when C3017e=1)

1. House change for better housing or children's education
2. Urgent cash need for medical care, debt repay or education
3. Considering leaving Beijing
4. Other investments need (trade or stocks)
5. Lack of confidence for the future real estate market in Beijing
7777. Others (Please specify)

(3)Shops

【C3018】 Does your household own any shop currently, excluding rented house?

1. Yes
2. No 【Skip to C4001】

Notice for interviewers: shops include non-partitioned storefront, joint-ventured shop of marketplace and shopping place.

【C3019】 How many shops does your household own?

【C3019a】 What is the total value of your household's shops currently? (Unit: RMB)

【Ask C3019ait if the respondent does not know or is unwilling to answer】

【C3019ait】 Which range below is the value of your household's shop(s) within? (Unit: RMB)

1. Below 10,000

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2. 10,000-30,000
3. 30,000-50,000
4. 50,000-70,000
5. 70,000-100,000
6. 100,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-5,000,000
10. 5,000,000-10,000,000
11. Above 10,000,000

【C3019b】 Has your household had any outstanding bank loan for purchasing the shop?

1. Yes
2. No **【Skip to C3019d】**

【C3019c】 How much loan is still unpaid currently? (Unit: RMB)

【Ask C3019cit if the respondent does not know or is unwilling to answer】

【C3019cit】 Which range below is the amount of the shop's outstanding loan within? (Unit: RMB)

1. Below 10,000
2. 10,000-30,000
3. 30,000-50,000
4. 50,000-70,000
5. 70,000-100,000
6. 100,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-5,000,000
10. 5,000,000-10,000,000
11. Above 10,000,000

【C3019d】 Are there any loans unpaid for purchasing the shop currently?

1. Yes
2. No **【Skip to C3024】**

【C3019e】 How much do you still owe on these loans? (Unit: RMB)

【Ask C3019eit if the respondent does not know or is unwilling to answer】

【C3019eit】 Which range below is the amount of loans within? (Unit: RMB)

1. Below 10,000
2. 10,000-30,000
3. 30,000-50,000
4. 50,000-70,000
5. 70,000-100,000

6. 100,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-5,000,000
10. 5,000,000-10,000,000
11. Above 10,000,000

【C3024】 How much store rent did your household receive last year? (Unit: RMB)

【Ask C3024it if the respondent does not know or is unwilling to answer】

【C3024it】 Which range below is the amount of store rent your household received?

1. Below 10,000
2. 10,000-20,000
3. 20,000-50,000
4. 50,000-100,000
5. 100,000-200,000
6. 200,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-2,000,000
10. 2,000,000-5,000,000
11. Above 5,000,000

【C3025】 Last year, how much individual income tax did you pay for rental income from your store property? (Unit: RMB)

【Ask C3025it if the respondent does not know or is unwilling to answer】

【C3025it】 Which range below is the amount of individual income tax you paid for rental income from your store property within?

1. Below 10,000

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2. 10,000-20,000
3. 20,000-50,000
4. 50,000-100,000
5. 100,000-200,000
6. 200,000-300,000
7. 300,000-500,000
8. 500,000-100,000
9. 100,000-200,000
10. 2,000,000-5,000,000
11. Above 5,000,000

(4)House Demolitions

Notice for interviewers: here demolitions include housing and factory demolitions.

【C4001】 Has your household ever experienced a housing demolition/relocation over the past two years? (Asked to the respondents of questionnaire A)

1. Yes
2. No **【Skip to Land】**

【C4001a】 Has your household ever experienced a housing demolition/relocation? (Asked to the respondents of questionnaire B and new respondents in 2017)

1. Yes
2. No **【Skip to Land】**

【C4006】 How have you been compensated for demolition?

1. Monetary compensation
2. Housing compensation **【Skip to C4008】**
3. Subject to a portion of housing compensation and paid for part of it by myself
【Skip to C4007a】
4. Both monetary and housing compensation
5. No compensation **【Skip to Land】**
7. Undecided **【Skip to Land】**
7777. Others (Please specify)

【C4007】 How much was the financial compensation (Unit: RMB) Compensation which is not received is also included.

Skip to C4008c if C4006=1; skip to C4008 if C4006=4.

【C4007a】 How much does the household pay for its last housing compensation? (Unit: RMB)

【C4008】 What is the area being compensated to the family for the last housing demolition, excluding the area paid by the respondent himself/herself? (Unit: m²)

【C4008b】 What is the estimated value of the house's area which is compensated for at that time? (Unit: RMB)

Land

[landasset] Currently, the market value of your land contracted land?

(5) Vehicles

Interviewers read out: next we would like to know the information of your family's vehicle.

We will start from your family cars. "Family car" here refers to the passenger car used for taking family members, excluding commercial vehicle like lorry and coach.

【C7002】 How many family cars does your household own?

【C7002a】 How many new family cars has your household purchased ever since the last interview in 2015?

【C7052b】 What is the total value of all family cars owned by your household by far? (Unit: RMB)

【Ask C7052bit if the respondent does not know or is unwilling to answer】

【C7052bit】 Which range below is the total value of all cars owned by your family by far within ? (Unit: RMB)

1. Less than 10,000
2. 10,000-20,000
3. 20,000-50,000
4. 50,000-100,000
5. 100,000-200,000
6. 200,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-2,000,000
10. 2,000,000-5,000,000
11. More than 5,000,000

【C7060】 How much do you owe because of the purchase of family cars currently? (Unit: RMB)

(Fill in “0” if there is no debt.)

【Ask C7060it if the respondent does not know or is unwilling to answer】

【C7060it】 Which range below is the unpaid debt within?

1. Less than 10,000
2. 10,000-20,000
3. 20,000-50,000
4. 50,000-100,000
5. 100,000-200,000
6. 200,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-2,000,000
10. 2,000,000-5,000,000
11. More than 5,000,000

Interviewers read out: next we would like to know about two newly-obtained cars of your household.

Car information			
Car code		01	02
【C7003b】	What is the brand of the car? Options for samples in cities: (C7003ba) 1. Volkswagen 2. Toyota 3. Buick 4. Nissan 5. Geely 6. Honda 7. Ford 8. Chevrolet 9. BMW 10. Audi 7777. Others (Please specify)		

	Options for samples in rural area: (C7003bb) 1. Wuling 2. Changhe 3. Chang'an 4. Baojun 5. BYD 6. Kia 7. Chery 8. Volkswagen 9. Toyota 10. Honda 7777. Others (Please specify)		
【C7004】	What is the model of it?		
【C7004d】	Which of the following type is this car? 1. Sedan		

	2. SUV (Sports Utility Vehicle, e.g. Harvard H6) 3. MPV (Multi-Purpose Vehicle, e.g. BaoJun 730) 4. Mini van e.g. Wuling Hongguang		
【C7004a】	The power type of this car is 1. Gas 2. Diesel 3. Pure-electric 【Skip to C7007】 4. Plug-in hybrid (external power source allowed) 5. Gas-electric hybrid (external power source not allowed) 7777. Others (Please specify)		
【C7004c】	What's the engine displacement of this car? 1. Below 1L 2. 1.0-1.6L 3. 1.6-2.5L 4. 2.5-4.0L		

	5. Above 4L		
【C7007】	Was the car a new one or second-hand when purchased? 1. New 【Skip to C7005】 2. Second-hand		
【C7007a】	How many years has the car been used before the purchase? (Asked when C7007=2)		
【C7005】	In which year did your household obtain this car?		
【C7008】	Notice for interviewers: fill in “0” if the car is obtained for free; fill in their expense on this car purchase if the car is purchased in joint capital. How much did you pay in total for the car? (Unit: RMB)		
【C7008a】	Notice for interviewers: fill in “0” if the tax is paid by others; fill in the expense paid by the respondent if the car is purchased in joint capital. What was the total amount of taxes and fees for buying this car? (Unit: RMB)		

【C7008b】	How much government subsidy have you received in total for purchasing this car? (Unit:RMB)		
【C7009a】	How many kilometers has the car traveled until now? (Unit: kilometer) 1 mile=1.61 kilometers		
【C7009ams】	To confirm, the car has traveled more than 600 thousand kilometers until now? 1. Yes 2. No		
【C7014a】	Does your household have unpaid debts because of the purchase of this car currently? (including borrowed money and loan) 1. Yes 2. No 【Skip to C7002b】		
【C7024】	Interviewers read out: next we would like to know the information about your debt, you only need to tell us about your biggest debt if there are more than one. Notice for interviewers: “Consumer finance company” here refers to non-banking financial institutions		

	providing individual consumer loans for residents, and it mainly refers to company which owns the consumer finance licence issued by CBRC, such as Suning consumer finance, Bank of China consumer finance, and Jincheng consumer finance. Other institutions providing consumption credit services are included, such as JDbaitiao, installment shopping platforms. What's the primary source of this debt? 1. Bank 【Skip to C7025】 2. Relatives and friends 3. Consumer financial company 【Skip to C7025】 4. Folk financial organizations (ROSCA, underground banks, usury, etc) 【Skip to C7025】 7777. Others (Please specify) 【Skip to C7025】		
【C7024f】	Does your household have to pay interest for the debt? 1. Yes 2. No 【Skip to C7002b】		
【C7025】	How is the interest calculated for this debt? 1. Annual interest rate		

	2. Monthly interest rate 3. Daily interest rate 4. Semi-annual interest rate 5. Quarterly interest rate		
【C7026】	Notice for interviewers: fill in numbers only to this question, record the unit in the next question, e.g. 5.5 for 5 fen and 5 li. How much is 【CAPI loads C7025's option】 for this debt?		
【C7026a】	What is the unit of the loan's interest rate? (No need to read out.) 1. % 2. Fen (1%) 3. Li (0.1%) 4. Mao (10%)		
【C7026ms】	After calculation, the annual interest rate of this debt is 【CAPI loads the interest rate】 %. Let me check it again that the 【CAPI loads C7025's answer】 of this debt is 【CAPI loads C7026's answer】 【CAPI loads B3008d's answer】 .		

CHFS CAPI Questionnaire

	Is that right? 1. Yes 2. No		
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【C7002b】 How many family cars has your household sold in the recent two year?

If C7002b>1, then Interviewers read out: next we would like to know about your recently-sold two cars.

Car information			
Car code		01	02
【C7002c】	What is the brand of the car? Options for samples in cities: (C7003ba) 1. Volkswagen 2. Toyota 3. Buick 4. Nissan 5. Geely		

6. Honda 7. Ford 8. Chevrolet 9. BMW 10. Audi 7777. Others (Please specify) Options for samples in rural area: (C7003bb) 1. Wuling 2. Changhe 3. Chang'an 4. Baojun 5. BYD 6. Kia 7. Chery 8. Volkswagen 9. Toyota		
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	10. Honda 7777. Others (Please specify)		
【C7002d】	What is the model of it?		
【C7002e】	Which of the following type is this car? 1. Sedan 2. SUV (Sports Utility Vehicle, e.g. Harvard H6) 3. MPV (Multi-Purpose Vehicle, e.g. BaoJun 730) 4. Mini van e.g. Wuling Hongguang		
【C7002f】	How many kilometers has the car traveled until it was sold? (Unit: kilometer) 1 mile=1.61 kilometers		
【C7002fms】	To confirm, the car has traveled more than 600 thousand kilometers until now? 1. Yes 2. No		

Other Vehicles

【C7059】 Other than family cars, what's the market value of your household's commercial vehicle including lorry and coach? (Unit: RMB)

(Fill in "0" if there's no commercial vehicle.)

【C7058】 What's the market value of your household's tricycle, battery car, bicycle and motorcycle? (Unit: RMB)(Fill in "0" if there's none of the above.)

【C7061】 How much did your household owe currently because of the purchase of tricycle, battery car, bicycle, motorcycle or other vehicles? (Fill in "0" if there is no debt.)

【Ask C7061it if the respondent does not know or is unwilling to answer】

【C7061it】 Which range is the unpaid loan within approximately?

1. Below 10000
2. 10000-20000
3. 20000-50000
4. 50000-100000
5. 100000-200000
6. 200000-300000
7. 300000-500000
8. 500000-1000000
9. 1000000-2000000
10. 2000000-5000000
11. Above 5000000

【C7062】 Among all the vehicles mentioned above, what's the value of cars you consider as commercial and industrial assets? (Unit: RMB)(Fill in "0" if there is none.)

【Ask C7062it if the respondent does not know or is unwilling to answer】

【C7062it】 Among all the vehicles mentioned above, which range is the cars you consider as commercial and industrial assets within approximately?

1. Below 10000
2. 10000-20000
3. 20000-50000
4. 50000-100000
5. 100000-200000
6. 200000-300000
7. 300000-500000
8. 500000-1000000
9. 1000000-2000000
10. 2000000-5000000
11. Above 5000000

Vehicle Insurance

【C7070】 Last year, did your household buy insurance for your cars? (Choose NO if there was no car last year)

- 5. Yes
- 6. No 【Skip to C7080】

【C7072】 What was the total amount of car insurance premiums paid by your household last year?
(Unit: RMB)

【C7072a】 Was your car involved in any traffic accidents last year?

- 1. Yes
- 2. No 【Skip to C7080】

【C7072b】 What was the total economic loss from all the accidents?(Including vehicle damage and personal injury)(Unit: RMB)

【C7074】 What was the amount from the auto insurance claims your household has received last year? (Unit: RMB)

Car purchase plan

Notice for interviewers: choose “the respondent does not know” if the answer is not sure.

【C7080】 Does your household have any car purchase plan in the following year?

1. Yes, as the replacement of the old car
2. Yes, purchasing a new car
3. No **【Skip to C8001aa】**

【C7081】 Does your household plan to purchase a new car or a second-hand car?

1. A new car
2. A second-hand car
3. Not sure

【C7083】 Which of the following type does your household plan to purchase?

1. Sedan
2. SUV
3. MPV
4. Mini van
5. Coach
6. Motor tractor
7. Dump truck
8. Truck
7777. Others (Please specify)

【C7086】 Which range below is the price of your planned car within?

1. Below 50000
2. 50000-80000
3. 80000-100000
4. 100000-150000
5. 150000-200000

6. 200000-250000
7. 250000-350000
8. 350000-500000
9. 500000-1000000
10. 1000000-3000000
11. Above 3000000

Notice for interviewers: in other words, financial leasing simply equals to stallment+lease, and the ownership belongs to the lessee after the end of lease.

【C7087】 How will you pay for the car?

1. Payment in full
2. Financial leasing
3. Stallment
7777. Others (Please specify)

(6)Other Non-Financial Assets

Interviewers read out: Here we want to know about the information of your household's non-financial assets.

【C8001aa】 Which of the following durable goods does your family currently own? (You can choose more than one answer)

- 7. Cell phone
- 8. BW/Color TV
- 9. Washing machine
- 10. Refrigerator
- 11. Air conditioner
- 12. Computer
- 13. Stereo
- 14. Solar/Electric water heater
- 15. Furniture
- 16. Satellite receiver
- 17. Musical instruments
- 18. Camera
- 19. Security doors/windows/nets
- 20. Air cleaner
- 21. Water purifier
- 7788. None of the above **【Skip to C8002a】**

【C8002】 What is the total value of the household's **【CAPI loads C8001aa's options】** ? (Unit: RMB)

【C8001a】 In which year did your household buy the first computer or laptop? (Asked when C8001aa=6)

【C8001b】 Have you ever used the internet? (If the respondent used to be online or can use some

apps, choose “yes”)

1. Yes
2. No

【C8001c】 In which year did you first use the internet?

【C8001d】 What’s your main Internet device at the present?

1. Cell phone
2. Computer/laptop
3. Pad
7777. Others (Please specify)

【C8001e】 What do you usually do on the internet currently? (You can choose more than one answer)

1. Social activities (chatting on wechat/QQ, using tieba, etc)
2. Searching news
3. Buying products
4. Selling products and providing services (including selling agricultural products, applying for a job, publishing ads for house rent, publishing ads for individual lending, online auction, etc)
5. Entertainment (playing video games, listening to music, watching movies/soap opera)
7777. Others (Please specify)

【C8002a】 How much did your household spend on family durable goods last year? Fill in “0” if there is no such expense. (Unit: RMB)

【Ask C8002ait if the respondent does not know or is unwilling to answer】

【C8002ait】 Which range below is your expense of family durable goods within last year?

1. Below 2000

2. 2000-5000
3. 5000-10000
4. 10000-20000
5. 20000-50000
6. 50000-100000
7. 100000-150000
8. 150000-200000
9. 200000-300000
10. 300000-500000
11. Above 500000

【C8004】 What assets below does your household own other than assets mentioned above? (You can choose more than one answer)

1. Yacht/Private plane
2. Antiques
3. Rare animals and plants
4. Rare stamps/paintings/artwork
5. Gold, silver, jewelry, etc.

7777. Others (such as high-end handbags, cosmetics, garment, luggage, watches, etc.)

7788. None of the above **【Skip to C8005a】**

【C8005】 How much are **【CAPI loads C8004's options】** now worth? (Unit: RMB)

【C8005a】 Last year, how much did your household spend on luxury goods? Fill in "0" if there is no such expense. (Unit: RMB)

【Ask C8005ait if the respondent does not know or is unwilling to answer】

【C8005ait】 Which range below is your expense of luxury goods within last year?

1. Below 2000

2. 2000-5000
3. 5000-10000
4. 10000-20000
5. 20000-50000
6. 50000-100000
7. 100000-150000
8. 150000-200000
9. 200000-300000
10. 300000-500000
2. Above 500000

【C8006】 Has the family borrowed money or taken out loans to purchase these assets?

1. Yes
2. No **【Skip to D1103】**

【C8007】 How much money is still owed? (Unit: RMB)

【Ask C8007it if the respondent does not know or is unwilling to answer】

【C8007it】 Which range below is the amount of debt within approximately? (Unit: RMB)

1. Below 5000
2. 5000-10,000
3. 10,000-20,000
4. 20,000-50,000
5. 50,000-100,000
6. 100,000-150,000
7. 150,000-200,000
8. 200,000-300,000
9. 300,000-500,000
10. 500,000-1,000,00
11. Above 1,000,000

2. Financial Assets

Interviewers read out: We now want to learn more about your household's financial assets.

Let's start from deposits.

(1) Demand Deposits

Notice for interviewers: deposit cards include cards from rural credit cooperative.

【D1103】 How many deposit cards/current deposit book does your household have currently?

【D1103a】 How many deposit cards/current deposit book does **【CAPI loads the name】** have?

【D1103b】 Why does not your household own a bank account?

1. The financial institutions is too far
2. The financial service is too expensive
3. Lack of necessary documents (ID card, payroll, etc)
4. Distrust for financial institutions
5. Religious reason
6. Not enough money to use financial institutions
7. Not knowing how to open an account
8. No need of bank services
7777. Others (Please specify)

【D1105】 What is the total balance of the above-mentioned accounts of your household? (Unit: RMB)(Asked when D1103>0)

【Ask D1105it if the respondent does not know or is unwilling to answer】

【D1105it】 Which range below is the total balance of the above-mentioned accounts within?

1. Below 10,000
2. 10,000-30,000

3. 30,000-50,000
4. 50,000-70,000
5. 70,000-100,000
6. 100,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-5,000,000
10. 5,000,000-10,000,000
11. Above 10,000,000

(2)Deposits

【D2101】 Does your household currently have immature RMB fixed-time deposits including certificate of time deposit ?

9. Yes
10. No **【Skip to D2109】**

【D2104】 What is the total amount of your household's deposits ? (Unit: RMB)

【Ask D2104it if the respondent does not know or is unwilling to answer】

【D2104 it】 Which range below is the total balance of above-mentioned time deposits within?
(Unit: RMB)

1. Below 10,000
2. 10,000-30,000
3. 30,000-50,000
4. 50,000-70,000
5. 70,000-100,000
6. 100,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-5,000,000
10. 5,000,000-10,000,000
11. Above 10,000,000

【D2109】 Which of the following forms of banking is closest to your house?

1. Bank/RCC branches counters
2. Self-service banking or self-service terminals
3. “Villages” preferential agricultural financial service outlets
7777. Others (Please specify)

Notice for interviewers: CAPI should confirm that whether the unit is converted if the distance is more than 10 kilometers. 1 kilometer=2 Li=1 Gong Li=1000 meters

【D2110a】 How far is 【CAPI loads the options of D2109】 from your house? (Unit: kilometer)(Distance less than 1 kilometer should be converted to kilometer and kept one decimal place.)

【D2123】 Why doesn't your household (often) use 【CAPI loads the options】 ?

1. I do not know how to use nor will I use it
2. The operating procedure is too complicated and I don't want to use it
3. I am worried about online banking security
4. There is no function I need
7777. Others (Please specify)

【D2107a】 What is your overall assessment of the banking services you currently receive?

1. Very satisfied
2. Relatively satisfied

3. General satisfied
4. Dissatisfied
5. Very dissatisfied

【D2108】 Why are you dissatisfied? (You can choose more than one answer)

1. Few outlets
2. Few self-service terminals (e.g.ATM)
3. Bad services (poor attitude, low efficiency, longtime waiting, etc)
4. Complicated operation of self-service terminals and cumbersome procedure
5. High fees
6. Inconvenient locations
7. Inappropriate e-commercial business
8. No suitable financial products/services for the respondent
7777. Others (Please specify)

(3) Stocks

Notice for interviewers: “Stock account” here refers to all A-shares in Shenzhen Stock Exchange and Shanghai Stock Exchange. A-shares include main board market stocks, SME board stocks and growth enterprises market stocks.

【D3101】 Does your house own any stock account currently?

11. Yes **【Skip to D3102d】**
12. No

【D3102ab】 Why didn’t your household open a stock account? (You can choose more than one answer)

1. I don’t have any relevant knowledge
2. It’s troublesome to open an account/ I don’t know how to open an account
3. It’s too risky to invest in stocks
4. The funds are limited
5. I have no interest
7777. Others (Please specify)

【D3102d】 Do you think information disclosed by Chinese listed companies is trustworthy?

1. Very trustworthy
2. Relatively trustworthy
3. Basically trustworthy
4. Relatively untrustworthy
5. Very untrustworthy

【D3105b】 Has your household ever invested in stocks after opening the stock account?

1. Yes
2. No **【Skip to D3113】**

Notice for interviewers: the respondent is allowed to choose the time of opening a stock account or the time of the first investment in stocks as the starting time. The time of investing the first stock should be a priority if there are two answers. The question here aims at the time of first investment in stocks, and original family members should be excluded if they have left the family.

【D3107b】 In which year did your household start investing in stocks? (Year in four digits, e.g.2010)

Notice for interviewers: cash balance in the stock account refers to fund which hasn't been used in stock investment. Ask the total amount of cash balances if there are more than one stock account.

【D3103】 How much is your household's cash balance in the stock account? (Unit: RMB)

【Ask D3103it if the respondent does not know or is unwilling to answer】

【D3103it】 Which range below is your household's balance in stock accounts within?

1. Below 10000
2. 10000-30000
3. 30000-50000
4. 50000-70000
5. 70000-100000
6. 100000-300000
7. 300000-500000
8. 500000-1000000
9. 1000000-5000000
10. 5000000-10000000
11. Above 10000000

【D3104】 How many stocks have you invested until now? (including stocks holding for

short-term operations)

【D3105ab】 Why doesn't your household invest in stocks currently? (You can choose more than one answer)(Asked when D3104=0)

1. The stock market is experiencing a tough time
2. It's too risky to invest in stocks
3. I used to lose money in stocks
4. The fund is limited
5. I have no interest/time
7777. Others (Please specify)

【D3104a】 On average, how long do you hold your stocks? (Unit: day)

Notice for interviewers: this question aims at the total market value of all invested stocks, stock accounts' fund, which hasn't been used to invest in stocks, is not included.

【D3109】 How much is the total market value of all stocks held by your household? (Unit: RMB)

【Ask D3109it if the respondent does not know or is unwilling to answer】

【D3109it】 Which range below is the total market value of these stocks within?

1. Below 10000
2. 10000-30000
3. 30000-50000
4. 50000-70000
5. 70000-100000
6. 100000-300000
7. 300000-500000
8. 500000-1000000
9. 1000000-5000000
10. 5000000-10000000

11. Above 10000000

【D3110】 How much did your household spend in investing stocks being held now? (Unit: RMB)

【Ask D3110it if the respondent does not know or is unwilling to answer】

【D3110it】 Which range below is your investment expenditure in stocks being held within?

1. Below 10000
2. 10000-30000
3. 30000-50000
4. 50000-70000
5. 70000-100000
6. 100000-300000
7. 300000-500000
8. 500000-1000000
9. 1000000-5000000
10. 5000000-10000000
11. Above 10000000

【D3111c】 Are you the person that operates the stock account in your household? (Asked when D3105b=1)

1. Yes
2. No

【D3111d】 Are you susceptible to comments (behaviors) from other investors around you? (Asked when D3105b=1)

1. Highly susceptible
2. Relatively susceptible
3. Generally susceptible
4. Not very susceptible

5. Not susceptible at all

【D3111e】 Why does your household choose to invest in stocks? (You can choose more than one answer) (Asked when D3105b=1)

1. High yield
2. Low risk
3. Diversified investment
4. Confidence in the ability of stock investment
5. Introduction by others
7777. Others (Please specify)

【D3111f】 How do you choose which stock to invest in? (You can choose more than one answer) (Asked when D3105b=1)

1. Fundamental analysis
2. Technological analysis
3. Economic hot spots
4. Introduction by relatives and friends
5. Recommendations from the Internet and cell phones
6. Consultation of professionals or institutions (financial advisors, investment advisors, financial institutions)
7777. Others (Please specify)

【D3113】 Does your household have any non-public market stocks?

1. Yes
2. No 【Skip to D5102 if D3105b≠1, or to D3116a otherwise】

Notice for interviewers: this question aims at stocks of the whole family, not a single stock or a single person.

【D3116】 How much are these stocks worth currently? (Unit: RMB)

【Ask D3116it if the respondent does not know or is unwilling to answer】

【D3116it】 Which range is the market value of all these stocks within?

1. Below 10000
2. 10000-30000
3. 30000-50000
4. 50000-70000
5. 70000-100000
6. 100000-300000
7. 300000-500000
8. 500000-1000000
9. 1000000-5000000
10. 5000000-10000000
11. Above 10000000

Notice for interviewers: debt here refers to borrowed money from individuals or institutions like securities companies, excluding capital from margin trading.

【D3116a】 Does your household have any unpaid debt because of investment in stocks?

1. Yes
2. No 【Skip to D3117】

【D3116aa】 What's the main source of the debt?

1. Formal financial institutions (bank, credit cooperatives, etc)
2. Informal financial sources (from relatives and friends, informal financial organisations, etc)
3. Both 1 and 2

【D3116b】 How much do you still owe currently? (Unit: RMB)

Notice for interviewers: fill in “0” if neither there’s stock transaction nor stock dividend obtained last year; remember to add a “minus sign” before the answer if there were stock losses last year.

【D3117】 During the past year, how much revenues has your household actually obtained from stock transactions or dividends? (Unit: RMB)

Notice: revenues here refer to money obtained in hand actually.

【Ask D3117it if the respondent does not know or is unwilling to answer】

【D3117it】 In which range below is your revenues actually obtained in hand from stock transactions or dividends?

1. Below 10000
2. 10000-30000
3. 30000-50000
4. 50000-70000
5. 70000-100000
6. 100000-300000
7. 300000-500000
8. 500000-1000000
9. 1000000-5000000
10. 5000000-10000000
11. Above 10000000

【D3118】 Last year, which range is your profit and loss ratio within?

1. The loss is greater than 30%
2. The loss is between 20%-30%
3. The loss is between 10%-20%
4. The loss is between 0- 10%
5. Break even
6. The profit is between 0- 10%
7. The profit is between 10%- 20%

8. The profit is between 20%- 30%
9. The profit is greater than 30%

【D3118a】 How do you expect the return of investment in stocks in the following year?

1. 0-10%
2. 10%-20%
3. 20%-30%
4. Higher than 30%

(4) Funds

Interviewers read out: now we would like to know the information about your family's fund purchase; the funds here do not include internet "Bao Series" financial products linked up with various money market funds.

【D5102】 Does your household have any funds?

13. Yes **【Skip to D5103a】**

14. No

【D5102ab】 Why didn't your household purchase any fund?

1. I don't have any relevant knowledge of funds.
2. It is troublesome to open an account/ I don't know how to open an account.
3. It is too risky to invest in funds
4. The return is low
5. The capital is limited
6. I have no interest/time
7777. Others (Please specify)

【Skip to D7106h】

Notice for interviewers: the respondent is allowed to choose the time of opening a stock account or the time of the first investment in stocks as the starting time. The time of investing the first stock should be a priority if there are two answers. The question here aims at the time of first investment in stocks, and original family members should be excluded if they have left the family.

【D5103a】 In which year did your household start to invest in funds?

Notice: year in four-digit, e.g. 2010.

【D5104a】 According to the different investment targets, what type of funds does your family own primarily? (You can choose more than one answer)

1. Stock

2. Bond
3. Money Market Fund
4. Hybrid
5. QDII
6. Commodity
7777. Others (Please specify)

【D5107】 What is the current total market value of 【CAPI loads answers of D5104】 ? (Unit: RMB)

【Ask D5107 it if the respondent does not know or is unwilling to answer】

【D5107 it】 Which range below is the current total market value of 【CAPI loads answers of D5104】 within?

1. Below 10,000
2. 10,000-30,000
3. 30,000-50,000
4. 50,000-70,000
5. 70,000-100,000
6. 100,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-5,000,000
10. 5,000,000-10,000,000
11. Above 10,000,000

Notice for interviewers: the fixed investment fund only calculates the invested capital.

【D5108】 How much have you invested in purchasing those funds being held? (Unit: RMB)

【Ask D5108 it if the respondent does not know or is unwilling to answer】

【D5108 it】 In which range was the amount of your investment in purchasing those funds being

held within?

1. Below 10,000
2. 10,000-30,000
3. 30,000-50,000
4. 50,000-70,000
5. 70,000-100,000
6. 100,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-5,000,000
10. 5,000,000-10,000,000
11. Above 10,000,000

【D5108aa】 What is the main reason for your investment in funds? (You can choose more than one answer)

1. High return
2. Low risk
3. Diversified investment
4. Confidence in professional ability of fund manager
5. Introduction by others
7777. Others (Please specify)

【D5108ba】 How does your household choose which fund to invest in?

1. Fund performance
2. Professional ability of fund manager
3. Introduction by relatives and friends
4. Recommendations from the Internet and cell phones
5. Consultation of professionals and institutions (financial advisor, investment advisor, financial institution)
7777. Others (Please specify)

【D5108c】 Your household purchase funds from _____. (You can choose more than one answer)

1. Bank
2. Security trader
3. Direct fund trading
4. Third party fund sales platform
7777. Others (Please specify)

【D5108d】 What services does your household enjoy through these channels?

1. Fund recommendations
2. Operation advice
3. Asset allocation advice
4. Report of personal investment return
5. Financial information
7777. Others (Please specify)

Notice for interviewers: income here refers to the part obtained in hand already.

【D5109】 What was your household's real income from funds transactions or dividends last year?

(Unit: RMB)

【Ask D5109it if the respondent does not know or is unwilling to answer】

【D5109it】 Which range below is your real income from funds transactions or dividends within?

1. Below 5,000
2. 5,000-10,000
3. 10,000-20,000
4. 20,000-50,000
5. 50,000-100,000
6. 100,000-150,000
7. 150,000-200,000
8. 200,000-300,000

9. 300,000-500,000
10. 500,000-1,000,000
11. Above 1,000,000

【D5109a】 Last year, which range is your profit and loss ratio of fund investment within?

1. The loss is greater than 30%
2. The loss is between 20%-30%
3. The loss is between 10%-20%
4. The loss is between 0- 10%
5. Break even
6. The profit is between 0- 10%
7. The profit is between 10%- 20%
8. The profit is between 20%- 30%
9. The profit is greater than 30%

【D5109b】 How do you expect the return of investment in funds in the following year?

1. 0-10%
2. 10%-20%
3. 20%-30%
4. Higher than 30%

(5) Financial Products

Online financial products

Interviewers read out: next we would like to know about your household's online financial products.

【D7106h】 What is the total balance of all these online financial products of your household?

(Unit: RMB)

【Ask D7106hit if the respondent does not know or is unwilling to answer】

【D7106hit】 Currently, which range below is the total balance of online financial products owned by your household?

1. Below 5000
2. 5000-10000
3. 10000-20000
4. 20000-50000
5. 50000-100000
6. 100000-150000
7. 150000-200000
8. 200000-300000
9. 300000-500000
10. 500000-1000000
11. Above 1000000

【D7106j】 During the past year, how much revenues has your household actually obtained from these online financial products? (Unit: RMB)

【Ask D7106jit if the respondent does not know or is unwilling to answer】

【D7106jit】 To your estimate, in which range below is your revenues actually obtained in hand from these online financial products?

1. Below 5000
2. 5000-10000
3. 10000-20000

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7. 150000-200000
8. 200000-300000
9. 300000-500000
10. 500000-1000000
11. Above 1000000

Financial product

Interviewers read out: next we would like to know about your financial products. Financial products here refer to products whose subscription amount should be more than 50000 yuan, and online financial products mentioned above, P2P lending and crowdfunding should be excluded.

【D7109】 Does your household have any financial products currently?

1. Yes **【Skip to D7109b】**
2. No

【D7109a】 Why didn't your household purchase any financial products? (You can choose more than one answer)

1. No relevant knowledge
2. Complex purchasing procedure not knowing how to purchase
3. High risk
4. Low return
5. Limited capital
6. No interest/time
7777. Others (Please specify)

【Skip to D7113】

【D7109b】 Financial products owned by your household are purchased from _____. (You can choose more than one answer)

1. Banks
2. Insurance institutes
3. Securities companies
4. Funding agencies
7777. Others (Please specify)

【D7109d】 How does your household choose what kinds of financial products to purchase?

1. Return
2. Capital preservation
3. Introduction by relatives and friends
4. Recommendations from the Internet and cell phones
5. Consultation of professionals and institutions (financial advisor, investment advisor, financial institution)
7777. Others (Please specify)

【D7110a】 Which range below is the market value of financial products owned by your household?

1. Below 10000
2. 10000-20000
3. 20000-50000
4. 50000-100000
5. 100000-200000
6. 200000-300000
7. 300000-500000
8. 500000-1000000
9. 1000000-2000000
10. 2000000-5000000
11. Above 5000000

Notice for interviewers: income here refers to the part obtained in hand already.

【D7112】 During the past year, how much revenues has your household actually obtained from these purchased financial products? (Unit: RMB)

【Ask D7112it if the respondent does not know or is unwilling to answer】

【D1172it】 To your estimate, in which range below is the revenues actually obtained in hand from these financial products purchased by your household?

1. Below 5000

2. 5000-10000
3. 10000-20000
4. 20000-50000
5. 50000-100000
6. 100000-150000
7. 150000-200000
8. 200000-300000
9. 300000-500000
10. 500000-1000000
11. Above 1000000

Notice for interviewers: foreign currency assets (including overseas fixed assets) include real estate purchased overseas, stocks, etc.

【D7113】 What else financial products does your household own besides all assets mentioned before? (You can choose more than one answer)

1. Bond
 2. Financial derivatives
 3. Gold (excluding jewelry)
 4. Non-RMB assets (including overseas fixed assets)
7777. Others (Please specify)
7788. None of the above **【Skip to D9106】**

(6) Bonds

【D4100ba】 Why didn't your household purchase any bond? (You can choose more than one answer)(Asked when D7113≠1)

- 15. No relevant knowledge of bonds
- 16. Complex purchasing procedure not knowing how to purchase
- 17. High risk
- 18. Low return
- 19. Limited capital
- 20. No interest/time
- 7777. Others (Please specify)

【D4101b】 Which of the following bonds does your household own currently? (You can choose more than one answer)

- 1. Treasury bill/ Local Treasury Bonds
- 2. Corporate bonds/Enterprise bonds
- 3. Financial bonds
- 7777. Others (Please specify)

【D4103】 What is the total market value of **【CAPI loads answers of D4101b one by one】** ?
(Unit: RMB)

【Ask D4103 it if the respondent does not know or is unwilling to answer】

【D4103it】 Which range below is the total market value of **【CAPI loads answers of D4101b one by one】** your household holds within?

- 1. Below 10,000
- 2. 10,000-30,000
- 3. 30,000-50,000
- 4. 50,000-70,000
- 5. 70,000-100,000

6. 100,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-5,000,000
10. 5,000,000-10,000,000
11. Above 10,000,000

【D4111】 How much real income did your household receive actually last year from bonds transactions or dividends? (Unit: RMB)?

Notice: income here refers to the part obtained in hand already!

【Ask D4111it if the respondent does not know or is unwilling to answer】

【D4111it】 Which range below is the real income your household obtained actually last year from bonds transactions or dividends within?

1. Below 10,000
2. 10,000-20,000
3. 20,000-50,000
4. 50,000-100,000
5. 100,000-200,000
6. 200,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-2,000,000
10. 2,000,000-5,000,000
11. Above 5,000,000

(7) Derivatives

Interviewers read out: We would like to know about your household's derivatives.

【D6110a】 How much are your household's financial derivatives worth currently?

【Ask D6100ait if the respondent does not know or is unwilling to answer】

【D6100ait】 Which range below is the market value of these financial derivatives within?

1. Below 10,000
2. 10,000-30,000
3. 30,000-50,000
4. 50,000-70,000
5. 70,000-100,000
6. 100,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-5,000,000
10. 5,000,000-10,000,000
11. Above 10,000,000

【D6116】 How much real income did your household receive actually last year from transactions of derivatives? (Unit: RMB)?

Notice: income here refers to the part obtained in hand already!

【Ask D6116it if the respondent does not know or is unwilling to answer】

【D6116it】 Which range below is the real income your household obtained actually last year from transactions of derivatives within?

1. Below 10,000
2. 10,000-30,000
3. 30,000-50,000
4. 50,000-70,000

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5. 70,000-100,000
6. 100,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-5,000,000
10. 5,000,000-10,000,000
11. Above 10,000,000

(8)Non-RMB Assets

【D8104c】 Which of the following non-RMB assets does your household own currently? (You can choose more than one answer)

- 21. Foreign stocks, funds, bonds, insurances, etc
- 22. Overseas real estate (including houses, stores, etc)
- 23. Foreign exchange
- 7777. Others (Please specify)

【D8104】 Currently, how much are non-RMB assets owned by your household worth approximately?

(Please convert the unit to RMB; only the actual investment amount is counted for foreign exchange margin trading)

【Ask D8104it if the respondent does not know or is unwilling to answer】

【D8104it】 Which range below is the market value your non-RMB assets within approximately?

- 1. Below 10,000
- 2. 10,000-20,000
- 3. 20,000-50,000
- 4. 50,000-100,000
- 5. 100,000-200,000
- 6. 200,000-300,000
- 7. 300,000-500,000
- 8. 500,000-1,000,000
- 9. 1,000,000-2,000,000
- 10. 2,000,000-5,000,000
- 11. Above 5,000,000

Notice for interviewers: income here refers to the actual after-tax income of the household received from all non-RMB assets.

【D8106】 How much real income did your household receive actually last year from these non-RMB assets? (Unit: RMB)?

Notice: income here refers to the part obtained in hand already!

【Ask D8106it if the respondent does not know or is unwilling to answer】

【D8106it】 Which range below is the real income your household obtained actually last year from non-RMB assets within?

1. Below 20,000
2. 20,000-50,000
3. 50,000-100,000
4. 100,000-200,000
5. 200,000-500,000
6. 500,000-1,000,000
7. 1,000,000-2,000,000
8. 2,000,000-5,000,000
9. 5,000,000-10,000,000
10. 10,000,000-20,000,000
11. Above 20,000,000

(9)Gold

【D9013】 Currently, how much are the gold owned by your household worth approximately?

(Please convert the unit to RMB)

【Ask D9103it if the respondent does not know or is unwilling to answer】

【D9103it】 Which range below is the market value your gold within approximately?

1. Below 10000
2. 10000-30000
3. 30000-50000
4. 50000-70000
5. 70000-100000
6. 100000-300000
7. 300000-500000
8. 500000-1000000
9. 1000000-5000000
10. 5000000-10000000
11. Above 10000000

【D9105】 How much real income did your household receive actually last year from these gold assets? (Unit: RMB)?

Notice: income here refers to the part obtained in hand already!

【Ask D9105it if the respondent does not know or is unwilling to answer】

【D9105it】 To your estimate, which range below is the real income your household obtained actually last year from gold assets within?

1. Below 5000
2. 5000-10000
3. 10000-20000
4. 20000-50000

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5. 50000-100000
6. 100000-150000
7. 150000-200000
8. 200000-300000
9. 300000-500000
10. 500000-1000000
11. Above 1000000

(10) Other Financial Assets

【D9110a】 How much is the current market value of your household's 【CAPI loads other specified answers of D7113】? 【Minute Inquiry Method】 (Please convert to RMB; Unit:RMB)

【Ask D9100ait if the respondent does not know or is unwilling to answer】

【D9110ait】 Which range below is the current market value of your household's other financial assets?

1. Below 10,000
2. 10,000-30,000
3. 30,000-50,000
4. 50,000-70,000
5. 70,000-100,000
6. 100,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-5,000,000
10. 5,000,000-10,000,000
11. Above 10,000,000

【D9110b】 How much real income did your household receive actually last year from other financial assets? (Unit: RMB)?

Notice: income here refers to the part obtained in hand already!

【Ask D9110bit if the respondent does not know or is unwilling to answer】

【D9110bit】 To your estimate, which range below is the real income your household obtained actually last year from other financial assets within?

24. Below 5000 2.
- 5000-10,000
3. 10,000-

20,000

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4. 20,000-50,000
5. 50,000-100,000
6. 100,000-150,000
7. 150,000-200,000
8. 200,000-300,000
9. 300,000-500,000
10. 500,000-1,000,000
11. Above 1,000,000

【D9106】 Has your household had any unpaid debt for purchasing **【CAPI loads financial products purchased excluding stocks】**

1. Yes
2. No **【Skip to D9109】**

【D9107】 What is the main source of these debts?

1. Bank, credit cooperatives, or another formal financial institution
2. Friends and relatives; informal financial organization; or other informal financing channels
3. Both 1 and 2

【D9108】 Currently, how much money does the debt or loan still owe? (Unit: RMB)

【Ask D9108it if the respondent does not know or is unwilling to answer】

【D9108it】 Which range below is the unpaid debt or loan within?

1. Below 5000
2. 5000-10,000
3. 10,000-20,000
4. 20,000-50,000
5. 50,000-100,000
6. 100,000-150,000

7. 150,000-200,000
8. 200,000-300,000
9. 300,000-500,000
10. 500,000-1,000,000
11. Above 1,000,000

【D9109】 Do you feel a lack of investment channels?

1. Yes
2. No

【D9109a】 What's the main purpose of your home investment?

1. Daily consumption (including consumption on clothes, food, travel of the household)
2. Purchasing houses/cars
3. Education
4. Supporting the aged
5. Medical treatment
6. Pure investment
7777. Others (Please specify)

【D9109b】 Does your household have financial apps?

1. Yes
2. No

【D9109c】 Does your household have a financial advisor or a investment advisor?

1. Yes
2. No **【Skip to D9109e】**

【D9109f】 Since which year did your household have a financial advisor? (Asked when D9109c=1)

【D9109d】 What services does your financial adviser provide? (You can choose more than one answer)(Asked when D9109c=1)

1. Financial information
2. Operation advice
3. Product recommendation
4. Asset allocation
7777. Others (Please specify)

【D9109e】 Do you need a financial advisor or a investment advisor? (Asked when D9109c≠1)

1. Yes
2. No

(11)Cash

【K1101】 How much cash does your family currently have? (Unit: RMB)

【Ask K1101it if the respondent does not know or is unwilling to answer】

【K1101it】 Which range below is the amount of cash your family currently has within?

1. Below 5000
2. 5000-10,000
3. 10,000-20,000
4. 20,000-50,000
5. 50,000-100,000
6. 100,000-150,000
7. 150,000-200,000
8. 200,000-300,000
9. 300,000-500,000
10. 500,000-1,000,000
11. Above 1000000

(12)Lent-out Money

Interviewers read out: next we would like to know about your lent-out money.

Notice for interviewers: “others” refers to individuals or institutions other than family members of the respondent. “lent-out money” here does not include money lent out on online platforms.

【K2101】 Currently, has your family lent money to others and has not fully withdrawn?

25. Yes

26. No **【Skip to E1001】**

【K2102c】 How much money has not been recovered from these lent-out money so far? (Unit: RMB)

【Ask K2102cit if the respondent does not know or is unwilling to answer】

【K2102cit】 Which range below is the amount of money which has not been withdrawn within?

1. Below 10,000
2. 10,000-20,000
3. 20,000-50,000
4. 50,000-100,000
5. 100,000-200,000
6. 200,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-2,000,000
10. 2,000,000-5,000,000
11. Above 5,000,000

【K2122】 Does the money lent out have interest? (if there are multiple money lent out, ask the largest one)

1. Yes
2. No 【Skip to E1001】

【K2123】 How is the interest rate of the money lent out calculated?

1. Annual interest rate
2. Monthly interest rate
3. Daily interest rate
4. Semi-annual interest rate
5. Quarterly interest rate

Notice for interviewers: if the agreed interest rate changes, fill in the average interest rate during the interest payment term.

【K2124】 What is the 【CAPI loads K2123's answer】 of money lent out?

【K2126】 Select the unit of interest of the money lent out. (Do not read out)

1. %
2. Fen (1%)
3. Li (0.1%)
4. Mao (10%)

【K2124ms】 After calculation, the annual interest rate of money lent out is 【CAPI loads the interest rate】%. Let me check it again that the 【CAPI loads K2123's answer】 is 【CAPI loads K2124's answer】 【CAPI loads K2126's answer】. Is that right?

1. Yes
2. No

Notice for interviewers: income here refers to the part obtained in hand already.

【K2208】 During the past year, how much revenues has your household actually obtained from the money lent out? (Unit: RMB)

【Ask K2008 it if the respondent does not know or is unwilling to answer】

【K2208it】 To your estimate, in which range below is the revenues actually obtained in hand from the money lent out?

1. Below 5000
2. 5000-10000
3. 10000-20000
4. 20000-50000
5. 50000-100000
6. 100000-150000
7. 150000-200000
8. 200000-300000
9. 300000-500000
10. 500000-1000000
11. Above 1000000

3. Other Debts

Interviewers read out: Next, we would like to find out more about your household's debts.

Let's start from the educational debts.

(1)Educational Debt

【E1001】 Has your household had any unpaid bank loan because of education of family members?

1. Yes
2. No **【Skip to E1020】**

【E1006】 Currently, how much money does the loan still owe? (Unit: RMB)

【Ask E1006it if the respondent does not know or is unwilling to answer】

【E1006it】 Which range below is the amount of loans owned within? (Unit: RMB)

1. Below 10,000
2. 10,000-20,000
3. 20,000-50,000
4. 50,000-100,000
5. 100,000-200,000
6. 200,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-2,000,000
10. 2,000,000-5,000,000
11. Above 5,000,000

Interviewers read out: next we would like to know the information about the largest amount of educational loan in your household. (If there are two or more largest loans, choose the latest one to answer and record.)

【E1008b】 How is the interest rate of this loan calculated?

1. Annual interest rate
 2. Monthly interest rate
 3. Daily interest rate
 4. Semi-annual interest rate
 5. Quarterly interest rate
7788. No interest

Notice for interviewers: if the agreed interest rate changes, fill in the average interest rate during the interest payment term.

【E1008c】 What is the **【CAPI loads options of E1008b】** ?

【E1008e】 Select the unit of loan interest mentioned in **【E1008c】** . (Do not read out)

1. %
2. Fen (1%)
3. Li (0.1%)
4. Mao (10%)

【E1008cms】 After calculation, the annual interest rate of money lent out is **【CAPI loads the interest rate】** %. Let me check it again that the **【CAPI loads E1008b's answer】** is **【CAPI loads E1008c's answer】** **【CAPI loads E1008e's answer】** . Is that right?

1. Yes
2. No

Notice for interviewers: “folk loan” here refers to money borrowed from informal financial

channels including relatives, friends, and informal financial organisations.

【E1020】 Currently, has your household had any unpaid folk loan other than bank loan, because of education of family members?

1. Yes
2. No 【Skip to E4001】

【E1022】 Currently, how much money does the folk loan still owe? (Including loan not intended to repay)(Unit: RMB)

【Ask E4001 if the respondent does not know or is unwilling to answer】

【E1022it】 Which range below is the amount of money still owed of the loan within? (Unit: RMB)

1. Below 10,000
2. 10,000-20,000
3. 20,000-50,000
4. 50,000-100,000
5. 100,000-200,000
6. 200,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-2,000,000
10. 2,000,000-5,000,000
11. Above 5,000,000

Interviewers read out: next we would like to know the information about the largest amount of educational loan in your household. (If there are two or more largest loans, choose the latest one to answer and record.)

【E1039】 Do you need to pay interest on this loan?

1. Yes
2. No 【Skip to E4001】

【E1040】 How is the interest rate of this loan calculated?

1. Annual interest rate
2. Monthly interest rate
3. Daily interest rate
4. Semi-annual interest rate
5. Quarterly interest rate

Notice for interviewers: if the agreed interest rate changes, fill in the average interest rate during the interest payment term.

【E1041】 What is the **【CAPI loads options of E1040】** ?

【E1043】 Select the unit of loan interest mentioned in the answer of **【E1041】** . (Do not read out)

1. %
2. Fen (1%)
3. Li (0.1%)
4. Mao (10%)

【E1041ms】 After calculation, the annual interest rate of money lent out is **【CAPI loads the interest rate】** %. Let me check it again that the **【CAPI loads E1040's answer】** is **【CAPI loadsE1040's answer】** **【CAPI loads E1043's answer】** . Is that right?

1. Yes
2. No

(2) Medical Debt

Notice for interviewers: in this section, bank/credit cooperatives loans or folk loans that cover the cost of household members' medical treatment are also included in medical debts.

【E4001】 Has your household had any unpaid debts because of medical expenditure?

3. Yes
4. No 【Skip to E2001a】

【E4003】 Currently, how much money does these debts still owe? (Unit: RMB)

【Ask E4003it if the respondent does not know or is unwilling to answer】

【E4003it】 Which range below is the amount of the unpaid debt within?

1. Below 10,000
2. 10,000-20,000
3. 20,000-50,000
4. 50,000-100,000
5. 100,000-200,000
6. 200,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-2,000,000
10. 2,000,000-5,000,000
11. Above 5,000,000

【E4011】 Do you need to pay interest on this debt? If there are multiple debts, choose the largest one to answer and record.)

1. Yes
2. No 【Skip to E2001a】

【E4012】 How is the interest rate of this debt calculated?

1. Annual interest rate
2. Monthly interest rate
3. Daily interest rate
4. Semi-annual interest rate
5. Quarterly interest rate

Notice for interviewers : if the agreed interest rate changes, fill in the average interest rate during the interest payment term.

【E4013】 what is the **【CAPI loads E4012's options】** of this debt?

【E4015】 Please select the unit of **【E4013】**'s interest rate. (Do not read out)

1. %
2. Fen (1%)
3. Li (0.1%)
4. Mao (10%)

【E4013ms】 After calculation, the annual interest rate of money lent out is **【CAPI loads the interest rate】**%. Let me check it again that the **【CAPI loads E4012's answer】** is **【CAPI loadsE4013's answer】** **【CAPI loads E4015's answer】** . Is that right?

1. Yes
2. No

(3)Types of payment

【E2001a】 Which of the following payment methods are generally used in your household's shopping (including online shopping)? (You can choose more than one answer)

5. Cash **【Skip to E2002】**
6. Cards (including bank cards, credit cards, etc) **【Skip to E2001e】**
7. Computer payment (including E-bank, Alipay, etc)
8. Mobile terminal payment using cell phone or pad (including Alipay app, Wechat Pay, mobile banking, Apple Pay, etc)
7777. Others (Please specify)

【E2001b】 During the last month, how much has your household spent in total using **【CAPI loads options of E2001a】** ? (Unit: RMB)

【E2001e】 How does your household assess the non-cash payment services obtained currently?

1. Very satisfied
2. Relatively satisfied
3. Generally satisfied
4. Relatively unsatisfied
5. Very unsatisfied

【E2001f】 Why are you unsatisfied?(You can choose more than one answer)

1. It is risky and the capital is not secure.
2. The network's responding is slow.
3. Customer services are poor (bad attitude, low efficiency, long waiting time, etc)
4. The operation is troublesome, such as SMS verification, multiple password entry needed
5. It needs service fees or other extra cost
7777. Others (Please specify)

【E2002】 Does your household use credit cards? (Unactivated cards are not included)

1. Yes
2. No **【Skip to E3001】**

【E2002ac】 Do you use credit card for installment payment during the past year?

1. Yes
2. No **【Skip to E3001】**

Notice for interviewers: If multiple products use credit card installments, choose the highest payment to talk about and fill in.

【E2002b】 You use credit card for installment payment in order to purchase_____.

1. Houses
2. Cars
3. Furnitures/Home appliances
4. Electronic devices including cell phones and computers
7777. Others (Please specify)

【E2002c】 What's the total amount of the installment payment? (Unit: RMB)

【E2002d】 You pay in_____installments.(One installment every month)

【E2002e】 How much is the monthly repayment? (Unit: RMB)

(4) Other Debts

Notice for interviewers: Debts mentioned before include housing debt, automobile debt, commercial debt, educational debt, and credit card debt.

【E3001】 Does your household have any other unpaid debts in addition to the previously mentioned housing, automobile, commercial, educational, and credit card debts? Include the debt which is not intended to repay.

9. Yes
10. No **【Skip to E3006aa】**

【E3003c】 How much does these debts mentioned above still owe? (Unit: RMB)

【Ask E3003cit if the respondent does not know or is unwilling to answer】

【E3003cit】 Which range below is these unpaid debts within approximately?

1. Below 10,000
2. 10,000-20,000
3. 20,000-50,000
4. 50,000-100,000
5. 100,000-200,000
6. 200,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-2,000,000
10. 2,000,000-5,000,000
11. Above 5,000,000

【E3006aa】 Has your household ever obtained loans from banks/credit cooperatives up to now?

【E3006a】 Has your household's request of loans from banks/credit cooperatives ever been rejected up to now?

1. Yes
2. No

【E3006b】 How do you assess your latest loan services generally?

1. Very satisfied
2. Relatively satisfied
3. General satisfied
4. Relatively dissatisfied
5. Very dissatisfied

【E3006c】 Why are you dissatisfied about the loan services obtained? (You can choose more than one answer)

1. Repayment periods are not satisfying
2. Repayment methods are not satisfying
3. Loan amount is too low to meet the needs
4. Loan interest rate is too high
5. The procedure is too complex
6. Approval time is too long
7. Services quality of relevant staff is bad
7777. Others (Please specify)

【E3005a】 Does your household have fund needs for housing, investing, education, or medical purposes, other than for production and management?

1. Yes
2. No **【Skip to F1001a】**

【E3005ba】 What is the main reason of your household's fund needs currently?

1. House purchasing
2. Medical purposes
3. Education

4. Investment in financial products

5. Car purchasing

6. Weddings/Funerals

7777. Others (Please specify)

【E3005c】 How much fund does your household need because of 【CAPI loads E3005ba's answers one by one】 ? (Unit: RMB)

【Ask E3005cit if the respondent does not know or is unwilling to answer】

【E3005cit】 Which range below is the amount of funds your household needs because of 【CAPI loads E3005ba's answers one by one】 within?

1. Below 10,000
2. 10,000-20,000
3. 20,000-50,000
4. 50,000-100,000
5. 100,000-200,000
6. 200,000-300,000
7. 300,000-500,000
8. 500,000-1,000,000
9. 1,000,000-2,000,000
10. 2,000,000-5,000,000
11. Above 5,000,000

【E3005da】 From which of the following channel does your household plan to borrow money because of 【CAPI loads E3005ba's answers one by one】 ?

1. Formal financing channels (banks, credit cooperatives, etc)
2. Relatives and friends
3. Informal financing channels (folk financial organisations, etc)
4. Internet lending platforms
5. Consumer finance companies
7777. Others (Please specify)

【E3005db】 Is your household applying for loans from banks/credit cooperatives because of 【CAPI loads E3005ba's answers one by one】 ?

1. Yes 【Skip to F1001a】
2. No

【E3005dc】 Currently, why does not your household try to apply for 【CAPI loads E3005ba's answers one by one】 loan to obtain the funds needed?

1. I applied before but the request is rejected
2. I don't know how to apply for a loan
3. I guess the loan application won't be approved
4. The application procedure is troublesome
5. The interest rate is too high
6. The repayment period and repayment method does not meet my need
7. I don't know staff in banks/credit cooperatives
8. There is no mortgage or guarantor
9. I am afraid I can't repay the loan
7777. Others (Please specify)

Part Three: Insurance and Security

Interviewers read out: Next, we would like to know about your family members' social security.

1. Social Security

(1) Social Pension Insurance and Enterprise Annuity				
Family Member Code		01	02	03
【F1001a】	Currently, which of the following social pension insurance is 【CAPI loads the name】 involved? 1. Pensions of government and public institutions 2. Basic pension insurance for urban employees 3. New social pension insurance for rural residents 4. Social pension insurance for urban residents 5. Social pension insurance for urban and rural residents 7777. Others (Please specify)			

	7788. None of the above 【Skip to F2001a】 Notice: here we would like to know the current situation. If the respondent says there he/she has two social pension insurance, the interviewer should ask whether one of the insurance has been stopped; and if two insurance are both continuing, the interviewer should ask about the social pension insurance that the respondent pays more for. Commercial pension insurance is excluded.			
【F1003】	Is 【CAPI loads the name】 starting to draw 【CAPI loads answers of F1001a】 ? (Ask family members aged 50 and above only) 1. Yes 2. No 【Skip to F1008 if F1001a=2, 3, 4, 5, 7777; skip to F1026 if F1001a=1】			
【F1005】	On average, how much did 【CAPI loads the name】 get every month last year? (Unit: RMB)(Ask family members aged 50 and above only) 【Ask F1005it if the respondent does not know or is unwilling to answer】 【Skip to F1010】			

【F1005it】	Which range is the monthly pension drawn within? 1. Below 50 2. 50-100 3. 100-150 4. 150-300 5. 300-500 6. 500-800 7. 800-1500 8. 1500-3000 9. 3000-5000 10. 5000-10000 11. 10000-20000 12. 20000-30000 13. 30000-50000 14. Above 50000 【Skip to F1010】			
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【F1008】	On average, how much did you pay for insurance every month last year? (Unit:RMB)			
【F1010】	What's the current balance in the personal account of 【CAPI loads answers of F1001a】 of 【CAPI loads the name】 ? 【Ask F1010it if the respondent does not know or is unwilling to answer】			
【F1010it】	Which range is the account balance of 【CAPI loads answers of F1001a】 within approximately? 1. Below 5000 2. 5000-10000 3. 10000-20000 4. 20000-50000 5. 50000-100000 6. 100000-150000 7. 150000-200000 8. 200000-300000 9. 300000-500000			

	11. Above 1000000			
【F1026】	Do you have occupational annuity, enterprise annuity or enterprise complementary pension insurance? (Asked when F1001a=1,2 or 6) 1. Yes 2. No 【Skip to F2001a】			
【F1027】	Did you start drawing the annuity last year? 1. Yes 2. No 【Skip to F1029】			
【F1028】	How much annuity did you draw monthly on average last year? 【Skip to F1031】			
【F1029】	How much did you pay every month for the annuity on average last year? (Unit:RMB)			
【F1031】	What is the current balance in your annuity account? (Unit: RMB) 【Ask F1031it if the respondent does not know or is unwilling to answer】			

【F1031it】	Which range is the account balance of the annuity within approximately? 1. Below 5000 2. 5000-10000 3. 10000-20000 4. 20000-50000 5. 50000-100000 6. 100000-150000 7. 150000-200000 8. 200000-300000 9. 300000-500000 10. 500000-1000000 11. Above 1000000			
(2) Medical Insurance				
【F2001a】	Currently, which of the following social medical insurance does 【CAPI loads the name】 have? 1. Basic medical insurance for urban employees			

CHFS CAPI Questionnaire

	2. Basic medical insurance for urban residents 3. New cooperative medical insurance for rural residents 4. Basic medical insurance for urban and rural residents 5. Free medical services 7788. None of the above			
【F2001b】	Which of the following medical insurance does 【CAPI loads the name】 have other than social medical insurance? (You can choose more than one answer) 1. Commercial medical insurance (purchased by units) 2. Commercial medical insurance (purchased by individuals) 3. enterprise complementary medical insurance 4. Medical treatment covering major diseases 5. Social mutual aid 7777. Others (Please specify) 7788. None of the above			
【F2004】	How much did you pay for 【CAPI loads answers of F2001a, F2001b one by one】 ? (Unit:			

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	RMB)(Asked when F2001a=1,2,3,4,5 or F2001b=1,2,3,4,5,7777)			
【F2005】	Does the medical insurance have personal account? (Asked when F2001a=1,2,3,4 or F2001b=1,2,3,4,5,7777) 1. Yes 2. No 【Skip to F2022】			
【F2006】	What is the current balance in your personal account? (Unit: RMB) 【Ask F2006it if the respondent does not know or is unwilling to answer】			
【F2006it】	Which range is the account balance of the medical insurance within approximately? 1. Below 2000 2. 2000-5000 3. 5000-10000 4. 10000-20000 5. 20000-50000 6. 50000-100000			

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	7. 100000-150000 8. 150000-200000 9. 200000-300000 10. 300000-500000 11. Above 500000			
【F2022】	Last year, did 【CAPI loads the name】 be in hospital? 1. Yes 2. No 【Skip to F3001】			
【F2024】	How much does 【CAPI loads the name】 cost during his/her stay in hospital last year? (Unit: RMB)			
【F2025】	How much fees are expected to reimburse by medical insurance or how much has the fees reimbursed? (Unit: RMB)			
【F2026】	Last year, how much did non-family members pay in total for 【CAPI loads the name】 's stay in hospital or medical bills? Fill in "0" if there's no such payment. (Unit: RMB)(only the part which does			

	not require repayment is included)			
(3) Unemployment Insurance				
【F3001】	Does 【CAPI loads the name】 have unemployment insurance? 1. Yes 2. No			
(4) Housing Fund				
【F4001】	Does 【CAPI loads the name】 have housing fund? 1. Yes 2. No 【Circulate to the next family member】			
【F4004】	Does 【CAPI loads the name】 still pay for the housing fund currently? 1. Yes			

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	2. No 【Skip to F4007】			
【F4005】	How much does 【CAPI loads the name】 pay every month for the fund on average last year? (Unit:RMB) 【Ask F4005it if the respondent does not know or is unwilling to answer】			
【F4005it】	On average, which range is the monthly payment of the housing fund within last year approximately? 1. Below 200 2. 200-300 3. 300-500 4. Below 500 (Only the first set of options) 5. 500-1000 6. 1000-2000 7. 2000-3000 8. 3000-5000 9. 5000-8000 10. 8000-15000			

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	11. 15000-20000 12. Above 20000 (the first set:20000-30000) 13. Above 30000 (Only the first set of options)			
【F4007】	How long has it been paid? (Unit: month)(convert the unit to month if it is longer than one year)			
【F4008】	What is the current balance in your housing fund account? (Unit: RMB) 【Ask F4008it if the respondent does not know or is unwilling to answer】			
【F4008it】	Which range is the account balance of the housing fund within approximately? 1. below 1000 2. 1000-3000 3. 3000-5000 4. Below 5000 (Only the first set of options) 5. 5000-10000 6. 10000-20000 7. 20000-50000			

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	8. 50000-100000 9. 100000-150000 10. 150000-200000 11. 200000-300000 12. 300000-500000 13. 500000-1000000 14. Above 1000000			
【F4009】	Last year, has your household drawn or used the housing fund of 【CAPI loads the name】 ? 1. Yes 2. No 【Circulate to the next family member】			
【F4010a】	What is the main reason of drawing or using the housing fund? 1. House purchasing 2. House construction, overhaul, repair 3. Repaying the loan and interest of house purchasing 4. Paying house rent			

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	5. Retirement 6. Remove the labor relation with the unit 7. Investment in stocks 8. Emigration 7777. Others (Please specify)			
【F4011】	How much in total does your household draw or use the housing fund last year? (Unit: RMB) 【Ask F4011it if the respondent does not know or is unwilling to answer】			
【F4011it】	Which range below is the drawn or used housing fund within last year? 1. Below 2000 2. 2000-5000 3. 5000-10000 4. 10000-20000 5. 20000-50000 6. 50000-100000 7. 100000-150000			

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	8. 150000-200000			
	9. 200000-300000			
	10. 300000-500000			
	11. Above 500000			

【F4101】 Has you ever dealt with relevant business of housing fund? Include drawing of housing fund, applying for loans, transference between accounts, closing accounts.

1. Yes
2. No **【if all F4001=2 and the household does not have housing fund, urban household skips to F4103, rural household skips to F6001a; if there is at least one household having housing fund, skip to F4107】**

【F4102】 Are you satisfied with the services of housing fund management center and its relevant institutions?

1. Satisfied
2. Basically satisfied
3. Dissatisfied **【Skip to F4102b】**

【F4102a】 Which is your most satisfying aspect? (Asked when F4102=1, 2)

1. Convenient distribution of outlets
2. Multiple service channels
3. Simple operation procedure
4. Good attitude of staff
5. Smooth complaint channels
6. Sound mechanism for solving problems
7777. Others (Please specify)

【Skip to F4102c】

【F4102b】 Which is your dissatisfying aspect? (Asked when F4102=3)

1. Inconvenient distribution of outlets
2. Few service channels
3. Complex operation procedure
4. Bad attitude of staff
5. Blocked complaint channels
6. Imperfect mechanism for solving problems

7777. Others (Please specify)

【F4102c】 Why did not your household use housing fund loans?

1. We are not in a hurry to purchase house/ we have already purchased a house
2. We can't afford a house
3. The operation procedure is complex and troublesome
4. The developer does not allow housing fund loans
5. The amount of housing fund loan is too low and cannot meet the needs
6. Mortgage loan is convenient enough and the extra interest rate can be ignored
7. We have used it before and repaid it in full

7777. Others (Please specify)

【F4103】 Why haven't you paid for housing fund?

1. The unit is unwilling to pay
2. Individual business does not have housing fund **【Skip to F4104】**
3. Not familiar with payment, drawing and loans of housing fund **【Skip to F6001a】**
4. Not considering house purchasing recently and no need for housing fund **【Skip to F4104】**
5. Drawing procedure is complex and restrain conditions are strict **【Skip to F4103g】**
6. The loan amount is low **【Skip to F4103g】**
7. The deposit rate is low **【Skip to F4103g】**
8. Narrow use **【Skip to F4103g】**
9. Farming/retired/not working all the time **【Skip to F6001a】**

7777. Others (Please specify)

【F4103a】 Is the owner of the unit failed to pay the housing fund or is it partially unpaid? (You can choose more than one answer)(Asked when F4103=1)

1. The owner of the unit failed to pay **【Skip to F4103b】**
2. Partially unpaid

3. Not sure **【Skip to F4103b】**

【F4103aa】 Which part of the staff has not paid the housing fund? (You can choose more than one answer)(Asked when F4103=2)

1. Non-core staff (excluding core staff such as unit principal, professionals of technology, engineering and research)
2. Dispatching staff
3. Employees who prefer not to pay
4. Temporary employee (has not signed the formal labor contract)
5. New recruits
7777. Others (Please specify)

【F4103b】 Have you ever requested your unit to pay the housing fund for you or complain to the local housing fund management center? (Asked when F4103=1)

1. I have requested the unit to pay housing fund for me
2. I have complained to the housing fund management center **【Skip to F4103d】**
3. Both
4. Neither **【Skip to F4103e】**

【F4103c】 What is your unit's response?(Asked when F4103b=1 or 3)

1. The housing fund will be established recently
2. The housing fund won't be established for poor finances
3. The housing fund is included in salary
4. No response
7777. Others (Please specify)

【F4103d】 What is the response of housing fund management center? (Asked when F4103b=2 or 3)

1. The complaint was not accepted

2. The complaint is being handled
3. The complaint was accepted but there is no solution until now
4. The complaint is already solved
7777. Others (Please specify)

【F4103e】 Why didn't you require your unit to pay the housing fund for you? (Asked when F4103b=2 or 4)

1. I am afraid the request will influence my career or lead to my dismissal
2. I don't think it will work
3. I don't want to pay the personal part of the housing fund
4. I don't think the housing fund have any actual function
7777. Others (Please specify)

【F4103f】 Why didn't you complain to the local housing fund management center? (Asked when F4103b=1 or 4)

1. I am afraid the request will influence my career or lead to my dismissal
2. I don't think it will work
3. It is unworthy to take a lot of time to complain
4. I don't want to pay the personal part of the housing fund
5. I don't think the housing fund have any actual function
6. I don't know I can complain to the housing fund management center
7777. Others (Please specify)

【F4103g】 Where do you know the housing fund information of **【CAPI loads answers of F4103】**? (Asked when F4103=5, 6, 7, 8)

1. I used to deal with it
2. Heard from the unit
3. Heard from relatives and friends
4. Relevant news on the Internet
5. Some comments on the Internet

7777. Others (Please specify)

【F4104】 Do you hope to have the housing fund?

1. Yes
2. No **【Skip to F6001a】**
3. Doesn't matter **【Skip to F4106】**

【F4105】 Why do you hope to have the housing fund? (You can choose more than one answer)(Asked when F4104=1)

1. The unit pays the housing fund of an equal amount for employees
2. Our country allows the housing fund to be exempt from tax
3. I can draw the fund for house renting, purchasing, and repairing
4. I can apply for the housing fund loan with a low interest
5. I can get a 1.5% annual deposit rate

7777. Others (Please specify)

【F4106】 If our country or unit pays the housing fund for you, are you willing to pay the same amount of housing fund?

1. Yes
2. No

【F4107】 At the present our country forces enterprises to pay housing fund for employees, do you agree canceling the compulsory payment? (After canceling, enterprises could choose whether or not to pay the housing fund of its part for you)

1. Yes
2. No
3. Doesn't matter

【F4108】 Will you pay the housing fund voluntarily?

1. Yes
2. No
3. Doesn't matter

【F4109】 You are willing to pay the housing fund when the annual deposit rate of housing fund equals to

1. 50% of bank deposit rates
2. 75% of bank deposit rates
3. Same as bank deposit rates
4. 1.25 times more than bank deposit rates
5. 1.5 times more than bank deposit rates
7777. Others (Please specify)
7. Unwilling to pay

【F4110】 If the compulsory payment of housing fund is canceled, you are willing to pay the housing fund when the amount of housing fund loan is _____ times more than deposits.

1. 2
2. 2-5
3. 5-8
4. 8-10
5. Above 10

【F4111】 Do you think it will decrease salary income of the respondent that units pay the housing fund ?

1. Yes
2. No
3. Not sure

2. Commercial Insurance

Interviewers read out: next we would like to know about commercial insurance of your family members.

Family Member Code		01	02	03
【F6001a】	Which of the following commercial insurance does 【CAPI loads the name】 have? Include commercial insurance purchased abroad. (You can choose more than one answer) 1. Commercial life insurance 【Skip to F6103】 2. Commercial health insurance 【Skip to F6203】 3. Other commercial insurance 【Skip to F6501】 7788. None of the above 【Skip to F7001】 Notice: if there are multiple answers, inquire the insurances separately.			
(1) Commercial Life Insurance				
【F6103】	What is the total coverage of this insurance? (Unit:RMB)			

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【F6105】	Does the insurance pay dividends? 1. Yes 2. No 【Skip to F6107】			
【F6106】	How much dividends did you received from this insurance? (Unit:RMB)			
【F6107】	Will the insurance return the principal? 1. Yes 2. No			
【F6110a】	How much insurance premium did you pay last year? (Unit:RMB)			
【F6111】	How many years has the insurance been paid?			
【F6118】	Last year, did 【CAPI loads the name】 get the compensation of commercial life insurance? 1. Yes 2. No 【Skip to F6203】			

【F6119】	How much is the compensation? (Unit:RMB)			
(2) Commercial Health Insurance				
【F6203】	How much insurance premium did you pay last year? (Unit:RMB)			
【F6204】	How much did these health insurance reimburse last year? (Unit:RMB)			
(3) Other Commercial Insurance				
【F6501】	What are these other commercial insurances?			
【F6502】	How much premium did you pay for these commercial insurances last year? (Unit:RMB)			
【F6503】	Last year, how much compensation did your household get from these insurances in total?			

	(Unit:RMB)			
【F7001】	Interviewers read out: next we would like to know about your assessment of insurance services your household received. How does your household assess the current insurance services received generally? 1. Very satisfied 2. Relatively satisfied 3. Generally satisfied 4. Relatively dissatisfied 5. Very dissatisfied			
【F7001a】	Why are you dissatisfied? (You can choose more than one answer)(Asked when F7001=4 or5) 1. Few business outlets 2. Bad service quality (bad attitude, low efficiency, long waiting time, etc) 3. Low insurance benefit/pension 4. Low reimbursement rate 5. High insurance premium			

	6. Few options available 7777. Others (Please specify)			
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Part Four: Expenditures and Incomes

1. Consumption Expenditures

Interviewers read out: next we want to know about your household's expenditures. Let's start from average monthly consumer spending last year.

【G1001】 Last year, how much did your household spend on meals every month on average?
(Unit: RMB)

【G1002a】 Last year, how much did the family members spend on cigarettes every month on average? (Unit: RMB)

Notice for interviewers: alcoholic beverage includes liquor, beer, wine, sparkling wine, fruit wine, yellow rice wine, compound wine, brandy, whiskey, vodka, rum. Fill in “0” if no family member drinks.

【G1002b】 Last year, how much did your household spend on alcoholic beverage every month on average? (Unit: RMB)

【G1004】 According to the average market price last year, what is the value of your home-made agricultural products consumed by your household last year? Fill in “0” if the answer is 0. (Unit: RMB)

Notice for interviewers: fuel cost here includes the cost of buying coal for heating in winter.

【G1005】 How much money did you spend on water, electricity, fuel, property management, heating and other expenses on average last year? (Unit: RMB)

Notice for interviewers: Daily necessities (such as washing powder/ laundry detergent, soap, cleanser, shampoo, bath cream, toothpaste, toothbrush, and toilet paper etc.) do not include food and clothing expenses.

【G1006】 What is the total amount of money spent on daily necessities in your home last year? The commodities here refer to laundry supplies, toiletries, hand tools, household textiles, etc., excluding food and clothing expenses. (Unit: RMB)

【G1006a】 What is the average monthly amount spent on beauty in your family last year? Beauty expenditure includes plastic surgery, buying skin care, cosmetics, beauty care, Spa. (Unit: RMB)

【G1007】 What is the average monthly amount spent on hiring nanny, hourly workers, drivers and housekeeping service company which provides cleaning, plumbing, hospital bed care, removal, repair and other housekeeping services in your family last year? (Unit: RMB)

Notice for interviewers: The cost of transportation here refers to the local transportation expenses only, excluding the transportation expenses incurred by self-financed tourism.

【G1008】 How much did you spend every month on local transportation last year on average? Including self-drive oil fee, parking fee, repair fee, maintenance fee, crossing/bridge fee, etc. (Unit: RMB)

Definition: “local transportation” refers to all transportation costs within the scope of the respondents' family local counties and cities, such as subway, bus fares, fees of online care-hailing and taxi cab fare, or self-drive oil fee, parking fee, repair, maintenance, crossing road/bridge fees, but it does not include transportation costs for the purpose of tourism.

【G1008a】 Last year, how much is the average monthly cost of oil your family spends on cars? (Unit: RMB)

【G1008b】 Last year, how much is the average monthly cost of electricity/gas your family

spends on cars? (Unit: RMB)

【G1009】 Last year, how much is the average monthly cost of using telephone, cell phones, cable TV and the Internet in your home? (Unit: RMB)

【G1009a】 Which of the following kind of cell phone are you using?

1. Smart phones (allowing online shopping, social chat, etc)
2. Non-smart phones
3. No cell phone

Notice for interviewers: Fill in the specific year; here interviewer needs to help the respondent estimate the year.

【G1009e】 When did you buy your first smart phone? (Asked when G1009a=1)

【G1009c】 How many cell phones does your family have currently?

【G1009f】 How many phone cards does your family have in total? (Family here includes the respondent and family members living with him/her)

Notice for interviewers: entertainment expenditure here does not include spending on playing cards and mahjong.

【G1010】 Last year, how much is the average monthly entertainment cost of books, newspapers, magazines, CDs, tickets for movies and operas, bars, net bar, pet keeping, amusement park, toys, art equipment, sports equipments in your home? (Unit: RMB)

Interviewers read out: the following questions are asking the consumption expenditure in your household last year.

【G1011】 How much did all your family members spend on clothes last year? (Unit: RMB)

【G1012】 Last year, how much did your house decoration and repair cost? It does not include large decoration and expansion expenditures for improving housing performance, changing housing structure and expanding living area. (Unit: RMB)

【G1016】 Last year, how much did your household spend on education in total? (Education includes kindergarten, school, interest classes, studying abroad, textbooks, equipment cost, and adult training, etc)(Unit: RMB)

Notice for interviewers: here the spending of purchasing operating vehicles such as buses and trucks is not included. If the respondent's domestic vehicle is paid by installments, fill in the amount actually paid last year.

【G1017】 Last year, how much did your household spend on domestic vehicles such as

motorcycle, electric car and their components? (Unit: RMB)

【Ask G1017it if the respondent does not know or is unwilling to answer】

【G1017it】 Which range below is the domestic vehicle expenditure within?

1. Below 2000
2. 2000-5000
3. 5000-10000
4. 10000-20000
5. 20000-50000
6. 50000-100000
7. 100000-150000
8. 150000-200000
9. 200000-300000
10. 300000-500000
11. Above 500000

【G1018】 Last year, how much is your total travel expenditure? (Unit: RMB)

【Ask G1018it if the respondent does not know or is unwilling to answer】

Definition:” travel expenditure” here refers to all kinds of travel expenses, entrance fee and accommodation fee, including local tourism and foreign travel.

【G1018it】 Which range below is the travel expenditure within?

1. Below 2000
2. 2000-5000
3. 5000-10000
4. 10000-20000
5. 20000-50000
6. 50000-100000
7. 100000-150000

8. 150000-200000
9. 200000-300000
10. 300000-500000
11. Above 500000

Notice for interviewers: here the medical and health expenditure includes the payment for medical insurance and reimbursement.

【G1019】 Last year, how much is your total medical expenditure? (Unit: RMB)

【Ask G1019it if the respondent does not know or is unwilling to answer】

【G1019it】 Which range below is the medical expenditure within?

1. Below 2000
2. 2000-5000
3. 5000-10000
4. 10000-20000
5. 20000-50000
6. 50000-100000
7. 100000-150000
8. 150000-200000
9. 200000-300000
10. 300000-500000
11. Above 500000

【G1019a】 How much is your medical insurance payment or reimbursement? (Unit: RMB)

【Ask G1019ait if the respondent does not know or is unwilling to answer】

【G1019ait】 Which range below is the medical insurance payment or reimbursement within?

1. Below 2000
2. 2000-5000
3. 5000-10000

4. 10000-20000
5. 20000-50000
6. 50000-100000
7. 100000-150000
8. 150000-200000
9. 200000-300000
10. 300000-500000
11. Above 500000

【G1020】 Last year, how much did you spend on health and fitness? (Unit: RMB)

【Ask G1020it if the respondent does not know or is unwilling to answer】

Definition: Health and fitness expenditure includes purchasing health-care products, receiving health and physical therapy services, applying for fitness CARDS, purchasing exercise equipment and food, and hiring a personal trainer.

【G1020it】 Which range below is the health and fitness expenditure within?

1. Below 2000
2. 2000-5000
3. 5000-10000
4. 10000-20000
5. 20000-50000
6. 50000-100000
7. 100000-150000
8. 150000-200000
9. 200000-300000
10. 300000-500000
11. Above 500000

【G1022】 How much did you spend on overseas consumption or buying foreign goods through agents last year? (Unit: RMB)

Definition: buying foreign goods through agents means that the corporation or friends abroad purchase foreign goods for you. Overseas countries include Hong Kong, Macao, Taiwan and other countries. Overseas consumption include tourism shopping expenditure and family visit expenses.

【G1023】 Has your household ever shopped online?

1. Yes
2. No **【Skip to G1025】**

【G1023a】 Has you ever purchased agricultural products online?

1. Yes **【Skip to G1023c】**
2. No

【G1023b】 What is the main reason that you don't buy agricultural products online?

1. Quality is not guaranteed.
2. Agricultural products received are not fresh and tasty.
3. Price is high
4. It is convenient to buy these products else where, so there is no need to buy them online
7777. Others (Please specify)

【G1023c】 Which of the following factor do you value most in online consumption?

1. Suitable price
2. Shop score
3. Product quality
4. Excellent services
5. Product reputation
6. Images
7777. Others (Please specify)

【G1023d】 How much did you spend on online shopping last year? (Fill in “0” if there is no online shopping)

【G1023e】 When shopping online, the location of express delivery is about kilometers from your household. (Fill in “0” if the package is sent to home or company directly; if the package is sent to express point or network outlets and the respondent needs to fetch it himself/herself, estimate specific figure.)

【G1025】 During the past week, have you ever used the Internet shared bike?

1. Yes
2. No
3. Haven't heard of it

【G1026】 How many times have you used shared bike in total in the past week?

【G1027】 How long do you usually use a shared bike?

1. Within 10 minutes
2. 10-30 minutes
3. 30-60 minutes
4. Above an hour

【G1028】 Which brand of shared bike do you often use? (You can choose more than one answer)

1. Mobike
2. Ofo
3. One-step bike
4. Xiaoming bike
5. Hellobike
7777. Others (Please specify)

【G1029】 What are the main considerations when you choose the shared bike? (You can choose more than one answer)

1. Many bikes

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2. Convenient to unlock
3. Low guarantee deposit
4. Low cost
5. Comfortable cycling
6. Color
7777. Others (Please specify)

2. Transfer Expenditures

Interviewers read out: “Here we want to know about your household's transfer expenditures. “Your household” refers to family members mentioned earlier. Here non-family members are people other than family members (excluding family members who live together and who do not) or organizations with the exception of the government.

Notice for interviewers: cash assistance includes direct money, to help pay for medical care/insurance/school fees, to help bear the installment/holiday gifts/birthday gifts/gift money. Non-cash refers to in-kind help and help of sharing the burden of housing costs or food expenses

【G2001】 Did your family gave more than 100 RMB in cash or non-cash equivalents (including donations) to non-family members last year?

1. Yes
2. No **【Skip to G3003】**

【G2002】 To whom was the cash or non-cash given? (You can choose more than one answer)

1. Parents
2. Parents-in-law
3. Children
4. Daughter-in-law/son-in-law
5. Grandchildren
6. Granddaughter-in-law/grandson-in-law
7. Brother/Sister
8. Other Relatives
9. Non-relatives
10. Institutions

【G2003】 The total amount of cash or non-cash given to parents last year was (including cash

gift and regular/irregular living expense)? Non-liquid should be converted to cash. (Unit: RMB)
(This does not include money lent to your parents.)(Asked when G2002=1)

【G2003a】 The total amount of cash or non-cash given to parents-in-laws last year was
(including cash gift and regular/irregular living expense)? Non-liquid should be converted to cash.
(Unit: RMB) (This does not include money lent to your parents-in-law)(Asked when G2002=2)

【G2003b】 What was the total amount of cash or non-cash given to other relatives last year?
Non-liquid should be converted to cash. (Unit: RMB) (Asked only when G2002≠1 or 2)

【G2004】 Why did your household give cash or non-cash to these non-family members? (You
can choose more than one answer)

1. Spring Festival, Mid-Autumn Festival and other holiday expenses (including
money given to children as a Lunar New Year gift)
2. Weddings and funerals (including birthday money)
3. Education
4. Medical service
5. Living expenses
6. Donation or financial aid
7777. Others (Please specify)

【G2004a】 What is the amount of 【CAPI loads answers of G2004 one by one】? (Unit:
RMB)Non-cash expenditures should be converted to cash.

3. Other Expenditures

Notice for interviewers: expenses mentioned earlier include consumer spending (in this section), property expenditures (Part II: Assets), operating expenses (Part II: Industry and Commerce), social security spending (Part III: Insurance and security), and expenditure from transfers (this section).

【G3003】 What is the amount of the above-mentioned expenditures approximately other than expenditures above? (Unit: RMB)

4. Transfer Income

Interviewers read out: “Here we want to know about your household’s transfer incomes. “Your household” refers to family members mentioned earlier. Here non-family members are people other than family members (excluding family members who live together and who do not) or organizations with the exception of the government.

Notice for interviewers: cash assistance includes direct money, to help pay for medical care/insurance/school fees, to help bear the installment/holiday gifts/birthday gifts/gift money. Non-cash refers to in-kind help and help of sharing the burden of housing costs or food expenses

【H1001】 Did your family received more than 100 RMB in cash or non-cash equivalents (including donations) from non-family members last year?

1. Yes
2. No **【Skip to H2001a】**

【H1002】 The gift was from (You can choose more than one answer)

1. Parents
2. Parents-in-law
3. Children
4. Daughter-in-law/son-in-law
5. Grandchildren
6. Granddaughter-in-law/grandson-in-law
7. Brother/Sister
8. Other Relatives
9. Non-relatives
10. Institutions

【H1002a】 What was the total amount of cash or cash equivalents given by your parents last year?

Non-liquid should be converted to cash. (including a variety of gifts, regular and irregular living

expenses) (Unit: RMB) (This does not include money borrowed from your parents)(Asked when H1002=1)

【H1002b】 What was the total amount of cash or non-cash given by your parents-in-law last year? Non-liquid should be converted to cash. (Unit: RMB)(This does not include money borrowed from your parents-in-law)(Asked when H1002=2)

【H1003c】 What was the total amount of cash or non-cash equivalents given by other relatives other than parents and parents-in-law last year? Non-liquid should be converted to cash. (Unit: RMB)(Asked when H1002≠1 or 2)

【H1004f】 Why did your household receive cash or non-cash? (You can choose more than one answer)

1. Spring Festival, Mid-Autumn Festival and other holiday incomes (including money given to children as a Lunar New Year gift)
2. Weddings and funerals (including birthday money)
3. Education
4. Medical service
5. Living expenses
6. Donation or financial aid
7777. Others (Please specify)

【H1004a】 What is the amount of 【CAPI loads answers of H1004f one by one】? (Unit: RMB) Non-liquid should be converted to cash.

Notice for interviewers: Government subsidy here does not include the aforementioned agricultural production and operation subsidies, pension and medical subsidies.

【H2001a】 What kind of subsidies did you get from the government last year? (You can choose more than one answer)

1. No subsidy 【Skip to H2003】

2. Subsidy for poor households
3. Only One Child's Bonuses
4. Subsidy for the old, the disabled and children
5. Pension
6. Relief payment
7. Food subsidies
8. Grain for green
9. Living allowance
10. Education subsidies
11. Housing subsidies
7777. Others (Please specify)

【H2002】 Last year, how much 【CAPI loads answers of H2001a one by one】 is received? (Unit: RMB)

5. Other Income

Notice for interviewers: please help the respondent recall all previously mentioned income including wage, salary and likewise (Part 1: Job Information), property income (Part II: Assets), operating income (Second part: Industry and Commerce), transfer income (Part III: Insurance and this section).

【H2003】 In addition to the incomes listed above, did your family receive income in any of the following ways?

1. Lottery
2. Sale of a house
3. Sale of a car
4. Sale of intellectual property
5. Termination indemnity
6. Playing cards, mahjong 7777.

Others (Please specify) 7788.

None **【Skip to H3101】**

Notice for interviewers: if they pay in installments, only record revenues from last year.

【H2004】 What was the total income from **【CAPI loads H2003's answers one by one】** last year?

(Unit: RMB)

【Ask H2004it if the respondent does not know or is unwilling to answer】

【H2004it】 Which range below is the total income within? (Unit: RMB)

1. Below 10,000
2. 10,000-20,000
3. 20,000-50,000
4. 50,000-100,000
5. 100,000-200,000
6. 200,000-300,000
7. 300,000-500,000

- 8. 500,000-1,000,000
- 9. 1,000,000-2,000,000
- 10. 2,000,000-5,000,000
- 11. Above 5,000,000

Notice for interviewers: Following questions aim at selling houses and cars only.

【H2005】 What was the amount of tax paid for the sale of house and car? (Unit: RMB)

PART Five: Financial knowledge, grass-roots governance and subjective evaluation.

1. Financial knowledge

Interviewers read out: next we want to ask some questions about financial knowledge.

【H3101】 How concerned are you with economic and financial information?

1. Very concerned
2. Quite concerned
3. General concerned
4. Less concerned
5. Never concerned

【H3102】 From what channels do you watch business news?

1. Apps related to finance and economics
 2. Web browsing through Internet and mobile phone
 3. Traditional media such as TV, newspaper
 4. Participating in the relevant seminar, course training or BBS, etc
7777. Others (Please specify)
7788. Never watching

【H3103】 High-yielding projects are usually associated with high risk, do you think it is right?

1. Yes
2. No

Notice for interviewers: it's OK to ask the respondent that, if you won a lottery ticket of 500,000 yuan, which investment projects you would choose.

【H3104】 If you have a fund for investment, which investment project would you most like to choose?

1. A high-risk and high-return project
2. A slightly high-risk, slightly high-return project
3. Project of average risk and average return
4. A slightly less risky, slightly less rewarding project
5. Unwilling to take any risks
6. Don't know

【H3105】 Assuming the annual bank interest rate is 4%, if you deposit 100 yuan for 1 year, what is the principal and interest earned after 1 year?

1. <104 yuan
2. =104 yuan
3. >104 yuan
4. Don't know

【H3106】 Assuming the annual bank interest rate is 5%, the inflation rate is 3% a year, if you put 100 yuan in the bank for a year and things you can buy will be .

1. More than a year ago
2. Same as a year ago
3. Less than a year ago
4. Don't know

【H3107】 Now there are two lottery tickets available. Choose the first one and you have a 100% chance of getting 4,000 yuan. Choose the second and you have a 50% chance of getting 10000 yuan and 50% chance of getting nothing. Which one would you like?

1. The first lottery ticket
2. The second lottery ticket

Notice for interviewers: If the respondent sticks to “not participating”, choose “refuse to

answer”.

【H3108】 Imagine there is a game, you have a 50% chance of losing 25 yuan, 50% chance of getting X yuan, how much do you want X to be at least to participate in this game? (Only ask the first batch of questionnaires)

1. 37.5
2. 50
3. 62.5
4. 75
5. >75

【H3109】 If you have a 50% chance of losing 100, 50% chance of getting Y yuan, how much do you want Y to be at least to participate in this game? (Only ask the first batch of questionnaires)

1. 150
2. 200
3. 250
4. 300
5. >300

【H3110】 How well do you know about stocks, bonds and funds? (Only ask the first batch of questionnaires)

1. Very well
2. Understanding
3. General
4. Not very well
5. Not at all

【H3111】 Which do you think is more risky in general, stocks or funds?

1. Stocks
2. Funds
3. Haven't heard of stocks

4. Haven't heard of funds
5. Haven't heard of both 【New respondent, skip to H3114】
6. Same

【H3112】 Which do you think is more risky in general, the main board stock or GEM stock?
(GEM stock stands for Growth Enterprise Market stock)(Only ask the first batch of questionnaires)

1. The main board stock
2. GEM stock
3. Haven't heard of the main board stock
4. Haven't heard of GEM stock
5. Haven't heard of both
6. Same

【H3113】 Which do you think is more risky in general, stock-leaning fund or bond-leaning fund?

1. Stock-leaning fund
2. Bond-leaning fund
3. Haven't heard of stock-leaning fund
4. Haven't heard of bond-leaning fund
5. Haven't heard of both
6. Same

【H3114】 Which do you think is more risky in general, national debt or corporate bonds?

1. National debt
2. Corporate bonds
3. Haven't heard of national debt
4. Haven't heard of corporate bonds
5. Haven't heard of both
6. Same

【H3115】 Investing in a variety of financial assets is less risky than investing in one financial asset. Do you think it is right?

1. Yes
2. No

【H3380】 Do you trust people you don't know?

1. I trust them very much
2. I trust them more
3. Generally
4. I don't really trust them
5. I don't trust them

【H3510】 Is your family the poor household? (The first questionnaire asked all the respondents, and the second batch only asked the rural respondents)

1. Yes
2. No

Definition:

The poor household: Households in accordance with the provisions of the state, whose family income per capita is lower than a certain level and who fill in the "manual of poverty". After village/community democratic appraisal and publicity, the household is approved to be "the poor household" by the township/streets government.

【H3514】 In general, do you feel like happy now?

1. Very happy
2. Happy
3. Generally
4. Unhappy
5. Very unhappy

【End the questionnaire】

Prompt: Thank you very much for your great support to our work, our questionnaire is over, I wish you good health and all the best!

Interviewer Observations

Interviewer Note: The following questions are to be finished under interviewer's own on-site observation or by asking the local contact person, no need to consult the chosen household.

[J1001] Where is the respondent's house located?

- | | |
|-------------------------|------------------------|
| 1. Downtown in the city | 4. Small town |
| 2. Suburb of a city | 5. Countryside/village |
| 3. Large town | |

