

When Does Context Compaction Pay in Long-Horizon Agents?

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WHEN DOES CONTEXT COMPACTION PAY IN LONG-HORIZON AGENTS?

Yuyao Wang¹

ABSTRACT

Compacting an agent’s history shortens later requests but can change the work needed to finish its task. We ask when early compaction pays after counting that change: only when a fixed-trace savings budget exceeds the cost of the changed work. We measure both with matched-state continuations to termination on nine long Terminal-Bench tasks, complete runs in two agent runtimes, and replays on a dedicated GPU deployment. At a 64K threshold, gpt-6.1-sol’s budget was USD 0.17 per state, yet synchronous compaction (Sync) cost USD 0.26 more with measured cache reads. Added requests, mostly reads, exhausted the budget; the excess persisted across prompt, task, and runtime controls. With GLM-5.3-Flash, compaction saved. Cache prices set the budget: for our nine-task mix of complete 64K Sol runs, Sync would cost less only above a cache-read price of 34% of the uncached price, against a listed 5%. At one common price vector, savings appeared only where much work remained. On a dedicated GLM deployment, replayed Sync sessions took 30% less mean time than sessions keeping the full history at light load (3% with the work fixed) and at least 29% less at heavy load. At 102 concurrent sessions without a host-memory cache tier, waiting sessions’ evicted prefixes had to be computed again, and Sync’s work with the history restored took more than twice as long. We release an offline calibrator mapping complete-task usage and deployment prices to policy costs, price crossovers, and selection headroom.

1 INTRODUCTION

Agents that work on terminal tasks for hours accumulate long histories of responses and tool output (Merrill et al., 2026). Every request carries that history, paying for it in API tokens or in serving memory, and more context does not reliably help the model (Hong et al., 2025). Run-times therefore compact: they replace older history with a summary written by the same model (Wu et al., 2025). When the history would overflow the context window, compaction is the price of continuing. Current windows hold a million tokens, however, and runtimes also compact far below that limit: products offer on-demand, keep-recent, and background compaction with adjustable triggers (Anthropic, 2026a;b;c; OpenAI, 2026a; Google, 2026; OpenAI, 2026c). Compacting early is then an optimization, and it has to repay its cost.

The usual argument is that shorter requests are cheaper. A summary costs one round of generation; every later request is shorter, so the summary repays once enough requests have used it. This account holds the agent’s later work fixed. A summary, however, changes what the agent knows: the agent may reread files it no longer holds, repeat checks, or stop at a different point. Whether compaction

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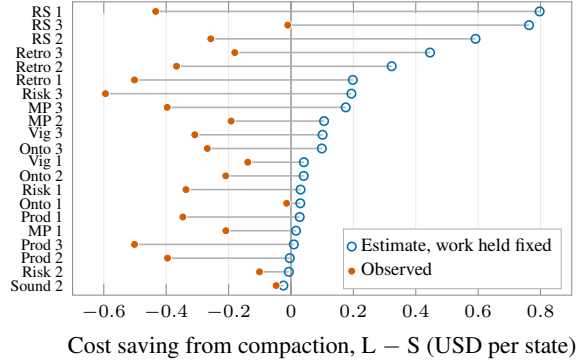


Figure 1. Sol’s 21 states at 64K, with both series priced by the prespecified cache rule at Sol’s listed prices. Open: the fixed-trace estimate F , S’s realized requests priced with L’s context. Filled: the observed saving G , $L - S$ from the same state. Rows average repeats and are sorted by the estimate. Replayed cache reads separately confirm losses at 20 states (Section 4). Sol at 32K and GLM: Figure 11.

pays therefore depends on more than shorter requests, and three questions remain open (Section 2): whether a saving computed with the work fixed survives the changed work; which prices a saving needs, since prompt caching makes carried history cheap; and, on a self-hosted server, whether lower memory occupancy also means less time.

Figure 1 shows why this matters. For gpt-6.1-sol (Sol) at a

64K threshold, pricing Sync’s own requests as if the work had not changed favored compaction at 18 of 21 saved states, by \$0.17 per state; continued from the same states to termination, Sync cost \$0.26 more, more at 20 of the 21 with measured cache reads.

We answer the three questions with a measurement study on nine long Terminal-Bench tasks. We split the observed saving G of Sync, which compacts at a threshold and waits for the summary, over Limit-only, which keeps the whole history, into a fixed-trace budget F , what Sync’s own requests would have saved had the work stayed the same, and the cost D of the changed work: $G = F - D$ (Section 2.2). To measure D , we save an agent’s state when its context first crosses the threshold and continue it to termination under each policy, compacting again at every later crossing. Complete runs from the task’s start, including runs in the Codex CLI, check that the result does not depend on saved states or on our runtime, and replays on a dedicated deployment time the same continuations under load.

Four findings answer the three questions:

- **Changed work can exhaust the saving** (Section 4). Sync made more requests than Limit-only at all 48 Sol states, mostly reads, and they cost more than its shorter requests saved; the excess persisted with other summary prompts and on four of five further tasks.
- **The reversal holds from the task’s start** (Section 5). Over complete runs, Sync cost Sol 22% more than Limit-only, and the Codex CLI’s native compaction at 64K cost 15% more. Masking old tool output, which breaks the cached prefix, cost four times as much.
- **Price sets the budget; the remaining work tracks the outcome** (Section 6). For this 64K complete-run task mix, Sol’s Sync would cost less only above a cache-read price of 34% (16–87%) of the uncached price, against a listed 5%; GLM’s breaks even at 0.5%, against 20%. At one common price vector, Sync saved only where much work remained after the switch.
- **Lower KV occupancy saves time when evicted history must be computed again** (Section 7). On a dedicated GLM deployment, Sync’s mean session time was 30% shorter at light load and at least 29% at heavy load; with the work fixed, 3% at light load. At 102 sessions without a host tier to reload evicted prefixes, the full-context sessions recomputed most of their prompts, and every state’s summaries repaid.

Our contributions are (1) matched-state continuations through repeated compaction to task termination, which measure the changed work that fixed-trace evaluations miss, to the task’s end, unlike few-action branches (Min et al., 2026), and from a common state, unlike independent complete runs (Weinberger and Hozes, 2026; Nguyen et al.,

Table 1. Policies in the main text: what happens when the context crosses the threshold, and what the agent sees after the switch.

Policy	At the threshold; after the switch
Sync (S)	waits for a summary; sees the summary
Async (A)	keeps working while the summary is written; sees the summary, then the steps taken meanwhile
Keep-2 (K)	waits, keeping the last two steps out of the summary; sees the summary, then those steps
Mask-10 (M10)	masks tool output older than the last ten tool batches in every request (readable through a tool); compacts only at the limit; M10+S also summarizes above the threshold
Limit-only (L)	compacts only at the 1M limit; sees the whole history

2026); (2) a ledger that splits the observed saving into the budget supplied by shorter requests and the cost of the changed work, separating a budget too small to pay from one that changed work exhausted; and (3) a calibrator that turns exported usage and target prices into policy costs, price crossovers, and the headroom for per-state choice (Section 8), released with the runtime, runs, and analyses.

2 BACKGROUND AND MOTIVATION

2.1 Compaction in an agent runtime

Our agent is one model calling tools in a loop inside the task’s Docker container; tools run shell commands, in the background if needed, and retrieve earlier outputs. A run ends when the model replies without a tool call, and the task’s verifier then grades the container. A *step* is one assistant response with its tool results. Compaction replaces a prefix of the history with a summary written by the same model through the same request path. The summary request asks for a handoff in fixed sections, and the runtime then notes that the summary is a lossy paraphrase and how to reread earlier output (Appendix I). A policy acts when the runtime’s estimate of the next request’s input exceeds a threshold, and the runtime switches only between requests; every policy also has a hard limit of 1M tokens. Table 1 lists the policies in the main text, and Figure 2 draws four of them around one compaction.

2.2 A savings ledger

A summary has a one-time cost C : its summarization requests and the extra cost of the first request after the switch, whose new prefix is not yet cached. It saves s at each later step, the cost of carrying the removed history. Used for U steps before the next summary replaces it, it repays once U exceeds $R = C/s$, provided the later steps are those that would have occurred without it.

Across a run, removed history stays removed. Let $\text{cost}_L(S)$

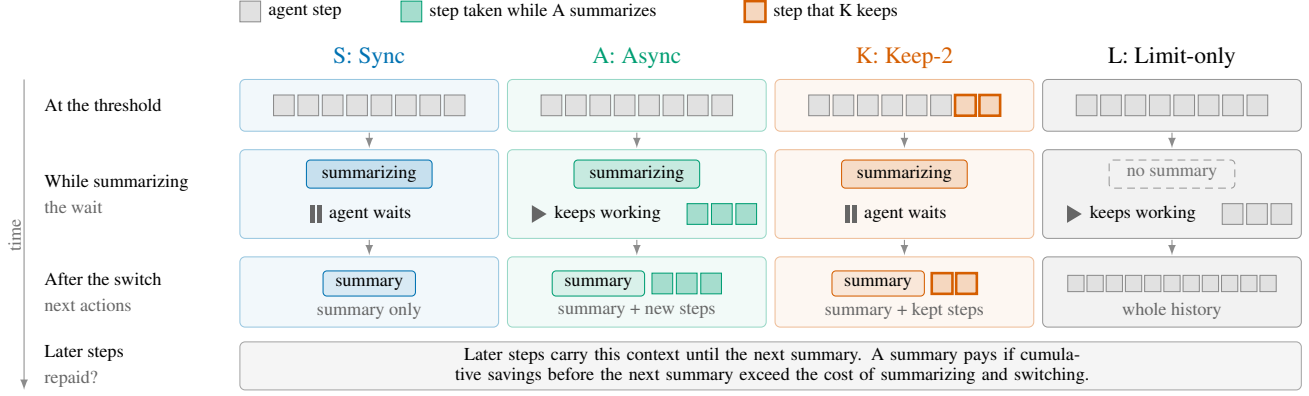


Figure 2. Four of the policies around one compaction, with time running down; numbers of steps are illustrative. When the context crosses the threshold, S and K wait while the summary is written, A keeps working, and L does not compact until its 1M-token limit. The labels on the left mark what we measure: the wait (Section 7), the next actions and the work that follows (Section 4), and the repayment (Section 6.1).

be the cost of a Sync run’s agent requests sent with Limit-only’s context, all removed history added back and priced as cached input, and let $\text{cost}(S)$ and $\text{cost}(L)$ be the actual costs, summaries included. Then

$$\begin{aligned} G &= \text{cost}(L) - \text{cost}(S), \\ F &= \text{cost}_L(S) - \text{cost}(S), \\ D &= \text{cost}_L(S) - \text{cost}(L) = F - G. \end{aligned}$$

G is the observed saving. F , the *fixed-trace estimate*, is the savings budget: what Sync’s own requests would have saved had the work been the same, after summary and switch costs. D is the cost of the changed work, the two request sequences compared at Limit-only’s context and prices; it can be negative. Compaction saves when $D < F$. At a flat cached price $F = \sum_j (U_j^+ s_j - C_j)$, where U_j^+ counts the steps from summary j ’s first use to the end of the run; tiered prices are repriced request by request. The per-summary account counts a summary’s savings only until the next summary replaces it; F counts the savings of all removed history through the end of the run. Both hold the later work fixed; same-state continuations and complete runs let it change. How restored history is priced affects F and D , not the observed G . Figure 3 draws the two levels with our results. F needs Sync’s complete requests, so it diagnoses a run after the fact.

2.3 What evaluations leave open

Prior work measures parts of this ledger; three questions remain open.

Changed work. Weinberger and Hoziez show that fewer tokens need not lower complete-task costs, using cache-aware accounting and trajectory analysis in Claude Code

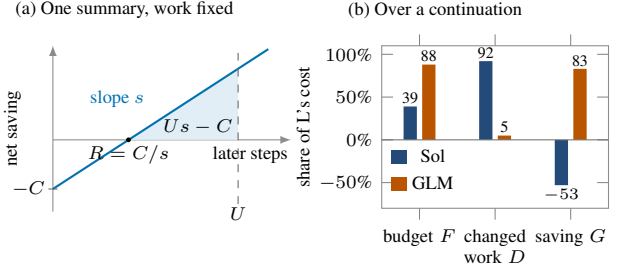


Figure 3. The savings ledger. (a) A summary costs C once and saves s at each later step that uses it; with the work fixed, it repays after $R = C/s$ steps and returns $Us - C$ over its lifetime U . (b) Over a continuation, the budget F adds these savings to the end of the run, and the observed saving is $G = F - D$, where D is the cost of the changed work. Means over the first 64K states at each model’s flat list prices, as shares of Limit-only’s continuation cost: Sol’s changed work cost more than twice its budget, GLM’s a small part of it.

and Codex (Weinberger and Hoziez, 2026). Agents reacquire what compaction drops: TRACE continues branches from one compaction boundary for up to five actions and scores complete tasks of up to 50 steps by success and steps (Min et al., 2026), and Liu measures re-querying over 24-turn episodes (Liu, 2026). Complete-run comparisons of masking, summarization, and extractive compaction report cost and success (Lindenbauer et al., 2025; Fan et al., 2026; Nguyen et al., 2026) but not how much of a difference comes from shorter requests and how much from changed work.

Q1. Does a saving computed with the work fixed survive once compaction changes the work, until the task ends?

Price. Prompt caching bills a repeated prefix at 2–20% of the uncached input price for our models (Table 4), and a production GLM deployment served 95.6% of its prompt tokens from cache (Section 7). Carried history is therefore cheap, while a summary starts a new prefix. CAPC prices static-prefix compression against caching (Song, 2026); for agent histories the comparison also depends on the changed work.

Q2. At which cache prices does early compaction pay, and what besides price decides it?

Serving. On a self-hosted server, context costs KV memory and time. Memory savings from KV-cache compression need not raise throughput, and changed outputs can lengthen latency (Gao et al., 2025); summary latency can be hidden by asynchronous or parallel compaction (Chen et al., 2026; Cim et al., 2026; Pan et al., 2026).

Q3. When compaction lowers KV occupancy, does the work finish sooner?

What we add. For Q1, we continue matched states to task termination with compaction repeated, rather than for a few actions after one boundary or as independent complete runs, and price the budget and the changed work in one ledger. For Q2, we derive break-even cache prices for complete policies in two agent runtimes and test per-state choice against one choice per model and price. For Q3, we replay whole continuations at up to 102 concurrent sessions, with and without a host-memory cache tier, so that service time includes summaries, added requests, and queueing.

Other related work. Systems manage limited context explicitly (Packer et al., 2023; Li et al., 2026), size kept history in tokens (Earendil Works, 2026; DeepSeek-AI, 2026; Nous Research, 2026), prepare it ahead of time (Lin et al., 2025), and reuse computation and caches across requests (Zheng et al., 2024; Kwon et al., 2023; Gim et al., 2024; Li et al., 2025; Lumer et al., 2026); agent evaluations vary across repeats (Bjarnason et al., 2026; Mustahsan et al., 2025) and should report cost (Kapoor et al., 2025).

3 METHODOLOGY

3.1 Tasks, models, and thresholds

We use nine tasks from Terminal-Bench (Merrill et al., 2026) at commit 452b1f30 (Table 2). From the public descriptions we picked 22 candidates likely to need long, multi-step work and ran each once with GLM at 1M tokens without compaction. We kept the first five whose prompts grew past 128K tokens and whose environments fit our machine, and four more with different growth patterns, held

out for forecasting (Appendix F). GLM-5.3-Flash and gpt-6.1-sol (Sol, reasoning effort max) run the tasks; DeepSeek-Flash checks a lower cache price. The serving replays run GLM-5.3-Flash on a dedicated deployment; one-GPU replays on Qwen3.8-27B and Qwen3-32B are in the appendix. The five GLM development tasks crossed 128K without compaction, motivating GLM’s 128K, 64K and 32K thresholds. Sol uses 32K and 64K; its 27 uncompressed roots reached 128K in six cases and 256K in none (Table 40). Each run has an eight-hour limit; we report verifier reward, cost, requests (summaries included), and time through termination, including failures and timeouts.

3.2 Experiments

Table 3 lists what each experiment isolates; a saved state’s source run is its *root*. Table 9 indexes the batches. Controls test summary prompts, measured cache reads, and the Codex CLI; we also compare tasks on which both policies passed throughout.

3.3 Cost and statistics

We calculate every cost from token usage and one fixed USD list price per model (Table 4). GLM and DeepSeek report uncached input, cached input, and output; their prices are from the official pages on 2026-10-06 (Z.AI, 2026; DeepSeek, 2026). Sol ran through a ChatGPT plan; its usage is priced at the Standard API rates listed on 2026-10-08 (OpenAI, 2026d,e).

Sol’s early endpoint usually reported a fixed cached-token count, so those runs use a prespecified 30-minute prefix-cache rule; continuations inherit their root’s cache. We checked this allocation by replaying all 126 recorded 64K continuations through a second subscription endpoint, keeping their inputs and spacing. Reported cache reads covered 92.9% of input (Limit-only 96.3%, Sync 88.8%), against 93.9% under the rule. Later Sol runs use cache counts reported during execution, with reads at the cached price and other input at the uncached price (Appendices L and M).

Intervals are 95% bootstrap intervals from 10,000 draws with the tasks held fixed: same-state statistics resample roots within tasks, and complete-run contrasts resample repeats within tasks with the policies paired. Averages weight continuations, states, roots, and tasks equally at each level; GLM’s same-state results, from one or two roots per task, are reported as counts. Six predictions from the per-summary account, P1–P6, were registered before Sol’s runs and are marked where tested; all six point estimates fell on the predicted side, and P2’s interval spans its cut-off (Appendix U). The fixed-trace estimate, the breakdown of added requests, and the break-even prices were defined afterwards.

Table 2. Tasks, and how long each ran under Limit-only, which does not compact below its 1M-token limit: median over three runs of agent time (minutes), completed requests, and the largest input of a request (thousands of tokens), per model; the lower four are held out.

Label	Benchmark name	What the agent must do	GLM-5.3-Flash			gpt-6.1-sol		
			Min.	Req.	Input	Min.	Req.	Input
MP	mp-checkpoint-consolidation	Rebuild one checkpoint from training shards	32	54	91	18	30	78
Vig	interleaved-vigenere	Build a breaker for an unknown cipher	240	254	345	16	19	44
RS	rs-archive-clone	Clone an archive tool by black-box probing	74	321	480	48	66	189
Coq	coq-block-bound	Prove a combinatorics theorem in Coq	110	554	525	16	23	36
Retro	retro-console-soc	Implement an 8-bit console SoC in Verilog	69	212	387	32	29	106
Risk	risk-scorer-replay	Make an evaluator match a black-box scorer	53	124	257	19	27	77
Sound	sound-change-cascade	Recover an ordered cascade of sound changes	78	66	546	11	12	49
Prod	production-planning	Write a plan into ERP, MES, warehouse DBs	24	24	103	16	21	77
Onto	ontology-kg-querying	Merge RDF data; write SPARQL queries	9	31	63	21	28	96

Table 3. Experiments, what each isolates, and their size.

Experiment	Isolates	Size
Fixed-trace repricing	the budget F , work fixed	Sync traces with complete accounting
Same-state continuations to termination	G and D , work free to change	Sol: 48 states, 678 runs; GLM: 18 states, 156 runs
Prompt, task, and runtime checks	dependence on summary wording, tasks, our runtime policies from the task’s start	132 continuations; 81 Codex CLI runs
Complete runs	the break-even read price	Sol: 108 (and 189 earlier); GLM: 141 frozen requests and cache use
Cache-price repricing	time under load, work fixed and changed	GLM: 3 arms at 6 and 102 sessions, host tier on and off
Serving replays		

4 DOES THE SAVING SURVIVE CHANGED WORK?

Q1 needs a comparison in which the policies start from the same point, because independent runs already differ before compaction: three repeats of the same task under one policy differed in cost by a median of \$0.16 in Sol’s complete runs, about Sync’s mean excess there (Section 5).

Same-state continuations. Each of Sol’s 27 roots is a Limit-only run. When its context first crosses 32K, and again at 64K, we save the state: the agent’s record up to the request that crossed, a copy of the container’s file system, and the run’s remaining time. Processes are not restored, but at every state all recorded commands had finished. We continue each state to termination three times under Limit-only and Sync, with further policies testing recent-step retention and background compaction. Sync compacts again at every later crossing, so Sync minus Limit-only compares continuing with repeated compaction against continuing without it. All 27 roots crossed 32K; 21 on eight tasks

Table 4. Fixed prices used for all cost results, in USD per million tokens of uncached input, cached input (a cache read), input written to the cache (–: no separate price), and output. r is the cached-input price as a share of the uncached price. DeepSeek’s are its peak rates; its off-peak rates are half. The second Sol row applies to requests above 272K input tokens.

Model	Uncached	Cached	Write	Output	r
GLM-5.3-Flash	0.15	0.03	–	0.50	0.20
DeepSeek-Flash	0.30	0.006	–	1.20	0.02
gpt-6.1-sol	2.00	0.10	2.50	10.00	0.05
above 272K	4.00	0.20	5.00	15.00	0.05

crossed 64K. Six roots, including all three Coq roots, finished below 64K (Appendix K).

The budget was positive; the outcome was not. At 64K, the fixed-trace estimate favored Sync at 18 of the 21 states, by \$0.17 per state (0.14–0.21). Continued to termination and priced with measured cache reads, Sync instead cost \$0.26 more (0.20–0.31), more at 20 of the 21 states (Figure 1). Leaving out any one task keeps the mean excess between \$0.24 and \$0.29: the reversal persists across the task mix. At 32K, of the 26 states where Limit-only could have carried Sync’s work below its limit, the estimate favored Sync at 13 and Sync was cheaper at three. Summing each summary’s own return with the work fixed overstated the same-state saving by \$0.76 per state (0.53–1.05; P5; Appendices M and Q).

Added requests consumed the budget. At flat list prices, Sol’s 64K budget would pay for about five requests at Limit-only’s mean request cost; Sync added 20 agent requests, plus summaries (Figure 3). Sync made more requests than Limit-only at every one of the 48 states: 22 more at 64K, 130 at 32K, and 75 over both (61–90; P4), 66 of them agent requests and 9 summaries. Over both thresholds, extra requests added \$2.74 at Limit-only’s mean re-

Table 5. Added agent requests per state, Sync minus Limit-only from the same state: Sol with root-cluster 95% intervals; GLM, means over its nine first crossings (Table 30 gives every kind).

	Sol 32K	Sol 64K	GLM 64K
Agent requests	114 (90–141)	20 (18–25)	−2.9
read-only	85 (66–106)	11 (10–14)	25.0
rereads	52 (40–66)	3.4 (3.0–4.4)	8.8

quest cost, while cheaper requests saved \$1.58: a net \$1.16 increase per state.

Most added requests were reads. At MP root 2, the 64K state with the median request difference, Sync spent ten requests after its first summary rereading the directory, framework sources, and its own scripts, which Limit-only still held, and finished after 26 requests against 12, at \$0.59 against \$0.47. We label every tool call with a rule-based parser of shell commands, frozen before the runs; a request is read-only if all its calls only read existing state, and a reread if it reads only files the run had already read or written. Read-only requests made up three quarters of Sync’s added agent requests at 32K and more than half at 64K (Table 5). Of 80 sampled read-only requests of both policies, three model judges without policy labels found 22 that retrieved text identical to an earlier recorded fragment and 25 that returned changed content or checked a result; 33 stayed undecided, and the three agreed on 65 of the 80 (Appendices R and R.1).

Keeping recent working state changes the next action. To isolate recent history from summary wording, Sol’s Sync+2 receives Sync’s own summary followed by the last two complete steps at the first switch; later switches follow Sync. Restoring the last two steps to the same summary lowered read-only first actions by 25 percentage points in Sol (P6) and by 29–41 in GLM branches (Appendices B and C). Sync+2 also averaged four fewer total requests over the 64K continuations, at about the same cost.

The excess persisted across prompts and tasks. From eight preselected Sol 64K states, on a later runtime, three continuations per policy with the runtime’s notices replaced by a continue cue, and with Codex’s compaction prompt (OpenAI, 2026b), left each Sync variant with 13–14 more requests than Limit-only and higher mean cost, with the same pass outcomes. Codex’s prompt shortened summaries by 29% without lowering mean cost. From the first 64K states of nine roots on five further tasks, Sync made 16 more requests per continuation, more on four of the five tasks, with the same outcomes, and cost more on three of the four tasks with complete token counts. Keeping recent steps at every switch (Keep-2) cut Sync’s 32K excess to 46 requests and \$0.98 per continuation, and Async,

Table 6. Sol’s complete runs at 64K, 27 per policy, in our runtime and in the Codex CLI (S: its server-side compaction; S-local: its local compaction). Pass: runs with verifier reward 1. Cost (USD): reported cache reads at Sol’s listed prices, summary and compaction requests included; M10+S’s is a lower bound (four requests lost their token counts). Break-even: the cache-read price, as a share of the uncached input price, above which the policy would cost less than that runtime’s Limit-only. Completed requests and summaries or compactions (Summ.): means per run. Cached: cache-read share of input.

	Policy	Pass	Cost	Break-even	Req.	Summ.	Cached
Ours	L	22	0.77	–	30.7	0	93%
	S	20	0.94	34%	45.7	1.56	88%
	M10	18	3.12	>99%	38.3	0	13%
	M10+S	19	≥2.55	–	44.1	0.59	26%
Codex CLI	L	21	0.91	–	31.1	0	95%
	S	20	1.05	18%	44.6	1.96	91%
	S-local	21	1.41	52%	48.3	2.56	84%

which keeps working while the summary is written and keeps those steps after it, to 29 requests and \$0.80. Success differed from Limit-only’s by −0.07 to +0.02 (Appendices T.1, T.2, and S).

Finding 1. For Sol, a positive savings budget did not survive changed work: Sync’s added requests, mostly reads, cost more than its shorter requests saved, under measured cache reads, other summary prompts, and further tasks.

5 DOES THE REVERSAL HOLD FROM THE TASK’S START?

Complete runs test whether the same reversal persists from the task’s start, in our runtime and in the Codex CLI with its native tools and compaction. Table 6 gives 108 Sol runs at 64K with cache counts reported during execution: nine tasks, three runs each of Limit-only, Sync, and two Mask-10 policies, which keep ten tool batches as earlier work kept ten turns (Lindenbauer et al., 2025).

Sync cost more from the start. Sync cost \$0.17 more per run than Limit-only (0.10–0.24), 22% more, and more on seven of the nine tasks; it took 171 s (15%) longer and made 15 more requests, 13.4 of them agent requests. It sent 15% less input than Limit-only, but read less of it from the cache. Seven of the nine tasks had the same outcome under every policy in all three runs; Sync passed 20 runs and Limit-only 22 (difference −0.07, −0.15 to 0); on the six tasks where both passed every run, Sync still cost \$0.18 more per run, more on four. An earlier 162-run batch priced with the prespecified cache rule agreed: Sync, Keep-2, and Async cost \$0.18–0.23 more, and Async added the fewest requests (9) and the least time (215 s; Appendix O.2).

The Codex CLI’s own compaction cost more too. In the open-source Codex CLI (OpenAI, 2026c), with its own tools, prompts, and compaction, Sol ran each task three times per policy (Table 6). Its native server-side compaction, triggered at 64K, cost \$0.14 more per run than Limit-only (0.02–0.26), 15% more, more on seven tasks, with 14 more requests: its added uncached input and output cost \$0.20 per run, against \$0.05 saved in cache reads. Its local compaction cost \$0.51 more, \$0.37 more than server-side compaction. They passed 20 and 21 of 27 runs, Limit-only 21; on the six tasks both passed throughout, server-side compaction cost \$0.13 more (Appendix O.3).

Masking that breaks the cached prefix cost most. Prefix stability matters to cache reuse (Lumer et al., 2026). Mask-10 cost \$2.36 more per run than Limit-only (1.97–2.87), four times as much, and more on all nine tasks. It sent about as much input as Limit-only but read only 13% of it from the cache, against 93%; priced with no cache, both would cost \$3.49 per run. Both Mask-10 policies passed fewer runs (18 and 19 of 27, against Limit-only’s 22), and Mask-10+summary summarized in 10 of 27 runs (Appendix O.1).

GLM’s complete runs favored compaction. At GLM’s prices every summarizing policy cost less than Limit-only over complete runs at 64K, Sync by \$1.99 per run (0.99–3.10), because Limit-only carried its long context into every request on the long tasks. Sync passed 10 of 27 runs, Limit-only 6 (difference 0.15, −0.04 to 0.33; Appendix W).

Finding 2. Sol’s reversal holds from the task’s start and under the Codex CLI’s own compaction, with pass counts close to Limit-only’s; masking that breaks the cached prefix costs most. GLM’s complete runs favor compaction.

6 WHEN DOES COMPACTION PAY?

GLM’s results point the other way from Sol’s. Q2 asks what separates them: the cache price, which sets the budget, and the work left after the switch, which tracked whether the budget covered the changed work.

6.1 Price sets the budget

Across models, the price of carrying context decided repayment with the work fixed (Figure 4). At GLM’s prices a summary needed a median of 2–6 steps to repay, and in 40 of 41 Sync runs most summaries repaid before the next replaced them. At DeepSeek’s, where carrying context is nearly free but summary output is not, repaying took a median of 29 steps at 64K against 10 steps of use, and at most 4% of summaries repaid in each run at 32K and 64K. With Sol, where a cache read costs 4% of a cache write, none

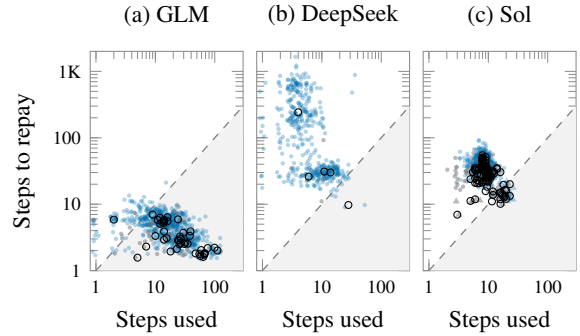


Figure 4. Repaying a summary in API runs: estimated steps a summary must be used to repay its one-time cost, against the steps it was used before the next summary or the end of the run; in the shaded area, the estimate is below the steps used. Dots (jittered): S summaries at the prices of Table 4, Sol’s by the prespecified cache rule; gray: the run ended before the next summary; circles: run medians. Sol: 32K continuations (dots) and 64K complete runs (triangles).

of 1,256 repaid at 32K (P1; a median of 37 steps needed against 8 used) and 49% at 64K (38–65%; P2 predicted below 50%), yet priced without a cache more than 99.8% of the same summaries did (P3). Lower thresholds made repayment harder with every model: each summary removed less context and was replaced sooner.

For a complete run, cost is linear in the cache-read price r , as a share of the uncached price: $A + rB$, where B is the run’s cached input priced as uncached. With requests and cache allocations frozen, Sync minus Limit-only is $\Delta A + r \Delta B$ and changes sign at $r^* = -\Delta A / \Delta B$. On the complete 64K task mix, Sol’s Sync would cost less only above $r^* = 34\%$ (16–87%), against a listed 5%; priced with no cache, it would cost \$0.39 less per run. The crossover depends on the task mix: 25% without MP, 122% without RS. The Codex CLI’s server-side compaction crosses at 18% (6–103%), its local compaction at 52%, and Mask-10 above 99%. GLM’s Sync crosses at 0.5%, against a listed 20% (Appendix N).

6.2 Remaining work tracks the split

Price alone does not explain the split. GLM repeats Sol’s 64K design from nine GLM roots, one per task. At GLM’s prices, Sync cost less than Limit-only at eight of the nine states, \$1.20 less on average; leaving out any one task keeps the saving between \$0.61 (without RS) and \$1.35. Removing one anomalous Limit-only continuation that repeatedly polled nonexistent command handles leaves a \$0.76 saving, still at eight states. The work still changed (Table 5): Sync made more read-only requests at eight states, 25 more per state, and more agent requests at six, up to 110 more; it made fewer at Coq and RS, where Limit-only’s own contin-

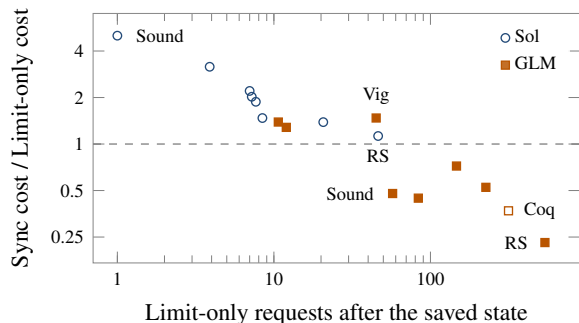


Figure 5. Sync’s continuation cost relative to Limit-only’s from the first 64K state, against the requests Limit-only made after that state, per task, at common prices (USD 1, 0.05 and 5 per million uncached, cached and output tokens). Circles: Sol; filled squares: GLM on the same eight tasks; open square: GLM’s Coq. Below the dashed line, Sync cost less. Both axes are logarithmic.

uations ran longest. Of Sync’s 142 summaries, 139 repaid by the per-summary account. Sync and Limit-only each passed 12 of 27 continuations, on different tasks; where both passed every continuation (three states), Sync saved \$0.87. Sync took 23 minutes longer per state, mostly on MP, where all three of its continuations ran out of time (Appendix W).

Repriced at one common vector (Figure 5), the first 64K continuations of the eight tasks both models reached still diverged: Sync saved \$1.69 per task with GLM, at five tasks, and lost \$0.11 with Sol, at all eight. After the saved state, Limit-only made a median of 70 more requests with GLM and 7 with Sol. The budget accrues at every later step that uses the shorter context: GLM’s longer continuations gave those savings many more steps to accumulate. Sync cost more at all eleven model–task pairs whose Limit-only continuations ended within 50 requests, and less at all five GLM tasks with more (Figure 5). The cost ratio fell with the remaining work within each model, including when counts and costs came from different Limit-only repeats.

The ledger explains how the two models used that opportunity. The budget F grew with remaining work in both models. For Sol, changed-work cost D grew alongside it, a median \$0.10 per summary, leaving losses of \$0.02–0.19 per task. For GLM, D showed little association with remaining work, so a larger budget translated into larger savings. Added work can still exhaust GLM’s budget: at one later Retro state, Sync compacted 31 times and after a switch typically re-read the processor and video sources or re-ran the simulator; each Limit-only request there cost 4.3 times one of Sync’s, yet Sync cost \$0.10 more (Appendices X and W).

Figure 6 separates summary repayment from whole-

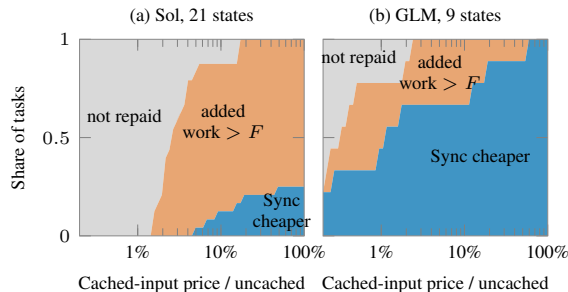


Figure 6. Share of tasks in each case at the first 64K state, against the cached-input price as a share of the uncached price, at flat prices with output at five times uncached input (no cache-write premium or long-input tier). Blue: Sync cheaper ($G > 0$). Orange: the fixed-trace estimate favors Sync, but added work exceeds it ($G \leq 0 < F$). Gray: the summary and switch are not repaid even with fixed work ($G \leq 0, F \leq 0$). States are weighted so that each task counts once.

continuation savings as the cache-read price varies. In the orange region, shorter requests have repaid summarization but have not covered the changed work. Higher cache-read prices raise the budget and can move a task into the blue region. Above 4%, added work exhausts Sol’s budget at 70–83% of the task weight, and Sync is cheaper at no more than a quarter even without a cache discount; GLM’s Sync is cheaper at two thirds of the tasks from about 2%, all but the three that ended soonest (Appendix X.1).

Finding 3. The cache price sets the budget, and the work left after the switch tracked whether it covered the changed work. Sol’s Sync breaks even only far above its listed read price; at one common price, Sync paid only where much work remained. More remaining work raised the budget in both models, but Sol’s changed work rose with it.

7 DOES LOWER KV OCCUPANCY MEAN LESS TIME?

A self-hosted server pays for context in time and in KV-cache memory. We replay whole GLM continuations on a dedicated deployment and read the ledger of Figure 3 in seconds. Outputs keep their recorded lengths, so the replay measures serving time, not task quality.

Setup. SGLang (Zheng et al., 2024) serves GLM-5.3-Flash on four B300 GPUs (Appendix D.1) with a 1,048,576-token context limit, a 9.03M-token KV pool, and at most 24 running requests. In the production configuration, a hierarchical cache keeps prefixes evicted from GPU memory in a 28.8M-token host tier; we also ran without it. The sessions replay the six GLM first-crossing states with complete records in both arms (Vig, RS, Risk, Sound, Prod, Onto; Appendix D.1) in three arms: Limit-only, Sync, and

Table 7. Mean session completion time on the dedicated GLM-5.3-Flash deployment; W is Sync’s work with the history restored. $N = 6$: mean of four runs; second run: S and W only. $\geq$: restricted means up to the cut (10,688–10,705 s with the host tier, 10,796 s without). Comp.: share of prompt tokens computed rather than read from a cache. KV: largest share of the pool held by running requests.

Load	T (s)			Comp. (%)		KV (%)		
	L	S	W	L / S / W	L / S / W	L / S / W	L / S / W	L / S / W
$N = 6$	888	622	640	1 / 9 / 1	7 / 4 / 6			
$N = 102$	$\geq 4,587$	3,244	$\geq 3,537$	1 / 9 / 1	62 / 23 / 66			
second run	–	3,299	$\geq 3,551$	– / 9 / 1	– / 21 / 75			
no host tier	$\geq 8,576$	3,764	$\geq 8,973$	58 / 12 / 97	48 / 21 / 36			

W, Sync’s agent requests with the removed history restored and no summaries. With T the mean session completion time, $G = T_L - T_S$, $F = T_W - T_S$, and $D = T_W - T_L$. A cell starts N sessions together after a cache flush, one copy of each state per six sessions, with tool gaps at a tenth of their recorded length, and is cut after three hours; unfinished sessions count up to the cut in every compared arm. At the recorded gaps, the same N would keep fewer requests in flight and leave each prefix idle ten times as long, so prefixes would be evicted at a different load. At $N = 102$, the sessions’ contexts at their recorded pace would peak at 107% of the pool under Limit-only and 76% under Sync, and Limit-only’s largest contexts sum to 2.3 times the pool.

Service time per token of context. One request at a time, decoding took 2.0–2.3 ms per output token from 80K to 630K tokens of context, with no upward trend. Adding about 2,000 tokens to a cached prefix delayed the first token by 0.28 s more per 100K tokens of prefix; computing an uncached prompt took 4.1–4.9 s per 100K tokens, about fifteen times as much.

The production operating point. Over 542 hours of the production deployment, active KV averaged 3.7% of its then 8.3M-token pool (p95 16%), requests waited during 5.6% of the time, and reclaimable prefix cache served 95.6% of prompt tokens. This is closer to our light load ($N = 6$) than to the heavy one ($N = 102$).

Light load. Over four runs at $N = 6$ in rotated arm order, Sync’s sessions finished in 622 s on average against 888 s for Limit-only ($G = 266$ s, 253–274 s by run; Table 7). With the work fixed, Sync’s sessions were only 3% shorter ($F = 17$ s, 3–29 s); the rest came from changed work, including its tool time ($D = -248$ s). Without the host tier, the work-fixed gain was 4% ($F = 25$ s). Request by request, RS’s summaries repaid in every run: its ten took 157–162 s and saved 345–423 s in the requests after

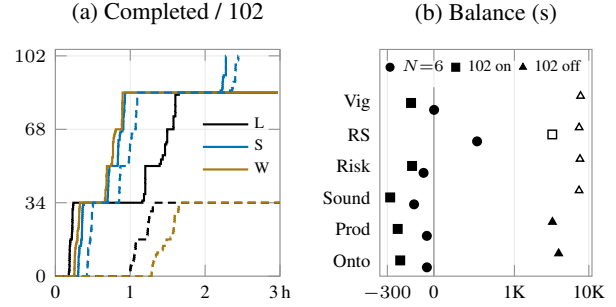


Figure 7. GLM replays, first runs. (a) Sessions completed out of 102: host tier on (solid), off (dashed). (b) Mean per-session balance at $N = 6$ and at $N = 102$ with the host tier on and off: paired W minus S agent time, less all S summary time; positive means the summaries repaid. Symmetric log scale; open marks: unfinished sessions, balance at the cut.

them (Figure 7b); the other states ended 80 s behind to 14 s ahead.

Heavy load. At $N = 102$, Sync finished all sessions in 8,199 s (8,331 s in a second run of S and W), while the 17 RS copies of Limit-only and of W were still running at the cut. T_S/T_L stayed at 0.71 or below, and with the work fixed the gap grew: $F \geq 252$ s in both runs, over 14 times the light-load mean ($T_S/T_W \leq 0.93$). Running requests did not fill the pool: at most 24 ran, up to 90 waited, they held at most 75% of the pool, and none was retracted. The waiting sessions’ prefixes did not fit; the host tier took the evicted ones and served 20% of Limit-only’s prompt tokens, against 2% or less in the other arms. Waiting made summaries costlier (85–245 s per session) and left the states other than RS 91–301 s behind. RS’s summaries took 429–438 s; by the cut, the requests after them were already 3,544–3,731 s faster.

Without the host tier. Evicted prefixes now had to be computed again. Limit-only computed 58% of its prompt tokens and W 97%, against about 1% with the host tier; Sync, whose contexts fit the pool, computed 12%. In three hours, Limit-only and W finished only the 34 copies of Prod and Onto, after 3,753–5,756 s on average against 686–1,125 s with the host tier (Figure 7a). Sync finished all 102 sessions in 8,794 s. T_S/T_L fell to 0.44 or below and the work-fixed budget rose to $F \geq 5,209$ s ($T_S/T_W \leq 0.42$). Summaries took 208–583 s per session, and every state’s repaid: in Prod and Onto, 426 and 257 s of summaries saved 3,741 and 4,267 s, and the other four states were 7,449–7,795 s ahead at the cut. A second run of W, stopped after 8,700 s, finished the same sessions within 1% of the first.

Finding 4. On a dedicated GLM deployment, Sync’s mean session time was 30% shorter at light load and at least 29% at heavy load; with the work fixed, 3% at light load. At 102 sessions, running requests never filled the KV pool, but waiting sessions’ prefixes were evicted. With the work fixed, Sync took at least 7% less time when a host tier reloaded them and at least 58% less when they were computed again; then every state’s summaries repaid.

8 CALIBRATING EARLY COMPACTION

The offline calibrator turns exported usage and deployment prices into policy costs, price crossovers, and the headroom for state-level choice. Table 8 maps these outputs to decisions.

Table 8. Calibration inputs, reports, and decisions.

Input	Report	Decision
Paired L/S usage; prices	Costs and price crossover	Choose a cost baseline; check task outcomes.
S trace with history restored	Budget F ; cost D	For $G \leq 0$: tune overhead if $F \leq 0$, else check added work.
State-level L/S costs	Fixed vs. per-state cost	Test finer triggers where headroom is large.

Calibrate the value of a finer trigger. The example supplies first-64K continuation ledgers and flat list prices. Its report selects Limit-only for Sol and Sync for GLM; choosing Limit-only or Sync separately at every recorded state with hindsight saves less than \$0.002 more per state. The common-price sweep exposes a different region: at USD 1/0.20/5 per million uncached, cached, and output tokens, Sol’s headroom reaches \$0.045 per state. An elapsed-time rule recovered most of it but cost more at the other five prices. Finer triggers belong where calibration finds headroom (Appendix X.1).

A lifetime forecast divides free space by recent token growth per step and compares these usable steps with break-even steps. It did not consistently beat a fixed prior or the previous lifetime on held-out tasks. Once GLM’s summary was ready, its cost and per-step saving estimates agreed with the ledger, and substituting the actual lifetime afterwards corrected 13 of 14 repayment errors: for repayment, lifetime is the quantity to predict (Appendices G, P).

Keep recent working state within a token budget. Keep-2 cut Sol’s 32K excess over Limit-only to 46 requests and \$0.98 per continuation, less than half of Sync’s (\$4). Budget the summary and retained steps together: oversized tails can trigger another summary after one step. Capping the retained tail at 20% of the threshold cut these immediate replacements from 7% to 1% (Sol, 32K; Appendix S).

Protect cache reuse and reserve background capacity.

Keep prefixes stable between switches: masking old tool output reduced cache reads from 93% to 13% of input and cost four times as much as Limit-only (§5). Under load, a host tier and compaction relieve the same pressure: at 102 sessions, Sync’s work-fixed saving was at least 7% with the tier and 58% without it (§7). Measure recomputed prompt tokens and queueing, not only active KV. Background summaries also need sequence slots: with two sessions on one GPU, Async finished 4% sooner than Sync given four slots, but with two its requests queued for 254–295 s and it was not reliably faster (Appendix D.2).

9 LIMITATIONS

All tasks are terminal-driven workloads from one benchmark, with two or three runs per setting; Sync’s difference in success from Limit-only remains unresolved. Sol’s runs had a median of 9 requests left at 64K. Its earlier complete runs and 32K continuations lack measured cache reads. Saved states are nested within their source runs (Sol’s 48 within 27, GLM’s 18 within 12). The fixed-trace estimate assumes that history added back stays cached; price ranges hold each policy’s observed work and cache allocation fixed. Action labels come from a frozen parser and model annotators that may share errors. The serving replays use one deployment and six states; light-load cells with the host tier ran four times, the others once or twice.

10 CONCLUSION

Early compaction pays when its fixed-trace budget covers the changed work, $D < F$. Matched-state continuations to termination under repeated compaction make this trade measurable; our ledger separates the two terms. Sol’s \$0.17 budget became a \$0.26 cost increase per state; complete runs in two runtimes preserved the reversal. Evaluations should count all requests to completion.

Policy-level price crossovers turn measurements into deployment choices: cached-input prices set the value of shortening history, and remaining work how long savings accrue. The calibrator reports policy costs and selection headroom from complete-continuation usage and deployment prices. On the tested GLM deployment, a shorter context saved time with the work fixed mainly when evicted history would otherwise be computed again.

CODE AND DATA AVAILABILITY

The [anonymous artifact](#) contains the runtime, calibrator, instructions, redacted trajectories, every serving-replay cell, and frozen analyses. Our code is Apache-2.0 or MIT as marked, new data CC BY 4.0; other licenses are retained.

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the manuscript. Within the method, language models also serve as blind annotators of agent actions (Appendix H). We take full responsibility for the work.

AI USAGE DISCLOSURE

We used the AI assistants Claude Code and Codex throughout this work: to help plan and run the experiments, write and revise the runtime, experiment, and analysis code, analyze data and make figures, search and summarize related work, review results and drafts, and draft and edit

Guide to the appendices. Tables write policy and threshold together: S64 is Sync at a 64K threshold. Policies: Appendix F.1. Runs and settings: Appendices A, K, W, and F. Prices and cache accounting: L, M, and N. The work after a switch: Q, R, R.1, S, and T. Complete runs, including the Codex CLI: O, O.3, and W. Remaining work at common prices and a deployment check: X and X.1. Forecasting and registered predictions: G, P, and U. First actions, annotation, and summary wording: B, C, H, V, and I. Self-hosted replays: D. Run-to-run variation: E. Cost composition and context trajectories: Y; cost per step, waiting, and repayment: Y.1. Related work: Z. Artifact: J. Table 9 lists the experiments with where each is reported.

A EARLY GLM AND DEEPSEEK RUNS AND DEPLOYMENTS

Keep-2 ran at 64K on all five tasks and at 32K on Coq; we report Coq32 separately so that it does not give Coq extra weight in five-task summaries. The branch experiments start from Sync runs of both models, plus one DeepSeek Coq64 Sync run used only as a branch source. Appendix F states how we handled interrupted runs.

The deployments have separate roles (Table 10). The cost questions concern hosted APIs, where developers pay per token at the provider’s cache prices, so the agents run on GLM-5.3-Flash and, as a second model whose cached input is far cheaper, on DeepSeek-Flash, with fewer settings for budget reasons. GLM-5.3-Flash was reached through an API gateway shared with other users, and DeepSeek-Flash through the provider’s public API. The self-hosted models measure server time on recorded steps (Section 7). Running the agents on them would not fit the Limit-only reference runs, whose prompts reached 687K tokens with DeepSeek, within the 201K and 82K tokens that our single-GPU configurations serve.

B BRANCH AND ACTION MEASURES

We report a model’s branch contrasts only if at least 80% of its first actions are classified and coverage differs by at most 10 percentage points between conditions, a criterion set before developing the second parser. We average responses within each branch point, points within each source run, and then weight source runs equally. These behavior hypotheses arose from earlier runs and are exploratory; outcome, time, and usage measures were fixed before the main runs.

The first GLM branches, from Sync runs of the first repetition, fell short of this criterion. Before generating any new branch response, we therefore froze a replication on all 15 Sync runs of the second repetition, with the same conditions, sampling, criterion, and weighting. Its annotators

decide only whether an action is read-only, and an action referred to them counts as classified only if all three agree (Appendix H).

In full runs, we classify the first tool call of each of the first three agent steps after a summary’s first use with the same parser. The annotators reviewed only branch actions, so here we count explicit read commands, those the parser alone classifies as read-only; programs and scripts form a separate category. Three-step measures use switches followed by at least three steps before the next summary. Steps from the fourth onward after each switch give a run’s usual rate. We average switches within a run and weight runs equally; Sync/Async differences are paired by task, threshold, and repetition.

Effects on the first action. What is kept at the switch steers the next action. We restarted GLM and DeepSeek Sync runs from sampled switch points and recorded two first responses per condition without running them: Sync and Keep-2 with fresh summaries, and Sync’s own summary with the two notices our runtime appends removed or replaced by an instruction to continue. A frozen parser, with three blind model annotators for programs and scripts, labels whether the first proposed action only reads existing state (Appendix H). Keeping the last two steps lowered the share of read-only first actions by 34–46 points with GLM and by 52–61 with DeepSeek; removing or replacing the notices moved it by at most 6 points with GLM and under 10 with DeepSeek (Figure 16c). Adding the last two steps to Sync’s own summary at 49 GLM points lowered it by 29–41 points, so the kept steps, not Keep-2’s different summary, make the change (Appendix C). Sol’s continuations confirm this with the agent running to the end: after the first summary, Sync’s first tool action only read existing state in every classified case and Sync+2’s in 79%; averaged by root and task, the difference was -0.25 (-0.29 to -0.21 ; Prediction 6; Appendix V); GLM’s first crossings show the same (Appendix W). In complete GLM runs, Sync’s first action after a switch was an explicit read 68% of the time, four to five times its rate at other steps (Figure 16b).

Effects on subsequent work. Kept once, the two steps changed the first action; later, Sync+2 minus Sync was \$0.00 (-0.55 to 0.46) at 32K, too uncertain to tell, and at 64K Sync+2 made 4 fewer requests (1.3 to 6.7) at about the same cost. Kept at every switch, the steps did more: at 32K, Keep-2 added \$0.98 and 46 requests against Limit-only, less than half of Sync’s excess, and Async, which also keeps raw steps after the summary, added \$0.80 and 29. From the same state, each policy passed 0.04–0.07 less often than Limit-only at 32K and between -0.05 and $+0.02$ at 64K.

Table 9. Experiment batches: model and access, size, where they are reported, and what cost or time is based on. Our accounting: the cache rule fixed before the Sol runs (Appendix L).

Batch	Model and access	Size	Reported in	Cost or time
Early runs and branches	GLM-5.3-Flash (gateway), DeepSeek-Flash (API)	Table 10	§6.1; App. A	provider usage at list prices
GLM complete runs at 64K	GLM-5.3-Flash	141 runs	§5; App. W	provider usage at list prices
GLM continuations	GLM-5.3-Flash	78 from first crossings, 78 from later states	§6.2; App. W	provider usage at list prices
Sol complete runs	gpt-6.1-sol, max, ChatGPT plan	162 at 64K, 27 Mask at 32K	App. O.2	our accounting
Sol same-state continuations	as above	27 roots; 405 at 32K, 273 at 64K	§4; App. K	our accounting
Sol cache replay	as above, cache-reporting endpoint	the 126 S and L continuations at 64K	§3, §4; App. M	measured cache reads
Sol rerun, other prompts	as above, later runtime	96 continuations from 8 states	§4; App. T.1	reported cache reads
Sol additional tasks	as above, later runtime	12 roots on 6 tasks; 36 continuations from 9 states	§4; App. T.2	reported cache reads
Sol later complete runs	as above, later runtime	108 runs	§5; App. O.1	reported cache reads
Codex CLI complete runs	gpt-6.1-sol, max, ChatGPT plan, Codex CLI 0.163.0	81 runs at 64K	§5; App. O.3	reported cache reads
GLM RS rerun	GLM-5.3-Flash	6 continuations from 1 state	App. W	requests and tokens
GLM serving replays	GLM-5.3-Flash, SGLang, four B300 GPUs	3 arms at 6 and 102 sessions, host tier on and off; 1–4 runs per cell	§7; App. D.1	request and session time
One-GPU replays	Qwen3.8-27B, Qwen3-32B, vLLM, one GPU	Table 10; 2 whole continuations alone and in 12 shared pairs	§8; App. D.2	server time

C KEPT STEPS AND THE SUMMARY LIMIT

Both tests start from the 54 points of the GLM replication and use its model and settings: two responses per condition, tools not run, and condition order from a fixed seed. They ran after the main runs, alongside the second set of full runs on the same API.

Sync’s summary with kept steps. Each point is restarted twice with Sync’s summary from the replication: alone, and followed by the last two complete steps verbatim. The summary already covers those steps, so their content appears twice; the position of the switch, the number of compacted messages in the summary’s header, and the range that the notices point to also change with the kept steps. At five points, our runtime added the identifiers of recent failed commands that the summary did not name, so the summary text differed between the conditions; we dropped these points before sampling, leaving 49 points from 14 source runs. With the kept steps, the next request held 21,165 tokens on average instead of 7,284 (median 12,086 instead of 7,082; largest 142,705 instead of 13,403). We weight responses as in the branches. As for the replication, the 62 actions that the parser labeled as programs or could not parse went to three new blind annotators, with 40 read-only and 20 writing actions sampled to check the parser: two new sessions of `gpt-6.1-sol`, both with the client

reasoning setting `ultra`, and a new `claude-opus-5-5` session. The first two agreed on all 122 actions, and each agreed with the third on 117 ($\kappa = 0.93$); all sampled parser labels matched. Of the 196 first actions, 93.9% were classified, 96.9% for Sync and 90.8% with kept steps. The read-only share with kept steps minus Sync’s lies between -41.4 and -28.9 points; the cautious variant classified 91.8%, with a spread of 8.2 points, and gave -44.9 to -28.0 . With the parser alone, explicit reads fell from 76% to 34% of first actions, explicit writes rose from 4% to 21%, and programs and scripts from 16% to 38%; at the same points, the replication’s Keep-2 responses had 28%, 23%, and 39%, against Sync’s 73%, 4%, and 18%. The Keep-2 and Sync responses come from the replication, sampled four days earlier; the newly sampled Sync responses matched them, with 76% explicit reads against 73%.

A lower initial summary limit. This test varies the initial output limit under our runtime’s retry rule; it does not test shorter summaries. From each of the 14 source runs, one of its replication points is chosen with a fixed seed, and the summary is generated twice, with initial output limits of 4,096 and 12,288 tokens, each followed by two next responses. When a summary reaches its limit, our runtime discards it and generates it again with twice the limit. This happened to 5 of the 14 summaries at 4,096 tokens,

Table 10. Early GLM and DeepSeek runs and the self-hosted replays, before the Sol study (Appendix K) and GLM’s complete-run and continuation batches (Appendix W). Table 14 gives the finished runs and how they ended.

Runs	Settings and role
GLM S/A	5 tasks $\times$ 3 thresholds $\times$ 3 repetitions: 45 pairs, 90 runs. Main comparison.
DeepSeek S/A	MP64, MP128, Retro32, Vig64, RS64: 5 pairs, 10 runs. Second model.
GLM K	5 tasks at 64K, plus Coq32, $\times$ 3 repetitions: 18 runs. Kept recent steps.
GLM L	5 tasks $\times$ 3 repetitions: 15 runs, before the S/A runs. Reference without threshold compaction.
GLM held-out	4 tasks $\times$ 3 thresholds $\times$ 3 blocks: 36 S/A pairs, 72 runs, and L once per task and block, 12 runs. New tasks and the forecasting test.
DeepSeek L	5 tasks $\times$ 1 run: 5 runs, after the S/A runs. Reference without threshold compaction.
GLM kept steps	49 replication points, S’s summary alone or with the last two steps, two responses each. Kept steps without a new summary.
GLM summary limit	14 replication points, initial limits of 4,096 and 12,288 tokens, two responses each. Summary length and cost.
Qwen3.8 replay	13 switch points from GLM S runs, each replayed as L, S, and K three times; S against A at 2 points. Server time.
Qwen3-32B replay	The 9 points from 32K and 64K runs, replayed as L, S, and K three times; at Vig64 also L, S, and K in full twice, and L, S, and A three times with tool gaps. Server time.
Qwen3-32B, two sessions	Vig64 and RS64 together: L and S four times each and A twice, over two sessions; each policy alone once per point. Server time under sharing.

whose final versions had 4,645–7,519 tokens, and to none at 12,288. Over all summary requests, the 4K condition generated 76,141 output tokens against 54,926; the final summaries had 55,661 and 54,926, with medians of 3,552 and 3,492. The next requests held 202,562 and 201,180 input tokens in total. At list prices the summaries cost 0.152–0.172 and 0.119 USD and the next responses 0.019 and 0.020 USD; the range covers two requests whose cached input was not reported. All 28 final summaries were non-empty and adopted. Neither test measures task success: each samples only the next response.

D SELF-HOSTED REPLAYS

D.1 GLM on a Dedicated Deployment

Deployment. The replays ran on four GPUs of one eight-GPU B300 server that served no other traffic during the replays, with the client on the same host. SGLang (commit

033446bb05) served GLM-5.3-Flash with FP8 (e4m3) weights and KV cache, tensor and expert parallelism 4, the model’s multi-token prediction for speculative decoding (five steps, six draft tokens, adaptive), a 1,048,576-token context limit, a static memory fraction of 0.65, giving a 9,027,328-token KV pool, at most 24 running requests, chunked prefill of 8,192 tokens, and the prefix cache on. With the host tier, a hierarchical cache added 28,753,280 tokens of host memory; without it, the launch was otherwise the same. The server configuration recorded before each block of cells matched the launch command.

Sessions. The states were fixed before any serving run by one rule that ignores task outcomes and speeds: for each of the nine GLM first-crossing states at 64K, take the first repetition in which every recorded call of both continuations completed, with token counts, timing, and the original model. MP, Coq, and Retro had no such repetition. Each of the other six contributes that repetition’s Limit-only and Sync continuations and W, built from Sync’s agent requests with the removed history restored. Requests carry the recorded inputs; each output is generated to its recorded length, reasoning included, and its text is discarded, so no later input depends on replay text. A marker after the system block differs between copies, so copies share only the system prefix. After a cache flush, each session sends a one-token request on its state’s last input, so the history it carries starts cached, and the timed cell starts when all of these have finished. The largest requests, output included, reach 479K tokens under Limit-only, 102K under Sync, and 560K under W. Each session sends one request at a time and waits a tenth of the recorded tool time between requests. At the recorded gaps, the same N would keep fewer requests in flight and leave each prefix idle ten times as long, so the load at which prefixes are evicted would differ. Dispatch stops near the three-hour cap; the cut cells ended at 10,688–10,798 s.

Cells. With the host tier, $N = 6$ ran four times, in the orders L, S, W; S, W, L; W, L, S; and L, S, W, and $N = 102$ ran Limit-only once and S and W twice. Without it, each arm ran once at $N = 6$ and at $N = 102$, and a second W at $N = 102$ stopped after 8,700 s. In both configurations, the first attempt of the $N = 102$ Limit-only cell stopped on a monitoring or client fault and was rerun. The $N = 6$ Limit-only cell without the host tier started four minutes after a server restart; its sessions took about 300 s longer than with the host tier, all in requests started within the first 400 s, and it is left out. An $N = 6$ Sync cell before the last three light-load rounds warmed the server and is also left out. Table 11 gives the per-state times at $N = 102$.

Service time per token. A separate run sent one request at a time to the idle instance: prompts of fixed text at tar-

Table 11. Mean completion time (s) of the 17 copies of each state at $N = 102$ (first runs); -: no copy finished within three hours.

State	Host tier			No host tier		
	L	S	W	L	S	W
Vig	5,262	2,548	2,440	-	3,096	-
RS	-	8,123	-	-	8,639	-
Risk	4,304	3,305	3,216	-	3,907	-
Sound	5,747	3,050	2,784	-	3,613	-
Prod	686	1,145	951	3,753	1,582	4,898
Onto	822	1,298	1,125	4,521	1,748	5,756

get sizes after a cache flush, extensions of about 2,000 tokens to a cached prefix, and decoding of fixed output lengths, with prompt lengths taken from the server’s counts. Its largest step overshoot the context limit and stopped the run; the measured prompts reach 628K tokens, beyond the largest replayed request.

A production deployment. With the operator’s permission we exported the retained Prometheus history of a production deployment: aggregate metrics only, sampled every 15 s, without request content and without sending it any request. Its SGLang instance served GLM-5.3-Flash with a 1,048,576-token context limit and an 8,339,648-token KV pool for 542 observed hours between 24 September and 17 October 2026. Our own GLM runs went through it: their 11.5 billion reported prompt tokens are 13.4% of the 85.4 billion it counted, and 473 failed or cancelled calls without reported usage are left out. Active KV, which excludes reclaimable prefix cache, averaged 3.7% of the pool (median 1.3%, p95 15.9%), and its largest sample was 89.9%; physical occupancy averaged 99.6%, almost all of it reclaimable prefix cache. Prefix-cache hits covered 95.6% of prompt tokens, 2.4 points of them from host memory, so host offload was active for part of the period. Requests waited in the queue during 5.6% of the observed time, and the retraction gauge read zero in every sample. These observations place the replays’ capacity boundary relative to one production deployment.

D.2 One GPU

Hosted APIs bill tokens and hide the time a server spends on them. To measure that time, we replay switch points from GLM Sync runs on two open models served with vLLM (Kwon et al., 2023) on one 96 GB NVIDIA RTX PRO 6000 GPU: Qwen3.8-27B (Qwen Team, 2026), which uses full attention in 16 of its 64 layers and linear attention in the rest, and Qwen3-32B (Yang et al., 2025), which uses full attention in all 64. From each Sync run of the first GLM repetition, we take the first summary adopted after at least 20 completed steps: 13 points for Qwen3.8, and the 9 from the 32K and 64K runs for Qwen3-32B. At each point

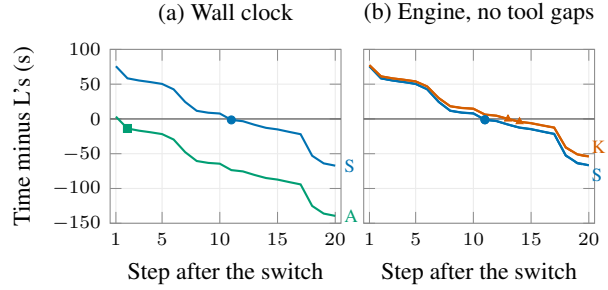


Figure 8. Time after one switch at Vig64 on Qwen3-32B relative to keeping the full context (L). (a) Wall clock with the original tool gaps, mean time differences from matched L across three runs per policy; these differences varied by under 0.4 s at every step. L is a matched run without a summary. S used its summary from step 1, after waiting for it, and A from step 2. (b) Engine time without tool gaps, two runs per policy in separate sessions; time differences from matched L varied by under 0.3 s at every step. Measured (solid) and reconstructed before the runs (dashed). Filled marks: first step below L in each run.

we replay the next 20 agent steps three times each as Limit-only (keep the full context), Sync (switch to the summary), and Keep-2 (switch and keep the last two steps). The replay reuses the GLM run’s summary and steps at their original lengths, so only the context differs. The Qwen models do not see GLM’s reasoning text, so the context at the switch was only 15K–68K tokens. We time prefill for every request and reconstruct decoding from decode times measured at fixed context lengths; on Qwen3.8, full-length runs at two points matched the reconstruction within 0.14%. At two Qwen3.8 points we also time Sync against Async, with the summary and the agent sharing the GPU. On Qwen3-32B, one point (Vig64) is also measured in full: Limit-only, Sync, and Keep-2 twice without tool gaps, in separate sessions, to check the reconstruction, and Limit-only, Sync, and Async three times in wall-clock time with the original tool gaps. Finally, two agents share the GPU: the Vig64 and RS64 points are replayed together, both as Limit-only, Sync, or Async. Appendix F gives the serving configuration and measurement details.

Service demand with fixed work. Decoding time grew linearly with context, four times as fast on Qwen3-32B as on Qwen3.8 (Figure 9a). Within the 20 replayed steps, none of the 78 Sync and Keep-2 replays on Qwen3.8 finished below Limit-only’s time, against 15 of 54 on Qwen3-32B; extrapolated linearly, few summaries would have repaid within the steps they were used in the GLM runs (Figure 9b,c).

On a self-hosted GPU, the summary and the agent share the hardware. In the Qwen3.8 replays at Vig64 and Coq128, generating the summary took 67 and 151 s, and Sync

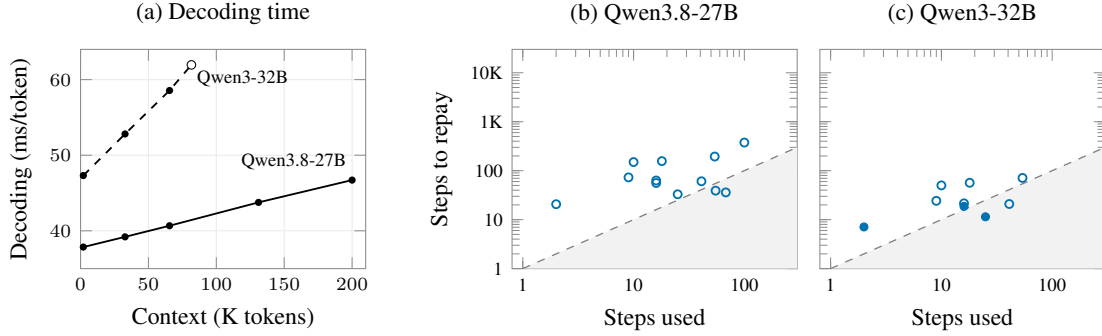


Figure 9. Repaying a summary in time on one GPU. (a) Time to decode one output token against context length; Qwen3.8-27B uses full attention in 16 of its 64 layers, Qwen3-32B in all 64; the open mark comes from a later session. (b,c) Estimated steps a summary must be used to repay its one-time cost, against the steps it was used in the GLM run, for S replays of GLM switch points; in the shaded area, the estimate is below the steps used. The vertical position extrapolates the 20 replayed steps linearly, and filled marks are replays whose reconstructed time fell below L 's within them.

waited for all of it. With Async, the next ten steps finished 60 and 142 s sooner than with Sync. The overlapping foreground requests took 4 and 6 s longer than matched requests without the background summary. On Qwen3-32B we measured all 20 steps after the Vig64 switch three times per policy, with the original tool gaps (Figure 8a); the time differences from matched Limit-only varied by under 0.4 s across repetitions at every step. Sync waited 90 s for its summary, first finished below Limit-only at step 11, and completed the steps 67 s (4%) sooner. Async generated the summary alongside its first step, which took 3 s longer than Limit-only's, and completed the steps 139 s (8%) sooner than Limit-only and 72 s sooner than Sync.

Two sessions. When the Vig64 and RS64 replays shared the GPU, the two Limit-only sessions filled the KV pool in both repetitions (Figure 10); the server preempted one request in each and queued others. Sync used at most 74% of the pool and was neither preempted nor queued. The pair finished in 2,075 s with Limit-only and 1,685 s with Sync in both repetitions, 18.8% sooner; within the shared pair, the RS session finished 17% sooner with Sync than with Limit-only. Compared with running alone, sharing the GPU lengthened the Vig and RS sessions by 22% and 24% under Limit-only and by 3% under Sync. Run alone, Sync finished 67 s (3.9%) sooner than Limit-only at Vig64, as in the earlier sessions, and 4 s (0.3%) later at RS64. A second session repeated the Limit-only and Sync pairs to within 0.1% of the first. Cached tokens were 96% of Limit-only's prompt tokens and 93% of Sync's. Limit-only's delay came in two parts. Until about 1,050 s into each Limit-only pair, the pool was not full, and Limit-only's steps took a median 11% longer than alone, against 3–4% for Sync. When the two Limit-only prompts together reached the size of the pool, a request was waiting in almost every sample until the RS session finished; the steps in this window account

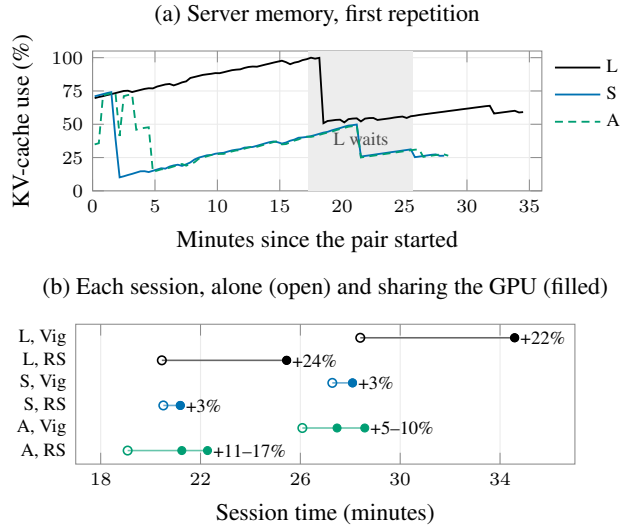


Figure 10. Two replayed agent sessions (Vig and RS at 64K) sharing one GPU on Qwen3-32B with two sequence slots, both under L, S, or A. (a) The server's KV-cache use while both sessions of a pair ran (maximum per 20 s); under L, the pool filled and a request then waited until RS finished (shaded). (b) Time to complete each session's 20 steps alone and in two repetitions of the pair; labels give the slowdown from sharing.

for 280 of the Vig session’s 371 extra seconds and 193 of RS’s 301.

Sequence slots. Async behaved differently once the GPU was shared. Alone, it finished 72 s and 86 s sooner than Sync at Vig64 and RS64. Shared, each Async session could have a summary and a foreground request outstanding, four requests in all, while the server ran at most two sequences at once. To test the slot limit, we replayed the Async and Sync pairs with two and four slots on the same KV pool (5,403 blocks of 16 tokens, checked on every deployment), twice each in the deployment order 2, 4, 2, with two Limit-only pairs per setting. With two slots, Async’s requests queued for 254 and 295 s in total, and the pair finished 1.8% later than with Sync in one repetition and 2.3% sooner in the other, as in an earlier session (1.7% and 2.3%); in the second, the RS session finished 64 s later with Async. With four slots, Async’s queue fell below 1 ms, four requests ran at once, Async’s KV peak rose from 74% to 78% of the pool without preemption, and Async finished the pair 61 and 66 s (3.6% and 3.9%) sooner than Sync; per session, 61–66 s sooner for Vig and 74–79 s for RS. Sync and Limit-only finished within 0.3% of their two-slot times. Async’s summed engine time stayed above Sync’s at four slots (3,022 and 3,005 s against 2,929 and 2,931 s): the background summary still shares the GPU’s work, but no longer waits for a slot.

Whole continuations. The whole-continuation replays use Qwen3.8-27B (BF16, vLLM 0.30.0, a 200,704-token window, thinking disabled) on one GPU. For each of Prod, Retro, and RS, in that order, fixed before the replay, we took the first 64K state whose Sync and Limit-only continuations (repetition 1) had complete records and fit the window: RS roots 1 and 3 exceeded it, RS root 2 and Retro root 1 had a request with unknown output, leaving Prod root 1 and Retro root 2. Each workload ran twice on one server after a cache reset and a one-token request on the root’s last input, without tool waits; the measure is the sum of request service times. Sol’s encrypted reasoning was dropped from the inputs and the recorded output length, reasoning included, was forced; Sol’s summaries have a median of 5.4K output tokens, 9% of them reasoning. Repetitions agreed within 0.4 s, and the engine’s inference timer gave the same differences within 6 s (Table 12). W, Sync’s work with the history restored, served 1.28M and 7.44M prompt tokens per replay, 96% and 98% from the prefix cache; Sync served 0.57M and 2.01M. Longer contexts slowed decoding by only 6–10% per output token. The original continuations ended with the same verifier outcome under Sync and Limit-only: both failed at Prod and both passed at Retro.

Table 12. Whole Sol continuations replayed on Qwen3.8-27B: requests (S’s summaries in parentheses) and request service time (s), mean of two replays. W: S’s agent requests with the removed history restored. Negative differences mean S took longer.

	Prod root 1	Retro root 2
Requests, L / S	5 / 17 (1)	8 / 62 (3)
L	554	1,168
W	899	1,998
S	1,098	2,346
S’s agent requests	845	1,792
S’s summaries	252	555
W – S	–199	–349
L – S	–543	–1, 178

Whole continuations sharing the GPU. A later deployment of the same model and engine replayed the Prod and Retro workloads together, Limit-only with Limit-only and Sync with Sync, with two sequence slots, prefix caching, chunked prefill, and an 81,920-token window, which every request fits with its forced output (at most 80,257 tokens). W was left out: one of its Retro requests reaches 192,656 tokens, and a pool large enough for it would never make Limit-only wait. Before any policy request, a startup without generation measured the KV pool, and the two pools were fixed at 173 and 244 blocks of the hybrid cache, which the server reported as 127,677 and 180,076 tokens. The largest requests of the two Limit-only sessions need 153,856 tokens together, and Sync’s 126,158. The smaller pool ran first, then the larger, each in the order L, S, S, L, L, S. Each pair reset the prefix cache, sent one request on each root’s last input, in reverse order in the second repetition, and started both sessions together; each session sent its requests one after another without tool gaps, and the pair ended with the later session’s last response. Outputs were forced to the recorded lengths and discarded. All 552 workload requests completed. Table 13 gives the results; the three repetitions of each cell agreed within 11 s. In the smaller pool, Limit-only’s Prod session spent 262–272 s in all before first tokens, against 9 s in the larger, and finished 43% later; its Retro session finished 14% later. Sync’s sessions finished within 4 s of their times in the larger pool.

Scope. Decoding is reconstructed and checked against full-length runs at two Qwen3.8 points and one Qwen3-32B point, and repayment beyond 20 steps is extrapolated linearly. The two Qwen models differ in size, tokenizer, and position scaling as well as attention. The whole continuations cover two states that fit Qwen3.8’s window, which leaves out the longest contexts, and their replays keep the recorded requests, so a summary’s wording cannot change the work that follows.

Table 13. Whole Sol continuations from Prod root 1 and Retro root 2 replayed together on Qwen3.8-27B, mean of three pairs per cell. Pair: time until both sessions finished (s). Preempt. and queue: per pair, from the engine’s counters; queue sums the time the pair’s requests waited, which is not the delay of the pair’s end. KV peak: largest sampled share of the pool in use. Cached: share of prompt tokens served from the prefix cache. Per pair, L sends 13 requests and 0.85M prompt tokens, S 79 requests, four of them summaries, and 2.58M.

Pool	Pair	Preempt.	Queue (s)	KV peak	Cached
128K	L 1,399	4	246	100%	65–72%
	S 2,457	0	0	89–90%	90%
180K	L 1,231	0	0	74–75%	93%
	S 2,454	0	0	63%	90%

E RUN-TO-RUN VARIATION

Elapsed time. Repetitions of the same setting varied widely. Across the 36 GLM settings, each run three times, the slowest run took a median of 3.2 times as long as the fastest, and one Async setting at 64K took 0.2 h in one repetition and 8 h in another. Within the 45 GLM Sync/Async pairs, Async finished sooner in 23, and Async’s elapsed time minus Sync’s had a median of 0.0 h (95% bootstrap interval −0.4 to 0.4 h), while the Sync runs spent a median of 3% of their time waiting for summaries. Elapsed-time differences alone are thus a weak basis for attributing gains to hidden waiting, so we report the wait bound alongside them.

Pass rates. Success depended mainly on the task (Table 14): with GLM, Coq passed in nearly every run under every policy, and RS in only one of 24. Of the 45 GLM Sync/Async pairs, both runs passed in 11, neither in 16, Sync alone in 11, and Async alone in 7. Most of the difference came at 32K, where Sync passed 9 of 15 runs and Async 4 (Sync alone in 6 pairs, Async alone in 1); at 64K and 128K the two were within one pass of each other. With few runs per task, and Keep-2 and Limit-only scheduled apart from the Sync/Async pairs, pass rates did not order the policies consistently.

F ADDITIONAL STUDY DETAILS

Task screening required environments that fit 4 CPUs and 4 GiB of memory per run. GLM-5.3-Flash and DeepSeek-Flash ran with thinking enabled, temperature 1, and at most 131,072 output tokens per agent request. A streamed response had to finish within 5,400 s, with at most 180 s between reads; a failed output could be regenerated once per step and three times per run, and requests that failed in transport were retried. Shell commands time out after 120 s unless the agent asks for up to 600 s, and background commands after four hours. The repetition guard stops a run

Table 14. Passed runs out of finished runs. GLM’s S and A pool the three thresholds, and K ran at 64K and on Coq also at 32K; DeepSeek’s S/A pairs ran at MP64, MP128, Retro32, Vig64, and RS64 (−: none). L never compacted. The lower four tasks are held out and ran with GLM only. The last two rows count failed runs that hit the eight-hour limit or ended on an error; the other failed runs finished and failed the tests. In 16 runs (12 passed, 9 of them on MP and 3 on Sound), the agent finished while a background command it had started was still running; the harness stopped the command before grading.

Task	GLM				DeepSeek		
	S	A	K	L	S	A	L
MP	7/9	5/9	1/3	0/3	2/2	1/2	1/1
Retro	0/9	1/9	0/3	0/3	0/1	0/1	0/1
Vig	6/9	5/9	1/3	1/3	0/1	0/1	0/1
RS	1/9	0/9	0/3	0/3	0/1	1/1	0/1
Coq	8/9	7/9	5/6	3/3	–	–	1/1
Risk	6/9	7/9	–	1/3	–	–	–
Sound	4/9	2/9	–	1/3	–	–	–
Prod	1/9	2/9	–	0/3	–	–	–
Onto	0/9	0/9	–	0/3	–	–	–
8-h limit	3	7	2	0	0	1	0
Error	2	0	0	0	1	1	0

after 50 identical polls, each under five seconds, of the same finished background command, or 100 while other commands may still be running; it stopped one run, a GLM first-crossing continuation (Appendix W). Every planned run is in the results except the GLM Sync+2 continuations that the runtime declined before any model call. Attempts cut short by an infrastructure or runtime fault were rerun with the same inputs after the fault was fixed, and the re-runs replace them; no run was repeated for its outcome. The DeepSeek Vig64 pair ended on an empty model response (Sync) and an API timeout (Async); both original runs were retained as failures. One GLM Sync run at 128K ended after eight minutes, before its first compaction, when Sync and Async still behave identically; it also stays in the results as a failure.

For the API repayment estimate, counting only the drop in input across the switch, without the last response, leaves 589 rather than 626 of 717 GLM summaries, and 5 rather than 7 of 450 DeepSeek summaries, repaying before the next one replaced them.

The self-hosted replays used vLLM 0.30.0 with BF16 weights and KV cache, prefix caching, chunked prefill, at most two concurrent sequences, and 8,192 batched tokens. Coq32 and Vig128 had no replay point: the Coq32 run stopped after 12 steps, and Vig128’s only summary left 5 steps. Each summary request is generated at its original length and timed, and its text is discarded; the replay continues from the GLM run’s summary. Qwen3.8-27B (revision

1d4bf0f) served up to 200,704 tokens. Qwen3-32B (revision 9216db5) served up to 81,920 tokens with YaRN position scaling (factor 4 over 32,768 positions), which also applies at shorter lengths. Both used the model’s chat template with thinking turned off, and earlier reasoning was removed from the history. We measured decoding with neutral prompts of 2K, 32K, 64K, 128K, and 200K tokens on Qwen3.8 and 2K, 32K, and 64K on Qwen3-32B, each with a cold and a warm cache three times, generating 256 tokens. We do not extrapolate decoding beyond the measured lengths. The Limit-only context of two Qwen3-32B points, Coq64 and Retro64, grew past 64K; a later session on the same deployment measured decoding at 81,664 tokens (61.9 ms per output token; prefill 37.4 s with a cold cache and 0.17 s with a warm one), and only these two points are reconstructed with both sessions’ measurements. On Qwen3.8, the 20-step full-length runs at Vig64 and Coq128 differed from the reconstruction by -0.13% to $+0.04\%$ of engine time. For repayment, the one-time cost of Sync or Keep-2 is the summary’s engine time plus the extra prefill time of the first request after the switch, relative to Limit-only; the saving per step is Limit-only’s time for the 20 steps minus the candidate’s, with that first-request time removed, divided by 20.

For the comparison with Async on Qwen3.8 at Vig64 and Coq128, Sync and Async alternate in three ABBA blocks at each of two tool-call intervals, one second and the original, six runs per policy and interval. Each of the next ten responses is capped at the smaller of its original length and 1,024 tokens, and the time runs from the trigger to the end of the tenth step. A separate run on the full context without a summary measures how much the summary slows Async’s steps. At Coq128, the summary was not ready before Async finished its ten steps; at Vig64, where Async switched within them, the ten steps finished 3 s sooner than the same steps without compaction.

On Qwen3-32B at Vig64, the later session measured the 20 steps after the switch at their original lengths: first Async and a matched Limit-only run on the full context, then Sync, with the original tool gaps and timed from the trigger to the end of the 20th step’s tool gap; then Limit-only, Keep-2, and Sync without tool gaps, timed in engine time. A further session repeated the runs with tool gaps twice, first with Sync before Async and Limit-only, then with Sync after them, and another repeated Limit-only, Keep-2, and Sync without tool gaps. Sync’s summary took 90 s. Async’s took 93 s alongside the agent’s first request, which took 3 s longer than the matched Limit-only request, and Async used the summary from the second step. Without tool gaps, the reconstruction made before the runs fell 0.53–0.62% below the measured totals of Limit-only, Sync, and Keep-2 in the first run and 0.44–0.53% in the second; refitting with the new calibration reduced this error for Limit-

only but not for Sync and Keep-2 in both.

The two-session replay ran in a later session on the same deployment, with 86,448 token slots in the KV pool. Vig64 and RS64 were chosen before any timing because they are distinct tasks whose largest requests fit the window: prompt plus output reached 55K and 47K tokens under Limit-only, 27K and 24K under Sync, and 35K and 31K for the summaries. Each policy first ran alone at each point; then the two points ran together as Limit-only, Sync, Sync, and Limit-only. Each run reset the prefix cache once and started both sessions together; they then advanced independently with the original tool gaps, and a session ended at the end of its 20th step’s tool gap. Sync generated its summary at the original length and waited for it; as in the earlier replays, the generated text was discarded. We sampled the server’s KV usage and running and waiting requests about once per second and read its counts of preemptions and queue time per run. A second session on the same deployment ran Async alone at each point, then the pairs in the order Limit-only, Sync, Async and Async, Sync, Limit-only. Async submitted its summary in the background and kept the full context in each request until one began after the summary was ready.

All 84 held-out runs were graded. In two Sound Async runs the container ran out of its 4 GiB memory; one of them, at 32K, later hit the eight-hour limit. Ten requests in the held-out runs have no recorded usage, so their runs’ costs are lower bounds.

F.1 Policies

Table 15 lists every policy. Sync+2 (S+2) is used only in same-state continuations: it receives Sync’s summary followed by the last two complete steps, at the first switch only, so Sync+2 minus Sync isolates what the two kept steps change.

G FORECASTING PROTOCOL

Ledger. For GLM and DeepSeek, a summary’s one-time cost C is its summarization requests plus the extra cost of the first request after the switch: that request’s uncached input above the run’s median, priced at the uncached price minus the cached one. The removed context is the input of the last request before the switch plus its reported output, minus the input of the first request after; priced as cached input, it is the saving per step s . For Sol, C and s use our accounting’s cache-write and cache-read prices. U counts the accepted agent steps in the summary’s cycle.

Forecast. The rule, its priors, the prices, and the split were saved together before any per-summary data from the held-out tasks were extracted, and the rule was applied

Table 15. All policies: what happens when the context crosses the threshold, and what the agent sees after the switch.

Policy	At the threshold; after the switch
Sync (S)	waits for a summary of the history; sees the summary
Async (A)	keeps working while the summary is written; sees the summary, then the steps taken meanwhile
Keep-2 (K)	waits, keeping the last two complete steps out of the summary; sees the summary, then those two steps
Capped Keep-2 (KB)	as K, keeping steps only within 20% of the threshold
Mask (H)	in every request from the third tool batch on, masks tool output older than the last two tool batches (readable through a tool); summarizes only if the masked request is still above the threshold
Mask-10 (M10, M10+S)	as H, keeping ten tool batches; M10 summarizes only at the 1M-token limit, M10+S as H
Sync+2 (S+2)	as S at the first switch, then sees the summary followed by the last two complete steps; as S afterwards
Limit-only (L)	compacts only at the 1M-token limit; sees the whole history

once, after all 36 held-out Sync runs had finished; nothing was refitted. Priors are medians from the main tasks’ Sync runs by model and threshold. Sizes are the runtime’s own token estimates; the saving converts them to provider tokens with a prior ratio.

Before generation, the forecast uses the current context, the fixed instructions and kept content, a prior for the summary’s size, and the growth g : the median of the last at most eight increments since the last switch, with at least three required, else a prior (needed once in 160). Once ready, it uses the actual context after the switch and the summary’s actual requests. Neither uses the first request after the switch. With T the threshold and $post$ the context after the switch, $\hat{U} = \max(1, (T - post)/g)$; the saving per step is the removed context priced as cached input; R is the summary’s cost plus a prior for the extra uncached input of the first request, divided by that saving; and the forecast is that the summary repays if $\hat{U} \geq R$. The fixed prior uses the median lifetime and median R at the threshold; the previous-summary estimate uses the last completed interval of the run, or the fixed prior for a run’s first summary (30 of 160).

The lifetime forecast is scored on completed intervals, from a summary’s first use to the next summary request. The label counts the steps a summary was used until replaced or until the run ended, so 30 summaries cut short by the run’s end stay in, 28 of which repaid. The six held-out Sync runs that never compacted, Prod and Onto at 128K, add

no summaries. Two Sound64 summaries without complete usage have no label. Classification counts are normalized within each run, then runs and tasks are weighted equally; balanced accuracy is the mean of the recall on repaying and on non-repaying summaries from these weighted counts.

Table 16. Forecasting on the held-out tasks: 158 GLM summaries, 11 of which did not repay. Balanced accuracy weights runs, then tasks, equally; 0.5 is chance. “Before” is just before the summary is generated; “ready” is once it is ready. Lifetime errors are run medians averaged over runs and tasks, from 130 completed intervals. The fixed prior and the previous summary do not depend on the forecast time.

Estimate of $\hat{U}$	Balanced accuracy	Losers found (of 11)	Lifetime error steps / factor
Growth, before	0.49	0	9.6 / 1.8
Growth, ready	0.59	1	9.6 / 1.8
Fixed prior	0.50	0	9.8 / 1.9
Previous summary	0.58	1	7.3 / 1.8

In the fixed-work account, the 11 non-repaying summaries lost \$0.01 in total, against the \$2.74 net return across all 158. Identifying every losing summary would recover that cent with future work fixed. Of the 11 non-repaying summaries, 10 came at 32K. On the summaries whose forecast was within a factor of two of the line, 40 before generation and 34 once ready, balanced accuracy was 0.47 and 0.64 for the growth forecast and 0.59 and 0.63 for the previous summary’s lifetime. Once ready, the one non-repaying summary that both found was on Prod; on Risk and Sound neither found any. On the main tasks, where the rule was developed, balanced accuracy was 0.53 for the growth forecast and 0.75 for the previous summary with GLM, and 0.90–0.92 against 0.70 with DeepSeek’s five Sync runs, which the held-out tasks do not test.

With Sol, the priors came from 275 summary cycles in each task’s first source run (its 64K run and one 32K continuation per state), saved before the rule was scored once on the 870 labeled summaries from the other two source runs, 78 of which repaid; draws, states, roots, and tasks are weighted equally. Once the summary was ready, balanced accuracy was 0.70 for the growth forecast, 0.81 for the fixed prior, and 0.80 for the previous summary.

Table 17 checks the forecast’s terms against the ledger. The one-time cost and the saving per step agree closely; the errors come from the lifetime. Swapping in a summary’s actual steps of use corrects most misclassified summaries and changes almost none of the others. The ledger leaves out the last tool result before the switch, so its removed context is slightly smaller than the runtime’s own reconstruction; using the reconstruction instead changes few labels, all near the boundary, where steps used are between half and twice the repay steps.

Table 17. Forecast once the summary is ready, against the ledger: medians (quartiles) of forecast/ledger ratios, and label changes. Held-out: GLM’s four held-out tasks; development: the five main tasks.

	GLM held-out	GLM dev.	DeepSeek dev.
Summaries	158	756	454
One-time cost C	1.01 (1.00, 1.04)	1.00 (0.98, 1.02)	1.00 (0.99, 1.02)
Saving per step s	1.05 (1.02, 1.09)	1.03 (1.02, 1.06)	1.06 (1.03, 1.19)
Lifetime U	1.00 (0.75, 1.64)	1.18 (0.78, 1.88)	1.11 (0.79, 1.69)
Misclassified	14	99	19
corrected by actual U	13	94	17
correct, changed by actual U	0	1	1
Removed, ledger/reconstruction	0.97 (0.94, 0.98)	0.97 (0.95, 0.98)	0.94 (0.84, 0.97)
Labels changed by reconstruction	1	5	1

H ACTION ANNOTATION

Besides read-only, the categories are writing files, building or testing, polling, cancellation, reads of original tool output, and declaring the task complete. Contrasts are bounded by assigning undecided actions to either outcome; a separate check varies all program and script labels. The first parser left most commands unclassified. Its replacement was developed with condition labels hidden. Programs and scripts were then annotated in separate blinded sessions by two Codex CLI sessions running `gpt-6.1-sol` (client reasoning setting `ultra`) and a third annotator running `claude-opus-5-5`. The first two agreed on all 141 program and script labels; the third agreed on 132 ($\kappa = 0.88$). All nine differences were between build/test and undecided. Only unanimous substantive labels were retained, leaving 118 of 141 classified.

For 17 further unresolved commands, 14 labels agreed once the third annotator’s categories were mapped to the parser’s; the rest stayed undecided. The third annotator also checked a random sample of 60 actions without changing the rule-assigned labels: all 40 read-only labels were confirmed, and 18 of 20 work labels mapped to writing.

For the GLM replication, a revised codebook was frozen before any new branch response. The parser’s read-only and writing labels stand; every action that it labels as running a program, script, build, or test, or cannot parse, goes to three annotators, together with 40 read-only and 20 writing actions sampled to check the parser. Each annotator decides whether the whole action is read-only, not read-only, or unresolved, and a referred action counts as classified only if all three agree. The packet holds only the first tool call of each action under a new random identifier, without condition, source, or model. Two annotators were new Codex CLI sessions running `gpt-6.1-sol`, and the third a Claude Code subagent running `claude-opus-5-5`. The three agreed on 172 of 179 actions; 159 received a read-only or non-read-only label and 20 stayed unresolved. Pairwise agreement was 97.2–97.8% ($\kappa = 0.95$ – 0.96), and all 60 sampled parser labels matched the annotators. A cau-

tious variant, set in advance, also leaves unresolved any action with a low-confidence label or a plausible alternative. It classified 95.1% of first actions, with a spread of 7.4 points between conditions, and bounded Keep-2 minus Sync at -45.5 to -33.0 points. Under it, S-cont minus Sync spans -6.0 to $+0.3$ points, so we read no direction into the notice changes with GLM.

I SUMMARY WORDING

Every summary request repeats the agent’s system prompt and the history being replaced, so that the provider can reuse the cached prefix, and ends with the user message below, reproduced verbatim. When failed tool observations carry identifiers that the summary must keep, the line “The following exact identifiers come from failed tool observations and must be preserved verbatim:” and one quoted identifier per line precede the last line.

Organize this conversation into a structured handoff summary for the next model to continue the work. Output the following Markdown sections in this order, using concise bullets; write “None” for sections with no content.

User Goals and Requests

- The user’s original and evolving goals; the user’s latest original question that has not been fully answered.

Technical Background

- Technologies, conventions, and concepts needed to continue the work.

Files and Code

- Exact paths, important changes, and necessary code excerpts.

Errors and Fixes

- Errors, attempted fixes, actual validation results, and user feedback; preserve verbatim the latest error messages needed to continue.

Unfinished Tasks

- Work explicitly requested by the user but not yet completed; distinguish pending work, suggestions, and completed items.

Current Work

- What is being done, the current progress, tasks still running, and existing tool state.

Next Steps

- The next action consistent with the user’s latest request; do not turn suggestions or items awaiting confirmation into authorization to execute.

Key Constraints and Decisions

- Still-valid user instructions, conditions, prohibitions, preferences, decisions and their reasons, and unresolved questions.

Rules:

1. Faithfully preserve user corrections and still-valid constraints without guessing or inventing details; retain conditions, time limits, and scope.
2. Treat any earlier compaction summary in the input as an old handoff: merge still-valid information, update progress, remove content explicitly cancelled or superseded later, and do not cumulatively copy old summaries.
3. Exactly preserve paths, commands, errors, identifiers, values, and task templates needed to continue; do not describe existing execution or validation results as pending, and do not invent success.
4. Use English and be concise, but do not omit information needed to continue the task merely to meet a fixed length.
5. Output only the handoff summary; do not repeat these instructions or compaction wrapper tags, call tools, or take other actions.
6. For failed-tool evidence:vl:sha256: references, retain only the up to three recent references explicitly required below; omit older evidence hashes from the handoff. This limit does not apply to task-relevant paths, error codes, or other identifiers.

Compact all content in this conversation preceding this instruction.

After every summary, the runtime appends the following two notices. The second appears when the original tool output can be read back; <ref> stands for the run’s reference value. All other wording is reproduced verbatim.

[summary-fidelity] Lossy paraphrase, not exact evidence. For exact values or quotes, verify original records; old assistant replies may also be approximate.

[source-evidence] read_tool_evidence if available: {"mode": "sources", "ref": "<ref>"}. Paginate sources, then read their evidence refs for original bytes. Listing is not reading.

Two variants of Sync change these notices: S-bare drops both, and S-cont replaces them with:

Continue from the work already completed. Avoid repeating completed work. Use the summary to take the next appropriate action.

Both variants use the exact Sync summary, history cut, and message role of the same branch state. The continue cue

is our own wording, modeled on the instructions that existing harnesses place after a summary. Because the variants change wording and length together, they measure the effect of the appended text as a whole. Both responses for a condition start from the same state and share its summary; no tool is executed. The rerun of Appendix T.1 places the same cue after every summary and runs the agent to the end.

J ARTIFACT

The artifact (<https://huggingface.co/datasets/context-cost-study/context-compaction-artifact>) contains an offline analysis archive, redacted historical trajectories, and the standalone runtime source. The analysis archive provides the numeric inputs, reduction scripts, and protocols for the analyses listed in its README and recomputes them without any model service; its inventory lists the private inputs left out.

The runtime includes dependency declarations, [installation and manual-use instructions](#), a demo that makes no model-generation calls, focused offline tests and explicit provider configuration for new runs.

Trajectories are redacted of credentials, identifying host paths and private URLs. So that the release republishes no grader source, the output of any tool call that reads files under /tests/, /oracle/, /grader/ or /hidden_tests/ is replaced by a placeholder; the analyses use the original records. During the runs, the agent’s instructions told it not to seek verifier tests, and Harbor uploads a task’s tests only when grading starts. Original upstream author, copyright and license notices and public benchmark anti-training-contamination canaries are retained. First-party attribution is withheld in the anonymous review copy. Component-specific licenses distinguish runtime and research code, first-party data and third-party material.

K SOL RUNS

Table 18 lists Sol’s runs. Each root is a Limit-only run that saves its state when its context first crosses 32K and again at 64K. Six roots, all three for Coq, two for Sound, and one for Vig, finished before 64K, so their 64K continuations do not exist; same-state averages use the 48 states that were reached.

Restore check. Restoring a saved state does not restore process memory or clocks. An audit of the root logs up to all 48 saved states found every recorded command finished and every tool call returned, so no state was excluded; at five states a finished command still had output left to read, which the saved state keeps. If restoring changes nothing,

Table 18. Sol runs. Continuations per state: L, S, and S+2 three each; K and A two each; KB two at 32K only. The 64K continuations were planned for all 27 roots; 21 reached 64K.

Set	Planned	Analyzed
64K, six policies $\times$ nine tasks $\times$ 3	162	162
H at 32K	27	27
L roots	27	27
Continuations at 32K (27 states)	405	405
Continuations at 64K (21 states)	351	273

each root’s own run past the state is exchangeable with its three Limit-only continuations; for a continuous measure without ties, it then falls inside their range with probability one half. For cost it did so at 24 of the 48 states. Requests are whole numbers and tied a continuation at 17 states, which raises that probability; they fell inside at 30. For success, the root’s outcome matched the majority of its three Limit-only continuations at 46 states and all three at 43.

L SOL COST ACCOUNTING

Sol ran on a ChatGPT subscription without a per-request bill, so its costs are priced at the API’s listed prices. They use our cache accounting of Section 3 (v2 in the registered protocol): a request reads from the cache the longest complete input of an earlier request in the same run that it repeats as a prefix, if that request finished within the last 30 minutes, and writes the rest. It is an accounting rule fixed before the runs; Appendix M compares it with the provider’s cache on replayed requests.

Without a cache. The no-cache account prices every input token at the uncached rate (2.00, or 4.00 above 272K input tokens), with no cache-read or cache-write charges, and keeps our accounting’s output prices. It is therefore not our accounting with the read price raised to the uncached one, which would still charge cache writes at 2.50. At 64K, Sync, Async, Keep-2, and Capped Keep-2 cost more than Limit-only under our accounting and less without a cache (Table 19; Sync minus Limit-only $-\$0.26$, 95% interval -0.85 to 0.28). The difference comes from RS, where each policy saved $\$6.3$ – 7.0 per run against Limit-only without a cache; on the other eight tasks, Sync cost more on six, Async and Keep-2 on five, and Capped Keep-2 on seven. From the same states (Table 20), Sync and Sync+2 cost more than Limit-only in both accounts at 32K; at 64K, every policy costs more under our accounting and less without a cache. At 64K, RS is the only task where Sync’s continuations cost less than Limit-only’s without a cache, by $\$5.27$; at 32K, S saved on four tasks, by at most $\$1.84$ (RS), and cost up to $\$15.33$ more (Retro). The added requests are the same in both accounts.

Table 19. Sol mean cost per run (USD) at 64K, and H at 32K: our accounting, without a cache, with interior prefixes credited, and with every interior prefix read from the cache.

Policy	Ours	No cache	Interior	$f = 1$
L	0.77	3.52	0.77	0.77
A	0.96	3.00	0.96	0.96
KB	0.96	2.99	0.96	0.96
K	1.00	3.07	1.00	1.00
S	1.00	3.26	1.00	1.00
H	16.80	14.04	5.10	1.50
H32	15.21	13.98	6.61	2.00

Table 20. Sol same-state difference, policy minus L, USD per state, under our accounting and without a cache.

State	Policy	Ours	No cache
32K	S	2.09	3.68
	S+2	2.09	3.60
	K	0.98	0.38
	KB	0.78	0.19
	A	0.80	-0.01
64K	S	0.26	-0.25
	S+2	0.25	-0.37
	K	0.19	-0.60
	A	0.21	-0.51

What the provider reported. The responses of the endpoint used for the runs report cached tokens, but not in a form that can price requests. Over the 59,696 completed agent requests of Sol’s runs and continuations, our accounting counts 71% of input tokens as cache reads; the provider reported 14% as cached and no cache writes. In 84% of requests it reported exactly 1,664 cached tokens, whatever the input length, and the share reporting more did not depend on the time since the previous request (13–16% for gaps from under 5 s to 10 minutes). Priced with these counts, almost all input would be uncached, close to the account without a cache. The registered Prediction 3 used these counts and the no-cache account (Table 36). Replayed through another endpoint, the same inputs were read from the cache much as our accounting has it (Appendix M).

Interior prefixes. Mask hides earlier tool output, so its later requests repeat earlier inputs only up to the first masked item. *Interior* also credits the longest unchanged prefix inside an earlier request’s input, not only complete inputs; on the 27 Limit-only runs at 64K, the per-item token counts it relies on added up to the reported totals. The column $f = 1$ assumes that every such interior prefix is read from the cache. Only Mask has interior prefixes; for every other policy these columns equal ours.

Requests without usage. Of 74,002 requests, 294 failed or ended without reported usage. They are listed with their run and excluded from cost subtotals.

M MEASURED CACHE REPLAY

The replay covers the 126 continuations from Sol’s 21 states at 64K, three Sync and three Limit-only continuations per state, with the 3,305 requests that completed in the runs. Each continuation was replayed in its own session under its own cache key. It began with one warming request that repeated the root’s last input before the saved state, under the same key, and then sent the recorded requests in order, keeping the gaps between the original requests; no tool ran. Each request carried the recorded input items, encrypted reasoning included, at reasoning effort max. The replay’s outputs were recorded and discarded, so every request carried the recorded history. The endpoint (chatgpt.com/backend-api/codex/responses) adds 17 tokens of instructions to each request; with these removed, each request’s input equaled the run’s to the token.

Our accounting is recomputed on the replay’s own timeline, with the warming request, by the implementation used for the runs (Table 21). The endpoint reported no cache writes. The replay cost prices measured reads at the read price, other input at the uncached price, and the run’s output; pricing the other input at the cache-write price, as our accounting does, gives an upper value. Outputs generated by the replay and the warming requests are measurement costs and are left out. Per state, the measured saving differs from the saving under our accounting in the runs by at most \$0.12, with a median of \$0.02. With measured reads, Sync cost more on average at every task, and leaving out one task at a time keeps the mean between \$0.24 and \$0.29.

Table 21. Replayed Sol continuations at 64K. Top: share of input tokens read from the cache, measured and under our accounting, on the same requests. Bottom: S minus L per state (USD; task-macro mean, 95% interval resampling roots within tasks) and states where S cost more, by cache reads and the price of other input.

		Requests	Measured	Ours
All		3,305	92.9%	93.9%
L		893	96.3%	96.8%
S		2,412	88.8%	90.4%
Reads	Other input	S – L	Interval	S more
Measured	uncached	0.26	0.20–0.31	20/21
Measured	cache write	0.29	0.23–0.34	20/21
Ours, replay	uncached	0.24	0.19–0.28	20/21
Ours, replay	cache write	0.27	0.22–0.32	21/21
Ours, runs	cache write	0.26	0.21–0.33	21/21

N CACHE-PRICE CROSSOVER

Every cost here is linear in the price of a cache read. With r that price as a fraction of the uncached input price, a run costs $A + rB$, where B is its cached input tokens priced as uncached; Sync minus Limit-only is $\Delta A + r \Delta B$ and changes sign at $r^* = -\Delta A / \Delta B$. Only the read price changes: each model keeps its own uncached, output, and (Sol) write prices and 272K tier, and every run keeps its recorded requests and cache allocation: for Sol, ours in the earlier batches and the reported cache reads in the later complete runs and the Codex CLI. Averages use the paper’s weights (Table 22).

With GLM, Sync’s continuations carried far fewer cached tokens than Limit-only’s, and their other costs were about equal: at the first crossings, ΔB was $-\$6.12$ and $\Delta A + \$0.02$ per state, so Sync cost less on average once r exceeded 0.4%; seven states cross between 0.2% and 44%, and two favor Sync at any price (Table 23). At the later states, where Sync’s added work was largest, the average crossover was 4.5%, between the ratios of DeepSeek’s (2%) and GLM’s (20%) list prices. With Sol at 64K, Sync’s added requests and summaries cost $+\$0.28$ per state before any read and saved $\$0.50$ in reads at the uncached price, so Sync cost less on average only above $r = 56\%$ (95% interval 30–148%), against a listed 5%; Async and Keep-2 cross at 34% and 29%. In the earlier complete runs at 64K, Async, Capped Keep-2, Keep-2, and Sync cross at 30%, 30%, 37%, and 51% (95% intervals over the draws in which the average crosses: 8–219%, 13–95%, 23–79%, and 19–469%), and Mask only at 656%. In each, the saving in reads comes from RS: averaged over the other eight tasks, all four cost more than Limit-only at any read price. Most of that saving is RS’s, where Limit-only’s continuations carried long contexts and Sync crossed at 9.1%; at five of the eight tasks, Sync’s continuations read more cached tokens than Limit-only’s, so Sync cost more at every price. At 32K the same held on average ($\Delta B = +\$1.87$). In the later complete runs, with reported cache reads, Sync crosses at 34% (95% interval 16–87%; 1.6% of draws do not cross below the uncached price) and Mask-10 at 99.7% (84–117%) (Appendix O.1). Leaving out one task moves Sync’s crossover between 25%, without MP, and 122%, without RS, so here too the crossing comes from RS. In the Codex CLI (Appendix O.3), server-side compaction crosses at 18% (6–103%; 14–46% leaving out one task) and local compaction at 52% (26–156%). Every interval lies above the listed 5%. Pricing the input not read from the cache at the write price instead of the uncached price raises Sync’s excess in the later runs to $\$0.20$ per run and its crossover to 39%, and in the Codex CLI to $\$0.17$ and 21% (local compaction: 63%). At the same r of 5%, Sync cost less at six of GLM’s nine first crossings and at none of Sol’s 21 states at 64K. A line that keeps one sign has no

crossover; “any” and “none” in Table 23 mark these.

Table 22. S minus L as the cache-read price r varies (fraction of the uncached input price): mean difference in USD and the states (or task/repeat blocks of complete runs) where S cost less (Less), at Sol’s listed 5% and GLM’s 20%, and r^* , above which S costs less on average (none: S costs more at every r). Sol in our allocation; its earlier complete-run r^* has a 95% interval of 19–469% over the 97% of bootstrap draws in which the average crosses at all.

Model	Set (units)	$r = 5\%$		$r = 20\%$		r^*
		S–L	Less	S–L	Less	
GLM	First crossings (9)	–0.28	6	–1.20	8	0.4%
	Later states (9)	–0.03	7	–0.79	8	4.5%
	Complete 64K (27)	–0.46	19	–1.99	22	0.5%
Sol	64K states (21)	0.26	0	0.18	4	56%
	32K states (27)	2.09	3	2.37	3	none
	Complete 64K (27)	0.23	6	0.15	8	51%

Table 23. Where S costs less than L, per task: S minus L (USD per state) at the listed read price, and the read prices r at which S costs less (any: every $r \geq 0$; none: no r). GLM: one first-crossing state per task, at 20%. Sol: same-state averages in our allocation, at 5%; Coq never reached 64K.

Task	GLM, first		Sol, 64K		Sol, 32K	
	S–L	S less	S–L	S less	S–L	S less
MP	–0.52	$r > 1.3\%$	0.27	none	4.31	none
Vig	–0.01	$r > 14\%$	0.22	none	2.64	none
RS	–5.94	$r > 0.2\%$	0.23	$r > 9.1\%$	2.51	$r > 63\%$
Coq	–2.18	$r > 0.7\%$	–	–	0.08	$r > 26\%$
Retro	–1.48	$r > 0.9\%$	0.35	$r > 120\%$	7.01	none
Risk	–0.42	any	0.34	none	0.65	none
Sound	–0.23	any	0.05	none	0.07	$r > 81\%$
Prod	–0.01	$r > 8.6\%$	0.41	none	0.01	$r > 6.3\%$
Onto	0.00	$r > 44\%$	0.16	$r > 270\%$	1.57	none

O SOL COMPLETE RUNS

O.1 Later Batch at 64K

The later batch runs each of the nine tasks three times under Limit-only, Sync, Mask-10, and Mask-10+summary from the task’s start, 108 runs, on the runtime of Appendix T without its warming request. Within each task and repeat, the four policies start in an order fixed by a seeded shuffle; up to 16 runs ran at once, each under its own cache key. The model, tools, verifier, threshold, and eight-hour limit are those of the earlier batch. A tool batch is one response’s tool calls with their results; Mask-10 replaces older output with Mask’s placeholder, and a batch whose results are incomplete is left as is and not counted. Mask-10+summary measures the threshold on the masked request and summarizes the raw history, as Mask does. Every run received an official reward. Four requests in three Mask-10+summary

runs, at MP and RS, failed without token counts; the runs continued and were scored. Since a missing count cannot be negative, the policy’s known cost, \$68.97 over 27 runs, bounds its mean from below. Break-even read prices vary the read price with each request’s reported cache reads fixed; cost is linear in the read price, so each follows from the policy’s cost at the listed and at the uncached read price. Sync cost more than Limit-only on seven tasks, on Vig by \$0.003, and less on Coq and Sound; Table 24 gives each task.

Table 24. Later batch by task: runs passed (of 3) and mean cost per run (USD); $\geq$ marks a lower bound.

Task	Passed				Cost			
	L	S	M10	M10+S	L	S	M10	M10+S
MP	3	3	3	3	0.60	0.96	3.55	≥ 2.22
Vig	3	2	0	1	0.42	0.42	1.25	1.29
RS	3	3	3	3	1.62	1.91	11.97	≥ 7.46
Coq	3	3	3	3	0.50	0.41	1.28	1.31
Retro	3	3	3	3	1.22	1.61	3.89	4.54
Risk	3	3	3	3	0.79	0.91	2.12	1.62
Sound	3	3	3	3	0.38	0.37	0.61	0.69
Prod	1	0	0	0	0.55	0.91	1.25	1.74
Onto	0	0	0	0	0.83	0.93	2.19	2.12

O.2 Earlier Batch at 64K

The earlier batch ran six policies on the nine tasks at 64K, three times each, on the original runtime, priced under our cache accounting (Table 25). A run that finishes before its context reaches 64K never summarizes (column Comp.), though Mask can still mask in such a run. Seven of the nine tasks had the same outcome under every policy, in all three runs; the policies differ only on Vig, where 0–2 of 3 runs passed, and RS, where 2–3 did.

Every summarizing policy cost more than Limit-only: Sync by \$0.23 (95% interval 0.14–0.31), Keep-2 by \$0.22, Capped Keep-2 by \$0.18, and Async by \$0.18 (0.05–0.30). Sync made 20 more requests than Limit-only and took 539 s longer; Async, which keeps working while it summarizes, added the fewest requests (9) and the least time (215 s). The four would cost less than Limit-only only if a cache read cost more than 30–51% of an uncached token, a crossover that comes from RS, where Limit-only’s runs carried the longest contexts; on the other eight tasks, each cost more at any read price (Appendix N). Capped Keep-2’s cap applied at only one of its 43 compactions at 64K, so Section 4 tests it at 32K.

Mask kept the output of the last two tool batches and summarized as a fallback in 19 of its 27 runs. It made 226 requests per run against Limit-only’s 29 and took 2.3 times as long, with the same success; even without summarizing, it made 31 against 18. Its cost depends on how much of the

rewritten input the cache serves: \$16.80 under our accounting, \$5.10 when unchanged interior prefixes are read from the cache, and \$1.50 when every interior prefix is, against Limit-only’s \$0.77 (Appendix L).

Table 25. Earlier batch: Sol at 64K, 27 runs per policy. Pass counts runs with verifier reward 1. Cost (USD) under our cache accounting at Sol’s listed prices, time (s), completed requests, and summaries (Summ.) are task-macro means per run; Mask’s summaries are its fallback summaries. Break-even: the cache-read price, as a share of the uncached input price, above which the policy would cost less than Limit-only on average. Comp.: runs with at least one summary.

Policy	Pass	Cost	Break-even	Time	Req.	Summ.	Comp.
L	19	0.77	–	1289	28.7	0	0
A	19	0.96	30%	1504	37.6	1.56	19
KB	18	0.96	30%	1720	41.1	1.59	20
K	18	1.00	37%	1819	41.0	1.67	19
S	18	1.00	51%	1829	48.2	1.70	21
H	19	16.80	>100%	3026	226.4	1.59	19

O.3 The Codex CLI

These runs replace our runtime with the open-source Codex CLI, release 0.163.0 (OpenAI, 2026c), which supplies the tools, prompts, history handling, and compaction; the model is Sol at maximum reasoning effort with a configured window of 872K tokens. The nine tasks, verifiers, container resources, and eight-hour limit are those of Section 5. Limit-only leaves the CLI’s automatic compaction at the window, which no run reached; its largest request had 246K input tokens. Sync compacts when the context reaches 64K through the provider’s server-side compaction, the CLI’s default for this provider, which returns the summary encrypted. Sync-local (S-local) keeps the threshold and turns server-side compaction off, so the CLI asks the same model for a summary with its local prompt, the prompt of Appendix T.1. A proxy forwarded each request unchanged and recorded its provider-reported usage, including that of compaction requests, which the CLI’s own token counter leaves out. Every request of the runs below completed with its usage, and every run received an official reward.

Each policy ran each task three times, 81 runs in all, up to 16 at once. Intervals resample repeats within tasks with the policies paired by repeat.

Table 26 gives the means and Table 27 each task. Each of the 53 server-side and 69 local compactions was carried into the next request. Eight tasks had the same outcome in every run; Onto and Prod failed in all, and Sync lost one Vig run. Sync cost \$0.14 more per run than Limit-only (0.02–0.26), less only at Coq and MP, and made 13.6 more requests (8.5–19.0), 11.6 of them agent requests. It sent 20% less input, but over its 27 runs read 14.3M fewer to-

kens from the cache and added 1.5M uncached input and 0.23M output tokens; priced with no cache, it would cost \$0.87 less per run. At Coq, where no run reached 64K, Sync still made 7 more requests than Limit-only, a measure of how far independent runs differ. Sync-local cost \$0.51 more than Limit-only (0.37–0.66), more on eight tasks, at Sound by \$0.005, and \$0.37 more than Sync (0.24–0.49), with 3.7 more requests (–1.6 to 8.5); most of its excess over Sync was uncached input, 8.9M against 4.5M tokens.

Table 26. Sol in the Codex CLI at 64K, 27 runs per policy. S: server-side compaction; S-local: local compaction. Pass counts runs with verifier reward 1. Cost (USD): reported cache reads at Sol’s listed prices, compaction requests included. Break-even: the cache-read price, as a share of the uncached input price, above which the policy would cost less than Limit-only. Completed requests (Req.), compactions (Comp.), and cost are means per run; Runs: runs with at least one compaction. Cached: share of input read from the cache.

Policy	Pass	Cost	Break-even	Req.	Comp.	Runs	Cached
L	21	0.91	–	31.1	0	0	95%
S	20	1.05	18%	44.6	1.96	21	91%
S-local	21	1.41	52%	48.3	2.56	20	84%

Table 27. Codex CLI runs by task: runs passed (of 3) and mean cost per run (USD).

Task	Passed			Cost		
	L	S	S-local	L	S	S-local
MP	3	3	3	1.04	0.94	1.49
Vig	3	2	3	0.50	0.56	0.71
RS	3	3	3	2.10	2.33	2.77
Coq	3	3	3	0.51	0.50	0.50
Retro	3	3	3	1.61	2.07	3.05
Risk	3	3	3	0.70	0.85	1.03
Sound	3	3	3	0.39	0.45	0.39
Prod	0	0	0	0.57	0.73	1.02
Onto	0	0	0	0.72	0.99	1.77

O.4 Complete Policies at 32K

At 32K, each complete policy is a root’s run up to its first 32K crossing followed by one continuation (Table 28). These are assembled from shared roots, not independent runs.

O.5 Mask at 32K

Mask at 32K passed 18 of 27 runs, made 343.5 completed requests per run, and took 4331 s. Against Mask at 64K, it made 117.1 more completed requests (95% interval 3.8–222.9), with a success difference of –0.04 (–0.11 to 0.04) and a cost difference of –\$1.59 (–8.9 to 4.8). Every Mask run at 32K wrote fallback summaries, 165 in all, against 43 in 19 of the 27 Mask runs at 64K.

Table 28. Sol complete policies at 32K, assembled from roots and continuations; task-macro means per run; cost under our accounting.

Policy	Success	Cost (\$)	Requests	Time (s)
L	0.72	0.82	29.7	1444
A	0.65	1.62	58.9	1714
KB	0.65	1.59	75.6	2527
K	0.65	1.79	75.7	2869
S	0.68	2.91	159.6	4270

P SOL SWITCH-TIME FORECAST

The forecast is the GLM rule of Section 8 and Appendix G with our accounting’s write and read prices for Sol. Its priors for 32K and 64K were fitted on development summaries: the first round of the 64K Sync runs, and the first Sync continuation at each task’s first root. Validation uses the other rounds and roots. Of 887 validation summaries, 870 had a label and a forecast. Near the boundary, with forecast lifetime between half and twice the repayment steps, balanced accuracy was 0.63 on 110 summaries once the summary was written. At the 32 branch states with a forecast for the first summary, the forecast’s call agreed with the sign of the same-state difference at 0.75 of states, task-weighted; it called 7 states profitable, and Sync was cheaper than Limit-only at 2.

Q FIXED-TRACE ESTIMATE

For each Sync continuation, we reprice Sync’s completed agent requests as Limit-only would have sent them: each request’s input grows by the context removed at all earlier switches of the continuation, and that added history is read from the cache; the first request after a switch writes only the run’s median new input instead of Sync’s new prefix. The removed context at a switch is the per-summary rule’s: the input and output of the last agent request before it minus the input of the first after. For Sol, each request is priced under our accounting, with the higher rate when its enlarged input exceeds 272K tokens. The estimate F is this repriced cost minus Sync’s actual cost, summary requests included, and the same-state saving minus the estimate, $G - F$, is Limit-only’s actual cost minus the cost of carrying Sync’s requests at Limit-only’s context. It compares two request sequences under the assumption that the added history stays cached, so it includes differences in how many requests each made, what they contained, and where each run stopped. Continuations whose per-summary labels are incomplete are left out of the estimate, as in Prediction 5.

Carrying Sync’s work, Limit-only would sometimes have held more context than it can. In Sol’s Limit-only runs, the runtime compacts at about 1.02M tokens, below the 1.05M-token window; one 32K state, on Retro, passes that limit

in at least one continuation, and the next largest reaches 0.95M. Table 29 reports all states and, separately, the states where Limit-only stays below its limit in every continuation; the subset is the same for any limit between 0.96M and 1.7M tokens. Figure 11 shows every state.

GLM’s prices are flat, so the estimate there is the sum over summaries of $U_j^+ s_j - C_j$; every GLM Sync continuation compacts at its first request, whose preceding request belongs to the source run, so the context before that switch is the input of Limit-only’s first request from the same state. At the six later Coq states, carrying Sync’s work would have needed at most 0.45M tokens; the estimate averaged \$0.74 and the saving \$1.05, with source runs, then tasks, weighted equally. At each later Retro state, at least one continuation would have needed 1.56–2.38M tokens, beyond GLM’s 1M-token window. At the nine first crossings, it would have needed at most 0.78M tokens; the estimate averaged \$1.28 and the saving \$1.20, tasks weighted equally.

R ADDED REQUESTS

We label every tool call of the Sync and Limit-only continuations’ agent requests with the frozen classifier of Prediction 6 (Appendix H): read-only (inspection and file search), writing files, running programs, scripts, builds, or tests (Run), polling or cancellation (Wait), and responses without a tool call or that the parser cannot read (Other). A request is read-only if all its calls are; otherwise it takes the first of Writing, Run, Wait, and Other among its calls. Of Sol’s 15,517 Sync and Limit-only requests, 263 carry more than one call; labeling each request by its first call alone moves no count in Table 30 by more than 0.5 for Sol or 1.6 for GLM. A switch is the agent request that first uses a summary, from the runtime’s adoption records (one of Sol’s 1,419 Sync summaries could not be placed); a request is within five after a switch if it is that request or one of the next four, counted once where windows overlap. At 32K, where Sync’s summaries last a median of eight steps, these windows hold 59% of Sync’s requests; Table 30 gives the read-only shares inside and outside the windows. A reread is a read-only request whose files, as the parser reads them, were all read or written earlier in the continuation or, for Sol, by the root before the saved state, whether or not the file changed in between; files written through scripts are not parsed. Table 30 gives Sync minus Limit-only per state with the registered averaging. These counts were defined after the results were known. The released per-request labels identify each request by run and position, which indexes the redacted trajectories (Appendix J).

R.1 Content of Read-Only Requests

The parser of Appendix R reads commands and paths, not the content they return. To see what read-only requests re-

Table 29. Sol same-state saving of S over L (G , $L-S$, our accounting), the fixed-trace estimate F , and the per-summary sum, USD per state, with root-cluster 95% intervals. The per-summary sum adds each summary’s return over its own cycle (Prediction 5’s basis). The lower block keeps the states where L, carrying S’s work, stays below its compaction limit in every continuation.

	32K (27 states)	64K (21 states)
Same-state saving G	-2.09 (-2.67, -1.61)	-0.26 (-0.33, -0.21)
Fixed-trace estimate F	8.57 (3.48, 16.12)	0.17 (0.14, 0.21)
$G - F$	-10.66 (-18.42, -5.47)	-0.42 (-0.53, -0.37)
Per-summary sum	-0.80 (-1.11, -0.57)	0.02 (0.01, 0.03)
States: $F > 0 / G > 0 / G < F$	14 / 3 / 24	18 / 0 / 21
	32K (26 states)	64K (21 states)
Same-state saving G	-1.98 (-2.55, -1.44)	as above
Fixed-trace estimate F	4.64 (2.94, 6.37)	
$G - F$	-6.62 (-8.41, -4.81)	
States: $F > 0 / G > 0 / G < F$	13 / 3 / 23	

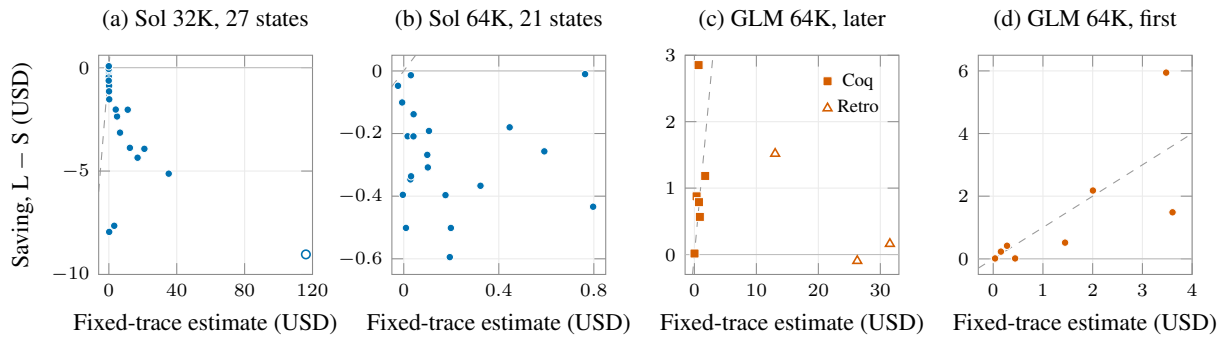


Figure 11. Same-state saving of S over L against the fixed-trace estimate, one point per state (mean over repeats). Sol under our cache accounting at listed prices, GLM at its prices: (c) nine later states of three earlier S runs, (d) the first crossing on each of the nine tasks. Open marks: carrying S’s work, L would have passed its own compaction limit, so the estimate prices work L could not have done. The dashed line is equality; below it, the complete continuation was less favorable to S than the estimate. Scales differ by panel.

turned, we sampled them from all 288 Sync and Limit-only continuations of Sol at 32K and 64K, in which 7,899 of 15,517 agent requests are read-only (Table 31). We drew 20 requests per policy and threshold, spread nearly equally over tasks and at random within each, with a fixed seed and recorded inclusion probabilities. The 80 requests hold 82 tool calls from 23 of the 27 roots.

Two new gpt-6.1-sol sessions and one new claude-opus-5-5 session labeled every call independently from the same package: the request, the run’s earlier records, and the summary and context in force, without policy, threshold, cost, outcome, or each other’s labels. For each call they judged whether the returned content was identical to an earlier recorded output, updated, first seen, or undecidable; the extent of any match (whole file, fragment, or command output); and whether the agent was explicitly checking a result, each with a pointer to the evidence in the case. A label stands if at least two judges give it and its cited evidence holds; otherwise the call is undecided. A request is a check if its content had changed or it explicitly checked a result; otherwise identical-text retrieval if its content was

identical; otherwise new if first seen; otherwise undecided. The three judges gave 65 of the 80 requests the same class, including requests all three left undecided.

Every identical match was to a recorded fragment; no request returned a file read completely earlier, unchanged. No request counted as new, because a case does not carry a search of the whole history, so content not found earlier stays undecided. Whether the summary held the retrieved content was partial or undecided for 80 of the 82 calls, so the audit does not say which requests an omission from the summary caused.

Table 31 also scales the sample to all read-only requests: each task’s counts are weighted by inverse inclusion probability and divided by its continuations, and tasks are weighted equally, a task without read-only requests counting zero. These are point estimates without intervals. They put Sync’s excess of identical-text retrieval at 54.3 requests per continuation at 32K and 2.25 at 64K. At 32K, two tasks with 1,608 and 2,700 read-only Sync requests contributed two sampled requests each, all identical-text retrieval, and

Table 30. Added agent requests, S minus L per state from the same state. Sol: root-cluster 95% intervals. GLM, counts only: means over the nine first-crossing states (tasks weighted equally) and over the six Coq and the three Retro later states (source runs, then tasks, weighted equally). Bottom rows: share of S’s own requests that only read, within five after a switch and elsewhere, pooled over requests.

	Sol			GLM 64K		
	32K	64K	Pooled	First	Coq	Retro
Agent requests	113.7 (89.9, 141.2)	20.0 (17.7, 24.7)	65.8 (54.0, 79.5)	−2.9	−38.4	759.0
Read-only	84.9 (66.4, 105.9)	11.2 (10.1, 13.6)	47.5 (38.2, 58.0)	25.0	13.7	343.7
Rereads	52.3 (39.8, 65.9)	3.4 (3.0, 4.4)	27.7 (21.4, 34.5)	8.8	3.6	220.2
Writing	4.9 (2.4, 8.4)	2.3 (1.6, 3.2)	3.4 (2.0, 5.1)	12.3	−6.0	83.7
Run	6.8 (5.4, 8.3)	2.0 (1.3, 2.8)	4.3 (3.5, 5.1)	−7.6	−59.7	215.1
Wait	2.5 (1.8, 3.4)	0.8 (0.4, 1.5)	1.6 (1.2, 2.1)	−30.6	0.0	0.0
Other	14.6 (12.0, 17.1)	3.7 (2.7, 5.4)	8.9 (7.5, 10.2)	−2.1	13.6	116.6
Within five after a switch	78.5 (63.7, 95.6)	9.9 (9.2, 11.5)	44.1 (36.8, 52.5)	25.9	18.0	146.7
Read-only	59.4 (46.6, 74.6)	6.5 (6.0, 7.8)	32.8 (26.3, 40.3)	9.5	8.9	82.8
S read-only share, within five	76%	67%	75%	37%	50%	56%
S read-only share, elsewhere	49%	23%	42%	19%	20%	35%

Table 31. Content of Sol’s read-only requests. Sampled: counts among 20 requests per column; none was labeled new. Weighted: point estimates of requests per continuation, tasks weighted equally, without intervals; at S32 two tasks carry most of the estimate (see text).

	L32	S32	L64	S64
Continuations	81	81	63	63
Read-only requests	87	6,965	33	814
Sampled: identical text	9	6	3	4
Check	2	7	9	7
Undecided	9	7	8	9
Weighted: identical text	0.39	54.70	0.06	2.31
Check	0.04	8.59	0.23	3.06
Undecided	0.65	22.70	0.18	6.29

account for 53.2 of Sync’s 54.7. The frame is every read-only request, not the rereads of Table 30, so these estimates are not reread counts.

S CAPPED KEEP-2 AT 32K

Table 32 describes the compactions of Sol’s 32K continuations, pooled over compactions, next to each policy’s same-state difference from Limit-only. Capped Keep-2 keeps the last two complete steps unless they exceed 20% of the threshold, 6,400 tokens. Against Keep-2 from the same states, Capped Keep-2 cost \$0.20 less (−0.42 to 0.01), completed −0.1 requests (−8.7 to 8.4), took 342 s less (−757 to 67), and its pass rate differed by 0.00 (−0.07 to 0.07).

T LATER SAME-STATE RUNS

Two later studies continue saved Sol states on a later runtime, which differs from that of the original continuations in three ways: requests went to the cache-reporting end-

point of Appendix M instead of the original one; each continuation began with one warming request that repeated the root’s last input under its own cache key; and the repetition guard also counts polls of command handles that no command returned (Appendix W). The model (gpt-6.1-sol, reasoning effort max), the 64K threshold, the source run’s remaining time, the tools, and the verifier are unchanged. Costs are priced as in the replay: reported cache reads at the read price, other input at the uncached price, and output at the output price; warming requests are left out. The later complete runs (Appendix O.1) use this runtime without the warming request.

T.1 Other Summary Prompts

The rerun of Section 4 takes one 64K state per task, fixed before the runs as the lowest-numbered root that crossed 64K: root 1 on seven tasks and root 2 on Sound; Coq has no 64K state. Each state is continued three times under four policies, 96 continuations in all: Limit-only; Sync; Sync with the two notices of Appendix I replaced by the continue cue given there; and the same with the instruction that ends every summary request replaced by Codex’s compaction prompt at commit `ba2b67f` (OpenAI, 2026b); when the history is serialized into that final user message, only the instruction before it changes. Both changes apply at every summary, not only the first. The system prompt, the history sent for summarizing, the output allowance, the reasoning effort, and the summary handling stay as in Sync, and no target length is added to Codex’s prompt.

All four policies ran on the later runtime. Up to 16 continuations ran at once, in an order shuffled within each state and repetition.

The eight states are the units. Each value averages a state’s three continuations and then weights the states equally;

Table 32. Compactions in Sol’s 32K continuations. Context after the switch is the input of the first request that uses the summary; steps of use count accepted agent steps until the next summary or the end. The last three rows are same-state differences from L; cost under our accounting.

	S	S+2	K	KB	A
Compactions per continuation	15.8	15.8	9.6	8.4	6.9
Kept two / one / no steps	–	–	520/0/0	320/103/30	–
Median context after switch	7.5K	7.7K	13.6K	11.9K	17.8K
Above half the threshold	0%	1%	22%	3%	65%
Median steps of use	8	8	6	7	6
Replaced after one step	0%	1%	7%	1%	3%
Cost (\$)	2.09	2.09	0.98	0.78	0.80
Requests	129.5	126.0	46.0	45.9	29.1
Success	−0.04	−0.04	−0.07	−0.07	−0.07

with one state per task, the resampling of roots within tasks used elsewhere does not apply, so Table 34 gives every state instead of intervals. Within a state, the largest of the three continuations’ request counts exceeded the smallest by a median of 3.5 to 7.5 over the states, depending on the policy. Table 33 gives the means. *Onto* and *Prod* failed in every continuation under every policy, and the other six tasks passed in all. *Sync* made 12.3 more agent requests than *Limit-only* and 1.6 summary requests, more requests at all eight states, and took 2.9 minutes longer, longer at seven. One *Sync* continuation at *Risk* lost a response without token counts, continued, and passed; no other continuation lost one. Summing *Sync*’s known costs gives \$0.52 per continuation, a lower bound. Over the seven states with complete counts, *Sync* cost \$0.11 more than *Limit-only*, more at six. Replacing the notices with the cue changed *Sync* by −0.8 requests and −\$0.025 (seven states), and *Codex*’s prompt changed the cue variant by +0.5 requests and +\$0.002; both differences changed sign across states. Against the cue variant, *Codex*’s prompt shortened the summaries from 4,319 to 3,071 output tokens (29%; each continuation’s mean per summary, averaged over its state’s three continuations and then over the states) and their cost from \$0.10 to \$0.08 per continuation, but not the continuations’ cost. Against the original continuations from the same states, *Limit-only* made about as many requests and *Sync* fewer, so the rerun’s excess is smaller.

T.2 Additional Tasks

Six Terminal-Bench tasks outside our nine were fixed before any Sol run (Table 35): four whose GLM runs had grown past 64K, and two for other kinds of work. Each has two *Limit-only* roots, run from the task’s start. A root’s state is saved at its first 64K crossing, as in Section 4; if a command is still running there, the root has no state, and no later point replaces it. Each state is continued twice under *Limit-only* and twice under *Sync* on the later run-time. Averages take a state’s two continuations per policy,

Table 33. Rerun from eight 64K states, three continuations per state and policy; task-macro means per continuation. S-cont: S with the continue cue in place of the notices; S-Codex: S-cont with *Codex*’s compaction prompt. Pass: continuations with reward 1. Agent and Summ.: agent and summary requests. Time: agent time (minutes). Cost (USD): reported cache reads at Sol’s listed prices; S’s is a lower bound. Summary: output tokens per summary, reasoning included. The last two rows are the original continuations from the same states, with cache reads measured by replay.

Policy	Pass	Agent	Summ.	Time	Cost	Summary
L	18/24	12.6	0	10.0	0.40	–
S	18/24	24.8	1.6	13.0	≥0.52	4,387
S-cont	18/24	24.1	1.6	13.1	0.51	4,319
S-Codex	18/24	24.6	1.7	12.4	0.51	3,071
L, original	18/24	11.6	0		0.36	–
S, original	18/24	29.2	1.8		0.62	

then a task’s roots, then the tasks with equal weight. *Sync* made 16.45 more completed requests per continuation than *Limit-only* and 2.0 more summaries. One *Limit-only* continuation at *pretrain-shard-corruption* lost a response without token counts, so that task’s cost difference is unknown.

U REGISTERED SOL PREDICTIONS

The six predictions and the analysis rules were frozen on 2026-10-08 at 14:13 UTC, before the first formal Sol request, and were not changed afterwards; a later addendum on the same day added the interior-prefix cost account. The freeze was recorded in our repository and in a record that lists all 162 formal runs as not yet started. The artifact provides anonymized copies of the initial and addendum freeze records, with content hashes of the referenced files in their recorded snapshots. By the registered rule, a prediction matches when its point estimate lies strictly on the predicted side; intervals are reported beside it and not tested

Table 34. The rerun per state: mean requests (summaries included) and cost (USD) of three continuations. S’s cost at Risk is a lower bound.

State	Requests				Cost			
	L	S	cont	Codex	L	S	cont	Codex
Vig 1	7.3	19.3	21.0	18.7	0.17	0.32	0.33	0.33
MP 1	2.3	13.7	10.3	8.3	0.07	0.22	0.16	0.13
Onto 1	12.0	12.7	10.3	18.7	0.35	0.20	0.16	0.34
Prod 1	6.7	16.0	14.7	17.3	0.27	0.42	0.37	0.38
Retro 1	18.3	48.7	45.7	50.3	0.62	0.98	0.95	1.01
Risk 1	7.7	22.7	18.3	20.0	0.30	≥0.54	0.58	0.54
RS 1	45.3	75.0	83.0	73.7	1.43	1.46	1.45	1.32
Sound 2	1.0	3.7	2.3	3.0	0.01	0.06	0.05	0.03

(Table 36). All six point estimates lay on the predicted side; for P2 the interval spans the cutoff, so that share is not distinguishable from one half. P5 compares the same-state difference with the per-summary sum, not with the fixed-trace estimate, which was defined after the results (Appendix Q).

V SOL FIRST-ACTION ANNOTATION

For each matched Sync/Sync+2 pair (144 pairs), we take the first tool call after the first summary is used. The frozen parser of Appendix H labels inspection actions read-only and work, polling, cancellation, evidence reads, and responses without a tool call not read-only. It could not decide 83 actions, mostly runs of programs and scripts. These, mixed with 45 parser-labeled controls, went to three annotators in separate blinded sessions, as for GLM: two new delegated sessions requested as `gpt-6.1-sol` and a Claude Code subagent requested with the `opus` alias (`claude-opus-5-5`), each seeing only the action text and the codebook of Appendix H. An action counts as classified only if all three agree: 94 read-only, 18 not read-only, and 16 unresolved. The three agreed on 112 of the 128 actions; in each of the 16 others, one `gpt-6.1-sol` session marked as unresolved, mostly because it calls a program whose effects are not visible, an action the other two labeled read-only. All 45 controls matched the parser. With these labels, 96.5% of Sync’s and 92.4% of Sync+2’s first actions are classified. By threshold, the difference was -0.19 at 32K and -0.34 at 64K. The cautious variant of Appendix H gives -0.22 , with bounds of -0.28 to -0.15 . The second and third actions, labeled by the parser alone, are classified below the 80% criterion and not reported.

GLM’s 24 first-crossing pairs (Appendix W) went through the same procedure after the runs; it was not registered for GLM. The parser could not decide 18 first actions. With 30 parser-labeled controls, they went to two new `gpt-6.1-sol` sessions and a new `opus` subagent, each seeing only the action text and the codebook. All 30 controls matched the parser. Of the 18, the three agreed on 8

read-only and 7 not read-only; 3 stayed unresolved, two of them actions that both `gpt-6.1-sol` sessions could not decide and the subagent labeled read-only. With these labels, 23 of Sync’s and 22 of Sync+2’s 24 first actions are classified.

W GLM RUNS

Table 37 lists the GLM runs used in Sections 4 and 5. Ten complete runs reached the eight-hour limit, four under Mask, three under Capped Keep-2, two under Limit-only, and one under Sync, and count as failures with the cost they incurred. Calls that ended without reported usage, 107 of 38,470 in the 64K runs, 32 of 26,974 in the later-state continuations, and 65 of 12,491 in the first-crossing continuations, are left out of the costs.

Complete runs. Table 38 compares each GLM policy with Limit-only over complete runs at 64K (Section 5).

First-crossing continuations. Nine new Sync runs at 64K, one per task, were each saved at the first request whose prepared input crossed 64K, before any summary, and then stopped; these source runs are not scored. Each continuation keeps the rest of its source run’s eight-hour budget: 3.5 hours on Sound, whose source took 4.5 hours to cross, and 7.1–7.8 hours elsewhere. Eleven continuations reached that limit and count as failures with the cost they incurred: on MP three Sync, two Sync+2, and one Limit-only; on Sound two Sync+2, one Limit-only, and one Sync; on RS one Limit-only. Continuations stopped by the runtime’s repetition guard or ending with background commands still running keep their verifier reward. At Retro, the context first crossed 64K at the fourth request, and the last two steps held 97K of its 100K tokens (runtime estimate), so the runtime declined Sync+2’s replacement, which would not have shrunk the context, in all three repeats. Carrying Sync’s work, Limit-only would have held at most 0.78M tokens, within GLM’s 1M-token window, at every state. Sync+2 cost \$0.05 more than Sync on average and made 17 more requests, with differences in both directions across the eight states where it was defined; it passed 10 of 24 continuations against Sync’s 12, fewer on RS and Sound and more on MP. After the first switch, the share of first tool actions that only read existing state was 78% for Sync and 59% for Sync+2. Where Sync made fewer requests than Limit-only, Limit-only’s own continuations ran long. At RS, one Limit-only continuation polled 152 command handles that no command had returned, 957 times in all and one of them 696 times, each time receiving an unknown-handle error, until it reached its time limit; the repetition guard counts only polls of real commands and did not stop it. It cost \$14.32, against \$2.20 and \$2.94 for the other two, and every Sync continuation at RS cost un-

Table 35. Additional tasks: roots that gave a 64K state (of 2), completed requests and summaries per continuation, passed continuations, and Sync minus Limit-only cost per continuation (USD, reported cache reads at Sol’s listed prices).

Task	States	L req.	S req.	S summ.	Passed (L, S)	Δ Cost
pretrain-shard-corruption	2	17.8	24.3	1.75	4/4, 4/4	unknown
vf2-speedup-networkx	2	13.0	33.8	1.75	4/4, 4/4	+0.21
telecom-entity-resolution	2	24.0	72.0	4.50	4/4, 4/4	+0.65
fin-sacccr-rwa	2	5.5	14.0	1.00	4/4, 4/4	+0.10
data-anonymization	1	7.0	5.5	1.00	0/2, 0/2	−0.03
wal-recovery-ordering	0	–	–	–	–	–

Table 36. Registered predictions and results. Proportions are task-macro means; differences are per state. Intervals are 95% bootstrap intervals; the last column says whether the interval lies on the predicted side of the cutoff.

Prediction (our accounting unless stated)	Side	Result	Interval
P1 S32 summaries that repay	< 0.20	0.00 (0 of 1,256)	on side
P2 S64 summaries that repay, complete runs	< 0.50	0.49 (0.38, 0.65)	spans
P3 Same, no cache and provider counts, at 32K and at 64K	> 0.50	≥ 0.998 in all four	on side
P4 Same-state requests, S–L	> 0	74.7 (61.4, 90.1)	on side
P5 Same-state difference minus per-summary sum	< 0	−0.76 (−1.05, −0.53)	on side
P6 Read-only first actions, S+2–S	< 0	−0.25 (−0.29, −0.21)	on side

Table 37. GLM runs at 64K.

Set	Runs	Tasks
S, H, L	27 each	all nine
KB	27	all nine (MP, Vig later)
K	21	all but MP and Vig
A	12	Onto, Prod, Risk, Sound
First crossing: L, S	27 each	9 states, one per task
First crossing: S+2	24	8 states (not Retro)
Later states: L, S	27 each	9 states (Coq 6, Retro 3)
Later states: S+2	24	8 states (not the first Coq state)

Table 38. GLM complete runs at 64K: each policy minus Limit-only per run, within the same task blocks, on the tasks where both ran; positive: the policy cost more. Per Limit-only run, GLM cost \$2.38 at its prices with 244 requests and passed 6 of 27.

		Δ Cost (USD), prices			
Policy	Tasks	GLM	DeepSeek	Δ Requests	Δ Success
S	9	−1.99	−0.29	−24.7	+0.15
A	4	−0.24	−0.03	+10.8	0.00
K	7	−1.22	+0.11	+99.3	+0.05
KB	9	−1.91	−0.18	+6.5	+0.04
H	9	−1.51	+0.42	+204.1	+0.04

der \$0.75. Without this continuation, Limit-only’s mean at RS is \$2.57, and Sync’s average saving over the nine states falls from \$1.20 to \$0.76 at GLM’s prices; Sync still costs less at eight states. Leaving out one task at a time, Sync’s average saving stays between \$0.61, without RS, and \$1.35. No continuation polled a command started before its saved state, which holds no running command. A later rerun, with the repetition guard also counting polls of handles that no command returned, continued the same RS state three times under each policy. No continuation polled invented handles at length, the guard stopped none, and none passed. Two of the three Sync continuations used a summary at the first switch; in the third, the first summary failed the runtime’s quality check, and Sync first used one 15 steps later. Sync sent 1,079 requests and Limit-only 773; Limit-only’s continuations sent at least 284M input tokens and Sync’s at least 32M. Eight failed requests lack token counts, so we do not price these continuations. At Coq, Limit-only ran programs in 123 more requests than Sync. Table 39 gives each state; averages weight the continuations within a state and the tasks equally.

Later-state continuations. The nine later states come from three earlier Sync runs at a 64K threshold, two on Coq and one on Retro. Limit-only continues without ordinary compaction from a history that, except at the first Coq state, was already compacted. Sync+2 receives the first summary of its matched Sync continuation plus the last two complete steps; its cost and time include that summary, which Sync generated. At the first Coq state, the last two steps held 84K of the 87K-token context, so Sync+2 would have replaced only about 900 tokens of history with one of Sync’s summaries, which held 2.4K–2.9K tokens. The runtime declines a replacement that does not shrink the context, and did so before any model call in all three repeats; Sync+2 is therefore not defined at this state. Averages weight continuations within a state, states within a source run, source runs within a task, and the two tasks equally. Requests include summary requests, as for Sol. Every Coq continuation passed and every Retro continuation failed. At the three Retro states, Sync took 3.5 times

Table 39. GLM first-crossing continuations at 64K, per task: mean cost per continuation at GLM’s prices, mean agent requests, and passes of three.

Task	Cost (\$)			Requests			Passed		
	L	S	S+2	L	S	S+2	L	S	S+2
MP	0.88	0.36	0.49	147	236	299	2	0	1
Vig	0.15	0.14	0.10	45	110	65	3	3	3
RS	6.49	0.54	0.66	539	331	395	0	1	0
Coq	2.54	0.36	0.34	315	214	210	3	3	3
Retro	1.99	0.51	–	226	336	–	0	0	–
Risk	0.56	0.14	0.19	84	85	113	3	3	3
Sound	0.34	0.11	0.25	57	57	93	0	2	0
Prod	0.04	0.03	0.03	11	16	11	1	0	0
Onto	0.04	0.04	0.04	12	25	26	0	0	0

as long as Limit-only. At the middle one, Sync compacted 31 times, and after a switch it typically re-read the processor and video sources or re-ran the simulator against the reference to find where it had left off. Each of Limit-only’s requests there, carrying its long context, cost 4.3 times one of Sync’s, so at GLM’s prices Sync cost \$0.10 more than Limit-only, and at DeepSeek’s 3.1 times as much. Over the nine states at GLM’s prices, Sync cost \$0.79 less than Limit-only on average, and 326 of its 330 summaries repaid by the per-summary account. At DeepSeek’s prices, Sync cost \$0.82 more on average and still less at five of the six Coq states. On Limit-only’s baseline, the Coq states lie three above and three below equality; at Retro the estimate of \$13–32 prices work Limit-only could not have done. At Retro, Sync+2 made a third fewer requests than Sync and cost \$0.54 less; at Coq it matched Sync.

X REMAINING WORK AND A DEPLOYMENT CHECK

Section 6.2 compares the two models at one price vector. We take the first 64K state of every root on the eight tasks both models reached at 64K (Sol: 21 states; GLM: 8; Sol’s Coq roots finished first, so GLM’s Coq is plotted but not counted) and price every continuation, summaries included, at USD 1, 0.05 and 5 per million uncached, cached and output tokens, without input tiers or cache-write charges. Failed or cancelled calls without reported token counts are left out of both arms: 10 for Sol and 38 for GLM, 16 of them in GLM’s Limit-only continuations of RS. Each model keeps its own tokenizer and cache allocation, so a common price removes the price difference, not every difference between the models. Remaining work counts Limit-only’s completed requests from the saved state until the continuation ended or reached its limit. Draws are averaged within a root and roots within a task.

Table 40. Threshold coverage in Sol’s 27 uncompressed source runs. Length is the native calibrated prepared input used to select saved states. Remaining requests are completed foreground requests from the crossing, including the pending request.

Threshold	Roots	Tasks	Median left	Range
32K	27/27	9/9	16	4–67
64K	21/27	8/9	9	1–60
128K	6/27	2/9	17	1–44
256K	0/27	0/9	–	–

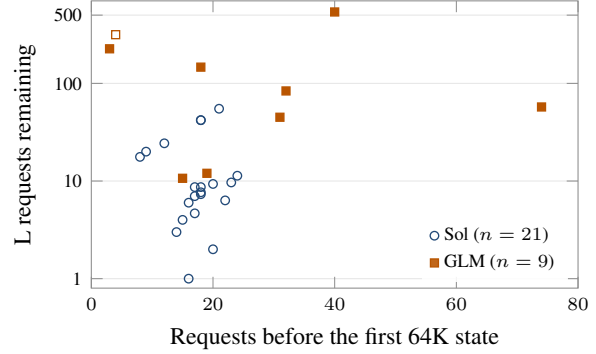


Figure 12. Trigger positions and remaining work at the first 64K state. Each point is one saved root state; the remainder is Limit-only’s mean completed requests over three continuations. The vertical axis is logarithmic; the open square is GLM’s Coq.

Coverage of later triggers. At 128K, six of the 27 uncompressed Sol sources reached the threshold: all three RS roots and all three Retro roots. They had 29–44 and 1–5 completed requests left, respectively. None reached 256K. Later thresholds therefore intervene on fewer sources in this cohort.

Figure 12 shows the states before task averaging. Limit-only’s median remainder was 8.7 requests for Sol and 83.7 for GLM.

Figure 5 plots Sync’s cost relative to Limit-only’s against that count. The rank correlation is -1.00 within Sol, -0.74 within GLM, and -0.94 over the 16 model–task pairs. The count and Limit-only’s cost come from the same draws, so we repeated the calculation with the count from one Limit-only draw and the cost from the root’s other two: the pooled correlation was -0.79 , -0.95 and -0.95 for the three choices of draw. By the fixed-trace estimate of Section 2.2, added work exceeded the fixed-work saving ($D > F$) at all eight Sol tasks and at GLM’s Prod, Onto and Vig; the observed difference G does not depend on that estimate. At a cache-read price of 0.20 the pooled correlation is -0.97 and the crossing moves to shorter remainders: GLM’s Prod (11 requests) and Vig (45) and Sol’s RS (46) then cost less under Sync.

The ratio divides by Limit-only’s cost, which itself grows with the remaining work, so we also correlate the ledger terms in dollars with the remaining work, per task, from the same token counts. At the common prices the budget F rose with it within both models (Spearman $+0.86$ for Sol, $+0.88$ for GLM). Sol’s changed work D rose too ($+0.60$; a median $\$0.10$ per summary), and its observed difference G did not ($+0.05$): Sync lost $\$0.02$ – $\$0.19$ per task at every remainder. GLM’s D did not rise (-0.07 ; -0.23 with Coq), and its G did ($+0.86$; $+0.90$ with Coq). At a cache-read price of 0.20 the same pattern holds (Sol: $F +0.76$, $D +0.71$, $G +0.31$; GLM: $+0.88$, -0.05 , $+0.93$), and at each model’s listed prices as well (Sol’s ranks equal those at the common prices; GLM: $+0.88$, -0.05 , $+0.98$).

X.1 A Deployment Check

Cost is linear in prices, so a continuation’s cost at a flat price list is $N_u p_u + N_c p_c + N_o p_o$. From six flat price points, an uncached price of 1 with cached prices of 0.05 , 0.20 and 1 and output prices of 5 and $10/3$ (a rank-3 system), we solve these token totals for Limit-only, for Sync, and for Sync’s requests with the removed history added back ($\text{cost}_L(S)$) at every first 64K state (Sol: 21 ; GLM: 9); the totals reproduce all six price points to within 10^{-6} . With them, G , F and D follow for any flat price list, and each state falls into one of three cases, by its net saving first: $G > 0$, Sync cheaper; $G \leq 0 < F$, where added work exhausts the fixed-trace saving; or $G \leq 0$ and $F \leq 0$, where the summary and switch are not repaid even with fixed work. Since D can be negative, $F \leq 0 < G$ occurs, at two GLM states below a cached price of about 1% of uncached, and counts as Sync cheaper. The artifact includes the totals and a script that prices them. Flat prices omit Sol’s cache-write premium and long-input tier, so Sol’s numbers here differ slightly from Section 4.

Reusable calibration command. The calibration bundle supplies `calibrate.py`, a JSON price and provenance configuration, and a CSV example containing the frozen L, S and counterfactual token totals. From its calibration directory, run:

```
python3 calibrate.py \
  --config example.json \
  --out diagnostic
```

The Markdown report leads with the lower-cost fixed policy and the remaining headroom from per-state choices; JSON retains the per-state accounts and price crossovers. Supplying L/S totals suffices for the cost comparison; counterfactual totals additionally yield F and D . Tasks receive equal weight, missing usage remains unavailable, and the report identifies the supplied accounting basis. The example selects L for Sol and S for GLM at their flat list prices, with

retrospective headroom of $\$0.0016$ and $\$0.0003$ per state. Deployment selection also checks task outcomes.

At flat list prices, Sol’s F averaged $\$0.17$ per state, enough for about five of Limit-only’s requests at their average cost; Sync made 20 more agent requests, and 18 of the 21 states fall in the middle case (two in the last, one with $G > 0$). GLM’s F of $\$1.28$ would have paid for about 140 such requests; Sync made three fewer, and eight of the nine states have $G > 0$. Figure 6 varies the cached-input price. For Sol, below about 1.5% of the uncached price even fixed work does not repay; above 4% , 70 – 83% of the task weight stays in the middle case, and Sync is cheaper at no more than a quarter of it even without any cache discount. For GLM, Sync is cheaper at two thirds of the tasks from about 2% and at all of them above 60% , and at Sound and Risk even at the lowest cached prices, because its changed request sequence cost less there ($D < 0$); the middle-case tasks in between are the three whose Limit-only continuations ended soonest (Appendix X).

Choosing before the work is known. A runtime has to choose at the crossing. On held-out tasks (leaving one task out within a model) we compare always Limit-only, always Sync, one arm per model and price chosen on the other tasks, a threshold on one feature known at the crossing fitted on the other tasks, and the cheaper arm per state from observed means, which is optimistic. The features are the requests completed before the state, the agent time elapsed, and the input added per request; across tasks, their rank correlations with Limit-only’s remaining requests lie between -0.38 and $+0.17$. Table 41 reports the cost per state. One arm per model and price came within $\$0.002$ per state of the per-state choice at list prices and within $\$0.045$ at the other prices. The feature rules matched it or cost more in 17 of 18 comparisons; the exception, elapsed time for Sol at a read price of 20% , cost more at the other five prices.

Y COST COMPOSITION AND CONTEXT TRAJECTORIES

Figure 13 splits the cost per agent step by token type, and Figure 14 shows context size over GLM Coq runs at 64K and 32K. Summarization accounted for 3 – 4% of GLM’s Sync and Async cost at 128K, 7 – 9% at 64K, and 18 – 23% at 32K.

Y.1 Cost per step, waiting, and summary repayment

With GLM, Limit-only paid almost entirely for cached input, the history carried in every request; compacting runs cost 0.15 – 0.26 USD per 100 steps, rising with the threshold for Sync and Async (Figure 15a). With DeepSeek, output made up most of the cost under every policy, and compaction shortens only the input (Figure 15b).

Table 41. Cost per state on held-out tasks (USD at the listed flat prices per million uncached, cached and output tokens; tasks weighted equally). Feature: the range over the three one-feature rules. Per state: the cheaper arm from observed means.

Model	Prices	Always L	Always S	By model	Feature	Per state
Sol	2 / 0.10 / 10	0.432	0.660	0.432	0.454–0.470	0.431
GLM	0.15 / 0.03 / 0.5	1.448	0.248	0.248	0.248–0.274	0.248
Sol	1 / 0.05 / 5	0.216	0.330	0.216	0.227–0.235	0.215
GLM	1 / 0.05 / 5	3.046	1.205	1.205	1.205–2.235	1.173
Sol	1 / 0.20 / 5	0.396	0.472	0.396	0.353–0.443	0.351
GLM	1 / 0.20 / 5	9.875	1.917	1.917	1.917–2.102	1.914

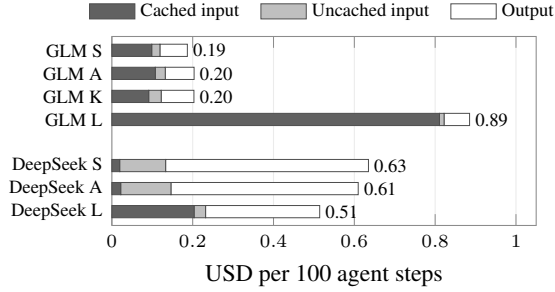


Figure 13. What the steps paid for: cost per 100 agent steps at the list prices of Table 4, split by token type and pooling each policy’s agent and summarization requests over its runs; DeepSeek’s L covers the four tasks with S/A pairs.

For a fixed set of requests with N_u uncached input, N_c cached input, and N_o output tokens, the cost is $C(r) = p_u N_u + r p_u N_c + p_o N_o$, where r is the cached price as a share of the uncached price p_u . With ΔN_u , ΔN_c , ΔN_o a compaction policy’s tokens per agent step minus Limit-only’s, its cost per step equals Limit-only’s at $r^* = -(\Delta N_u + (p_o/p_u)\Delta N_o)/\Delta N_c$ and, when $\Delta N_c < 0$, is lower above it. These per-step comparisons omit changes in run length; Appendix N gives complete-run price ranges. Repricing each policy’s pooled requests with only the cached price changed (Figure 15c), compaction became cheaper per step than Limit-only above 0.4–1.0% for GLM’s runs and 3.0–3.3% for DeepSeek’s. GLM’s actual 20% lies far above both, and there Limit-only cost 3.0–5.9 times as much per step as compaction; DeepSeek’s 2% lies below its break-even, and there Limit-only cost 0.8 times as much.

Waiting. Suppose a synchronous run takes foreground time T and spends W of it blocked on summaries. Hiding that wait saves at most W/T , provided the rest of the run stays the same. At 64K and above, every GLM and DeepSeek Sync run spent under 10% of T waiting (Figure 16a). GLM runs at 32K waited about 14%, and DeepSeek’s Retro32, with 342 summary requests in 7.9 h, 43%.

Repaying a summary. We estimate C , s , R , and U for every summary of a Sync run from the recorded usage around its switch (Appendix G); U counts the agent steps in the summary’s cycle. At GLM’s prices a summary needed a median of 2–6 steps to repay, fewer at higher thresholds, and in 40 of 41 Sync runs most summaries repaid before the next one replaced them (Figure 4a); on the held-out tasks, 147 of 158 did. At DeepSeek’s prices, repaying took a median of 29 steps at 64K against 10 steps of use, and in each run at 32K and 64K at most 4% of summaries repaid (Figure 4b). Lower thresholds made repayment harder with every model: each summary removed less context and was replaced sooner.

Z COMPARISON WITH RELATED WORK

Table 42 compares the settings and measurements of the closest studies with ours.

CliffCompaction keeps verbatim excerpts through truncation and deletion, discarding the previous compacted block at each pass. It reports cost savings and analyzes cache reads, re-prefill and re-reading (Nguyen et al., 2026). Our matched-state continuations quantify how much fixed-trace saving is available and how much changed work consumes, then locate the corresponding price crossovers.

Table 42. How this work differs from the closest studies. ✓: measured or modeled; (✓): partly; −: not reported in the paper. Rep.: repeated compaction within one long agent run; Cost: money at provider prices (cache: with cached-input prices; (cache): for some settings); Out.: task outcome; Beh.: actions after compaction; Cont.: how far runs continued from a matched compaction state; Time: the wait or latency that compaction itself adds, not overall task time; Pay.: per-compaction repayment accounting; Pred.: that accounting predicted before the outcome and checked on held-out tasks.

Study	Setting	Context operation	Rep.	Cost	Out.	Beh.	Cont.	Time	Pay.	Pred.
Complexity Trap (Lindenbauer et al., 2025)	SWE-bench V.	masking, summary, hybrid	✓	(cache)	✓	(✓)	−	−	−	−
Fan et al. (Fan et al., 2026)	SWE-bench V., TB 2.1	5 strategies, 4 budgets	✓	✓	✓	(✓)	−	−	−	−
CliffCompaction (Nguyen et al., 2026)	SWE-bench V., TB 2.0, KernelBench	non-recursive truncation	✓	cache	✓	✓	−	−	−	−
Slipstream (Chen et al., 2026)	SWE-bench V., BrowseComp	sync / async / validated	✓	−	✓	−	−	✓	−	−
Parallel CC (Cim et al., 2026)	HotpotQA, LoCoMo	parallel summarization	✓	−	(✓)	−	−	✓	−	−
Liu (Liu, 2026)	planning env., ALFWorld	drop / fact-preserving	(✓)	−	✓	✓	24-turn episode	−	−	−
TRACE (Min et al., 2026)	AppWorld; complete tasks, 50-step cap	compression prompts	✓	−	✓	✓	≤5 actions	−	−	−
Weinberger & Hozes (Weinberger and Hozes, 2026)	Claude Code, Codex; coding tasks, SWE-bench-derived Go	tool-output reduction, API proxying	−	cache	✓	✓	−	−	−	−
Lumer et al. (Lumer et al., 2026)	agent sessions, 3 providers	cache placement	−	cache	−	−	−	(✓)	−	−
CAPC (Song, 2026)	assistants, RAG, τ -bench	static-prefix compression	−	cache	✓	−	−	−	(✓)	(✓)
This work	9 main + 5 additional Terminal-Bench tasks, 3 APIs, 3 self-hosted models	S, A, K, KB, H, M10, M10+S, L	✓	cache	✓	✓	to task end; repeated compaction	✓	✓	✓

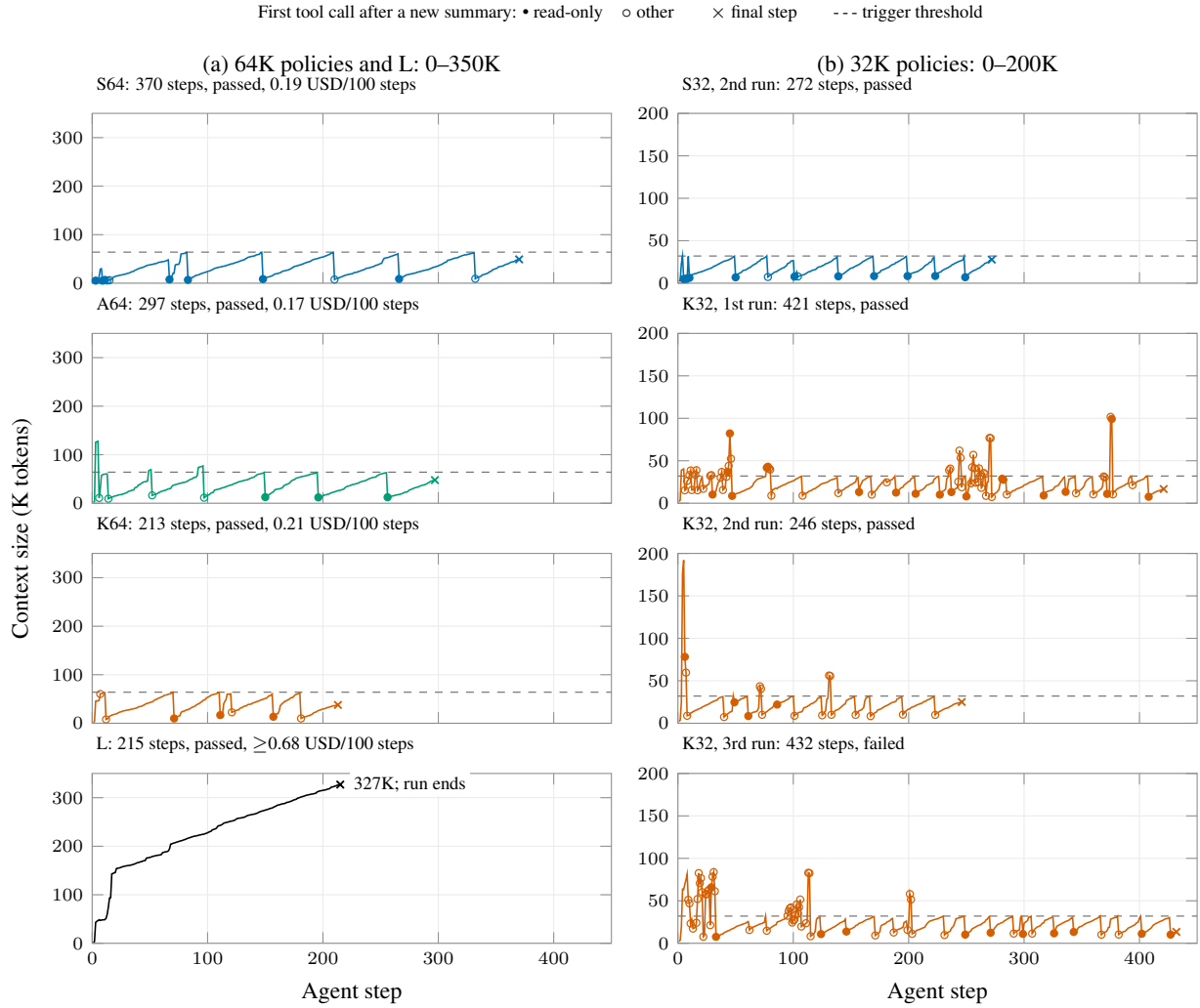


Figure 14. Runtime-estimated context at each GLM Coq agent step, about 15% above the provider’s reported input. Axes are linear, with a common y range within each column. Circles mark first use of a new summary; their fill classifies its first tool call, as in the legend. (a) The first S, A, and K runs at 64K and the first L run; all passed. L ended after 215 steps at 327K without compaction. $\geq$ marks a cost lower bound where a failed request reported no usage. (b) The S32 run that compacted and all three K32 runs; the other S32 run failed after 12 steps. K’s circle clusters are summaries replaced after a single step, mostly when the two kept steps were large (Section 4).

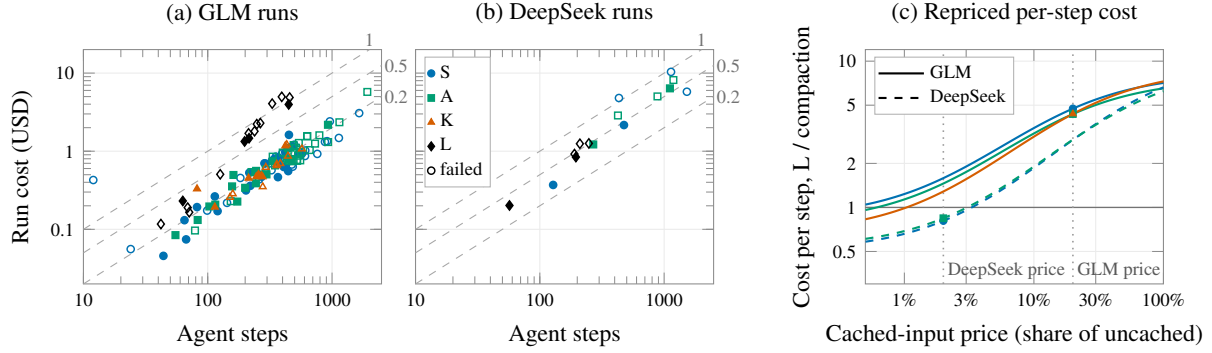


Figure 15. Cost at fixed list prices. (a,b) Total cost of each run against its agent steps, counting every agent and summarization request; open marks are failed runs, and dashed lines mark constant cost per 100 steps in USD. (c) Cost per step of L divided by that of S, A, or K after repricing the same requests with only the cached-input price changed, pooling each policy’s runs and the L runs on the same tasks; above 1, compaction is cheaper per step. Marks show each provider’s actual price.

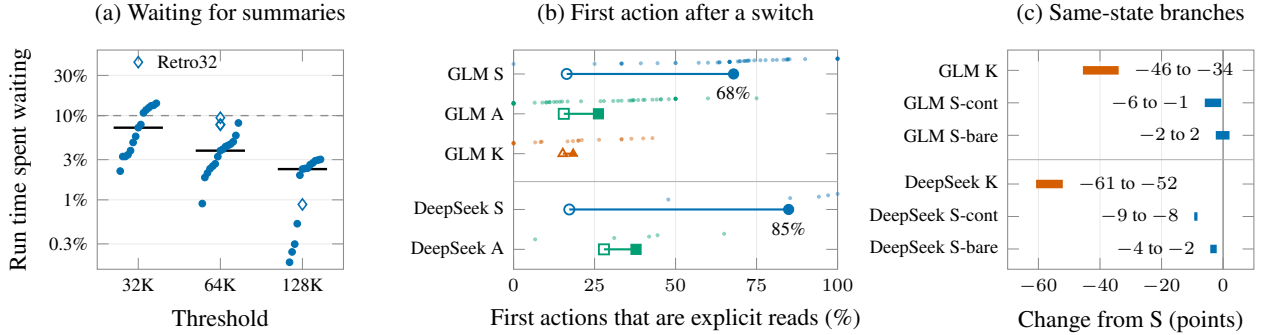


Figure 16. Waiting and the first action after a switch. (a) Share of each S run’s foreground time spent waiting for ordinary summaries: dots are GLM runs, diamonds DeepSeek runs, bars GLM medians, and the dashed line marks 10%; one GLM S128 run ended before its first summary. (b) Share of first actions that were explicit read commands right after a switch (filled marks; small dots are single runs) and at a run’s other steps (open marks, from the fourth step after each switch). (c) Same-state branches: change in the share of read-only first proposed actions relative to S when the agent keeps the last two steps (K), or when the two notices are removed (S-bare) or replaced with a continue instruction (S-cont); GLM branches come from the second repetition’s S runs (Appendix B). Bars span the assignments of unclassified actions, not sampling intervals.