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007	Supplementary Materials:
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009	BADGER: evaluating the performance of ancient DNA genetic
010	relatedness estimation methods using high-fidelity pedigree simulations.
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139 **1 Supplementary Figures**

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141 **1.1 Figure S1: Alternate template pedigree including inbred**

142 **individuals**

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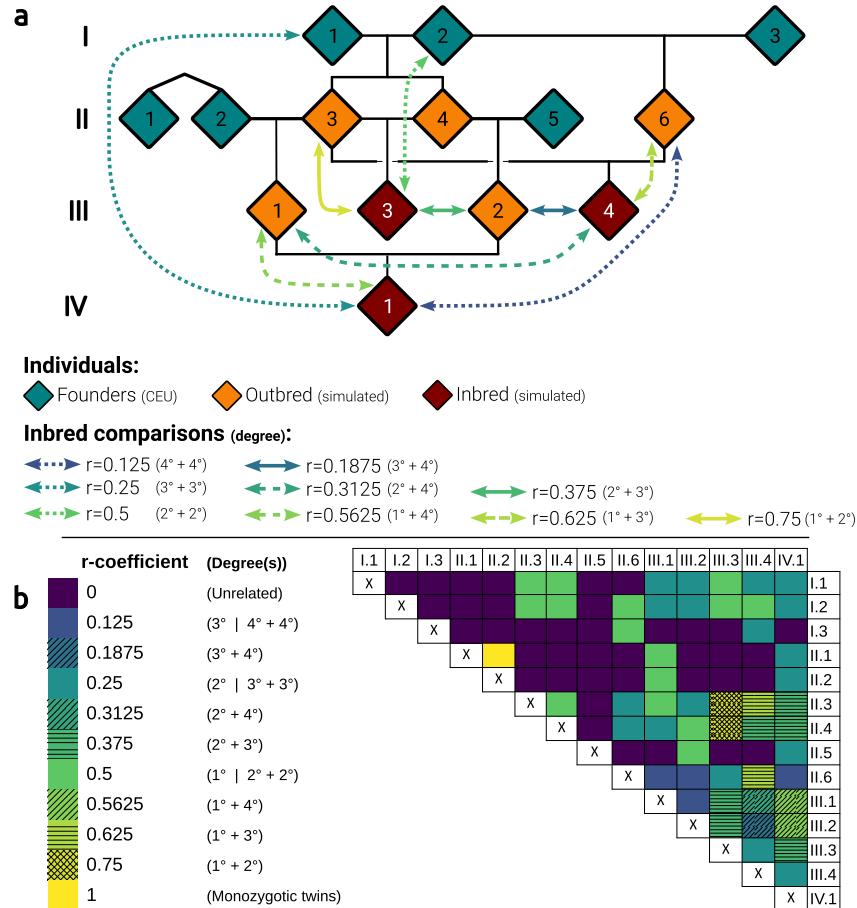


Fig. S1: Alternate template pedigree including three inbred individuals. **a:** Diagram of the alternative template pedigree, provided to BADGER when evaluating the impact of close inbreeding. Coloured arrows denote the pairwise relationships investigated during the inbreeding benchmark. Additional inbred individuals are coloured in dark red, with individuals III.3, III.4 and IV.1 being the result of a mating respectively involving two siblings, two half-siblings, and two first-cousins. **b:** Pairwise matrix of the relationships defined by the simulated pedigree shown in (a). A complete description of the pairwise relationships contained within the input pedigrees used throughout this study is described in Supplementary Table S2

1.2 Figure S2: Alternative input pedigrees used to evaluate the impact of inbreeding on the normalisation procedure of correctKin, KIN and READv2.

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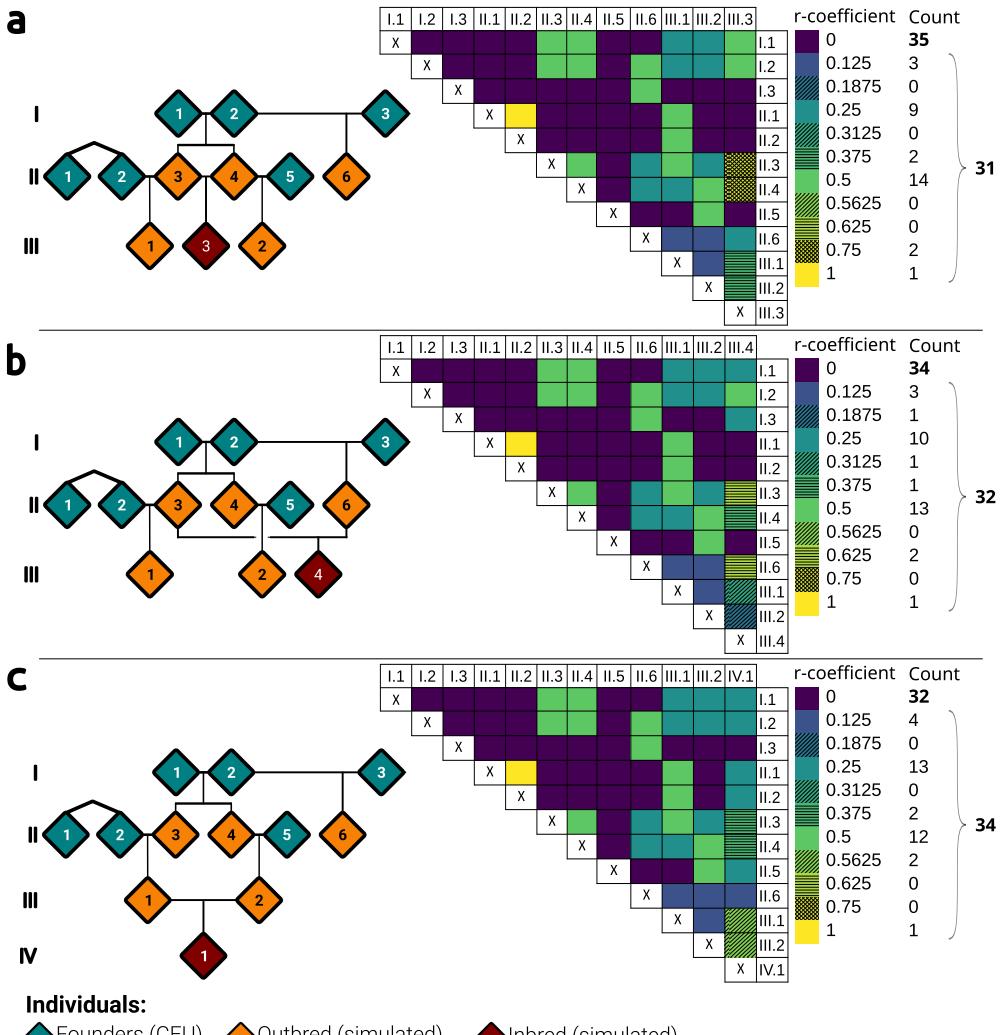
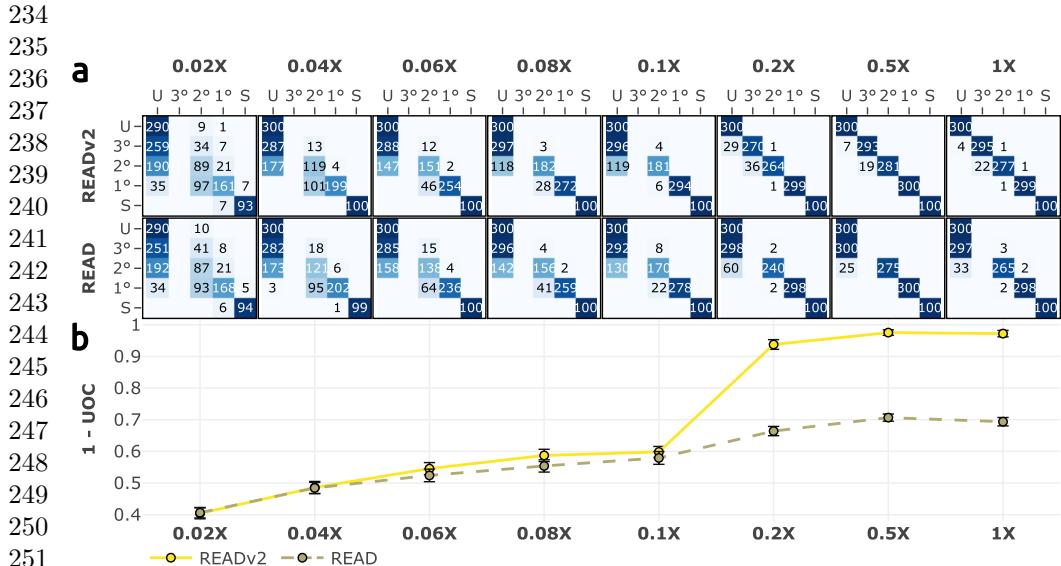


Fig. S2: Diagram and pairwise relationship matrix of three alternative pedigree topologies, given as input to correctKin, KIN and READv2 methods, where only one out of the three inbred individuals (III.3, III.4 and IV.1) is included in the tested cohort. **a:** Full-siblings scenario. **b:** Half-siblings scenario. **c:** First-cousins scenario.

231 **1.3 Figure S3: Comparing the performance of READv2**
 232
 233 against its predecessor, READ



252 **Fig. S3:** Benchmark results across increasing values of sequencing depth for the
 253 READ (dashed tan line) method and its updated version, READv2 (solid yellow line).
 254 **a:** Confusion matrices of the READ and READv2 methods, confronting expected
 255 and predicted relationships. Expected and predicted values are displayed in rows and
 256 columns, respectively. 1° , 2° , 3° correspond to first-, second-, and third-degree rela-
 257 tionships, respectively, U corresponds to "unrelated individuals", and S to "self"
 258 (monozygotic twins). **b:** UOC values summarizing the classification performance of
 259 each method for the considered sequencing depths. Higher values of $1 - UOC$ indicate
 260 higher performance.

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1.4 Figure S4: Accuracy and bias of r-coefficients as a function of sequencing depth (pmd-mask). 277
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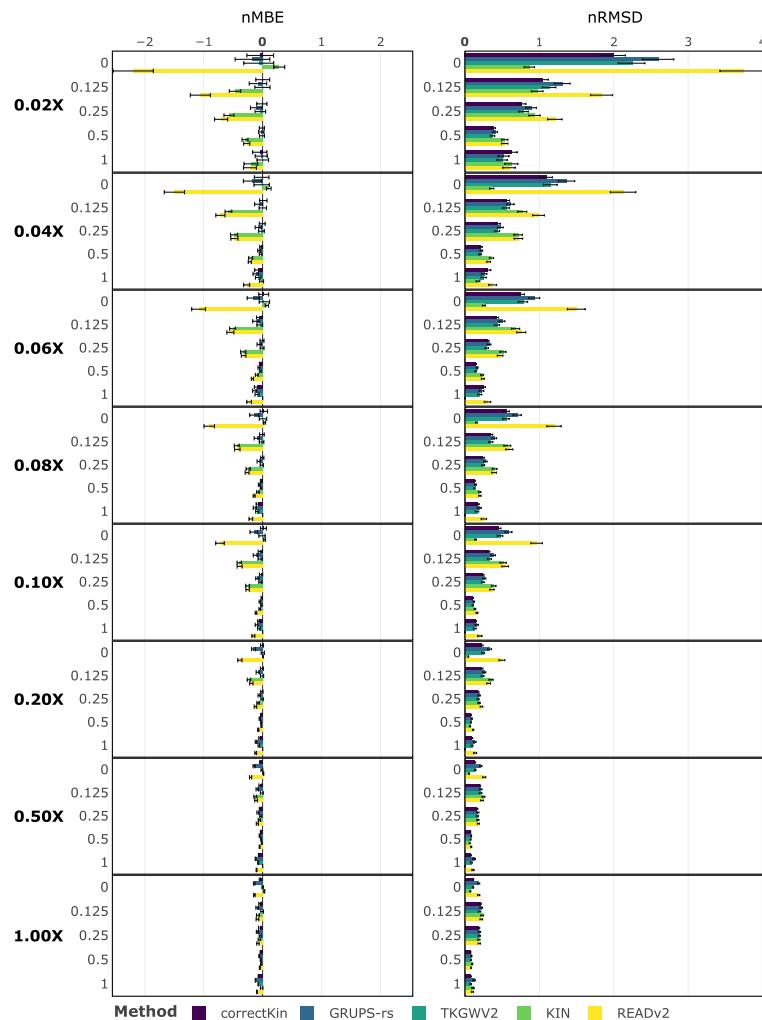
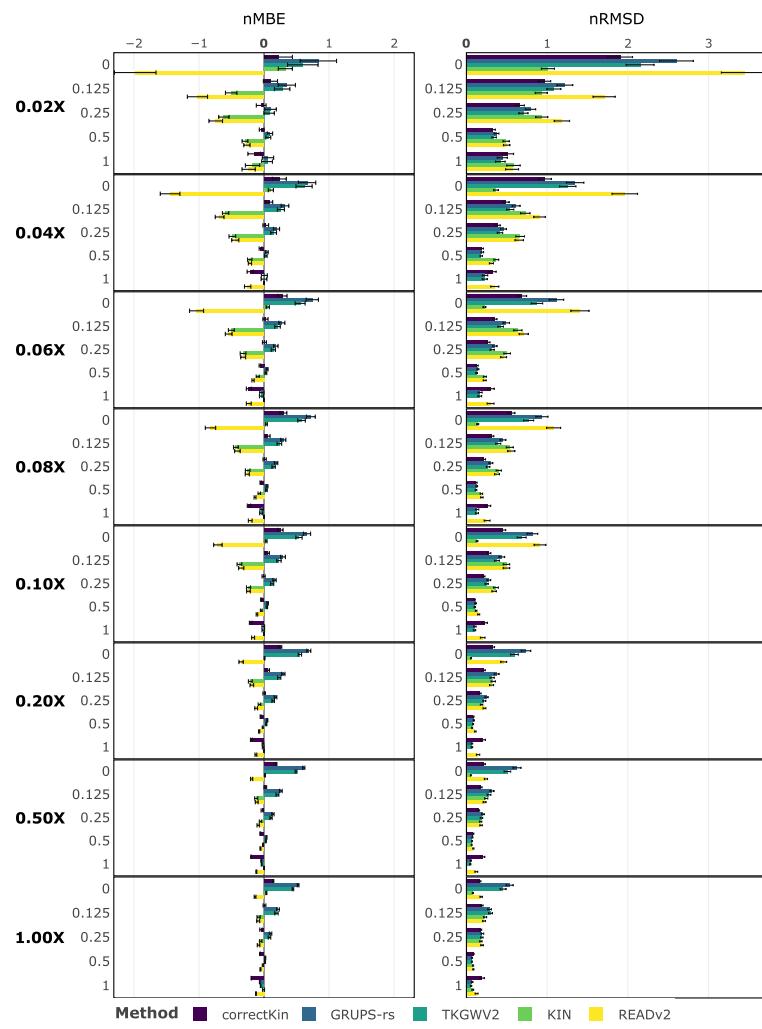


Fig. S4: Normalized estimates of MBE (left column) and $RMSD$ (right column), across all evaluated methods (bar colours), sequencing depths (rows), and expected relatedness coefficients (y-axis ticks), using sample alignment files processed through `pmd-mask`. Increasing values of $nRMSD$ indicate lower accuracy when estimating relatedness coefficients. $nMBE$ values that deviate furthest from zero indicate higher bias, with positive and negative values highlighting a tendency towards over- or under-estimating r-coefficients, respectively. Error bars represent $CI_{95\%}$ for the given estimate.

323 1.5 Figure S5: Accuracy and bias of r-coefficients as a function
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 325 of sequencing depth (mapDamage2)
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 327



360 **Fig. S5:** $nMBE$ (left column) and $nRMSD$ (right column) estimates, across all
 361 evaluated methods (bar colours), sequencing depths (rows), and expected relatedness
 362 coefficients (y-axis ticks), using sample alignment files processed through `mapDamage2`
 363 . Increasing values of $nRMSD$ indicate lower accuracy when estimating relatedness
 364 coefficients. $nMBE$ values that deviate furthest from zero indicate higher bias, with
 365 positive and negative values highlighting a tendency towards over- or under-estimating
 366 r-coefficients, respectively. Error bars represent $CI_{95\%}$ for the given estimate.
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1.6 Figure S6: Full grid of confusion matrices and UOC values across increasing values of sequencing depth (mapDamage2)

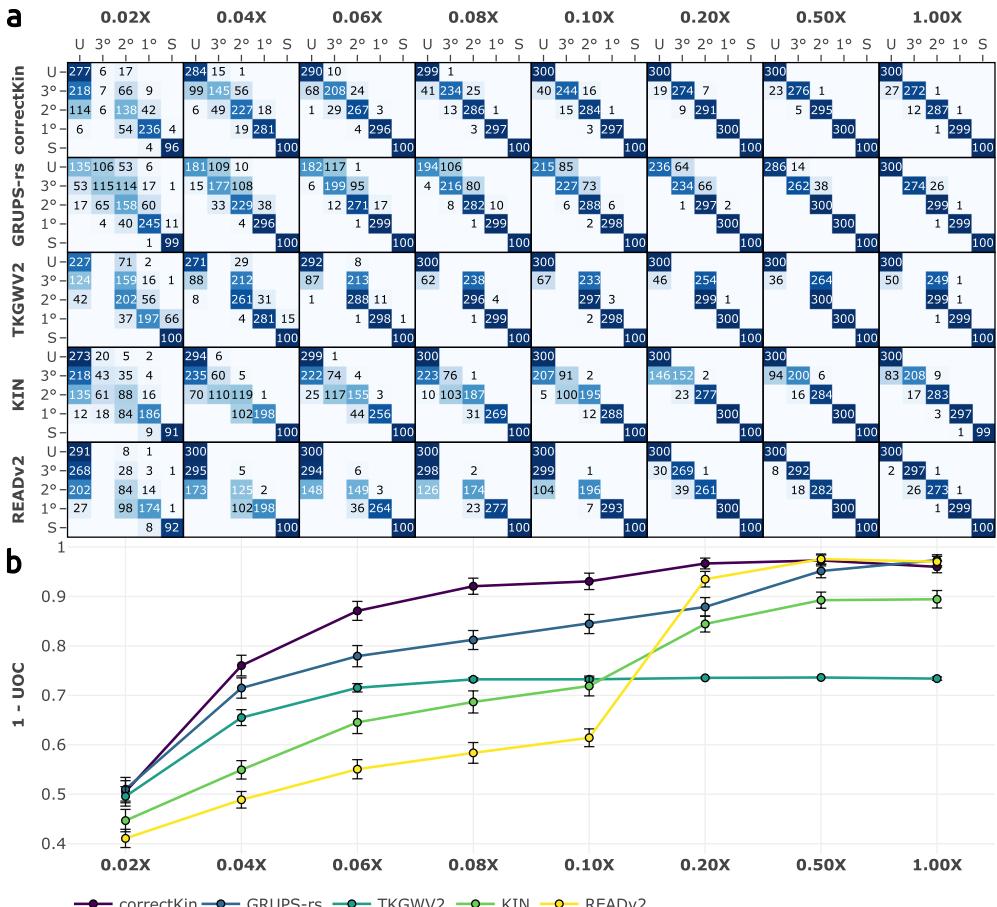
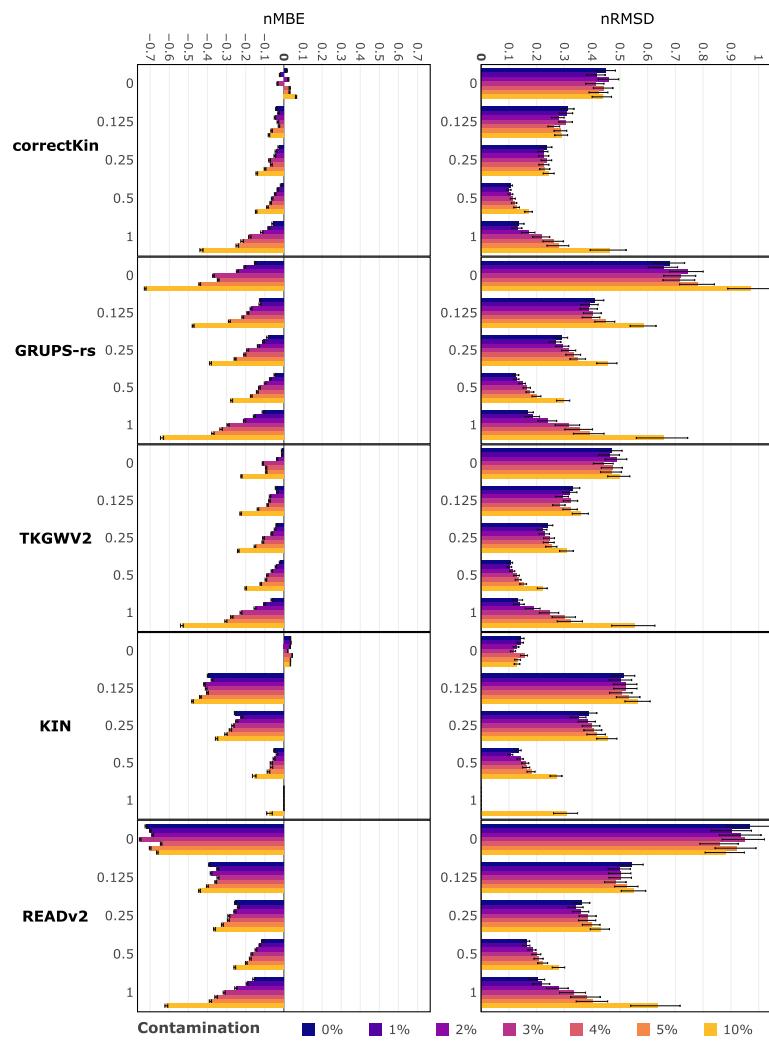


Fig. S6: Benchmark results across increasing values of sequencing depth, using sample alignment files processed through mapDamage2 *post-mortem* damage rescaling software. **a:** Confusion matrices of the five tested methods confronting expected and predicted relationships. Expected and predicted values are displayed in rows and columns, respectively. 1°, 2°, 3° correspond to first-, second-, and third-degree relationships, respectively, U corresponds to "unrelated individuals", and S to "self" (monozygotic twins). **b:** UOC values summarizing the classification performance of each method for the considered sequencing depths. Higher values of 1 – UOC indicate higher performance.

415 1.7 Figure S7: Accuracy and bias of r-coefficients as a function
 416
 417 of contamination rate (AFR)



453 **Fig. S7:** $nMBE$ (left column) and $nRMSD$ (right column) estimates, across all
 454 evaluated methods (rows), rates of contamination from an *AFR* individual (bar colours
 455 [1], and expected relatedness coefficients (y-axis ticks). Increasing values of $nRMSD$
 456 indicate lower accuracy when estimating relatedness coefficients. $nMBE$ values that
 457 deviate furthest from zero indicate higher bias, with positive and negative values
 458 highlighting a tendency towards over- or under-estimating r-coefficients, respectively.
 459 Error bars represent $CI_{95\%}$ for the given estimate.
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1.8 Figure S8: Accuracy and bias of r-coefficients as a function of contamination (GBR) 461
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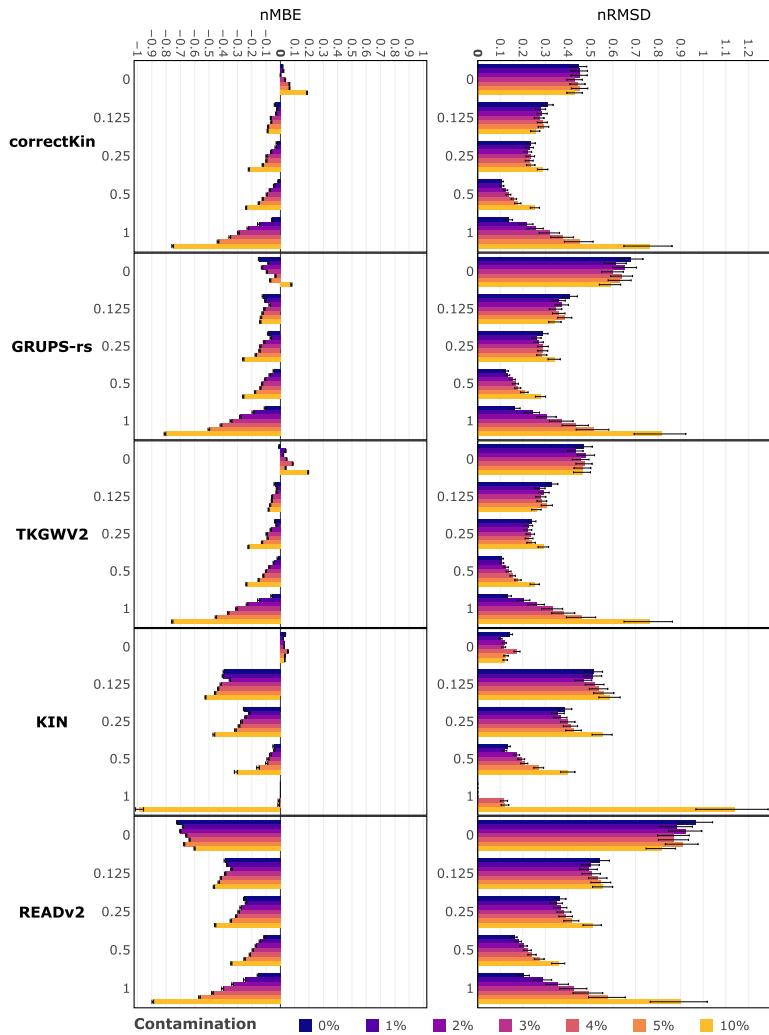
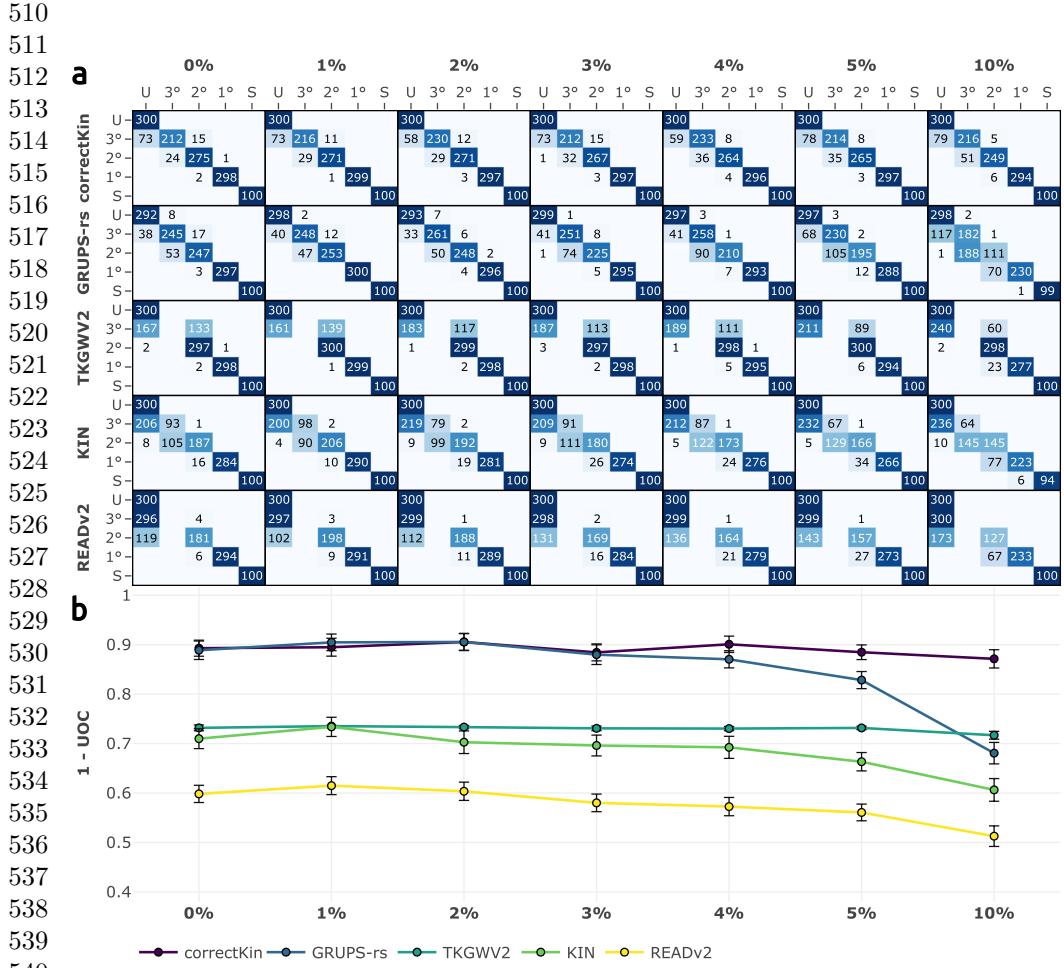


Fig. S8: $nMBE$ (left column) and $nRMSD$ (right column) estimates, across all evaluated methods (rows), rates of contamination from a *GBR* individual (bar colours)[1], and expected relatedness coefficients (y-axis ticks). Increasing values of $nRMSD$ indicate lower accuracy when estimating relatedness coefficients. $nMBE$ values that deviate furthest from zero indicate higher bias, with positive and negative values highlighting a tendency towards over- or under-estimating r-coefficients, respectively. Error bars represent $CI_{95\%}$ for the given estimate.

507 **1.9 Figure S9: Full grid of confusion matrices and UOC values**
508
509 **across increasing values of contamination (AFR)**



540 **Fig. S9:** Benchmark results across increasing values of modern human contamination,
541 using the *AFR* population [1] as a source of contaminating individuals. **a:** Confusion
542 matrices of the five tested methods, confronting expected and predicted relationships.
543 Expected and predicted values are displayed in rows and columns, respectively. 1° ,
544 2° , 3° correspond to first-, second-, and third-degree relationships, respectively, *U*
545 corresponds to "unrelated individuals", and *S* to "self" (monozygotic twins). **b:** UOC
546 values summarizing the classification performance of each method for the considered
547 contamination rate. Higher values of $1 - UOC$ indicate higher performance.
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1.10 Figure S10: Full grid of confusion matrices and UOC values across increasing values of contamination (GBR)

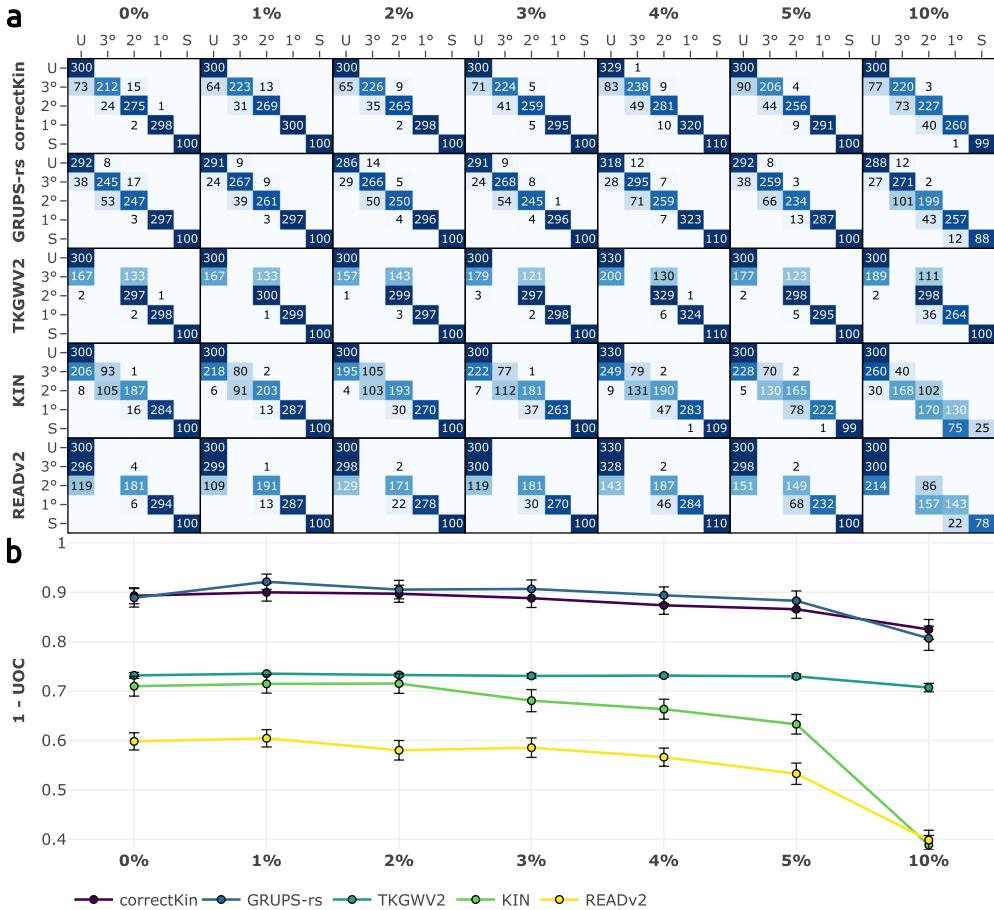
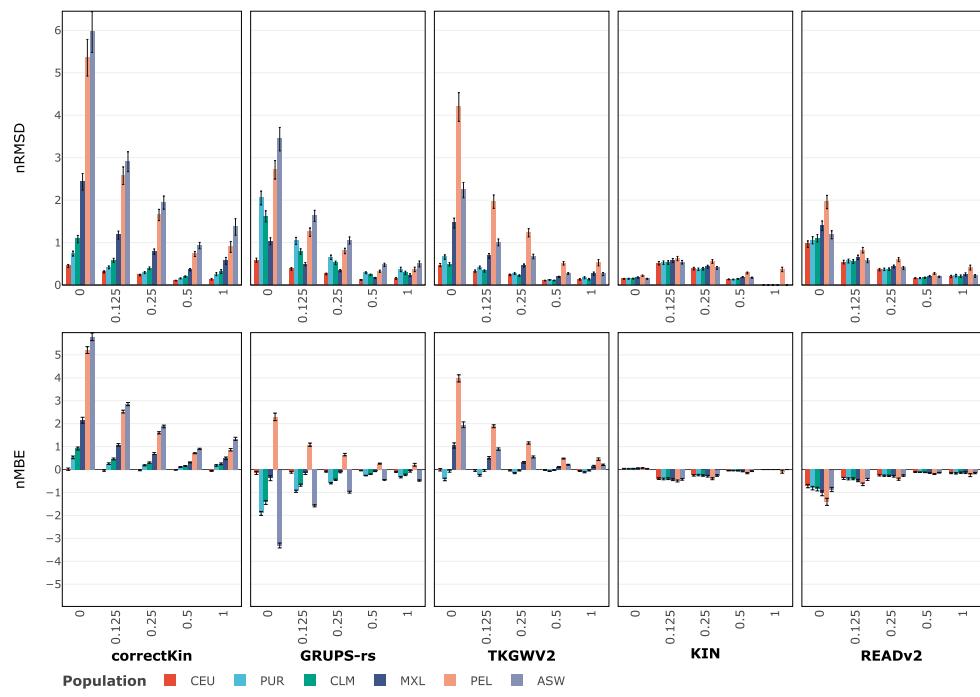


Fig. S10: Benchmark results across increasing values of modern human contamination, using the *GBR* population [1] as a source of contaminating individuals. **a:** Confusion matrices of the five tested methods, confronting expected and predicted relationships. Expected and predicted values are displayed in rows and columns, respectively. 1°, 2°, 3° correspond to first-, second-, and third-degree relationships, respectively, *U* corresponds to "unrelated individuals", and *S* to "self" (monozygotic twins). **b:** UOC values summarizing the classification performance of each method for the considered contamination rate. Higher values of $1 - UOC$ indicate higher performance.

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599 1.11 Figure S11: Impact of admixture on the accuracy and
600 601 bias of r-coefficients
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626 Fig. S11: $nRMSE$ (top row) and $nMBE$ (bottom row) estimates, across all eval-
627 uated methods (columns), source populations (bar colours), and expected relatedness
628 coefficients (x-axis ticks), at a simulated sequencing depth of 0.1X. Increasing values
629 of $nRMSE$ indicate lower accuracy when estimating relatedness coefficients. $nMBE$
630 values that deviate furthest from zero indicate higher bias, with positive and nega-
631 tive values highlighting a tendency towards over- or under-estimating r-coefficients,
632 respectively. Error bars represent $CI_{95\%}$ for the given estimate.

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1.12 Figure S12: Confusion matrices and UOC values across increasing values of sequencing depth (ASW)

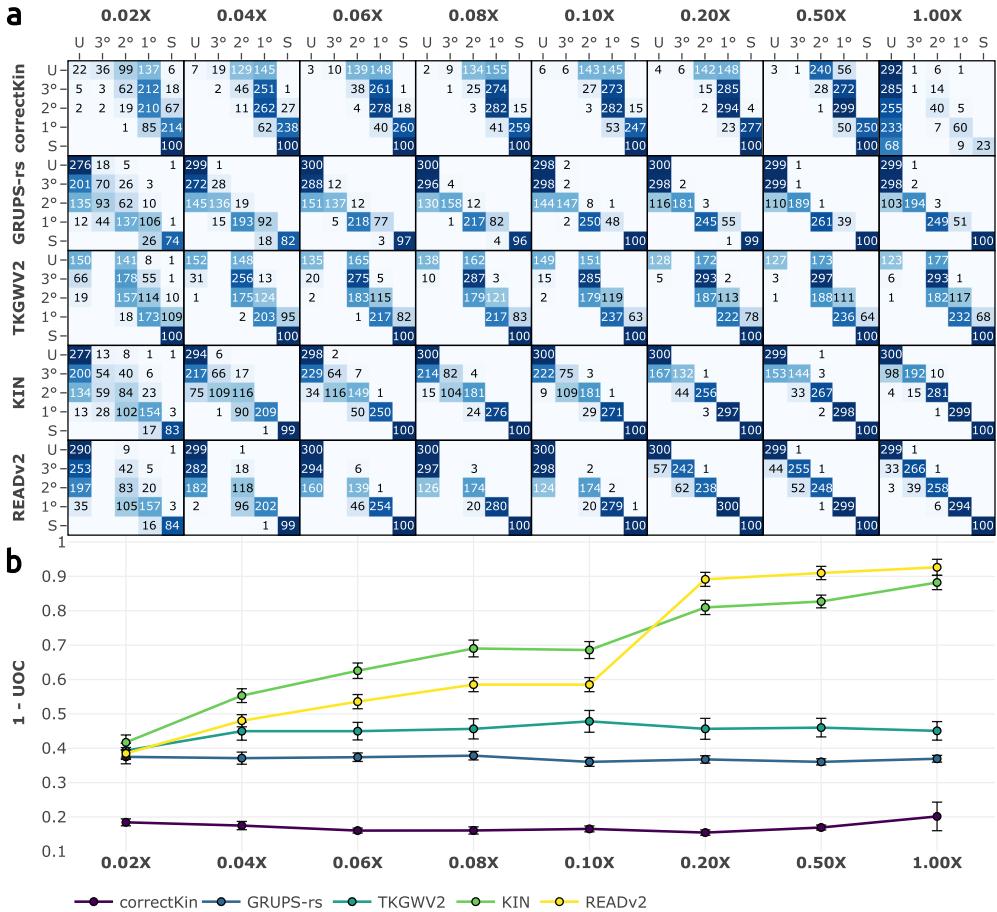
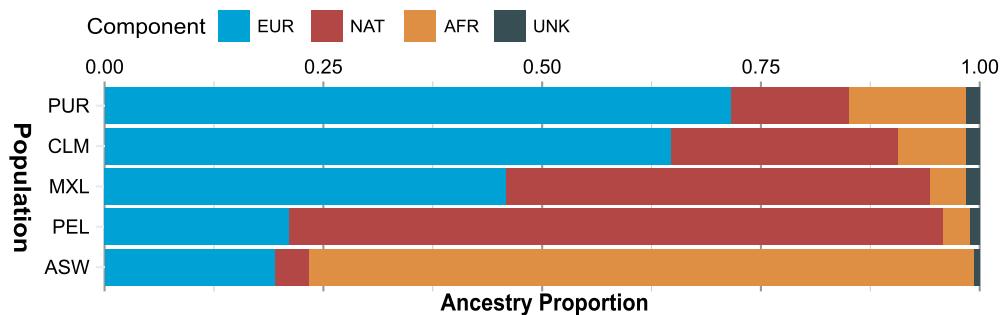


Fig. S12: Benchmark results across increasing values of sequencing depth, using admixed ASW individuals as a source population for pedigree individuals [1]. **a:** Confusion matrices of the five tested methods confronting expected and predicted relationships. Expected and predicted values are displayed in rows and columns, respectively. 1°, 2°, 3° correspond to first-, second-, and third-degree relationships, respectively, U corresponds to "unrelated individuals", and S to "self" (monozygotic twins). **b:** UOC values summarizing the classification performance of each method for the considered sequencing depths. Higher values of $1 - UOC$ indicate higher performance.

691 1.13 Figure S13: Ancestry proportions of admixed American
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693 populations.



705
706 **Fig. S13:** Ancestry proportions of admixed American populations used during this
707 study. The proportions of this plot were generated using the local ancestry inference
708 results of (Martin et al. 2017) [2] (https://personal.broadinstitute.org/armartin/tgp_admixture). **AFR:** African; **EUR:** European; **NAT:** Native American; **UNK:**
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1.14 Figure S14: Average heterozygosity rate of the European
CEU population, and admixed American populations.

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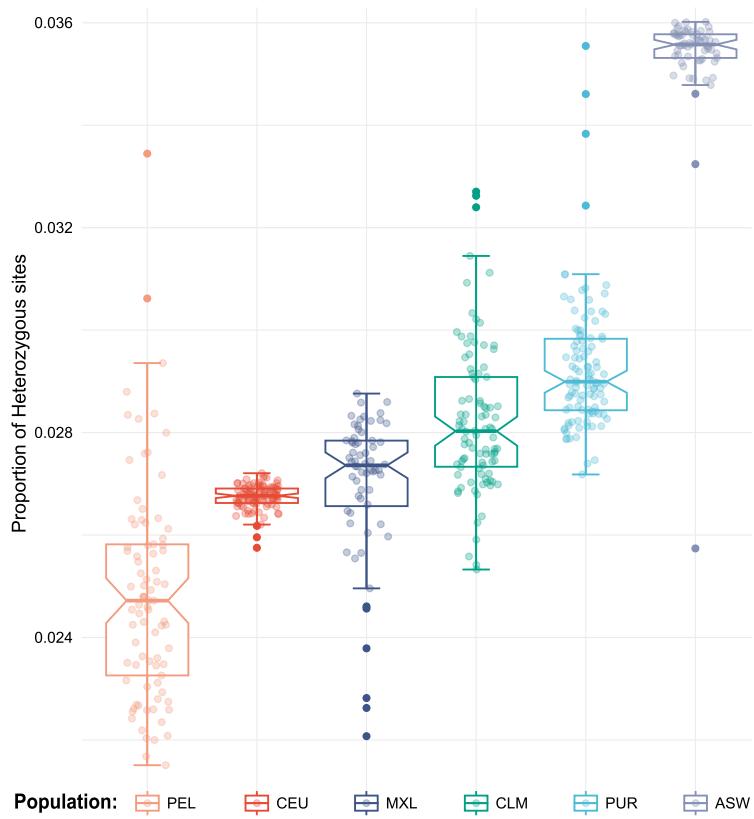
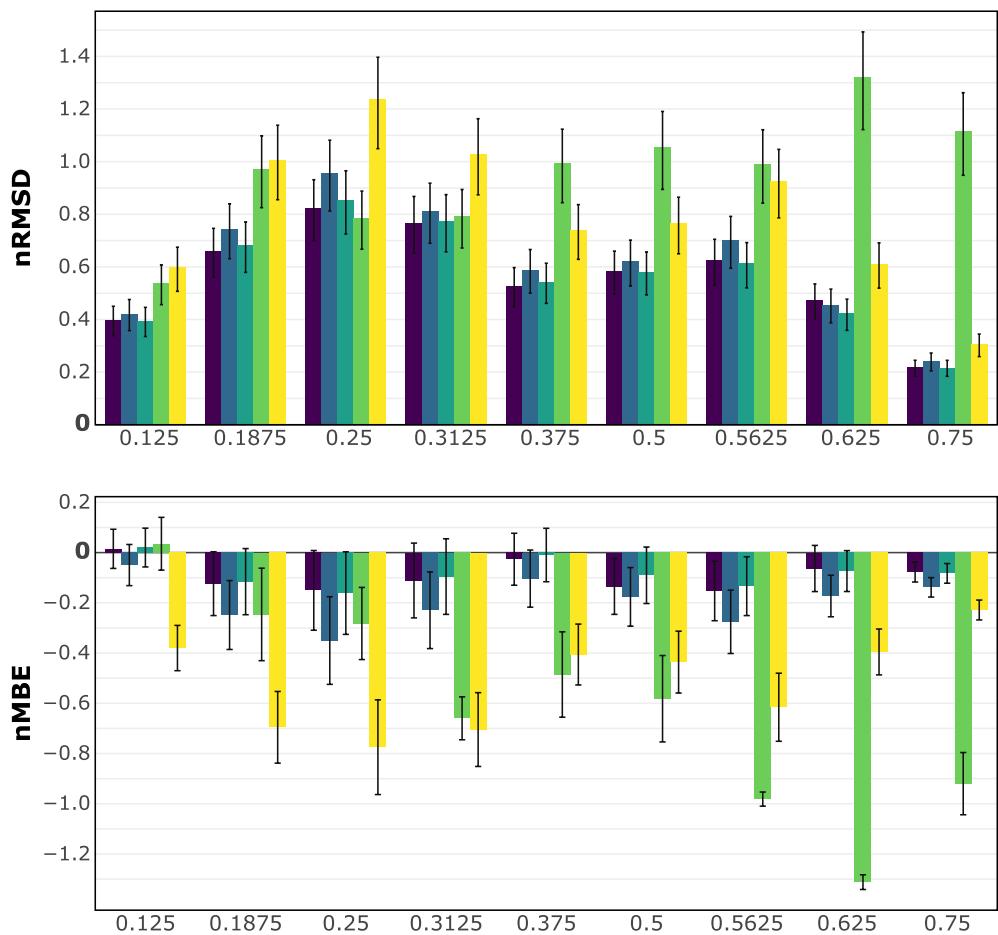


Fig. S14: Sample-wise distribution of the proportions of heterozygous sites of every 1000g-phase3 sample, according to their assigned population. Per-sample counts and proportions of heterozygous sites were directly calculated from the base dataset of the 1000g-phase3 project, using `bcftools stats` [3]. Note that these counts only take SNPs into account. Boxplot notches represent the 95% confidence interval of the median. Whiskers of each boxplot extend from the maximum to the minimum value found within the range $[Q_1 - 1.5 \cdot IQR; Q_3 + 1.5 \cdot IQR]$

783 1.15 Figure S15: Accuracy and bias of r-coefficients estimates
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 785 for pairwise comparisons involving inbred individuals
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 817 **Method** correctKin GRUPS-rs TKGWV2 KIN READv2
 818 **Fig. S15:** $nRMSE$ (top row) and $nMBE$ (bottom column) estimates, obtained when
 819 simulating inbreeding, across all evaluated methods (bar colours) and expected relat-
 820 edness coefficients (x-axis ticks). Increasing values of $nRMSE$ indicate lower accuracy
 821 when estimating relatedness coefficients. $nMBE$ values that deviate furthest from zero
 822 indicate higher bias, with positive and negative values highlighting a tendency towards
 823 over- or under-estimating r-coefficients, respectively. Error bars represent $CI_{95\%}$ for
 824 the given estimate.

1.16 Figure S16: Impact of inbreeding on the accuracy and bias of r-coefficients estimates for pairwise comparisons involving outbred individuals

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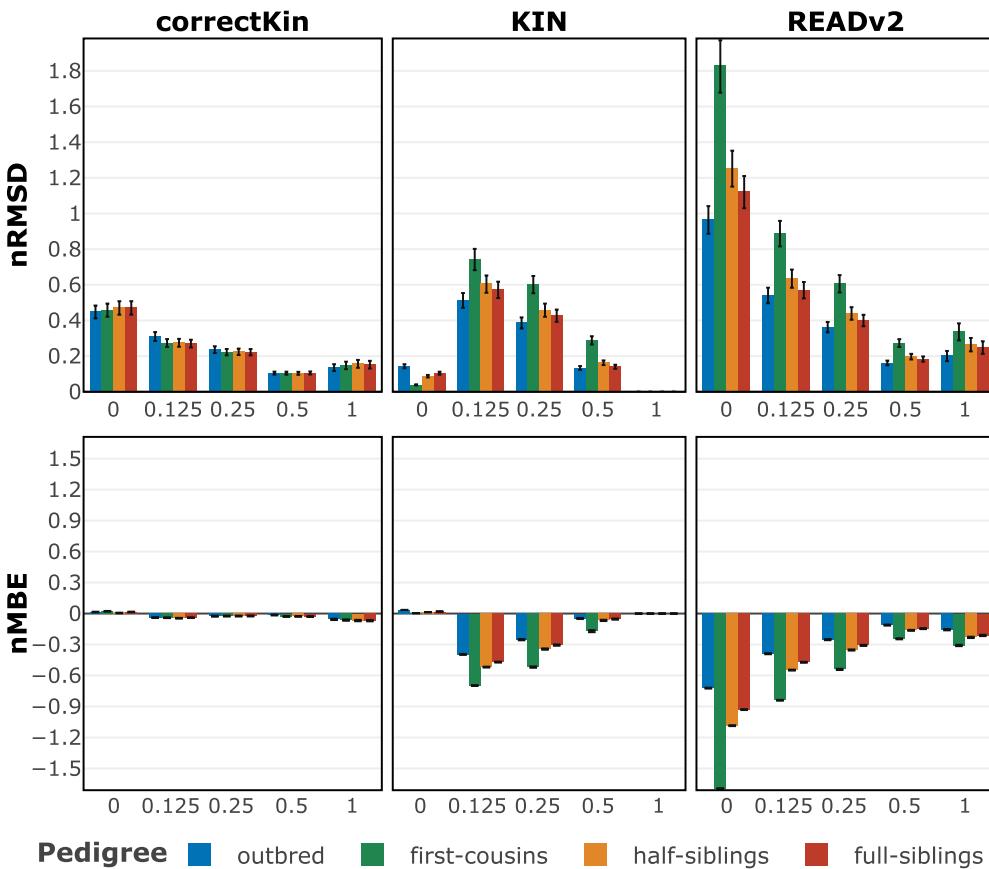


Fig. S16: $nRMSD$ (top row) and $nMBE$ (bottom column) estimates, obtained when simulating inbreeding, across all evaluated methods (columns), expected relatedness coefficients (x-axis ticks) and pedigree scenarios (bar colours). Increasing values of $nRMSD$ indicate lower accuracy when estimating relatedness coefficients. $nMBE$ values that deviate furthest from zero indicate higher bias, with positive and negative values highlighting a tendency towards over- or under-estimating r-coefficients, respectively. Error bars represent $CI_{95\%}$ for the given estimate.

875 **2 Material and Methods**

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877 **2.1 Description of BADGER's simulation pipeline**

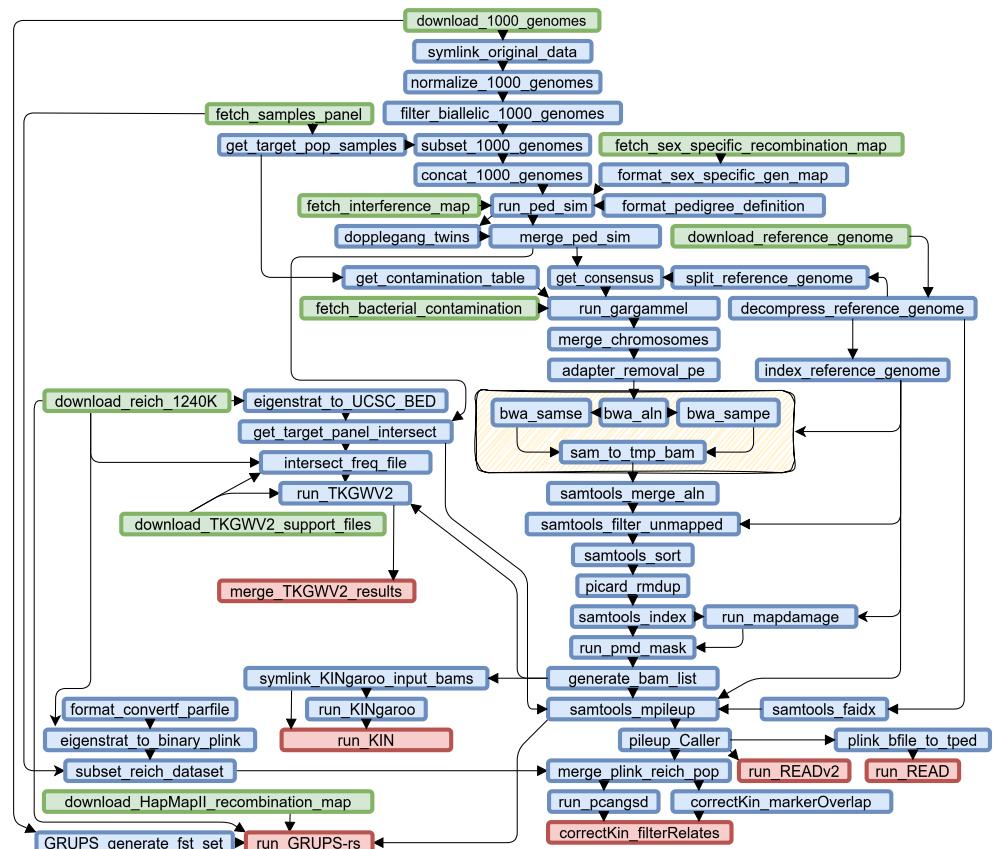
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910 **Fig. S17:** Complete directed acyclic graph of the BADGER workflow, given the input
 911 and parameters provided throughout this study. Node names follow those of the snake-
 912 make rules found in BADGER's source code. Green nodes represent data entry points
 913 which are automatically downloaded by BADGER. Red nodes represent snakemake
 914 rules that are targeted by BADGER by default. The yellow cluster denotes a grouped
 915 data input for the reference genome.

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2.1.1 1000 genomes dataset pre-processing	921
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BADGER first downloads the 1000 genomes phase3-v5b dataset from the EMBL-EBI	923
FTP website [1] (See: Key Resources Table) and proceeds to apply normalization and	924
left-alignment of indels, using <code>bcftools norm</code> . Multi-allelic positions and any lingering	925
unphased genotypes are then filtered out using <code>bcftools view (--phased -m2 -M2)</code> .	926
From the processed dataset, BADGER then generates two data subsets according to	927
the population or super-population label of the samples:	928
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• A concatenated VCF file containing all samples belonging to the selected founder	935
population. This file is used as an input to <code>ped-sim</code> when simulating pedigrees, as	936
a source of founder individuals. During this study, the selected founder population	937
was either CEU, to simulate a genetically homogeneous population, or one of the five	938
populations belonging to the admixed American population (ASW, CLM, MXL, PEL,	939
PUR) to simulate an admixed population.	940
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• A set of VCF files (one for each autosome), containing all samples belonging to	944
the selected contaminating population is generated. This second dataset is used as	945
input for <code>gargammel</code> when simulating ancient DNA fragments to extract a single	946
contaminating individual, and use its genotype as a source of modern human con-	947
tamination. During this study, we selected either the AFR super-population, or the	948
GBR population as a source to simulate modern human contamination.	949
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2.1.2 Pedigree simulations	955
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BADGER leverages the software <code>ped-sim</code> to simulate pedigrees in multiple repli-	957
cates, using founder individuals randomly selected from the <code>founder dataset</code> . Here,	958
we parametrized <code>ped-sim</code> to simulate sex-specific recombination rates, as well as a	959
crossover interference model, using the refined genetic map from [4] and the inter-	960
ference parameter estimates of [5], respectively. To maximize the number of possible	961
combinations, and given that BADGER only simulates autosomes, the original genetic	962
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967 sex of the individuals selected as founders was not taken into account to select
 968 founders within the pedigree replicates. Simulation of genotyping errors, opposite
 969 homozygous errors, missingness, and pseudo-haploid rates were all disabled at this
 970 step, to prevent any compounding interactions with the error model of **gargammel**
 971
 972 (–err_rate 0 –err_hom_rate 0 –miss_rate 0 –pseudo_hap 0).
 973
 974 Simulation of monozygotic twins and/or duplicate samples within the pedigree is
 975 performed by merely duplicating the genotype of the selected individuals within the
 976 output VCF of **ped-sim** (See rule *”dopplegang_twins”*, Supplementary Figure [S17](#)).
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 981 **2.1.3 Ancient DNA simulations**
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 983 Simulation of raw ancient DNA fragments for every pedigree individual is performed
 984 using **gargammel**. As this software requires the use of FASTA-format haplotype
 985 sequences, BADGER first uses **bcftools consensus** to apply the variants from the
 986 output VCF file of **ped-sim** to a reference **.fasta** file, thus generating a consen-
 987 sus sequence for every pedigree individual and, when simulating non-null rates of
 988 modern human contamination, a randomly selected contaminating sample from the
 989 **contaminant dataset**.
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 995 Here, note that copy-number variations, two-sided inversions, and insertions of
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 997 ALU, LINE1, SVA and Nuclear Mitochondrial elements are filtered out using regular
 998 expressions, to comply with the requirements of **bcftools** (–exclude 'ALT~"CN
 999 [0-9].*>" || ALT~"<INS:.*>" || ALT~"<INV>').
 1000
 1001 For every individual, haplotype sequences are then inserted in the required **endo**
 1002 input directory of **gargammel**. Likewise, when simulating human contamination, the
 1003 input directory of **gargammel**. Likewise, when simulating human contamination, the
 1004 haplotype sequences of the randomly sampled individual are inserted in the optional
 1005 **cont** input directory. BADGER then applies **gargammel** on these input directories,
 1006 using the user-provided misincorporation probability and fragment size frequency pro-
 1007 files. Here, we elected to use the *post-mortem* damage profile of "Chan_Meso": a young
 1008
 1009 adult female individual dated from the Mesolithic period (9137 ± 124 *cal.BP*) and
 1010

exhumed from the "Chan do Lindero" karst system of Pedrafita, Lugo, Spain [6]. This
choice of reference was motivated by the fact that Chan_Meso was sequenced on an
Illumina HiSeq2000 platform – one of the preset sequencing platform model choice for
`gargammel`'s – and exhibits "average" *post-mortem* damage patterns (i.e. an approx-
imate misincorporation rate of 0.22, at the 3'-and 5'-end of reads, and a mode of
approximately 70 base pairs on its fragment size frequency distribution). Note that
while BADGER can be parametrized to handle bacterial contamination from publicly
available databases, this capacity was not leveraged during the present study.

To optimize the I/O throughput and runtime performance of BADGER, generation
of ancient DNA fragments using `gargammel` is applied in parallel for every pedigree
individual, on a per-chromosome basis using a simple scatter-gather approach. Hence,
per-chromosome FASTQ files are merely concatenated using `zcat` and `gzip` UNIX
command-line utilities.

2.1.4 Alignment

The raw paired-end fragments of every individual composing the pedigree are then
trimmed of adapter sequences and collapsed, using `AdapterRemovalv2` [7], requiring a
minimum adapter overlap of 1, read length of 17 and base quality of 20. (`--minlength`
`17 --minquality 20 --minadapteroverlap 1`).

Trimmed fragments are then aligned against the GRCh37 reference genome, using
`bwa aln` [8], following the best practices described in [9] (`-l 1024 -n 0.01 -k 2 -o`
`2`). Note that collapsed single-end sequences and non-collapsed paired-end sequences
are mapped separately, using `bwa samse` and `bwa sampe` respectively, and then merged
using `samtools merge`. Here, a generic read group tag is placed using `samtools`
`addreplacerg` following merging.

1059 **2.1.5 Quality filtering and preprocessing of alignment files**
 1060
 1061 Following alignment and merging, a simple quality filtration step is first applied to
 1062 the raw binary alignment files of every sample using `samtools view`. Hence, the raw
 1063 files are trimmed of any sequence that is either a) unmapped, b) measuring less than
 1064 1065 30 nucleotides, or c) carrying a mapping quality score lower than 20 (PHRED scale)
 1066 1067
 1068 `(-F4 -q20 -e 'length(seq)>30')`.

1069 Alignment files are then sorted using `samtools sort` and removed of any
 1070 1071 optical PCR duplicates using `picard MarkDuplicates (--REMOVE_DUPLICATES true`
 1072
 1073 `--VALIDATION_STRINGENCY LENIENT --ASSUME_SORT_ORDER coordinate)`
 1074
 1075

1076 **2.1.6 Correction of *post-mortem* deaminations**
 1077
 1078 Patterns of *post-mortem* deamination were estimated on every sample alignment file,
 1079 using `mapDamage2`. To estimate the performance impact of applying *post-mortem*
 1080 1081 damage rescaling, two alternative post-processing methods were then applied:
 1082
 1083 • "Rescaled" versions of the alignment files, wherein the base quality scores of putative
 1084 1085 nucleotide misincorporation sites are downscaled, were generated by applying the
 1086
 1087 `--rescale` flag of `mapDamage2`.
 1088 • "Masked" version of the alignment files were generated using the in-house soft-
 1089 1090 ware `pmd-mask` and the misincorporation probability estimates of `mapDamage2`
 1091 1092 (`misincorporation.txt` file). Here, potential C>T and G>A deamination sites are
 1093 1094 masked all together, along the 5' and 3' ends of fragments, respectively, until the
 1095 1096 misincorporation probability is less than 1%.

1097
 1098 **2.1.7 Variant calling**
 1099
 1100 Next, BADGER jointly applies random pseudo-haploid variant calling on every post-
 1101 1102 processed alignment file by first creating a pileup file with `samtools mpileup`. Here,
 1103
 1104 autosomal bi-allelic SNP positions from the AADR "1240K" SNP dataset, version 52.2

were targeted [10], while disabling Base alignment quality (BAQ) recalculation, and filtering out any position with a mapping and/or base quality lower than 20 (-RB -q20 -Q20). This pileup file is then directly given as input to the `pileupCaller` module of `sequenceTools` (<https://github.com/stschiff/sequenceTools>), to generate pseudo-haploid variant calls (--randomHaploid --minDepth 1), in binary PLINK format.

2.1.8 Genetic relatedness estimation

Note that the benchmarked genetic relatedness estimation methods may have differing input data. Hence:

- The random pseudo-haploid variant calls of `pileupCaller` were given as input to READv1 and READv2.
- The joint pileup file of `samtools mpileup` was given as input to GRUPS-rs
- The post-processed binary alignment files of every sample composing a pedigree replicate were given as input to `correctKin`, `KIN` and `TKGWV2`.

correctKin

Following the guidelines of [11], BADGER first generates a subset of the AADR "1240K", to provide `correctKin` with a user-selected set of reference individual genotypes. Here, all samples belonging to the EUR super-population of the 1000g-phase3 dataset and contained within the 1240K dataset were selected as reference individuals for `correctKin` during this study. However, as BADGER also makes use of 1000-genomes samples as a source of founder individuals during pedigree simulations, the pipeline first excludes any sample previously given as an input to `ped-sim`, from the list of reference samples added to the `correctKin` input dataset. BADGER then merges the resulting "1240K" data subset with the pseudo-haploid variant callset of the pedigree replicate, using `plink` (--bmerge --merge-mode 1 --allow-no-sex --keep-allele-order). Still following guidelines, a covariance matrix and a marker overlap fraction matrix are generated from this merged dataset, using `pcangsd` [12]

1151 and the `markerOverlap` module of `correctKin`. Unrelated individuals were filtered out
1152 using the `filterRelates` module of `correctKin`. Here, note that, a) all pairs of indi-
1153 viduals not found in the resulting output file were considered as unrelated, and b)
1154 1155 pairs of individuals classified as "uncertain" are reclassified as unrelated.
1156

1157

1158

1159 ***GRUPS-rs***

1160 Following the guidelines of [13], BADGER first creates an FSA-encoded dataset of
1161 reference individuals from the raw 1000-genomes phase3 dataset, using the `grups-`
1162 `rs fst` module. This preprocessing step is merely intended to increase the runtime
1163 efficiency of BADGER and the resulting fsa-encoded 1000g-phase3 dataset is used as
1164 an input throughout all pedigree replicates. For every pedigree replicate, BADGER
1165 1166 then directly applies `grups-rs pedigree-sims` on the pileup file described in 2.1.7,
1167 while requesting 1000 simulation replicates, and using samples from the 1000g-phase3
1168 1169 EUR super-population as reference individuals (`--reps 1000 --pedigree-pop EUR`
1170 1171 `--min-depth 1 --seq-error-rate 0.0`).

1172 Since GRUPS-rs requires the use of a user-constructed template pedigree to per-
1173 1174 form its simulations, we provided the software with the same template throughout this
1175 1176 study (Supplementary Figure S18). Note that this simple pre-constructed template is
1177 1178 made available as an example within the software's documentation, contains a pair of
1179 1180 siblings, half-siblings and first-cousins, and uses these comparisons to estimate first-,
1181 1182 second- and third-degree relationships, respectively.
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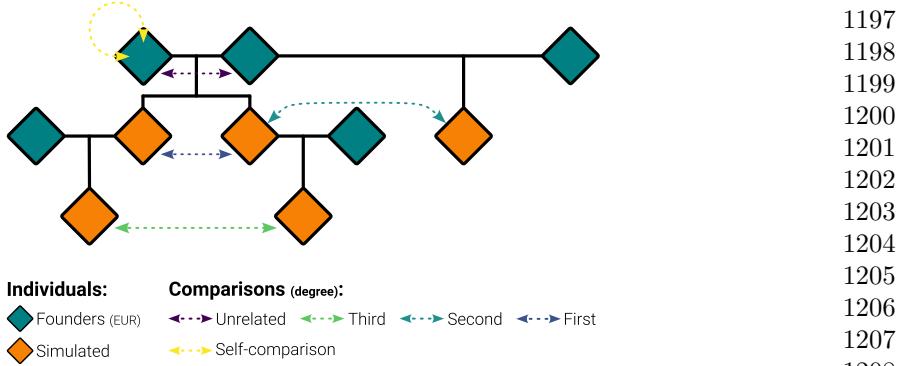


Fig. S18: Diagram of the input template pedigree definition file provided to the GRUPS-rs method throughout this study.

KIN

BADGER first applies the KINgaroo module on the post-processed binary alignment files of all individuals composing a pedigree replicate. Bi-allelic autosomal SNPs from the "1240K" dataset are targeted during this preprocessing step (`--bedfile`), while disabling contamination correction (`--contam_parameter 0`). The main KIN module is then applied on the output of KINgaroo using default parameters. From the final output of KIN, a coefficient of relatedness r is deduced for all tested pairs of individuals, using the provided Cotterman coefficient estimates for every given pair, i.e.: $r = k_1/2 + k_2$.

READv1

The pseudo-haploid variant callset of pileupCaller described in section 2.1.7 is given as input to READ, with default arguments (normalization statistic: median, sliding window size: 10^6 bp).

From the final output of READv1, the relatedness coefficient r of every tested pair of individuals is derived from the normalized \bar{P}_0 estimates of a given pair, using the following equation: $r = 2(1 - \bar{P}_0)$.

1243 ***READv2***
1244
1245 Likewise, for every pedigree replicate, the pseudo-haploid variant dataset produced
1246 by `pileupCaller` in section 2.1.7 is provided to `READv2` by BADGER, using the
1247 default parameters (`--norm_method median`). Contrary to `READv1`, the coefficient
1248 of relatedness r is directly obtained from the final output results of the software.
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1253 ***TKG WV2***
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1255 BADGER applies `TKG WV2` on every tested pair of post-processed alignment files, using
1256
1257 the support 1000g-phase3 EUR population bed files and allele frequencies provided in
1258 [14] (1000GP3_22M_noFixed_noChr.bed and 1000GP3_EUR_1240K.frq, respectively).
1259
1260 Here, note that providing `TKG WV2` with a pre-defined dataset of allele frequencies incurs
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1262 the risk of targeting positions that were not simulated by `ped-sim` during a particular
1263 run, as BADGER makes successive use of pedigree simulations using a pre-processed
1264 1000g dataset, followed by the creation of consensus sequences (which will naturally
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1266 exclusively contain reference alleles). Hence, to alleviate this potential source of ref-
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1268 erence bias, we first filter the provided 1000GP3_EUR_1240K.frq file by removing any
1269 position that was not found within the raw output VCF file previously emitted by `ped`
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1281 **2.2 Statistical analysis and benchmark using `badger.plots`**
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1283 Following the application of BADGER in multiple replicates, the statistical analysis
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1285 and performance estimation of each method is handled using `badger.plots` : a com-
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1287 mand line interface, written as a companion software to BADGER. This software thus
1288 sequentially performs :

1. The deserialization and consolidation of the results of each genetic relatedness estimation software, across all BADGER simulation replicates and sets of studied biological parameters.	1289 1290 1291 1292 1293
2. The calculation of summary statistics regarding the classification performance of each method, for each biological parameter studied.	1294 1295 1296
3. The estimation of the average accuracy and bias of each method's r-coefficient calculation for each degree of relationship.	1297 1298 1299
4. The generation of interactive plots summarizing these performance statistics.	1300 1301 1302 1303 1304
2.2.1 Estimation of classification performance	1305 1306
For every biological condition and method, we constructed confusion matrices confronting the predicted degrees of relationship for all pairwise comparisons, against the "true" degrees of relationship, defined by the topology of the template pedigree originally given as an input for BADGER. From these confusion matrices – one for every pedigree replicate – we calculated the Uniform Ordinal Classification Index (UOC) as a measure of a method's overall classification performance [15]. Briefly, this performance metric, adapted from the ordinal classification index of Cardoso and Sousa [16], is bound between 0 and 1 (0 implying perfectly accurate classification), insensitive to class-imbalance, and markedly takes into account the inherent relative order, and ranking distance separating two degrees of relationship. As such, the ordinal nature of estimating genetic relatedness is retained when estimating performance (e.g. misclassifying an "Unrelated" pairs of individuals as "First-degree" is more penalized than misclassifying them as "Second-degree"). Here, our implementation of the UOC metric was incorporated into <code>badger.plots</code> by adapting the pseudo-code found in [16], and source code provided in [17]. For every method and biological condition, the average UOC of every pedigree replicate is then calculated and plotted as a final aggregate summary statistic. 95% confidence intervals are directly estimated from the	1307 1308 1309 1310 1311 1312 1313 1314 1315 1316 1317 1318 1319 1320 1321 1322 1323 1324 1325 1326 1327 1328 1329 1330 1331 1332 1333 1334

1335 distribution of UOC values across all simulation replicates, using normal approxima-
1336 tion. When applicable, estimates for the area under the curve (AUC) of UOC values
1337 of every method were obtained through trapezoidal integration, using the R package
1338 `pracma` version 2.4.4, and its associated function `trapz`.
1340

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1342

1343 **2.2.2 Average accuracy and bias of relatedness coefficients** 1344

1345 For every simulated degree of relationship, and across all tested methods and biological
1346 conditions, we calculate the average Root Mean Square Deviation (RMSD) and (Mean
1347 1348 Bias Error) between the *calculated* and the *expected* relatedness coefficients (r), in
1349 1350 an effort to gain insight regarding the average accuracy and bias of each method.
1351

1352 Note that, as many of the methods tested here do not *directly* compute r-coefficients,
1353 1354 `badger.plots` must first derives this metric from the raw output of every method.

1355 Hence:

1356

1357 • As KIN estimates the Jacquard genetic identity coefficients of every pairwise rela-
1358 tionship [18], we derived an r-coefficient from the provided k_1 and k_2 values, i.e.:
1359 1360

$$1361 r = \frac{k_1}{2} + k_2$$

1362

1363 • for READ and READv2, an r-coefficient can be calculated from the normalized $\overline{P_0}$
1364 1365 of a given pair, using the following formula: $r = 2 \cdot (1 - \overline{P_0})$

1366 • for GRUPS-rs, an r-coefficient can be derived by first calculating normalized
1367 1368 estimates of the $PWD_{i,j}^{obs}$ metric of a given pair i, j , which is obtained by divid-
1369 1370 ing this raw estimate by the average expected distribution of unrelated pairs
1371 1372 $(\widehat{PWD}_{i,j,unrelated}^{sim})$. It follows that the r-coefficient can be derived using the following
1373 equation: $r = 2(1 - \frac{PWD_{i,j}^{obs}}{\widehat{PWD}_{i,j,unrelated}^{sim}})$

1374 • Finally, as both correctKin and TKGWV2 compute a kinship coefficient (ϕ), the
1375 1376 r-coefficient is simply obtained by multiplying this estimate by 2: $r = 2 \cdot \phi$

1377

1378 Here, it must be noted that the distance separating the expected r-coefficient of a
1379 1380 given degree of relationship from neighbouring distributions varies with the degree of

relatedness, and is effectively halved for each additional degree separating two individuals. This implies that a given deviation from the expected average can have a greatly differing impact on the general accuracy, depending on the degree for which it is observed (e.g. a standard deviation of 0.1 for the r-coefficient between two individuals is insignificant when considering first-degree relationships, but would consistently cause misclassifications in the case of third-degree relationships).

Thus, to properly compare the accuracy and bias, both across a given method and degree of relatedness, we propose to first normalize the RMSD and MBE of a given relationship by the range of its theoretical distribution. This can be done by dividing the RMSD of MBE value by the distance separating the two midpoints found between the mean of a given relationship k and its neighbouring ones ($k - 1$ and $k + 1$).

$$nRMSD_{m,k} = \frac{\sqrt{\frac{\sum_{i=1}^{i=N} (\hat{r}_k - r_{m,k,i})^2}{N}}}{\frac{\hat{r}_{k+1} - \hat{r}_{k-1}}{2}} \quad (1)$$

$$nMBE_{m,k} = \frac{\frac{\sum_{i=1}^{i=N} (r_{m,k,i} - \hat{r}_k)}{N}}{\frac{\hat{r}_{k+1} - \hat{r}_{k-1}}{2}} \quad (2)$$

where m and k represent a given method and degree of relatedness, respectively. \hat{r}_k is the expected relatedness coefficient of relationship k ; $r_{m,k,i}$, the calculated relatedness coefficient for the i^{th} pair of individuals, and N , the total amount of observations of a given relationship k ($k = 0, 0.125, 0.25, 0.5, 1$). 95% confidence intervals for these metrics were calculated using the principles and methods described in [19, 20], i.e.:

$$nRMSD_{m,k} \in \left[nRMSD_{m,k} \left(1 - \sqrt{1 - \frac{1.96\sqrt{2}}{\sqrt{N-1}}} \right); nRMSD_{m,k} \left(\sqrt{1 + \frac{1.96\sqrt{2}}{\sqrt{N-1}}} - 1 \right) \right] \quad (3)$$

$$1427 \\ 1428 \quad nMBE_{m,k} \in \left[nMBE_{m,k} \pm \frac{1.96 \cdot \sigma_{m,k}}{\sqrt{N}} \right] \quad (4) \\ 1429 \\ 1430$$

1431 where $\sigma_{m,k}$ is the population standard deviation of the relatedness coefficients
 1432 obtained from method m , and belonging to relationship k .
 1433

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1435 **2.3 Key Resources Table**
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1438	Reagent or Resource	Source	Identifier
1439 Deposited data			
1440	1000g-phase3-v20130502	IGSR [1]	https://ftp.1000genomes.ebi.ac.uk/vol1/ftp/release/20130502/
1441	HapMapII	IHMP [21]	http://ftp.ncbi.nlm.nih.gov/hapmap/recombination/2011-01_phaseII_B37/
1442	GRCh37-release113	Church et al. [22]	http://ftp.ensembl.org/pub/grch37/release-113/fasta/homo_sapiens/dna/
1443	Cross-over interference model	Campbell et al. [5]	https://raw.githubusercontent.com/williamslab/ped-sim/refs/heads/master/interfere/nu_p_campbell.tsv
1444	Sex-specific genetic maps	Bhére et al. [4]	https://github.com/cbherer/Bherer_etal_SexualDimorphismRecombination/
1445	AADR dataset v52.2	Mallick et al. [10]	https://reichdata.hms.harvard.edu/pub/datasets/amh_repo/curated_releases/V52/V52.2/SHARE/public.dir/
1446	TKGWV2 support files	Fernandes et al. [14]	https://github.com/danimfernandes/tkgwv2
1447 Softwares and algorithms			
1448	AdapterRemoval-v2.3.3	Schubert et al. [7]	RRID:SCR_011834
1449	ANGSD-v0.939	Korneliussen et al. [23]	RRID:SCR_021865
1450	BADGER-v0.5.1	This study	https://github.com/MaelLefevre/badger/tree/v0.5.1
1451	bcftools-1.15	Li [3]	RRID:SCR_005227
1452	conda-23.1.0	Conda contributors [24]	RRID:SCR_018317
1453	correctKin	Nyerki et al. [11]	RRID:SCR_026952
1454	gargammel-1.1.4	Renaud et al. [25]	RRID:SCR_026953
1455			

grups-rs-0.3.2	Lefevre et al. [13]	RRID:SCR_026954	1473
kin-3.1.3	Popli et al. [26]	RRID:SCR_026955	1474
mapDamage-v2.2.1	Jónsson et al. [27]	RRID:SCR_001240	1475
pcangsd-0.99	Meisner and Albrechtsen [12]	RRID:SCR_026956	1476
ped-sim-v1.4	Caballero et al. [28]	RRID:SCR_026957	1477
picard-v2.27.4	Broad Institute [29]	RRID:SCR_006525	1478
plink-v1.9	Chang et al. [30]	RRID:SCR_001757	1479
pmd-mask-v0.3.2	This study	https://github.com/MaelLefevre/pmd-mask/tree/v0.3.2	1480
READ-v1.0	Kuhn et al. [31]	RRID:SCR_026958	1481
READv2-v2.00	Alaçamlı et al. [32]	RRID:SCR_026959	1482
samtools-v1.15	Li [3]	RRID:SCR_002105	1483
sequenceTools-v1.5.2	Schiffels [33]	https://github.com/stschiff/sequenceTools/tree/v1.5.2	1484
snakemake-7.20.0	Mölder et al. [34]	RRID:SCR_003475	1485
TKGWV2	Fernandes et al. [14]	RRID:SCR_026960	1486
python-3.11.0	Python Software Foundation	RRID:SCR_008394	1487
R-v4.1.2	R Development Core Team	RRID:SCR_001905	1488
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1519 **3 Description of the pmd-mask command line utility**

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1521 **3.1 Rationale, behaviour and workflow description**

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by setting candidate nucleotides to ‘N’ and their base-quality to 0. Note that the default threshold is here defined as a misincorporation rate of 0.01, but may be modified at leisure by the user, using the **--threshold** argument. Note that, in its current state, the **pmd-mask** algorithm only considers the misincorporation rate found at a given position, and the genotype found in the *reference* genome. Therefore, nucleotides at the extremities of a read are masked, regardless of the actual genotype observed at a given position (Supplementary Figure S19). Pseudo-code snippets, summarizing the main loop of the program can be read in Algorithm-1. Here, the devised approach is one that i) is expected to incur less potential bias than when applying PMD-rescaling through mapDamage2 (i.e. using its provided **--rescale** flag), and ii) carries the benefit of mitigating the loss of information usually displayed when applying hard-clipping, by instead specifically targeting potential C>T and G>A transition sites on both the 5' and 3' end of the read, respectively. In other terms, this method may be regarded as a conservative compromise between *post-mortem* damage rescaling methods such as mapDamage2, PMDtools, or ATLAS [27, 35, 36] and hard-clipping methods such as the trimBam module of the bamUtil software [37]. Required inputs for **pmd-mask** are as follows:

- **--bam**: An input **.bam** file (SAM, BAM, and CRAM formats are accepted). **pmd-mask** can either read from a file (using **-b|--bam**) or from the standard input, through shell piping.
- **--misincorporation**: A mapDamage2 **misincorporation.txt** file. This file provides strand-specific PMD frequency estimates, which are used to compute the threshold at which masking should be performed. Evidently, this file must have been generated from the input BAM file to provide a sound estimate.
- **--reference**: A reference genome, in the form of a **.fasta** file. This genome must of course be identical to the one used to align the input BAM file.

1611 Additional instructions regarding the installation and usage of `pmd-mask`, as well
1612 as its source code is made publicly available at <https://github.com/MaelLefevre/>
1613
1614 `pmd-mask`, under GPL-v3.0 licencing.
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3.2 Pseudo-code describing the main algorithm of pmd-mask

Algorithm 1 Pseudo-code describing the main algorithm of pmd-mask.

```

Ensure: :  $args.threshold \in [0.00, 1.00]$ 
1:  $bam \leftarrow bam\_reader(args.bam\_path);$  1657
2:  $refseq \leftarrow fasta\_reader(args.reference\_path)$  1658
3:  $misincorporation \leftarrow misincorporation\_reader(args.misincorporation\_path)$  1659
4: 1660
5: if  $args.threshold$  is not null then 1661
6:    $threshold \leftarrow args.threshold$  1662
7: else 1663
8:    $threshold \leftarrow 0.01$  1664
9: 1665
10: function MASK(read, position) 1666
11:    $read.nucleotide[position] \leftarrow 'N';$  1667
12:    $read.quality[position] \leftarrow 0$  1668
13: 1669
14:  $output\_bam \leftarrow bam.copy\_header()$  1670
15: for  $read \in bam$  do 1671
16:    $\triangleright$  Extract read length, coordinate and strand information 1672
17:    $n \leftarrow read.length$  1673
18:    $chr \leftarrow read.chromosome$  1674
19:    $pos \leftarrow read.position$  1675
20:    $strand \leftarrow read.strand$  1676
21:    $\triangleright$  Mask 5' Cytosines 1677
22:   for  $mask5' : (i = 0; i < n; i++)$  do 1678
23:     if  $misincorporation['C' > T'][chr][strand][i] \leq args.threshold$  then 1679
24:        $\triangleright$  1680
25:       break  $mask5'$  1681
26:       else if  $reference.get(chr, pos + i) == 'C'$  then 1682
27:          $\triangleright$  1683
28:         MASK(read, i) 1684
29:        $\triangleright$  Mask 3' Guanines 1685
30:     for  $mask3' : (i = n; i > 0; i--)$  do 1686
31:       if  $misincorporation['G' > A'][chr][strand][i] \leq args.threshold$  then 1687
32:          $\triangleright$  1688
33:         break  $mask3'$  1689
34:         else if  $reference.get(chr, pos + i) == 'G'$  then 1690
35:            $\triangleright$  1691
36:           MASK(read, i) 1692
37:          $\triangleright$  Store masked read 1693
38:          $output\_bam += read$  1694
39:        $\triangleright$  1695
40:     return ( $output\_bam$ ) 1696
41: 1697
42: 1698
43: 1699
44: 1700
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