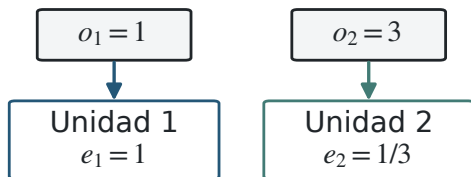


Mismas marginales, distinta respuesta media

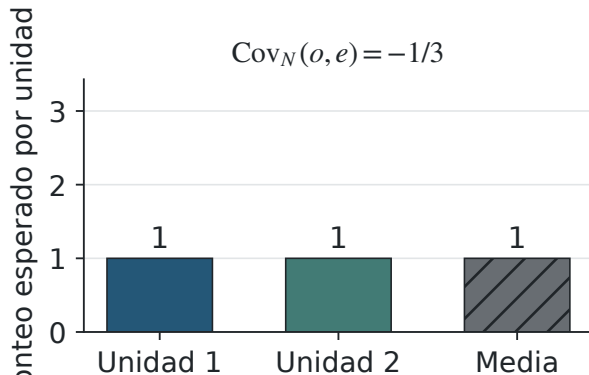
$$o \in \{1, 3\} \quad e \in \{1, 1/3\} \quad y_i = o_i e_i$$

Emparejamiento 1

Oportunidades asignadas



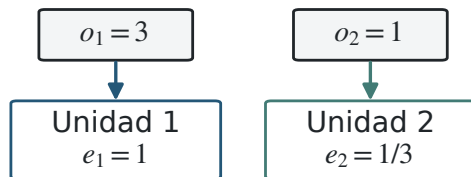
$$\text{Cov}_N(o, e) = -1/3$$



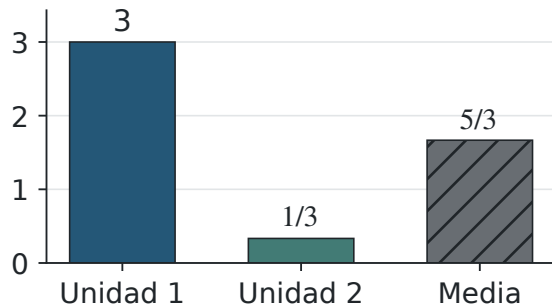
$$\bar{y} = \bar{o}\bar{e} + \text{Cov}_N(o, e)$$

Emparejamiento 2

Oportunidades asignadas



$$\text{Cov}_N(o, e) = +1/3$$



Valores contruïdos · misma ventana · eficiencias fijas · sin interacci3n