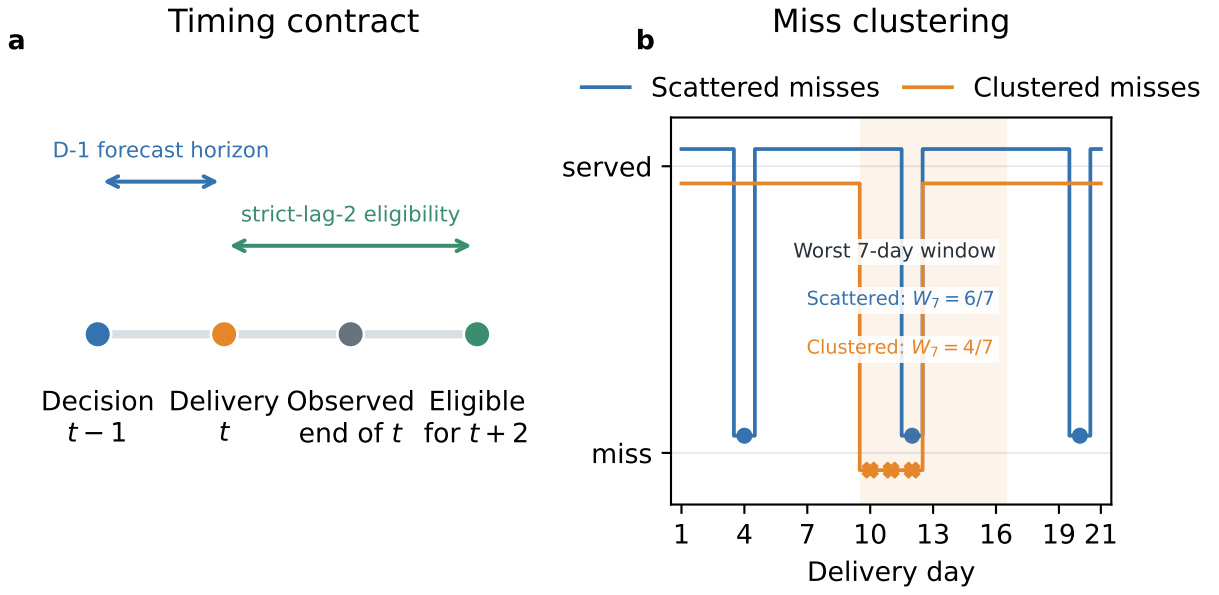

a
Timing contract
D-1 forecast horizon
strict-lag-2 eligibility
Decision
$t-1$
Delivery
t
Observed
end of t
Eligible
for $t+2$
b
Miss clustering
Scattered misses
Clustered misses
served
miss
Worst 7-day window
Scattered: $W_7 = 6/7$
Clustered: $W_7 = 4/7$
1
4
7
10
13
16
19
21
Delivery day